

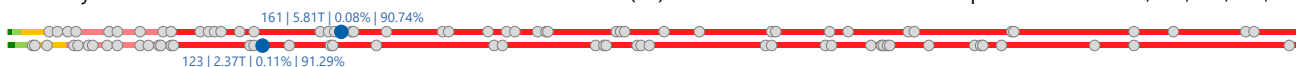
# ESSA Surya Esa Perkasa Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

## As of 31 January 2019

Individual Index : 755.897  
Listed Shares : 14,300,000,000  
Market Capitalization : 5,805,800,000,000



### COMPANY HISTORY

Established Date : 24-Mar-2006  
Listing Date : 01-Feb-2012 (IPO Price: 610)  
Underwriter IPO :  
PT Equator Securities (affiliated)  
Securities Administration Bureau :  
PT Datindo Entrycom

### SHAREHOLDERS (December 2018)

1. PT Trinugraha Akraya Sejahtera	3,617,900,000	: 25.30%
2. Chander Vinod Laroya	2,316,444,327	: 16.20%
3. PT Ramaduta Teltaka	2,200,000,000	: 15.38%
4. Sugito Walujo	770,952,000	: 5.39%
5. Bank Julius Baer Co. Ltd., Singapore S/A Tribeca Wealth Incorporated	764,842,000	: 5.35%
6. Public (<5%)	4,629,861,673	: 32.38%

### BOARD OF COMMISSIONERS

1. Hamid Awaludin \*)
  2. Ida Bagus Rahmadi Supancana \*)
  3. Rahul Puri
  4. Theodore Permadi Rachmat
- \*) *Independent Commissioners*

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

### BOARD OF DIRECTORS

1. Garibaldi Thohir
2. Chander Vinod Laroya
3. Ida Bagus Made Putra Jandhana
4. Isenta
5. Mukesh Agrawal

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	250,000,000	1-Feb-12	1-Feb-12
2.	Company Listing	550,000,000	1-Feb-12	1-Feb-12
3.	Convertible Bond	200,000,000	1-Feb-12	1-Oct-12
4.	Add. Listing without RI	100,000,000	6-Sep-13	6-Sep-13
5.	Stock Split	9,900,000,000	27-Oct-17	27-Oct-17
6.	Right Issue	80,694,252	7-Feb-18	7-Feb-18
7.	Right Issue	1,324,828,344	8-Feb-18	8-Feb-18
8.	Right Issue	1,213,641,262	9-Feb-18	9-Feb-18
9.	Right Issue	400,803,360	12-Feb-18	12-Feb-18
10.	Right Issue	277,401,754	13-Feb-18	13-Feb-18
11.	Right Issue	2,631,028	15-Feb-18	15-Feb-18

### AUDIT COMMITTEE

1. Ida Bagus Rahmadi Supancana
2. Herry Bertus Wiseno Widjanarko
3. Suhartati

### CORPORATE SECRETARY

Muhamad Achirudin

### HEAD OFFICE

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	58	66	1,475	6,770	1,186
Value (Billion Rp)	115	84	343	2,026	448
Frequency (Thou. X)	1	1.0	23	308	42
Days	144	176	184	240	22
<b>Price (Rupiah)</b>					
High	2,990	1,750	2,990	404	424
Low	1,500	1,170	155	180	312
Close	1,650	1,620	220	322	406
Close*	145	142	193	322	406
<b>PER (X)</b>					
PER (X)	25.09	512.96	49.05	19.86	25.04
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.72	0.68	0.85	1.07	1.34

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,990	2,455	2,675	122	320	844	15
Feb-15	2,700	2,400	2,600	57	137	354	13
Mar-15	2,575	2,010	2,200	48	4,086	10,800	13
Apr-15	2,250	2,000	2,180	70	137	282	19
May-15	2,180	1,900	2,000	90	442	897	8
Jun-15	2,650	1,550	2,400	218	3,022	7,054	15
Jul-15	2,600	2,125	2,350	108	1,142	2,682	16
Aug-15	2,235	1,540	1,820	135	37,863	73,659	14
Sep-15	1,795	1,500	1,600	34	856	1,377	9
Oct-15	1,965	1,500	1,965	54	121	214	7
Nov-15	1,930	1,800	1,930	15	189	335	3
Dec-15	1,900	1,600	1,650	100	9,947	17,002	12
Jan-16	1,750	1,500	1,500	70	578	919	13
Feb-16	1,665	1,450	1,550	54	7,910	12,001	13
Mar-16	1,650	1,450	1,540	107	188	288	18
Apr-16	1,600	1,450	1,500	73	151	228	18
May-16	1,600	1,360	1,595	24	12	17	11
Jun-16	1,600	1,450	1,520	24	76	117	10
Jul-16	1,550	1,450	1,500	23	74	111	9
Aug-16	1,550	1,170	1,205	268	1,849	2,317	18
Sep-16	1,450	1,170	1,340	82	381	468	15
Oct-16	1,600	1,210	1,325	84	4,000	6,560	15
Nov-16	1,325	1,200	1,325	108	4,639	5,828	18
Dec-16	1,620	1,220	1,620	81	46,379	54,722	18
Jan-17	1,520	1,450	1,500	48	87,603	57,081	13
Feb-17	2,000	1,520	1,900	93	61,247	43,622	12
Mar-17	2,000	1,800	2,000	80	787	1,513	16
Apr-17	2,750	2,000	2,750	69	2,012	4,896	13
May-17	2,990	2,540	2,700	105	255	688	15
Jun-17	2,700	2,200	2,500	42	1,732	4,504	11
Jul-17	2,750	2,450	2,600	38	172	429	11
Aug-17	2,700	2,350	2,350	46	891	2,221	17
Sep-17	2,300	1,600	1,800	155	2,519	4,287	16
Oct-17	2,300	176	179	492	2,890	1,429	20
Nov-17	214	155	191	19,510	1,223,692	206,598	22
Dec-17	220	174	220	2,418	90,891	15,340	18
Jan-18	334	180	294	19,040	411,442	108,286	22
Feb-18	404	268	372	40,021	922,549	313,730	19
Mar-18	388	284	310	31,554	693,105	229,976	21
Apr-18	376	288	300	30,356	669,862	225,554	21
May-18	306	240	258	20,859	383,286	101,714	20
Jun-18	324	256	266	16,320	302,856	88,775	13
Jul-18	280	226	252	15,920	290,147	73,891	22
Aug-18	268	216	220	11,646	210,788	51,519	21
Sep-18	302	195	270	28,928	595,560	158,616	19
Oct-18	340	264	300	34,773	783,099	245,208	23
Nov-18	328	234	234	22,792	630,940	173,712	21
Dec-18	360	236	322	35,881	876,306	254,924	18
Jan-19	424	312	406	41,929	1,185,708	447,645	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	139,744	155,595	1,220,907	539,417	1,347,473
Receivables	113,122	108,737	104,981	145,059	359,383
Inventories	12,154	14,014	13,597	37,181	91,147
Current Assets	322,115	923,068	1,810,853	1,175,886	2,324,544
Fixed Assets	786,127	1,195,422	1,484,881	2,160,682	10,234,882
Other Assets	800	711	752	10,474	10,427
Total Assets	1,738,909	3,832,607	8,991,606	11,120,121	13,396,923
<b>Growth (%)</b>		<b>120.40%</b>	<b>134.61%</b>	<b>23.67%</b>	<b>20.47%</b>

Current Liabilities	199,174	576,958	772,910	1,741,632	1,576,065
Long Term Liabilities	292,671	730,103	5,393,537	6,510,404	7,499,699
Total Liabilities	491,845	1,307,061	6,166,446	8,252,036	9,075,765
<b>Growth (%)</b>		<b>165.75%</b>	<b>371.78%</b>	<b>33.82%</b>	<b>9.98%</b>

Authorized Capital	220,000	220,000	220,000	220,000	220,000
Paid up Capital	110,000	110,000	110,000	110,000	143,000
Paid up Capital (Shares)	1,100	1,100	1,100	1,100	14,300
Par Value	100	100	100	100	10
Retained Earnings	519,253	645,856	632,804	684,637	933,240
Total Equity	1,247,064	2,525,546	2,825,160	2,868,086	4,321,158
<b>Growth (%)</b>		<b>102.52%</b>	<b>11.86%</b>	<b>1.52%</b>	<b>50.66%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	496,607	558,661	390,736	456,623	1,112,862
<b>Growth (%)</b>		<b>12.50%</b>	<b>-30.06%</b>	<b>16.86%</b>	

Cost of Revenues	181,946	323,044	258,248	237,182	613,906
Gross Profit	314,661	235,618	132,488	219,441	498,955
Expenses (Income)	-	141,562	129,197	161,828	214,775
Operating Profit	-	-	-	-	284,180
<b>Growth (%)</b>					

Other Income (Expenses)	-146,648	-	-	-	-
Income before Tax	168,013	94,056	3,290	57,612	284,180
Tax	39,695	26,869	1,214	27,925	54,086
Profit for the period	128,318	67,187	2,076	29,687	230,094
<b>Growth (%)</b>		<b>-47.64%</b>	<b>-96.91%</b>	<b>1,330.17%</b>	

Period Attributable	134,174	72,328	3,710	34,651	173,894
Comprehensive Income	128,318	183,333	116,234	15,677	323,328
Comprehensive Attributable	134,174	188,474	72,203	25,710	232,077

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	161.73	159.99	234.29	67.52	147.49
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	121.98	65.75	3.37	31.50	12.16
BV (Rp)	1,133.69	2,295.95	2,568.33	2,607.35	302.18
DAR (X)	0.28	0.34	0.69	0.74	0.68
DER(X)	0.39	0.52	2.18	2.88	2.10
ROA (%)	7.38	1.75	0.02	0.27	1.72
ROE (%)	10.29	2.66	0.07	1.04	5.32
GPM (%)	63.36	42.18	33.91	48.06	44.84
OPM (%)	-	-	-	-	25.54
NPM (%)	25.84	12.03	0.53	6.50	20.68
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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