

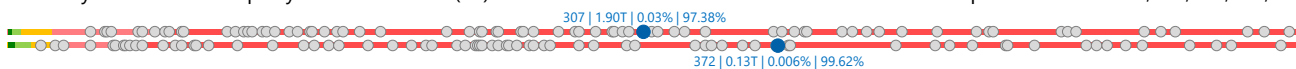
FMII Fortune Mate Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 700.000
Listed Shares : 2,721,000,000
Market Capitalization : 1,904,700,000,000



COMPANY HISTORY

Established Date : 24-Jun-1989
Listing Date : 30-Jun-2000 (IPO Price: 500)
Underwriter IPO :
Usaha Bersama Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Teddy Gunawan
2. Harijanto
3. Lisajana *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Tjandra Mindharta Gozali
2. Aprianto Soesanto
3. Donny Gunawan
4. Teguh Yenatan

AUDIT COMMITTEE

1. Lisajana
2. Arief Widijatmoko
3. Nanik Koeshariani

CORPORATE SECRETARY

Agustinus Agus Sunarto

HEAD OFFICE

Gozco Building 3rd Floor
Jl. Raya Darmo No. 54-56
Surabaya 60265
Phone : (031) 561-2818
Fax : (031) 562-0968
Homepage : www.fmiindo.com
Email : corsec@fmiindo.com

SHAREHOLDERS (December 2018)

1. PT Surya Mega Investindo	1,270,000,000	: 46.67%
2. Teddy Gunawan	560,500,000	: 20.60%
3. Tjandra Mindharta Gozali	560,500,000	: 20.60%
4. Public (<5%)	330,000,000	: 12.13%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2000		20.00	27-Jun-01	28-Jun-01	3-Jul-01	17-Jul-01	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	66,000,000	30-Jun-00	30-Jun-00
2.	Company Listing	254,000,000	30-Jun-00	16-Feb-01
3.	Stock Split	1,280,000,000	2-Jul-02	2-Jul-02
4.	Add. Listing without RI	1,121,000,000	13-Jan-10	13-Jan-10



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	700	551	1,845	249	0.5
Value (Billion Rp)	349	334	470	168	0.4
Frequency (Thou. X)	0.9	2	1	20	0.2
Days	146	199	168	240	18
Price (Rupiah)					
High	800	805	650	760	700
Low	383	313	444	500	615
Close	800	500	515	700	700
Close*	800	500	515	700	700
PER (X)					
PER (X)	26.47	4.06	1,193.53	184.54	184.54
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	4.89	2.02	2.08	2.80	2.80

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	452	430	445	54	5,210	2,333	13
Feb-15	454	444	454	77	9,098	4,105	16
Mar-15	456	435	451	89	11,311	5,132	20
Apr-15	452	429	446	59	7,330	3,298	15
May-15	448	430	445	27	3,925	1,754	10
Jun-15	446	427	445	27	3,160	1,407	9
Jul-15	446	417	430	50	3,868	1,665	11
Aug-15	435	400	417	52	3,550	1,527	11
Sep-15	415	385	394	13	1,383	564	7
Oct-15	386	383	386	16	3,791	1,460	7
Nov-15	404	383	404	47	9,044	3,566	11
Dec-15	800	399	800	377	638,341	321,901	16
Jan-16	805	575	620	325	58,693	55,968	19
Feb-16	620	375	377	168	133,879	50,974	20
Mar-16	465	313	465	372	4,744	1,843	19
Apr-16	605	440	600	100	5,576	2,644	16
May-16	730	420	460	92	2,956	1,462	18
Jun-16	610	460	610	297	214,415	153,695	18
Jul-16	650	610	635	95	4,684	3,008	9
Aug-16	780	595	660	75	3,816	2,429	12
Sep-16	670	650	670	49	4,717	3,110	11
Oct-16	685	422	490	147	4,491	2,684	20
Nov-16	505	380	480	160	92,511	45,508	20
Dec-16	500	440	500	118	20,624	10,258	17
Jan-17	515	500	510	68	104,247	39,498	15
Feb-17	630	490	630	177	3,113	1,757	19
Mar-17	650	535	625	128	34,240	26,920	22
Apr-17	640	605	615	45	71,854	39,600	12
May-17	620	575	615	39	8,189	5,037	13
Jun-17	610	600	600	23	6,490	4,922	8
Jul-17	605	450	585	45	4,371	2,613	10
Aug-17	595	444	585	52	916	536	9
Sep-17	575	446	555	29	404	222	9
Oct-17	565	454	540	63	1,737	935	12
Nov-17	600	535	550	311	477,038	230,273	21
Dec-17	555	480	515	169	1,132,180	117,997	18
Jan-18	600	500	555	849	51,583	36,044	22
Feb-18	620	530	620	2,235	26,752	15,679	19
Mar-18	650	595	620	3,061	30,793	19,142	21
Apr-18	650	610	625	2,233	21,352	13,462	21
May-18	665	610	655	1,751	17,289	10,935	20
Jun-18	695	655	680	1,345	13,143	8,915	13
Jul-18	725	665	705	2,027	28,322	20,234	22
Aug-18	760	700	740	2,078	26,424	19,410	21
Sep-18	745	685	730	1,759	20,241	14,959	19
Oct-18	730	640	725	1,403	8,485	6,031	23
Nov-18	730	625	630	603	1,079	771	21
Dec-18	705	615	700	311	3,948	2,545	18
Jan-19	700	615	700	221	501	350	18

Financial Data and Ratios

Public Accountant : Heliantono & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,832	5,723	3,155	2,784	36,279
Receivables	2,147	8,271	9,799	225	54,513
Inventories	72,545	98,843	133,829	180,390	-
Investment	933	353	235,217	236,228	-
Fixed Assets	76,582	75,172	351	415	2,093
Other Assets	-	-	-	-	-
Total Assets	459,446	584,001	771,548	801,480	124,701
Growth (%)		27.11%	32.11%	3.88%	-84.44%

Trade Payable	2,218	5,011	2,160	2,287	52,225
Total Liabilities	173,625	138,730	98,838	119,588	63,864
Growth (%)		-20.10%	-28.76%	20.99%	-46.60%

Authorized Capital	440,000	440,000	440,000	440,000	100,000
Paid up Capital	272,100	272,100	272,100	272,100	46,522
Paid up Capital (Shares)	2,721	2,721	2,721	2,721	465
Par Value	100	100	100	100	100
Retained Earnings	-39,564	42,742	293,497	343,726	7,166
Total Equity	285,821	445,270	672,709	681,892	60,837
Growth (%)		55.79%	51.08%	1.36%	-91.08%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	44,485	238,861	402,073	35,261	114,254
Growth (%)		436.94%	68.33%	-91.23%	

Cost of Revenues	17,011	40,201	82,670	10,978	94,888
Gross Profit	27,474	198,660	319,403	24,283	19,367
Operating Expenses	-	27,209	22,450	14,350	28,842
Operating Profit	-	-	296,953	-	-9,475
Growth (%)				-100.00%	

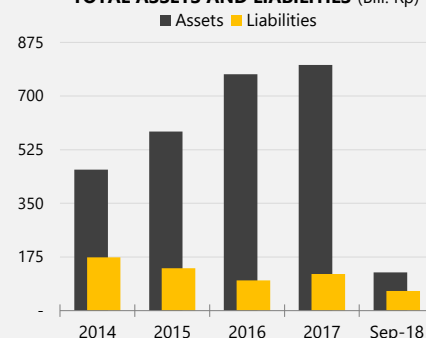
Other Income (Expenses)	-23,089	-	-	-	1,230
Income Before Tax	4,385	171,451	296,953	9,933	-8,245
Tax	1,962	11,945	20,044	1,202	1,378
Profit for the period	2,424	159,505	276,909	8,731	-9,623
Growth (%)		6,481.13%	73.61%	-96.85%	

Period Attributable	2,521	82,233	250,755	8,834	-9,623
Comprehensive Income	2,424	160,166	277,214	-32,262	-9,623
Comprehensive Attributable	2,521	82,893	251,060	-32,159	-9,623

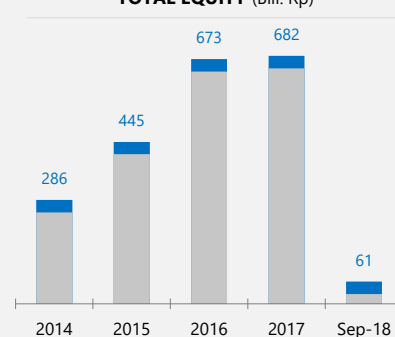
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.89	58.62	101.77	3.21	-20.68
BV (Rp)	105.04	163.64	247.23	250.60	130.77
DAR (X)	0.38	0.24	0.13	0.15	0.51
DER(X)	0.61	0.31	0.15	0.18	1.05
ROA (%)	0.53	27.31	35.89	1.09	-7.72
ROE (%)	0.85	35.82	41.16	1.28	-15.82
GPM (%)	61.76	83.17	79.44	68.87	16.95
OPM (%)	-	-	73.86	-	-8.29
NPM (%)	5.45	66.78	68.87	24.76	-8.42
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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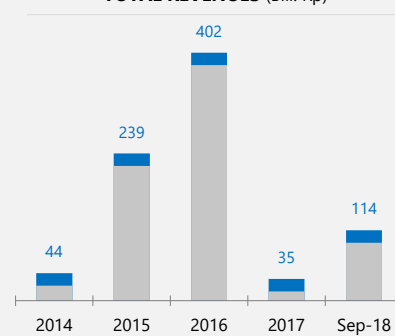
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

