

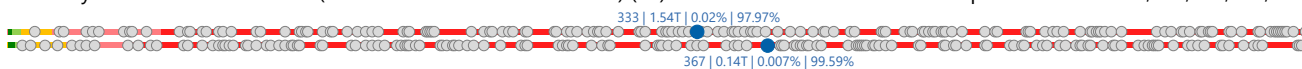
GREN Evergreen Invesco Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

Individual Index : 312.381
Listed Shares : 4,694,111,791
Market Capitalization : 1,539,668,667,448



COMPANY HISTORY

Established Date : 18-Dec-2003
Listing Date : 09-Jul-2010 (IPO Price: 105)
Underwriter IPO :
PT Andalan Artha Advisindo Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. M.A Ismail Ning *)
 2. Sri Paduka Mangkoenagoro
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Franklin William Kayhatu
2. Marlo Budiman

AUDIT COMMITTEE

1. Franklin William Kayhatu
2. Eric Halim
3. Hikmat

CORPORATE SECRETARY

Ari Terando

HEAD OFFICE

Graha CIMB Niaga Floor 22nd
Jl. Jend. Sudirman Kav. 58
Jakarta Selatan 12190
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cs@bupiin.com
marlobudiman74@gmail.com

SHAREHOLDERS (December 2018)

1. Natural Crystal Holding Inc.	2,500,000,000	: 53.26%
2. First Venture Limited (Fire)	291,800,000	: 6.22%
3. Public (<5%)	1,902,311,791	: 40.53%

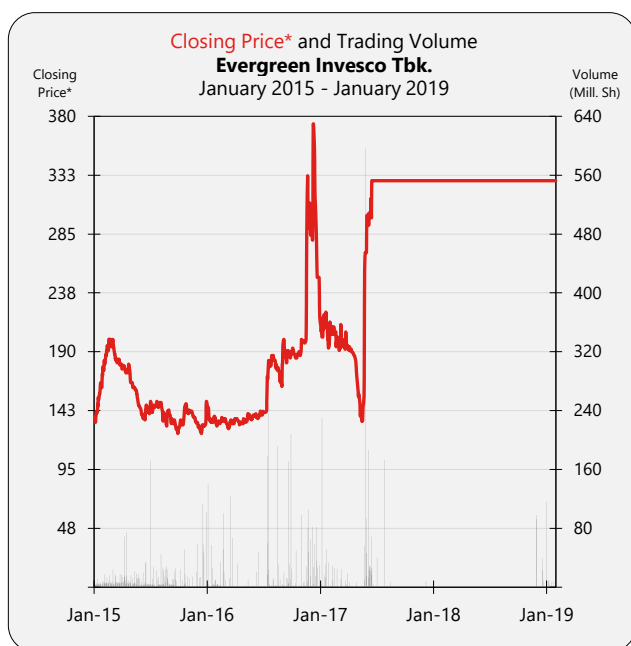
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,000,000,000	9-Jul-10	9-Jul-10
2.	Company Listing	2,605,000,000	9-Jul-10	9-Jul-10
3.	Warrant I	250	3-Mar-11	3-Mar-11
4.	Warrant I	250	6-Jul-11	6-Jul-11
5.	Warrant I	88,611,000	3-May-12	3-May-12
6.	Warrant I	500,000	10-May-12	10-May-12
7.	Warrant I	291	22-Jul-13	22-Jul-13

GREN Evergreen Invesco Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2,369	3,134	2,088	263	154
Value (Billion Rp)	361	625	547	86	50
Frequency (Thou. X)	71	40	45	0.02	0.007
Days	244	246	115	10	6
Price (Rupiah)					
High	203	386	328	-	-
Low	123	127	131	-	-
Close	150	218	328	328	328
Close*	150	218	328	328	328
PER (X)					
PER (X)	-66.04	1,396.48	2,101.12	2,101.12	2,101.12
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.51	2.19	3.30	3.30	3.30

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	178	133	178	5,551	99,602	15,217	21
Feb-15	203	175	194	6,083	137,630	26,249	19
Mar-15	201	176	180	9,777	185,805	34,536	22
Apr-15	182	164	165	8,350	309,302	54,206	21
May-15	166	145	145	5,645	164,886	25,766	19
Jun-15	147	134	141	6,932	160,649	22,641	21
Jul-15	154	141	149	6,912	305,403	44,830	19
Aug-15	149	129	143	7,295	258,265	36,036	20
Sep-15	142	124	127	6,670	130,445	17,288	21
Oct-15	148	127	141	4,816	147,519	20,683	21
Nov-15	145	132	132	1,163	54,756	7,531	21
Dec-15	150	123	150	2,004	414,616	55,857	19
Jan-16	149	131	133	2,509	275,636	38,494	20
Feb-16	138	129	136	1,953	245,343	32,758	20
Mar-16	136	127	136	1,651	209,562	27,952	21
Apr-16	136	131	134	1,601	38,644	5,238	21
May-16	142	132	139	1,528	16,852	2,315	20
Jun-16	143	135	142	1,610	75,628	10,373	22
Jul-16	188	141	185	4,847	533,294	94,820	16
Aug-16	188	159	180	6,071	287,545	50,653	22
Sep-16	202	177	189	4,435	518,505	100,013	21
Oct-16	193	184	191	3,551	80,768	15,037	21
Nov-16	354	189	286	5,239	415,950	116,229	22
Dec-16	386	214	218	5,336	436,662	130,618	20
Jan-17	230	190	210	4,120	394,871	83,458	21
Feb-17	220	190	195	616	94,232	19,143	19
Mar-17	260	190	192	10,056	82,995	17,026	22
Apr-17	212	172	172	2,031	21,068	4,003	17
May-17	310	131	300	13,090	820,964	214,317	20
Jun-17	328	256	328	15,057	444,868	133,977	11
Jul-17	-	-	328	4	213,500	70,028	2
Aug-17	-	-	328	1	6,700	2,198	1
Sep-17	-	-	328	-	-	-	-
Oct-17	-	-	328	-	-	-	-
Nov-17	-	-	328	-	-	-	-
Dec-17	-	-	328	2	8,341	2,736	2
Jan-18	-	-	328	7	455	68	3
Feb-18	-	-	328	1	20	3	1
Mar-18	-	-	328	-	-	-	-
Apr-18	-	-	328	-	-	-	-
May-18	-	-	328	-	-	-	-
Jun-18	-	-	328	-	-	-	-
Jul-18	-	-	328	-	-	-	-
Aug-18	-	-	328	-	-	-	-
Sep-18	-	-	328	-	-	-	-
Oct-18	-	-	328	-	-	-	-
Nov-18	-	-	328	2	190,493	62,482	2
Dec-18	-	-	328	8	71,842	23,563	4
Jan-19	-	-	328	7	153,888	50,475	6

Financial Data and Ratios

Public Accountant : Achmad, Rasyid, Hisbullah & Jerry

Book End : December

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-12	Dec-13	Dec-14	Dec-15	Sep-16
Cash & Cash Equivalents		3,427	9,525	2,324	608
Receivables	51,932		50,449	50,600	250,431
Inventories	43,708		50,340	53,026	-
Current Assets	100,645		146,542	167,353	251,816
Fixed Assets	504,109		493,185	463,581	227,939
Other Assets	198		198	198	-
Total Assets	615,900		651,467	643,229	488,443
Growth (%)			5.77%	-1.26%	-24.06%
Current Liabilities		131,673	165,482	166,142	21,487
Long Term Liabilities	6,543		8,064	10,958	278
Total Liabilities	138,216		173,546	177,100	21,765
Growth (%)			25.56%	2.05%	-87.71%
Authorized Capital		1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	469,411		469,411	469,411	469,411
Paid up Capital (Shares)	4,694		4,694	4,694	4,694
Par Value	100		100	100	100
Retained Earnings	7,303		7,539	-2,370	-1,820
Total Equity	477,685		477,921	466,128	466,678
Growth (%)			0.05%	-2.47%	0.12%

INCOME STATEMENTS

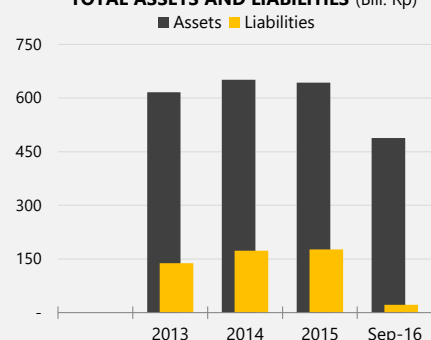
	Dec-12	Dec-13	Dec-14	Dec-15	Sep-16
Total Revenues		154,410	125,268	113,800	105,541
Growth (%)			-18.87%	-9.15%	
Cost of Revenues		123,803	95,151	89,110	79,371
Gross Profit		30,606	30,118	24,690	26,170
Expenses (Income)		8,313	7,280	7,022	3,831
Operating Profit		22,294	22,838	17,669	22,339
Growth (%)			2.44%	-22.63%	
Other Income (Expenses)		-17,002	-17,424	-24,772	-12,326
Income before Tax		5,292	5,414	-7,103	10,013
Tax		4,727	5,178	3,559	9,464
Profit for the period		565	236	-10,662	550
Growth (%)			-58.19%	N/A	
Period Attributable		565	236	-10,662	550
Comprehensive Income		565	236	-9,928	550
Comprehensive Attributable		565	236	-9,928	550

RATIOS

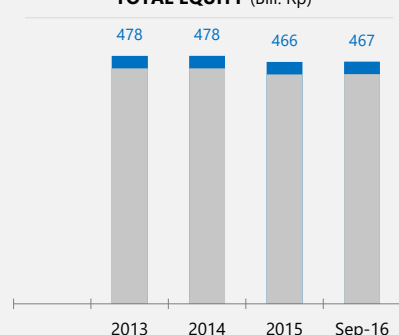
	Dec-12	Dec-13	Dec-14	Dec-15	Sep-16
Current Ratio (%)		76.44	88.55	100.73	1,171.93
Dividend (Rp)		-	-	-	-
EPS (Rp)		0.12	0.05	-2.27	0.12
BV (Rp)		101.76	101.81	99.30	99.42
DAR (X)		0.22	0.27	0.28	0.04
DER(X)		0.29	0.36	0.38	0.05
ROA (%)		0.09	0.04	-1.66	0.11
ROE (%)		0.12	0.05	-2.29	0.12
GPM (%)		19.82	24.04	21.70	24.80
OPM (%)		14.44	18.23	15.53	21.17
NPM (%)		0.37	0.19	-9.37	0.52
Payout Ratio (%)		-	-	-	-
Yield (%)		-	-	-	-

*US\$ Rate (BI), Rp 9,670 12,270 12,436 13,794 12,998

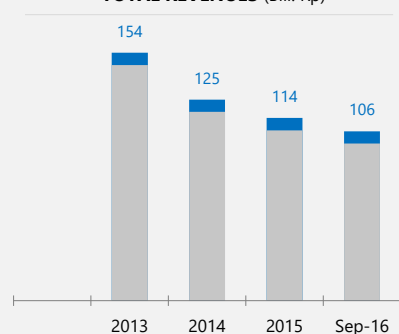
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

