

GMCW Grahamas Citrawisata Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 86.000
Listed Shares : 58,839,958
Market Capitalization : 50,602,363,880

610 | 0.05T | 0.0007% | 99.992%
618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 14-Feb-1995
Listing Date : 14-Feb-1995 (IPO Price: 1,000)
Underwriter IPO :
Securities Administration Bureau :
PT Bima Registra

SHAREHOLDERS (December 2018)

1. Tophams Finance Ltd.	21,533,875	: 36.60%
2. Mccloud Investments Ltd.	17,618,625	: 29.94%
3. PT Meta Archipelago Hotel	10,692,450	: 18.17%
4. Public (<5%)	8,995,008	: 15.29%

BOARD OF COMMISSIONERS

1. Dedi Sjahrir Panigoro
2. E.M. Masdi Sjahar *)
3. Endy Suryokusumo *)
4. Ery Yunasri
5. Nilma Evi *)
6. Panchar Nirwana Siddik
7. Tonny Djayalaksana

*) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	58,839,958	3-Dec-07	3-Dec-07

BOARD OF DIRECTORS

1. Yusada Adhimukti
2. Chairul Anwar
3. Fajar Nurmansyah
4. Ilham Wardhana B Siregar
5. Rachmad Agung

AUDIT COMMITTEE

1. E.M. Masdi Sjahar
2. Agung Nurmansyah
3. Azwir Anwar

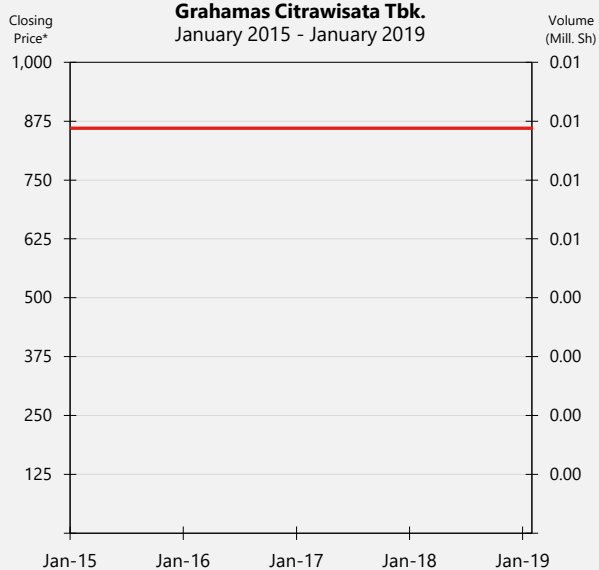
CORPORATE SECRETARY

Ngakan Putu Adhiriana

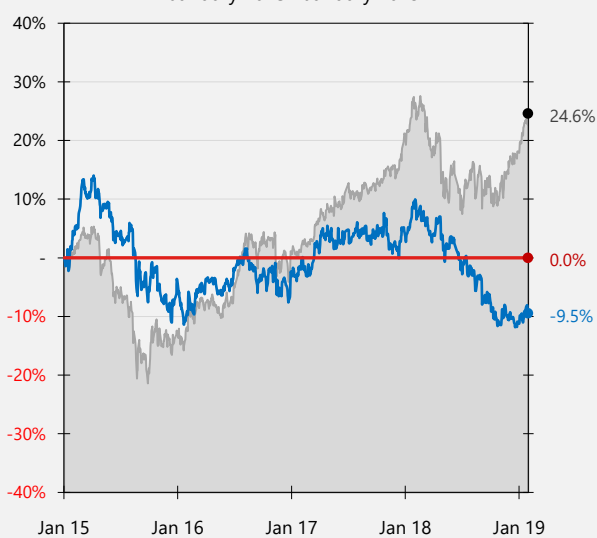
HEAD OFFICE

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Closing Price* and Trading Volume
Grahamas Citrawisata Tbk.
January 2015 - January 2019



Closing Price*, Jakarta Composite Index (IHSG) and Trade, Services and Investment Index
January 2015 - January 2019



SHARES TRADED

	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	-	-	-	-	-
Value (Billion Rp)	-	-	-	-	-
Frequency (Thou. X)	-	-	-	-	-
Days	-	-	-	-	-

Price (Rupiah)

	2015	2016	2017	2018	Jan-19
High	-	-	-	-	-
Low	-	-	-	-	-
Close	860	860	860	860	860
Close*	860	860	860	860	860

PER (X)	-17.68	-33.33	0.05	-315.37	-315.37
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	6.15	7.14	0.01	7.00	7.00

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	860	-	-	-	-
Feb-15	-	-	860	-	-	-	-
Mar-15	-	-	860	-	-	-	-
Apr-15	-	-	860	-	-	-	-
May-15	-	-	860	-	-	-	-
Jun-15	-	-	860	-	-	-	-
Jul-15	-	-	860	-	-	-	-
Aug-15	-	-	860	-	-	-	-
Sep-15	-	-	860	-	-	-	-
Oct-15	-	-	860	-	-	-	-
Nov-15	-	-	860	-	-	-	-
Dec-15	-	-	860	-	-	-	-
Jan-16	-	-	860	-	-	-	-
Feb-16	-	-	860	-	-	-	-
Mar-16	-	-	860	-	-	-	-
Apr-16	-	-	860	-	-	-	-
May-16	-	-	860	-	-	-	-
Jun-16	-	-	860	-	-	-	-
Jul-16	-	-	860	-	-	-	-
Aug-16	-	-	860	-	-	-	-
Sep-16	-	-	860	-	-	-	-
Oct-16	-	-	860	-	-	-	-
Nov-16	-	-	860	-	-	-	-
Dec-16	-	-	860	-	-	-	-
Jan-17	-	-	860	-	-	-	-
Feb-17	-	-	860	-	-	-	-
Mar-17	-	-	860	-	-	-	-
Apr-17	-	-	860	-	-	-	-
May-17	-	-	860	-	-	-	-
Jun-17	-	-	860	-	-	-	-
Jul-17	-	-	860	-	-	-	-
Aug-17	-	-	860	-	-	-	-
Sep-17	-	-	860	-	-	-	-
Oct-17	-	-	860	-	-	-	-
Nov-17	-	-	860	-	-	-	-
Dec-17	-	-	860	-	-	-	-
Jan-18	-	-	860	-	-	-	-
Feb-18	-	-	860	-	-	-	-
Mar-18	-	-	860	-	-	-	-
Apr-18	-	-	860	-	-	-	-
May-18	-	-	860	-	-	-	-
Jun-18	-	-	860	-	-	-	-
Jul-18	-	-	860	-	-	-	-
Aug-18	-	-	860	-	-	-	-
Sep-18	-	-	860	-	-	-	-
Oct-18	-	-	860	-	-	-	-
Nov-18	-	-	860	-	-	-	-
Dec-18	-	-	860	-	-	-	-
Jan-19	-	-	860	-	-	-	-

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,044	23,983	1,383	1,024,099	243,595
Receivables	719	1,069	691	7,791	7,472,714
Inventories	452	536	186	221	370,777
Current Assets	5,600	26,374	3,078	9,796	8,609,193
Fixed Assets	9,593	24,627	31,293	28,480	26,299,259
Other Assets	988	11	11	11	11,420
Total Assets	20,618	52,385	42,579	39,839	36,471,351
Growth (%)		154.08%	-18.72%	-6.43%	91,446.83%

Current Liabilities	4,293	11,265	13,458	14,795	12,019,203
Long Term Liabilities	2,801	30,461	20,892	18,033	16,740,375
Total Liabilities	7,094	41,726	34,350	32,828	28,759,579
Growth (%)		488.18%	-17.68%	-4.43%	87,506.06%

Authorized Capital	150,000	150,000	150,000	150,000	150,000
Paid up Capital	47,072	47,072	47,072	47,072	47,071,966
Paid up Capital (Shares)	59	59	59	59	58,840
Par Value	800	800	800	800	800
Retained Earnings	-33,549	-37,079	-39,940	-41,010	-40,308,931
Total Equity	13,524	10,660	8,229	7,011	7,711,773
Growth (%)		-21.18%	-22.81%	-14.80%	109,899.84%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	20,624	19,302	22,171	25,221	19,767,840
Growth (%)		-6.41%	14.86%	13.75%	

Cost of Revenues	6,806	6,342	6,879	8,202	6,240,592
Gross Profit	13,817	12,959	15,292	17,019	13,527,248
Expenses (Income)	14,468	17,524	16,424	15,320	9,947,503
Operating Profit	-650	-4,565	-1,132	-	3,579,745
Growth (%)		-602.22%	75.20%	100.00%	

Other Income (Expenses)	413	120	-2,553	-3,125	-2,878,685
Income before Tax	-237	-4,444	-3,684	-1,427	701,060
Tax	58	-1,038	-823	-357	-
Profit for the period	-296	-3,407	-2,862	-1,070	701,060
Growth (%)		-1,051.83%	15.99%	62.63%	

Period Attributable	-296	-3,407	-2,862	-1,070	701,060
Comprehensive Income	-296	-3,324	-2,862	-1,218	701,060
Comprehensive Attributable	-296	-3,324	-2,862	-1,218	701,060

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Current Ratio (%)	130.45	234.12	22.87	66.22	71.63
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-5.03	-57.90	-48.64	-18.18	11.91
BV (Rp)	229.84	181.16	139.85	119.15	131.06
DAR (X)	0.34	0.80	0.81	0.82	0.79
DER(X)	0.52	3.91	4.17	4.68	3.73
ROA (%)	-1.43	-6.50	-6.72	-2.68	1.92
ROE (%)	-2.19	-31.96	-34.78	-15.26	9.09
GPM (%)	67.00	67.14	68.97	67.48	68.43
OPM (%)	-3.15	-23.65	-5.11	-	18.11
NPM (%)	-1.43	-17.65	-12.91	-4.24	3.55
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,270	12,436	13,794	13,436	13,492
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