

FAST Fast Food Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 2,359,047
 Listed Shares : 1,995,138,579
 Market Capitalization : 2,992,707,868,500

242 | 2.99T | 0.04% | 95.30%

508 | 0.01T | 0.0006% | 99.98%

COMPANY HISTORY

Established Date : 19-Jun-1978
 Listing Date : 11-May-1993 (IPO Price: 5,700)
 Underwriter IPO :
 PT Danareksa Sekuritas
 PT Makindo
 PT Morgan Grenfell
 PT Pentasena Arthasentosa
 PT Jasereh Utama
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Anthoni Salim
 2. Benny Setiawan Santoso
 3. Elisabeth Gelael
 4. Gunawan Solaiman *)
 5. Noni Rosalia Gelael Barki
 6. Saptari Hoedaja *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ricardo Gelael
2. Adhi Indrawan
3. Cahyadi Wijaya
4. Fabian Gelael
5. Ferry Noviar Yosaputra
6. Justinus Dalimin Juwono
7. Omar Luthfi Anwar
8. Shivashish Pandey

AUDIT COMMITTEE

1. Saptari Hoedaja
2. Hannibal S. Anwar

CORPORATE SECRETARY

J. Dalimin Juwono

HEAD OFFICE

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SHAREHOLDERS (December 2018)

1. Gelael Pratama	877,861,075	: 44.00%
2. PT Indoritel Makmur Internasional	357,528,873	: 17.92%
3. PT Indoritel Makmur Internasional	357,528,873	: 17.92%
4. Public (<5%)	402,219,758	: 20.16%

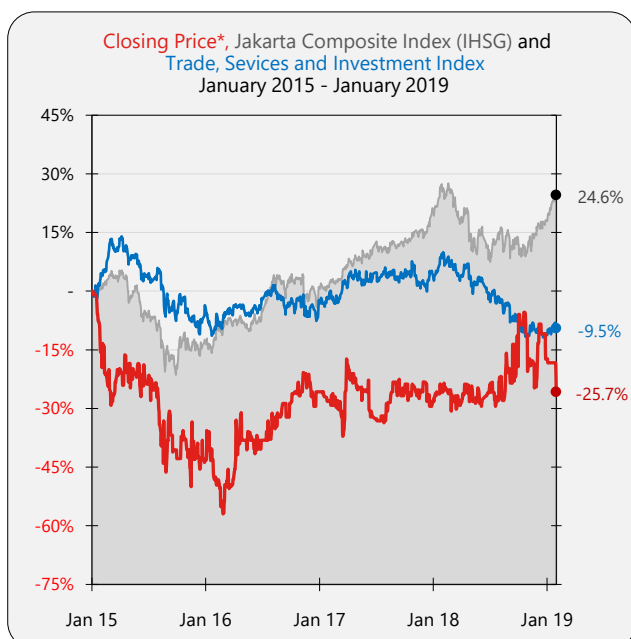
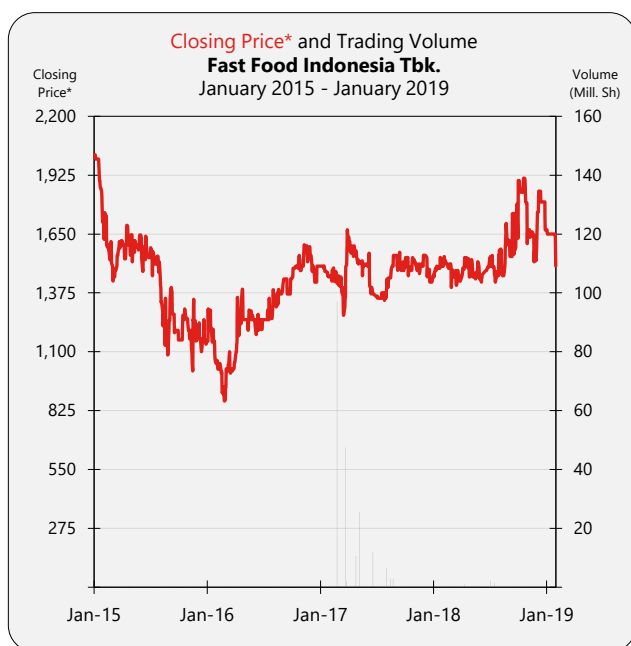
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1993	1 : 1	100.00	13-Jul-94	14-Jul-94	21-Jul-94	22-Aug-94	F
1994		62.00	25-Jul-95	26-Jul-95	3-Aug-95	1-Sep-95	F
1995		70.00	26-Jun-96	27-Jun-96	5-Jul-96	2-Aug-96	F
1996		91.00	1-Aug-97	4-Aug-97	12-Aug-97	10-Sep-97	F
1999		110.00	19-Jul-00	20-Jul-00	28-Jul-00	2-Aug-00	F
1999		110.00	19-Jul-00	20-Jul-00	28-Jul-00	10-Aug-00	F
2000		11.00	18-Jul-01	19-Jul-01	24-Jul-01	7-Aug-01	F
2001		11.00	24-Jun-02	25-Jun-02	28-Jun-02	12-Jun-02	F
2002		16.00	3-Jul-03	4-Jul-03	8-Jul-03	21-Jul-03	F
2003		16.00	30-Jun-04	1-Jul-04	6-Jul-04	19-Jul-04	F
2004		18.00	7-Jul-05	8-Jul-05	12-Jul-05	25-Jul-05	F
2005		20.00	12-Jul-06	13-Jul-06	17-Jul-06	28-Jul-06	F
2006		30.00	3-Jul-07	4-Jul-07	6-Jul-07	18-Jul-07	F
2007		45.00	3-Jul-08	4-Jul-08	8-Jul-08	21-Jul-08	F
2008		57.00	7-Jul-09	9-Jul-09	10-Jul-09	24-Jul-09	F
2009		83.00	20-Jul-10	21-Jul-10	23-Jul-10	6-Aug-10	F
2010		448.18	8-Jul-11	11-Jul-11	13-Jul-11	27-Jul-11	F
2010	63 : 2		8-Jul-11	11-Jul-11	13-Jul-11	27-Jul-11	SD
2011		100.00	18-Jul-12	19-Jul-12	23-Jul-12	6-Aug-12	F
2012	3 : 10		9-Jul-13	10-Jul-13	12-Jul-13	19-Jul-13	F
2012		100.00	9-Jul-13	10-Jul-13	12-Jul-13	26-Jul-13	F
2013		30.00	15-Jul-14	16-Jul-14	18-Jul-14	5-Aug-14	F
2015		20.00	14-Jun-16	15-Jun-16	17-Jun-16	1-Jul-16	F
2016		25.00	15-Jun-17	16-Jun-17	20-Jun-17	7-Jul-17	F
2017		25.00	22-Jun-18	25-Jun-18	27-Jun-18	6-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,462,500	11-May-93	11-May-93
2.	Company Listing	17,850,000	11-May-93	11-Jan-94
3.	Bonus Shares	20,973,750	30-Sep-94	30-Sep-94
4.	Dividend Shares	1,338,750	30-Sep-94	30-Sep-94
5.	Stock Split	401,625,000	5-Dec-00	5-Dec-00
6.	Dividend Shares	14,166,595	27-Jul-11	27-Jul-11
7.	Dividend Shares	1,534,721,984	26-Jul-13	26-Jul-13

FAST Fast Food Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	6	2	213	8	0.4
Value (Billion Rp)	9	2	316	12	0.7
Frequency (Thou. X)	2	1	2	2	0.09
Days	188	180	210	199	18
Price (Rupiah)					
High	2,020	1,600	1,750	1,945	1,700
Low	1,010	855	1,250	1,400	1,500
Close	1,150	1,500	1,440	1,670	1,500
Close*	1,150	1,500	1,440	1,670	1,500
PER (X)					
PER (X)	21.85	20.99	17.20	25.82	23.19
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.06	2.70	2.22	2.41	2.16

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,020	1,700	1,705	194	319	586	18
Feb-15	1,800	1,515	1,515	507	1,510	2,426	17
Mar-15	1,620	1,395	1,620	634	1,224	1,836	21
Apr-15	1,695	1,500	1,645	120	723	1,210	16
May-15	1,650	1,500	1,645	234	757	1,201	15
Jun-15	1,640	1,465	1,540	111	65	104	17
Jul-15	1,585	1,400	1,520	96	50	76	12
Aug-15	1,475	1,075	1,200	214	455	589	19
Sep-15	1,400	1,185	1,200	90	373	507	15
Oct-15	1,350	1,155	1,255	22	5	7	9
Nov-15	1,345	1,010	1,155	66	89	104	16
Dec-15	1,300	1,070	1,150	58	57	66	13
Jan-16	1,350	1,050	1,050	79	98	111	15
Feb-16	1,065	855	875	435	406	381	18
Mar-16	1,150	880	1,050	251	680	679	20
Apr-16	1,435	1,015	1,250	143	168	209	19
May-16	1,300	1,150	1,250	30	3	4	11
Jun-16	1,275	1,100	1,250	81	22	26	14
Jul-16	1,350	1,175	1,255	66	141	185	10
Aug-16	1,400	1,275	1,385	106	70	95	21
Sep-16	1,450	1,325	1,440	90	167	239	10
Oct-16	1,550	1,450	1,480	38	97	142	15
Nov-16	1,600	1,430	1,550	49	10	15	13
Dec-16	1,595	1,420	1,500	43	11	16	14
Jan-17	1,600	1,420	1,450	121	104	157	17
Feb-17	1,500	1,405	1,455	73	97,161	145,739	18
Mar-17	1,750	1,250	1,640	597	50,275	74,632	22
Apr-17	1,640	1,530	1,545	232	11,308	17,538	17
May-17	1,595	1,455	1,510	184	25,981	38,973	20
Jun-17	1,560	1,350	1,370	379	13,175	18,148	14
Jul-17	1,395	1,310	1,360	181	901	1,218	17
Aug-17	1,550	1,345	1,545	319	12,636	18,076	22
Sep-17	1,585	1,455	1,495	92	635	940	18
Oct-17	1,550	1,455	1,530	55	227	339	16
Nov-17	1,550	1,465	1,550	41	63	97	15
Dec-17	1,550	1,400	1,440	103	280	401	14
Jan-18	1,550	1,410	1,515	89	104	153	19
Feb-18	1,545	1,400	1,400	404	878	1,284	15
Mar-18	1,495	1,410	1,430	99	104	150	19
Apr-18	1,545	1,450	1,455	178	1,422	2,136	20
May-18	1,535	1,420	1,450	189	454	535	18
Jun-18	1,495	1,425	1,495	69	27	39	11
Jul-18	1,550	1,400	1,550	216	4,145	6,298	21
Aug-18	1,750	1,400	1,620	167	146	224	18
Sep-18	1,800	1,545	1,790	56	134	235	14
Oct-18	1,945	1,605	1,605	370	312	565	18
Nov-18	1,680	1,500	1,570	53	15	24	17
Dec-18	1,850	1,665	1,670	24	10	17	9
Jan-19	1,700	1,500	1,500	91	411	677	18

FAST Fast Food Indonesia Tbk.

Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	645,571	653,554	791,579	795,509	825,944
Receivables	70,839	129,348	127,141	148,820	118,773
Inventories	171,849	166,546	203,264	198,440	247,901
Current Assets	939,720	996,745	1,210,852	1,256,248	1,288,890
Fixed Assets	361,532	377,532	410,374	441,382	476,342
Other Assets	83,773	96,976	95,302	-	124,605
Total Assets	2,162,634	2,310,536	2,577,820	2,749,422	2,849,863
Growth (%)		6.84%	11.57%	6.66%	3.65%

Current Liabilities	499,174	789,862	675,247	664,009	674,059
Long Term Liabilities	470,296	405,757	679,361	791,843	792,723
Total Liabilities	969,470	1,195,619	1,354,609	1,455,852	1,466,783
Growth (%)		23.33%	13.30%	7.47%	0.75%

Authorized Capital	798,000	798,000	798,000	798,000	798,000
Paid up Capital	199,514	199,514	199,514	199,514	199,514
Paid up Capital (Shares)	1,995	1,995	1,995	1,995	1,995
Par Value	100	100	100	100	100
Retained Earnings	992,705	914,459	10,022,753	1,093,112	1,182,622
Total Equity	1,193,164	1,114,917	1,223,211	1,293,571	1,383,081
Growth (%)		-6.56%	9.71%	5.75%	6.92%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	4,208,887	4,475,061	4,883,307	5,302,684	4,439,804
Growth (%)		6.32%	9.12%	8.59%	

Cost of Revenues	1,666,317	1,751,378	1,829,229	1,985,664	1,689,490
Gross Profit	2,542,570	2,723,683	3,054,078	3,317,020	2,750,314
Expenses (Income)	2,342,444	2,599,842	2,836,026	3,162,053	2,635,681
Operating Profit	200,126	123,841	218,052	154,966	114,634
Growth (%)		-38.12%	76.07%	-28.93%	

Other Income (Expenses)	11,283	9,613	8,314	9,765	7,751
Income before Tax	211,410	133,455	226,366	164,732	122,385
Tax	59,364	28,431	53,760	-2,267	25,611
Profit for the period	152,046	105,024	172,606	166,999	96,774
Growth (%)		-30.93%	64.35%	-3.25%	

Period Attributable	152,046	105,024	172,606	166,999	96,774
Comprehensive Income	152,046	123,706	148,196	120,238	139,388
Comprehensive Attributable	152,046	123,706	148,196	120,238	139,388

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	188.26	126.19	179.32	189.19	191.21
Dividend (Rp)	-	20.00	25.00	25.00	-
EPS (Rp)	76.21	52.64	86.51	83.70	48.50
BV (Rp)	598.04	558.82	613.10	648.36	693.23
DAR (X)	0.45	0.52	0.53	0.53	0.51
DER(X)	0.81	1.07	1.11	1.13	1.06
ROA (%)	7.03	4.55	6.70	6.07	3.40
ROE (%)	12.74	9.42	14.11	12.91	7.00
GPM (%)	60.41	60.86	62.54	62.55	61.95
OPM (%)	4.75	2.77	4.47	2.92	2.58
NPM (%)	3.61	2.35	3.53	3.15	2.18
Payout Ratio (%)	-	37.99	28.90	29.87	-
Yield (%)	-	1.74	1.67	1.74	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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