

GDYR Goodyear Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Automotive And Components (42)

As of 31 January 2019

Individual Index : 1,800.000
 Listed Shares : 410,000,000
 Market Capitalization : 922,500,000,000

390 | 0.92T | 0.01% | 98.89%

576 | 0.002T | 0.00009% | 99.999%

COMPANY HISTORY

Established Date : 1917
 Listing Date : 22-Dec-1980 (IPO Price: 1,250)
 Underwriter IPO :
 PT Merincorp S.I.
 Securities Administration Bureau :
 PT Bima Registra

BOARD OF COMMISSIONERS

1. Michael Lee Dreyer
 2. Bhra Eka Gunapriya *)
 3. Chandra Wuisantono
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Loi Siew Kee
2. Budiman Husin
3. Randeep Singh Kanwar
4. Vikash Mahendra Pillay

AUDIT COMMITTEE

1. Bhra Eka Gunapriya
2. Devy Nazahar
3. Istata Siddharta

CORPORATE SECRETARY

Marco Hermanus Vlasman

HEAD OFFICE

Jl. Pemuda No.27
 Bogor 16161

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SHAREHOLDERS (December 2018)

1. The Goodyear Tire & Rubber	348,500,000	: 85.00%
2. PT Kalibesar Asri	29,047,400	: 7.08%
3. Public (<5%)	32,452,600	: 7.92%

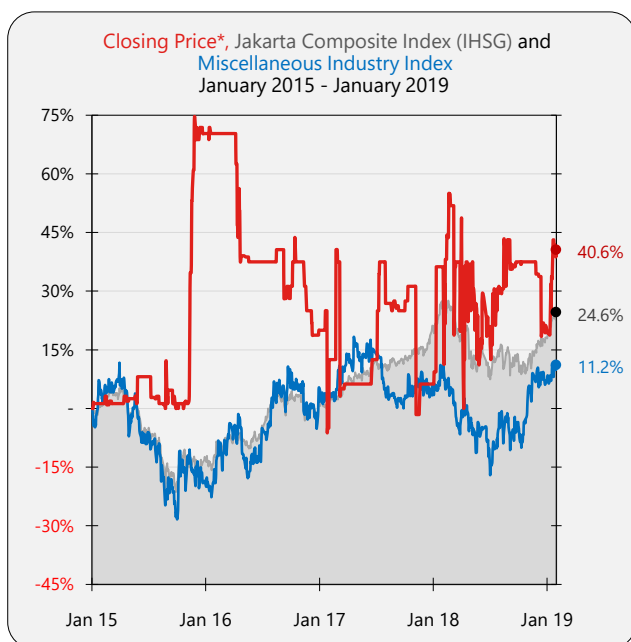
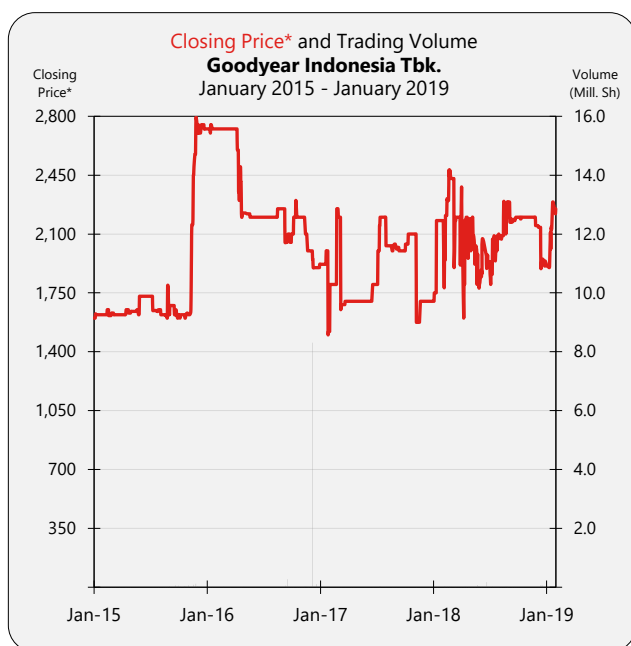
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		83.00	9-Jul-90	10-Jul-90	16-Jul-90	20-Aug-90	F
1990		165.00	3-Jun-91	4-Jun-91	10-Jun-91	15-Jul-91	F
1991		250.00	29-May-92	30-May-92	8-Jun-92	13-Jul-92	F
1992		300.00	16-Jun-93	17-Jun-93	25-Jun-93	26-Jul-93	F
1993		300.00	21-Jun-94	22-Jun-94	29-Jun-94	29-Jul-94	F
1994		300.00	27-Jun-95	28-Jun-95	6-Jul-95	4-Aug-95	F
1995		150.00	24-Jun-96	25-Jun-96	3-Jul-96	1-Aug-96	F
1996		150.00	3-Jul-97	4-Jul-97	14-Jul-97	12-Aug-97	F
1997		125.00	19-Jun-98	22-Jun-98	30-Jun-98	30-Jul-98	F
1998		500.00	2-Jun-99	3-Jun-99	14-Jun-99	13-Jul-99	F
1999		700.00	5-Jun-00	6-Jun-00	14-Jun-00	20-Jun-00	F
2000		100.00	5-Jul-01	6-Jul-01	13-Jul-01	27-Jul-01	F
2001		120.00	9-Jul-02	10-Jul-02	15-Jul-02	29-Jul-02	F
2002		150.00	16-Jul-03	17-Jul-03	21-Jul-03	4-Aug-03	F
2003		150.00	15-Jul-04	16-Jul-04	20-Jul-04	3-Aug-04	F
2004		234.00	6-Jul-05	7-Jul-05	11-Jul-05	25-Jul-05	F
2005		222.00	23-Jun-06	26-Jun-06	28-Jun-06	4-Jul-06	F
2006		268.00	9-Oct-06	10-Oct-06	12-Oct-06	2-Nov-06	I
2006		856.00	21-May-07	22-May-07	24-May-07	8-Jun-07	F
2007		88.00	6-May-08	7-May-08	9-May-08	26-May-08	F
2008		60.00	18-Jun-09	19-Jun-09	23-Jun-09	7-Jul-09	F
2009		225.00	20-May-10	21-May-10	25-May-10	9-Jun-10	F
2010		250.00	14-Jul-11	15-Jul-11	19-Jul-11	2-Aug-11	F
2011		260.00	20-Jun-12	21-Jun-12	25-Jun-12	9-Jul-12	F
2012		275.00	4-Jul-13	5-Jul-13	9-Jul-13	23-Jul-13	F
2013		300.00	10-Jun-14	11-Jun-14	13-Jun-14	27-Jun-14	F
2016		13.47	24-May-17	26-May-17	30-May-17	16-Jun-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	6,150,000	22-Dec-80	22-Dec-80
2.	Company Listing	34,850,000	2-Jan-01	2-Jan-01
3.	Stock Split	369,000,000	14-Jul-15	14-Jul-15

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1	9	0.1	1.0	0.03
Value (Billion Rp)	5	18	0.3	2	0.06
Frequency (Thou. X)	0.3	0.2	0.08	1	0.06
Days	100	77	47	125	16
Price (Rupiah)					
High	17,300	2,750	2,250	2,500	2,290
Low	1,600	1,900	1,500	1,600	1,895
Close	2,725	1,920	1,700	1,940	2,250
Close*	2,725	1,920	1,700	1,940	2,250
PER (X)					
PER (X)	-729.83	39.56	-13.89	-74.69	-86.62
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	1.46	1.07	0.97	1.00	1.16

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	16,500	16,200	16,200	50	101	1,633	8
Feb-15	16,500	16,150	16,300	11	23	370	6
Mar-15	16,200	16,200	16,200	23	37	593	6
Apr-15	16,500	16,200	16,400	13	6	103	11
May-15	17,300	16,100	17,300	22	9	149	7
Jun-15	-	-	17,300	-	-	-	-
Jul-15	16,750	1,635	1,650	11	10	19	4
Aug-15	1,795	1,600	1,620	28	57	91	12
Sep-15	1,675	1,600	1,620	41	285	462	10
Oct-15	1,630	1,600	1,630	29	253	409	13
Nov-15	2,795	1,600	2,750	56	426	1,007	17
Dec-15	2,750	2,700	2,725	10	92	250	6
Jan-16	2,750	2,700	2,725	7	5	15	5
Feb-16	2,725	2,725	2,725	6	40	109	2
Mar-16	2,725	2,725	2,725	2	0.6	2	2
Apr-16	2,600	2,200	2,225	36	38	86	11
May-16	2,220	2,200	2,200	3	0.4	0.9	3
Jun-16	2,200	2,200	2,200	1	1	2	1
Jul-16	-	-	2,200	-	-	-	-
Aug-16	2,250	2,250	2,250	1	2	5	1
Sep-16	2,100	2,050	2,100	31	396	760	13
Oct-16	2,590	2,100	2,200	28	62	137	13
Nov-16	2,300	2,000	2,000	29	154	328	15
Dec-16	2,000	1,900	1,920	19	8,510	17,002	11
Jan-17	2,000	1,500	1,520	3	3	4	3
Feb-17	2,250	1,520	2,200	8	3	5	5
Mar-17	1,700	1,650	1,700	9	2	3	4
Apr-17	1,700	1,700	1,700	9	3	5	5
May-17	1,700	1,700	1,700	9	10	17	6
Jun-17	1,800	1,700	1,800	7	9	15	4
Jul-17	2,200	2,000	2,200	21	63	135	6
Aug-17	2,040	2,000	2,040	7	18	37	5
Sep-17	2,020	2,000	2,000	4	5	9	3
Oct-17	2,100	2,040	2,100	2	0.2	0.4	2
Nov-17	2,100	1,575	1,700	3	16	29	3
Dec-17	1,700	1,700	1,700	2	0.2	0.3	1
Jan-18	2,180	1,750	2,180	9	6	11	4
Feb-18	2,500	1,635	2,430	142	162	349	14
Mar-18	2,270	1,850	1,915	23	9	18	6
Apr-18	2,480	1,600	2,190	148	66	133	14
May-18	2,490	1,705	1,810	301	191	348	19
Jun-18	2,070	1,710	1,935	168	222	413	11
Jul-18	2,100	1,755	2,100	206	106	205	19
Aug-18	2,390	1,915	2,290	81	49	103	14
Sep-18	2,200	1,930	2,200	30	18	39	10
Oct-18	2,200	2,190	2,200	4	4	8	4
Nov-18	2,150	2,150	2,150	2	0.7	2	1
Dec-18	2,140	1,895	1,940	56	146	282	9
Jan-19	2,290	1,895	2,250	61	31	61	16

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	130,955	150,812	168,027	256,778	254,904
Receivables	166,637	195,725	10,879	133,476	130,838
Inventories	381,174	385,305	229,376	256,406	335,566
Current Assets	782,167	852,162	629,345	786,021	903,937
Fixed Assets	722,136	814,474	801,930	799,617	912,014
Other Assets	8,539	9,785	9,794	10,512	10,870
Total Assets	1,560,696	1,748,813	1,516,130	1,676,776	1,910,999
Growth (%)		12.05%	-13.31%	10.60%	13.97%

Current Liabilities	828,319	909,883	731,824	913,234	1,089,204
Long Term Liabilities	12,363	25,729	28,162	37,672	29,922
Total Liabilities	840,682	935,612	759,986	950,907	1,119,126
Growth (%)		11.29%	-18.77%	25.12%	17.69%

Authorized Capital	41,000	41,000	41,000	41,000	41,000
Paid up Capital	41,000	41,000	41,000	41,000	41,000
Paid up Capital (Shares)	41	41	410	410	410
Par Value	1,000	1,000	100	100	100
Retained Earnings	671,881	756,472	704,141	673,433	734,091
Total Equity	720,014	813,201	756,144	725,870	791,873
Growth (%)		12.94%	-7.02%	-4.00%	9.09%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,999,274	2,263,032	2,075,931	2,184,771	1,830,842
Growth (%)		13.19%	-8.27%	5.24%	

Cost of Revenues	1,740,775	2,026,517	1,844,381	1,978,987	1,693,249
Gross Profit	258,499	236,516	231,550	205,784	137,593
Expenses (Income)	-	214,423	197,060	209,387	141,529
Operating Profit	-	-	-	-	-3,936
Growth (%)					

Other Income (Expenses)	-200,016	-	-	-	-
Income before Tax	58,483	22,093	34,491	-3,603	-3,936
Tax	24,387	23,719	12,239	8,512	4,051
Profit for the period	34,096	-1,627	22,252	-12,115	-7,987
Growth (%)		N/A	N/A	N/A	

Period Attributable	34,096	-1,627	22,252	-12,115	-7,987
Comprehensive Income	34,096	-2,793	10,281	-30,998	-7,987
Comprehensive Attributable	34,096	-2,793	10,281	-30,998	-7,987

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	94.43	93.66	86.00	86.07	82.99
Dividend (Rp)	-	-	13.47	-	-
EPS (Rp)	831.62	-39.67	54.27	-29.55	-19.48
BV (Rp)	17,561.32	19,834.17	1,844.25	1,770.41	1,931.40
DAR (X)	0.54	0.53	0.50	0.57	0.59
DER(X)	1.17	1.15	1.01	1.31	1.41
ROA (%)	2.18	-0.09	1.47	-0.72	-0.42
ROE (%)	4.74	-0.20	2.94	-1.67	-1.01
GPM (%)	12.93	10.45	11.15	9.42	7.52
OPM (%)	-	-	-	-	-0.21
NPM (%)	1.71	-0.07	1.07	-0.55	-0.44
Payout Ratio (%)	-	-	24.82	-	-
Yield (%)	-	-	0.70	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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