

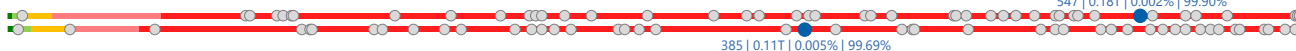
ESTI Ever Shine Tex Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Textile, Garment (43)

As of 31 January 2019

Individual Index : 35.742
Listed Shares : 2,015,208,720
Market Capitalization : 179,353,576,080



COMPANY HISTORY

Established Date : 11-Dec-1973
Listing Date : 13-Oct-1992 (IPO Price: 5,400)
Underwriter IPO :
PT Lippo Securities
PT Niaga Securities
PT Wardley James C.I
PT Wi Carr Indonesia
PT Jasereh Utama
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Emmy Ranoewidjojo
 2. Aryanto Agus Mulyo *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Sung Pui Man
2. Erlien Lindawati Surlianto
3. Michael Sung
4. Peter Sung

AUDIT COMMITTEE

1. Aryanto Agus Mulyo
2. Sinintha Y. Nainggolan
3. Timotius

CORPORATE SECRETARY

Erlien Lindawati S.

HEAD OFFICE

Jl. H.Fachruddin No.16
Jakarta - 10250

Phone : (021) 316-0238

Fax : (021) 316-0260

Homepage : www.astragraphia.co.id

Email : evershine@evershinetex.com

SHAREHOLDERS (December 2018)

1. PT Cahaya Interkontinental 1,751,033,353 : 86.89%
2. Public (<5%) 264,175,367 : 13.11%

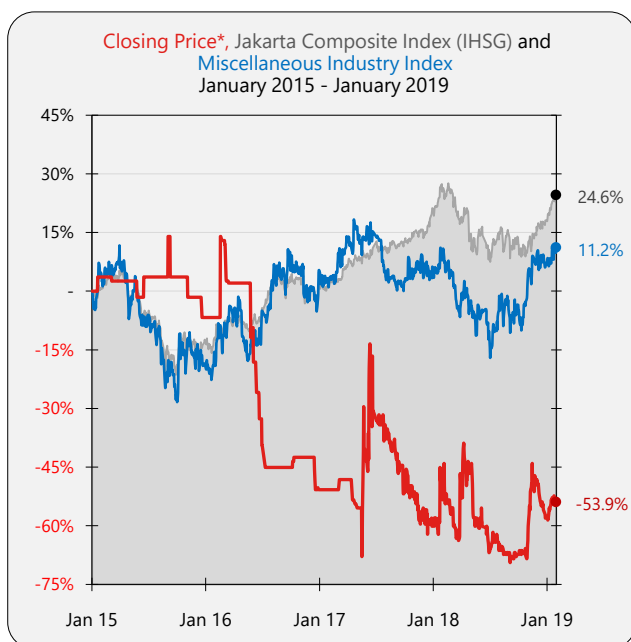
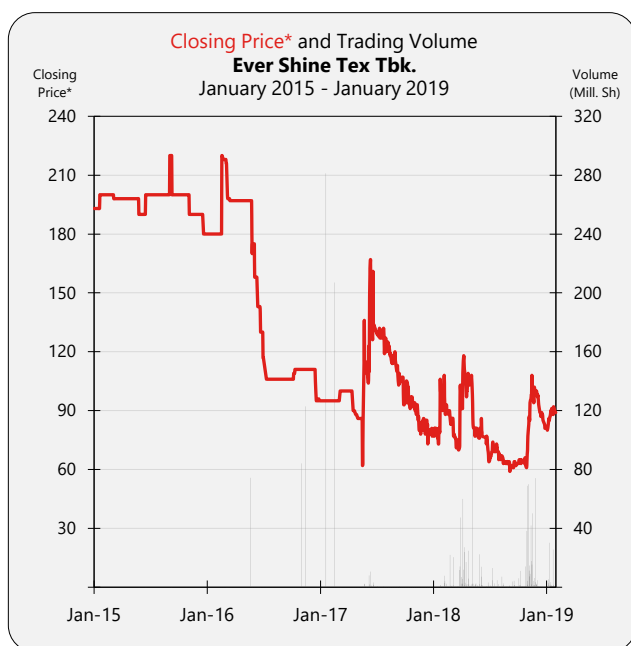
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1992	5 : 3	145.00	22-Jun-93	23-Jun-93	30-Jun-93	30-Jul-93	F
1993	5 : 2	100.00	3-May-94	4-May-94	11-May-94	9-Jun-94	F
1994		100.00	7-Jun-95	8-Jun-95	15-Jun-95	3-Jul-95	F
1995		50.00	31-Oct-95	1-Nov-95	9-Nov-95	8-Dec-95	I
1995		50.00	27-Jun-96	28-Jun-96	8-Jul-96	31-Jul-96	F
1996	50 : 9		12-Sep-96	13-Sep-96	23-Sep-96	22-Oct-96	BS
1996		50.00	3-Jun-97	4-Jun-97	12-Jun-97	11-Jul-97	F
1999		50.00	4-Jul-00	5-Jul-00	10-Jul-00	24-Jul-00	F
2001		2.00	4-Jul-02	5-Jul-02	10-Jul-02	24-Jul-02	F
2010		1.00	3-Aug-11	4-Aug-11	8-Aug-11	23-Aug-11	F
2011		1.00	23-Jul-12	24-Jul-12	26-Jul-12	9-Aug-12	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,000,000	13-Oct-92	13-Oct-92
2.	Company Listing	30,000,000	13-Oct-92	13-Jun-93
3.	Convertible Bond	3,650,000	26-Oct-92	13-Jun-93
4.	Bonus Shares	22,590,000	2-Aug-93	2-Aug-93
5.	Dividend Shares	24,096,000	10-Jun-94	10-Jun-94
6.	Right Issue	6,602,500	15-Jul-94	21-Jul-94
7.	Right Issue	44,200	15-Jul-94	19-Aug-94
8.	Right Issue	4,324,490	15-Jul-94	31-Aug-94
9.	Right Issue	31,196,810	15-Jul-94	1-Sep-94
10.	Stock Split	126,504,000	30-Sep-96	30-Sep-96
11.	Bonus Shares	45,541,440	23-Oct-96	23-Oct-96
12.	Right Issue	85,299,840	12-Jul-00	12-Jul-00
13.	Additional Shares	19,192,464	3-Nov-00	3-Nov-00
14.	Stock Split	1,612,166,976	11-Dec-00	11-Dec-00

ESTI Ever Shine Tex Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.003	281	530	1,100	79
Value (Billion Rp)	0.001	11	26	107	7
Frequency (Thou. X)	0.02	0.04	15	286	22
Days	15	31	159	239	22
Price (Rupiah)					
High	220	220	196	135	101
Low	180	95	62	57	79
Close	180	95	77	81	89
Close*	180	95	77	81	89
PER (X)					
PER (X)	-2.51	2.96	-6.08	10.41	11.44
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	2.02	0.88	0.78	0.71	0.78

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	200	200	200	3	0.3	0.1	1
Feb-15	-	-	200	-	-	-	-
Mar-15	198	198	198	1	0.1	0.0	1
Apr-15	-	-	198	-	-	-	-
May-15	190	190	190	4	0.7	0.1	2
Jun-15	200	200	200	2	0.2	0.0	2
Jul-15	-	-	200	-	-	-	-
Aug-15	-	-	200	-	-	-	-
Sep-15	220	200	200	8	0.8	0.2	5
Oct-15	200	200	200	1	0.1	0.0	1
Nov-15	190	190	190	1	0.1	0.0	1
Dec-15	180	180	180	2	0.2	0.0	2
Jan-16	-	-	180	-	-	-	-
Feb-16	220	218	218	2	0.2	0.0	2
Mar-16	217	197	197	10	106	22	8
Apr-16	-	-	197	-	-	-	-
May-16	180	170	175	4	74,252	2,970	4
Jun-16	160	117	117	8	2	0.3	5
Jul-16	106	106	106	3	0.6	0.1	2
Aug-16	-	-	106	-	-	-	-
Sep-16	-	-	106	-	-	-	-
Oct-16	111	109	111	3	0.3	0.0	2
Nov-16	-	-	111	3	207,096	8,284	2
Dec-16	105	95	95	10	9	0.9	6
Jan-17	-	-	95	2	281,156	11,246	1
Feb-17	95	95	95	3	207,096	8,284	2
Mar-17	100	100	100	7	4	0.4	4
Apr-17	90	88	88	3	3	0.3	2
May-17	153	62	109	1,750	6,025	750	12
Jun-17	196	102	134	10,912	29,755	4,567	15
Jul-17	148	116	127	1,046	3,238	424	21
Aug-17	129	104	116	396	467	55	22
Sep-17	125	92	93	752	1,459	160	19
Oct-17	110	85	92	243	166	16	22
Nov-17	105	73	86	224	500	42	22
Dec-17	90	73	77	91	163	13	17
Jan-18	135	73	90	1,314	3,304	342	21
Feb-18	120	80	83	15,948	42,377	4,124	19
Mar-18	130	67	103	11,953	100,597	10,020	21
Apr-18	128	81	105	39,362	200,702	22,310	21
May-18	119	72	81	42,302	152,861	15,971	20
Jun-18	94	63	64	9,109	32,167	2,638	13
Jul-18	81	62	65	9,493	36,597	2,646	22
Aug-18	75	62	63	3,570	15,951	1,071	21
Sep-18	70	57	63	3,702	15,620	1,004	19
Oct-18	81	59	68	26,740	82,640	5,785	23
Nov-18	122	65	100	120,180	407,821	40,454	21
Dec-18	102	80	81	2,122	9,042	864	18
Jan-19	101	79	89	22,040	78,516	7,203	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	26,660	26,173	266,375	10,636	5,122
Receivables	65,554	50,795	65,981	48,584	-
Inventories	303,694	301,713	279,154	277,894	351,858
Current Assets	405,337	387,558	363,032	345,397	459,447
Fixed Assets	379,093	402,658	255,320	410,033	454,106
Other Assets	1,435	1,691	2,715	-	-
Total Assets	866,099	833,065	664,187	834,009	960,412
Growth (%)		-3.81%	-20.27%	25.57%	15.16%

Current Liabilities	573,539	574,360	263,177	366,775	554,655
Long Term Liabilities	198	67,810	183,997	267,904	174,350
Total Liabilities	573,737	642,170	447,174	634,679	729,005
Growth (%)		11.93%	-30.37%	41.93%	14.86%

Authorized Capital	300,000	300,000	300,000	300,000	300,000
Paid up Capital	201,521	201,521	201,521	201,521	201,521
Paid up Capital (Shares)	2,015	2,015	2,015	2,015	2,015
Par Value	100	100	100	100	100
Retained Earnings	-722,516	-1,005,232	-879,471	-909,866	-990,854
Total Equity	292,362	190,895	217,013	199,330	231,407
Growth (%)		-34.71%	13.68%	-8.15%	16.09%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	587,167	542,023	472,471	475,877	425,498
Growth (%)		-7.69%	-12.83%	0.72%	

Cost of Revenues	623,224	583,578	474,511	465,500	374,671
Gross Profit	-36,057	-41,555	-2,040	10,377	50,826
Expenses (Income)	36,974	42,515	26,453	36,578	27,880
Operating Profit	-73,031	-84,070	-28,493	-26,201	22,947
Growth (%)		-15.12%	66.11%	8.04%	

Other Income (Expenses)	-15,742	-16,694	69,890	-3,756	-10,760
Income before Tax	-88,773	-100,765	41,397	-29,957	12,187
Tax	-15,183	50,606	-683	-6,893	428
Profit for the period	-79,459	-151,371	42,021	-23,064	11,758
Growth (%)		-90.50%	N/A	N/A	

Period Attributable	-79,459	-151,371	42,021	-23,064	11,758
Comprehensive Income	-79,459	-153,681	42,021	-23,064	11,758
Comprehensive Attributable	-79,459	-153,681	42,021	-23,064	11,758

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	70.67	67.48	137.94	94.17	82.83
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-39.43	-75.11	20.85	-11.45	5.83
BV (Rp)	145.08	94.73	107.69	98.91	114.83
DAR (X)	0.66	0.77	0.67	0.76	0.76
DER(X)	1.96	3.36	2.06	3.18	3.15
ROA (%)	-9.17	-18.17	6.33	-2.77	1.22
ROE (%)	-27.18	-79.30	19.36	-11.57	5.08
GPM (%)	-6.14	-7.67	-0.43	2.18	11.95
OPM (%)	-12.44	-15.51	-6.03	-5.51	5.39
NPM (%)	-13.53	-27.93	8.89	-4.85	2.76
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

