

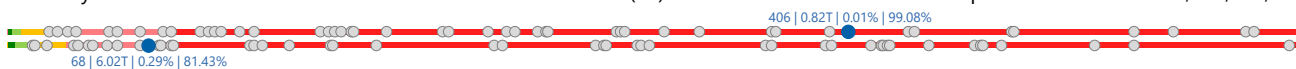
# ENRG Energi Mega Persada Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Mining (2)  
 Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

## As of 31 January 2019

Individual Index : 6.586  
 Listed Shares : 10,342,179,272  
 Market Capitalization : 817,032,162,488



### COMPANY HISTORY

Established Date : 16-Oct-2001  
 Listing Date : 07-Jun-2004 (IPO Price: 160)  
 Underwriter IPO :  
 PT Danatama Makmur  
 Securities Administration Bureau :  
 PT Ficomindo Buana Registrar

### BOARD OF COMMISSIONERS

1. Ari Saptari Hoedaja
  2. A. Qoyum Tjandranegara \*)
  3. Gita Rusmida Sjahir \*)
  4. Suyitno Patmosukismo
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Imam Pria Agustino
2. Amir Balfas
3. Syailendra Surmansyah Bakrie

### AUDIT COMMITTEE

1. Gita Rusmida Sjahir
2. Achmad Herlanto A
3. Nanny Dewi

### CORPORATE SECRETARY

Riri Hosniari Harahap

### HEAD OFFICE

Bakrie Tower, Floor 27&32 Rasuna Epicentrum  
 Jl. HR Rasuna Said  
 Jakarta 12960  
 Phone : (021) 2994-1540  
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 Email : [corsec@emp.id](mailto:corsec@emp.id)  
[info@emp.id](mailto:info@emp.id)

### SHAREHOLDERS (December 2018)

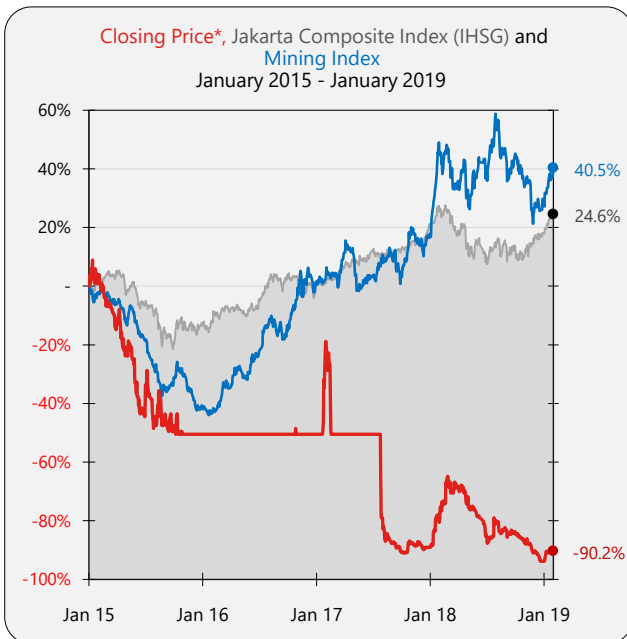
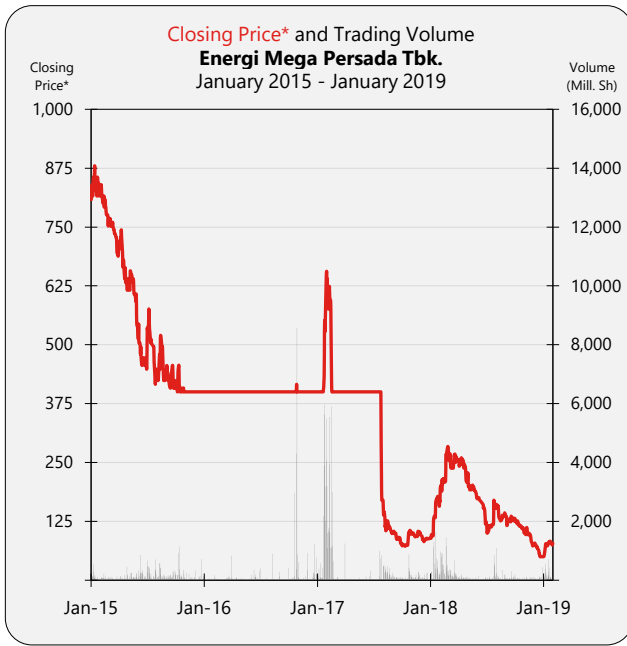
1. Greenwich International Ltd.	2,979,711,500	: 28.81%
2. UBS AG SG S/A Reignwood Inter Investment (Gr) Co. Ltd.-2091144561	898,278,476	: 8.69%
3. PT Geo Link Indonesia	649,034,872	: 6.28%
4. Public (<5%)	5,815,154,424	: 56.23%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		0.36	1-Dec-04	2-Dec-04	6-Dec-04	20-Dec-04	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,847,433,500	7-Jun-04	7-Jun-04
2.	Company Listing	6,644,011,677	7-Jun-04	26-Jan-05
3.	Right Issue	4,909,368,195	2-Feb-06	2-Feb-06
4.	Right Issue	26,183,297,040	17-Feb-10	17-Feb-10
5.	Warrant I	385	11-Jul-11	11-Jul-11
6.	Warrant I	170	14-Jul-11	14-Jul-11
7.	Warrant I	170	28-Jul-11	28-Jul-11
8.	Warrant I	340	5-Aug-11	5-Aug-11
9.	Warrant I	170	22-Aug-11	22-Aug-11
10.	Warrant I	340	3-Jan-12	3-Jan-12
11.	Warrant I	170	24-Jan-12	24-Jan-12
12.	Warrant I	170	10-Dec-12	10-Dec-12
13.	Warrant I	346	21-Dec-12	21-Dec-12
14.	Warrant I	61	14-Jan-13	14-Jan-13
15.	Warrant I	141	16-Jan-13	16-Jan-13
16.	Warrant I	6,818	21-Jan-13	21-Jan-13
17.	Add. Listing without Right Issue A	4,058,411,000	23-Apr-13	23-Apr-13
18.	Add. Listing without Right Issue B	4,464,253,069	27-Jul-15	27-Jul-15
19.	Reverse Stock Series A	-42,968,435,792	26-Jul-17	26-Jul-17
20.	Reverse Stock Series B	2	26-Jul-17	26-Jul-17
21.	Add. Listing without RI (Share B)	4,203,831,300	30-Jan-18	30-Jan-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	32,889	31,863	87,859	38,857	4,096
Value (Billion Rp)	2,190	1,496	6,446	7,093	304
Frequency (Thou. X)	247	122	507	688	64
Days	244	243	238	240	22
<b>Price (Rupiah)</b>					
High	112	62	300	296	89
Low	50	50	50	50	50
Close	50	50	89	50	79
Close*	400	400	89	50	79
<b>PER (X)</b>					
PER (X)	-3.13	-3.02	0.35	-1.77	-2.80
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.27	0.63	0.64	0.44	0.69

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	112	99	104	18,214	2,239,786	236,788	21
Feb-15	107	93	96	16,018	1,394,152	139,678	19
Mar-15	98	84	88	17,216	1,142,554	108,483	22
Apr-15	94	70	80	15,145	1,936,715	151,883	21
May-15	86	68	68	25,331	2,310,925	181,460	19
Jun-15	70	56	56	36,673	3,958,423	241,782	21
Jul-15	74	50	56	48,940	5,512,199	344,505	19
Aug-15	67	51	56	23,076	3,767,173	222,889	20
Sep-15	59	50	51	15,650	2,904,951	163,896	21
Oct-15	62	50	50	29,421	4,814,973	258,657	21
Nov-15	50	50	50	826	1,013,392	50,482	21
Dec-15	50	50	50	197	1,894,089	89,907	19
Jan-16	50	50	50	124	278,660	12,214	20
Feb-16	50	50	50	115	457,900	13,939	20
Mar-16	50	50	50	1,651	1,812,228	40,788	21
Apr-16	50	50	50	9,104	731,663	19,697	21
May-16	50	50	50	2,260	354,156	9,707	20
Jun-16	50	50	50	2,712	2,185,447	79,422	22
Jul-16	50	50	50	331	205,830	5,967	16
Aug-16	50	50	50	220	1,249,833	55,157	21
Sep-16	50	50	50	104	760,868	18,382	19
Oct-16	62	50	50	95,142	18,418,700	963,394	21
Nov-16	51	50	50	5,265	1,022,299	48,023	22
Dec-16	51	50	50	4,522	4,385,671	229,658	20
Jan-17	85	50	82	126,793	34,434,457	2,267,878	21
Feb-17	88	50	50	142,800	33,506,287	2,335,177	19
Mar-17	50	50	50	977	1,673,403	41,481	22
Apr-17	50	50	50	623	194,227	6,720	17
May-17	50	50	50	337	262,463	10,880	20
Jun-17	50	50	50	184	711,399	31,415	15
Jul-17	300	170	170	16,807	2,861,519	242,325	21
Aug-17	190	98	101	97,291	5,755,407	712,766	22
Sep-17	106	76	79	28,049	1,476,352	137,277	19
Oct-17	113	71	99	48,586	3,232,681	306,210	22
Nov-17	108	90	97	30,822	2,346,894	232,344	22
Dec-17	99	81	89	13,570	1,404,328	121,445	18
Jan-18	187	87	169	123,445	9,281,962	1,381,372	22
Feb-18	296	165	276	140,253	10,364,434	2,355,741	19
Mar-18	284	228	254	77,136	4,566,967	1,174,704	21
Apr-18	270	208	208	37,065	1,730,502	430,319	21
May-18	228	174	174	24,716	980,080	195,873	20
Jun-18	182	114	125	15,047	595,110	92,701	13
Jul-18	176	95	153	77,530	3,058,543	445,455	22
Aug-18	196	123	137	71,005	3,144,835	492,376	21
Sep-18	143	112	131	37,739	1,422,952	185,955	19
Oct-18	140	99	101	31,015	1,116,376	133,992	23
Nov-18	113	73	77	26,072	1,148,876	115,443	21
Dec-18	83	50	50	27,024	1,446,460	89,175	18
Jan-19	89	50	79	63,913	4,095,595	303,641	22

Public Accountant : Y. Santosa

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,078,797		2,168,242	1,461,209	1,666,521
Receivables	3,419,842		3,283,000	674,973	1,094,291
Inventories	671,620		482,406	473,174	532,158
Current Assets	5,252,224		5,975,340	3,281,500	3,567,395
Fixed Assets	2,041		781	23	3
Other Assets	155,534		77,578	63,090	175,640
Total Assets	27,389,324		14,268,721	10,250,441	13,312,537
<b>Growth (%)</b>				<b>-28.16%</b>	<b>29.87%</b>

Current Liabilities	8,897,129		9,668,707	6,973,208	9,250,578
Long Term Liabilities	7,231,250		5,562,990	4,037,003	2,879,763
Total Liabilities	16,128,379		15,231,697	11,010,212	12,130,340
<b>Growth (%)</b>				<b>-27.72%</b>	<b>10.17%</b>

Authorized Capital	11,000,000		11,000,000	11,000,000	11,000,000
Paid up Capital	4,464,253		4,464,253	4,910,678	4,910,678
Paid up Capital (Shares)	44,643		44,643	49,107	49,107
Par Value	100		100	100	100
Retained Earnings	215,117		-11,122,682	-10,884,097	-11,315,137
Total Equity	11,260,945		-962,977	-759,771	1,182,197
<b>Growth (%)</b>			N/A	<b>21.10%</b>	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	10,091,607		7,048,121	4,294,331	2,984,890
<b>Growth (%)</b>				<b>-39.07%</b>	

Cost of Revenues	7,192,592		5,829,766	2,527,457	2,317,769
Gross Profit	2,899,015		1,218,355	1,766,874	667,121
Expenses (Income)	191,212		297,844	134,212	694,231
Operating Profit	2,707,803		920,511	1,632,662	-27,111
<b>Growth (%)</b>				<b>77.36%</b>	

Other Income (Expenses)	-1,612,628		-6,401,471	-386,667	1,360,880
Income before Tax	1,095,175		-5,480,960	1,245,995	1,333,770
Tax	876,770		453,920	1,045,741	728,765
Profit for the period	218,405		-5,934,880	200,254	605,005
<b>Growth (%)</b>			N/A	N/A	

Period Attributable	460,581		-4,651,932	331,301	1,172,577
Comprehensive Income	218,405		-5,921,917	202,852	2,409,747
Comprehensive Attributable	460,581		-4,638,968	333,898	1,169,189

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	59.03		61.80	47.06	38.56
Dividend (Rp)	-		-	-	-
EPS (Rp)	10.32		-104.20	6.75	23.88
BV (Rp)	252.25		-21.57	-15.47	24.07
DAR (X)	0.59		1.07	1.07	0.91
DER(X)	1.43		-15.82	-14.49	10.26
ROA (%)	0.80		-41.59	1.95	4.54
ROE (%)	1.94		616.31	-26.36	51.18
GPM (%)	28.73		17.29	41.14	22.35
OPM (%)	26.83		13.06	38.02	-0.91
NPM (%)	2.16		-84.21	4.66	20.27
Payout Ratio (%)	-		-	-	-
Yield (%)	-		-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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