

ECII Electronic City Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 27.654
Listed Shares : 1,334,333,000
Market Capitalization : 1,494,452,960,000

335 | 1.49T | 0.02% | 98.01%

457 | 0.03T | 0.002% | 99.93%

COMPANY HISTORY

Established Date : 29-Apr-2002
Listing Date : 03-Jul-2013 (IPO Price: 4,050)
Underwriter IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :
PT Ficomindo Buana Registrar

SHAREHOLDERS (December 2018)

1. PT Graha Surya Kirana	341,250,000	25.57%
2. PT Artha Graha Network	308,850,000	23.15%
3. PT Graha Berkat Kirana	183,750,000	13.77%
4. Ridwan Pribadi	166,250,000	12.46%
5. DB Spore Dcs A/C Ntasian Discovery Master Fund-864134218	81,474,700	6.11%
6. Public (<5%)	252,758,300	18.94%

BOARD OF COMMISSIONERS

1. Hartono Tjahjadi Adiwana
2. Herbert Timbo P S *)
3. Josephine Sukmadewi K.
4. Rahmat Adi Sutikno Halim *)
5. Selfy Warauw

*) Independent Commissioners

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		27.89	24-Jun-14	25-Jun-14	27-Aug-14	11-Jul-14	F
2014		9.70	6-Jul-15	7-Jul-15	9-Jul-15	31-Jul-15	F
2015		5.68	14-Jul-16	15-Jul-16	19-Jul-16	10-Aug-16	F

BOARD OF DIRECTORS

1. Ingrid Pribadi
2. Anita Angeliana Sitompul
3. Dedy Djafarli
4. Lyvia Mariana
5. Roland Hutapea
6. Wiradi

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	333,333,000	3-Jul-13	3-Jul-13
2.	Company Listing	1,001,000,000	3-Jul-13	3-Jul-13

AUDIT COMMITTEE

1. Yuli Soedargo
2. Budi Purwanto
3. Fery Wraatmadja
4. Rahmat Adi Sutikno Halim

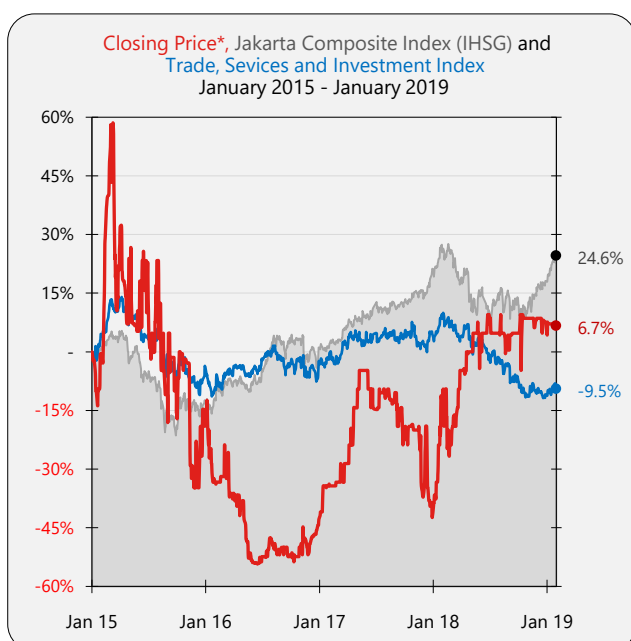
CORPORATE SECRETARY

Roland Hutapea

HEAD OFFICE

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ECII Electronic City Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	194	84	77	50	2
Value (Billion Rp)	242	39	46	44	2
Frequency (Thou. X)	18	5	2	2	0.04
Days	197	230	208	182	17
Price (Rupiah)					
High	1,715	950	1,000	1,150	1,130
Low	680	460	488	605	1,095
Close	850	600	605	1,130	1,120
Close*	850	600	605	1,130	1,120
PER (X)					
PER (X)	34.32	41.65	-43.19	83.70	82.96
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.65	0.46	0.47	0.87	0.86

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,095	880	1,045	1,510	32,601	31,099	21
Feb-15	1,565	1,020	1,560	11,215	78,177	109,315	19
Mar-15	1,715	1,150	1,325	2,783	17,119	25,806	22
Apr-15	1,445	990	1,300	795	3,267	4,737	18
May-15	1,330	1,070	1,155	161	1,151	1,281	15
Jun-15	1,320	1,100	1,290	666	5,174	6,350	18
Jul-15	1,295	1,030	1,295	112	1,115	1,291	14
Aug-15	1,345	780	935	69	1,962	2,092	13
Sep-15	1,100	845	885	79	1,946	1,880	12
Oct-15	1,050	870	1,030	73	44,474	51,508	11
Nov-15	1,020	680	685	241	5,471	4,925	18
Dec-15	895	685	850	100	1,915	1,617	16
Jan-16	950	640	700	134	384	289	20
Feb-16	715	645	715	59	1,377	966	16
Mar-16	805	625	670	508	4,773	3,344	20
Apr-16	670	585	650	271	1,180	755	19
May-16	650	482	484	363	704	362	20
Jun-16	550	468	500	359	30,205	10,162	22
Jul-16	625	460	550	564	1,531	799	16
Aug-16	565	468	515	993	1,998	1,051	22
Sep-16	545	480	500	182	14,472	8,168	16
Oct-16	530	480	525	242	7,056	3,486	18
Nov-16	580	500	530	1,034	18,050	9,115	21
Dec-16	600	505	600	146	1,898	648	20
Jan-17	700	590	690	102	2,730	1,784	21
Feb-17	700	545	700	79	4,152	2,865	19
Mar-17	750	675	750	93	284	206	20
Apr-17	900	570	900	313	784	667	16
May-17	1,000	760	1,000	70	986	933	15
Jun-17	950	760	900	66	127	118	10
Jul-17	950	895	925	20	57	54	11
Aug-17	950	700	940	166	675	614	21
Sep-17	940	625	840	162	606	521	19
Oct-17	855	725	840	79	2,960	2,476	19
Nov-17	850	525	660	522	7,127	5,361	19
Dec-17	850	488	605	635	56,136	30,112	18
Jan-18	950	605	915	221	18,147	12,321	22
Feb-18	950	740	800	679	10,622	9,655	19
Mar-18	1,000	780	1,000	580	2,488	2,153	21
Apr-18	1,050	910	1,050	131	5,046	4,987	18
May-18	1,130	1,000	1,050	60	436	476	19
Jun-18	1,150	900	1,150	54	313	354	11
Jul-18	1,140	1,000	1,100	75	2,118	2,420	20
Aug-18	1,150	1,045	1,055	167	6,381	6,946	18
Sep-18	1,100	1,095	1,100	18	3,771	4,139	8
Oct-18	1,150	950	1,140	49	191	209	11
Nov-18	1,140	1,090	1,140	19	60	68	8
Dec-18	1,140	1,090	1,130	25	40	45	7
Jan-19	1,130	1,095	1,120	43	2,018	2,270	17

Public Accountant : Mirawati Sensi Idris

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	443,621	434,674	417,008	517,295	426,047
Receivables	18,121	26,485	50,162	34,349	35,392
Inventories	489,220	436,704	431,613	390,703	362,372
Current Assets	1,439,420	1,316,700	1,250,758	1,302,968	1,277,773
Fixed Assets	542,436	559,369	604,782	565,998	582,239
Other Assets	-	-	-	-	-
Total Assets	2,003,535	1,898,419	1,881,646	1,899,931	1,917,228
Growth (%)		-5.25%	-0.88%	0.97%	0.91%

Current Liabilities	167,394	93,849	121,583	141,923	138,170
Long Term Liabilities	58,658	47,095	32,302	42,743	50,283
Total Liabilities	226,052	140,943	153,884	184,666	188,453
Growth (%)		-37.65%	9.18%	20.00%	2.05%

Authorized Capital	133,433	133,433	133,433	133,433	133,433
Paid up Capital	133,433	133,433	133,433	133,433	133,433
Paid up Capital (Shares)	1,334	1,334	1,334	1,334	1,334
Par Value	100	100	100	100	100
Retained Earnings	424,444	448,204	420,119	407,625	421,143
Total Equity	1,777,484	1,757,475	1,727,762	1,715,265	1,728,775
Growth (%)		-1.13%	-1.69%	-0.72%	0.79%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,226,770	1,780,602	1,659,850	1,818,471	1,453,897
Growth (%)		-20.04%	-6.78%	9.56%	

Cost of Revenues	1,798,137	1,447,730	1,410,865	1,548,967	1,251,782
Gross Profit	428,632	332,873	248,984	269,504	202,115
Expenses (Income)	-	292,841	282,726	281,311	188,604
Operating Profit	-	-	-33,741	-	13,511
Growth (%)				100.00%	

Other Income (Expenses)	-272,668	-	-	-	-
Income before Tax	155,964	40,032	-33,741	-11,806	13,511
Tax	26,502	6,991	-1,471	-2,004	-
Profit for the period	129,462	33,041	-32,270	-9,802	13,511
Growth (%)		-74.48%	N/A	69.63%	

Period Attributable	129,470	33,049	-32,268	-9,799	13,511
Comprehensive Income	129,462	36,831	-20,721	-12,497	13,511
Comprehensive Attributable	129,470	36,868	-20,719	12,495	8,095

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	859.90	1,403.00	1,028.73	918.08	924.78
Dividend (Rp)	9.70	5.68	-	-	-
EPS (Rp)	97.03	24.77	-24.18	-7.34	10.13
BV (Rp)	1,332.11	1,317.12	1,294.85	1,285.48	1,295.61
DAR (X)	0.11	0.07	0.08	0.10	0.10
DER(X)	0.13	0.08	0.09	0.11	0.11
ROA (%)	6.46	1.74	-1.71	-0.52	0.70
ROE (%)	7.28	1.88	-1.87	-0.57	0.78
GPM (%)	19.25	18.69	15.00	14.82	13.90
OPM (%)	-	-	-2.03	-	0.93
NPM (%)	5.81	1.86	-1.94	-0.54	0.93
Payout Ratio (%)	10.00	22.93	-	-	-
Yield (%)	0.89	0.67	-	-	-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

