

# HDTX Panasia Indo Resources Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Miscellaneous Industry (4)  
 Industry Sub Sector : Textile, Garment (43)

## As of 31 January 2019

Individual Index : 20.501  
 Listed Shares : 3,601,462,800  
 Market Capitalization : 468,190,164,000

463 | 0.47T | 0.006% | 99.54%

607 | 0.0003T | 0.00002% | 99.99995%

### COMPANY HISTORY

Established Date : 06-Apr-1973  
 Listing Date : 06-Jun-1990 (IPO Price: 11,750)  
 Underwriter IPO :  
 PT Bapindo Bumi Securities  
 Securities Administration Bureau :  
 PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Awong Hidjaja
  2. Agnes Novella Hidjaja
  3. Joseph Brandt Karkam \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Joshua Seng Bouw, Lim
2. Benny Dharmawan
3. Enrico Haryono
4. Soebianto Bambang Soegiarto

### AUDIT COMMITTEE

1. Joseph Brandt Karkam
2. Agustian
3. Yayat Hidayat

### CORPORATE SECRETARY

Astiya

### HEAD OFFICE

Jl. Moh. Toha KM 6  
 Kabupaten Bandung

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Email : [secretary@panasiagroup.co.id](mailto:secretary@panasiagroup.co.id)  
[info@panasiagroup.co.id](mailto:info@panasiagroup.co.id)

### SHAREHOLDERS (December 2018)

1. Lucky Heights Resources Ltd.	1,000,035,100	: 27.77%
2. Gold Gazelle Profits Corp.	707,071,700	: 19.63%
3. PT Pan Asia Synthetic Abadi	524,492,260	: 14.56%
4. Ortega Management Ltd.	361,785,000	: 10.05%
5. Mercury Capital International Inc.	350,200,000	: 9.72%
6. Prime Invesco Limited	341,788,300	: 9.49%
7. Public (<5%)	316,090,440	: 8.78%

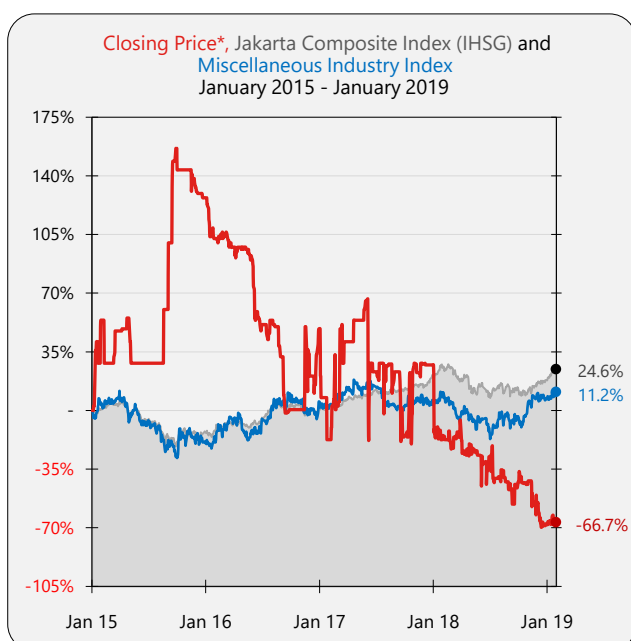
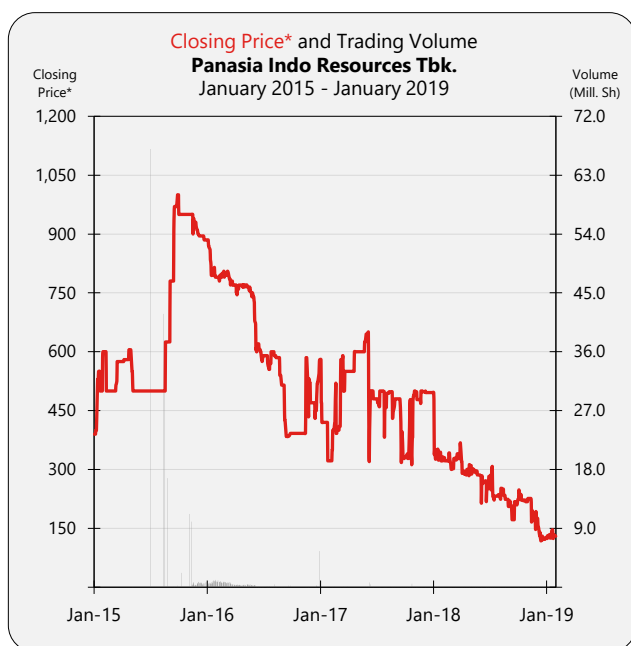
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		125.00	6-Dec-90	7-Dec-90	14-Dec-90	20-Jan-91	I
1989		60.00	10-May-91	13-May-91	20-May-91	4-Jun-91	F
1990		40.00	10-May-91	13-May-91	20-May-91	4-Jun-91	F
1990	2 : 3		12-Sep-91	13-Sep-91	20-Sep-91	10-Oct-91	F
1991		60.00	14-Nov-91	15-Nov-91	22-Nov-91	16-Dec-91	I
1991		60.00	22-Apr-92	23-Apr-92	30-Apr-92	20-May-92	F
1992		80.00	8-Jun-93	9-Jun-93	16-Jun-93	30-Jun-93	F
1993		33.00	29-Jun-94	30-Jun-94	7-Jul-94	25-Jul-94	F
1994		30.00	26-Jun-95	27-Jun-95	5-Jul-95	3-Aug-95	F
1995		50.00	22-Nov-95	23-Nov-95	1-Dec-95	22-Dec-95	I
1995	10 : 4		17-Apr-96	18-Apr-96	26-Apr-96	24-May-96	BS
1995		10.00	21-Jun-96	24-Jun-96	2-Jul-96	2-Aug-96	F
1996		15.00	2-Jul-97	3-Jul-97	11-Jul-97	1-Aug-97	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	7,000,000	6-Jun-90	6-Jun-90
2.	Company Listing	7,000,000	6-Jun-90	6-Jun-90
3.	Bonus Shares	21,000,000	3-Dec-91	3-Dec-91
4.	Company Listing	60,000,000	17-Dec-91	17-Dec-91
5.	Right Issue	95,000,000	6-Apr-93	6-Apr-93
6.	Stock Split	190,000,000	6-May-96	6-May-96
7.	Bonus Shares	152,000,000	27-May-96	27-May-96
8.	Add. Listing without RI	176,571,000	13-Apr-05	13-Apr-05
9.	Add. Listing without RI	350,200,000	12-Jan-06	12-Jan-06
10.	Add. Listing without RI	473,800,000	24-Jan-07	24-Jan-07
11.	Add. Listing without RI	2,068,891,800	19-Aug-15	19-Aug-15

# HDTX Panasia Indo Resources Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	200	66	3	2	0.1
Value (Billion Rp)	132	50	1	0.4	0.02
Frequency (Thou. X)	2	3	0.3	2	0.1
Days	70	179	90	142	18
<b>Price (Rupiah)</b>					
High	1,000	885	795	444	164
Low	400	384	278	105	121
Close	885	580	496	126	130
Close*	885	580	496	126	130
<b>PER (X)</b>					
PER (X)	-10.51	-8.39	-4.76	-1.24	-1.28
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	2.28	1.64	2.26	-3.66	-3.78

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	600	400	600	15	80	34	9
Feb-15	500	500	500	6	54	27	4
Mar-15	575	515	575	11	32	18	3
Apr-15	605	550	605	6	43	25	3
May-15	550	500	500	6	121	65	3
Jun-15	500	500	500	8	127	64	2
Jul-15	-	-	500	1	67,000	40,200	1
Aug-15	625	500	625	11	91,897	55,135	4
Sep-15	1,000	700	1,000	38	360	347	6
Oct-15	950	950	950	6	2,197	1,375	2
Nov-15	950	900	910	471	26,376	23,920	14
Dec-15	920	885	885	1,027	11,535	10,325	19
Jan-16	885	750	790	617	14,612	11,951	20
Feb-16	810	780	800	817	16,195	12,852	20
Mar-16	805	750	770	623	11,722	9,257	21
Apr-16	770	720	770	495	6,616	5,069	21
May-16	770	740	740	512	6,501	4,929	20
Jun-16	730	550	590	131	1,571	1,073	22
Jul-16	650	515	600	107	716	414	16
Aug-16	600	505	515	61	830	485	13
Sep-16	464	384	392	12	512	200	6
Oct-16	-	-	392	1	11	1	1
Nov-16	585	434	470	18	5	2	8
Dec-16	590	406	580	62	6,605	3,715	11
Jan-17	630	322	322	19	66	38	4
Feb-17	520	350	400	12	88	38	7
Mar-17	600	410	550	17	343	165	9
Apr-17	600	600	600	2	44	20	2
May-17	645	600	645	4	100	60	3
Jun-17	795	278	480	63	1,256	442	13
Jul-17	500	362	478	26	25	11	8
Aug-17	498	360	480	25	108	53	12
Sep-17	480	318	328	32	110	43	6
Oct-17	500	312	490	80	531	179	13
Nov-17	500	376	498	15	2	0.9	10
Dec-17	500	496	496	3	58	29	3
Jan-18	444	322	322	239	326	111	14
Feb-18	346	300	300	42	47	15	9
Mar-18	408	300	368	26	9	3	9
Apr-18	342	270	310	64	54	17	14
May-18	312	222	286	29	107	32	13
Jun-18	318	214	282	373	99	29	11
Jul-18	324	204	236	59	38	10	11
Aug-18	252	206	206	9	4	1.0	7
Sep-18	238	172	210	11	3	0.6	6
Oct-18	254	208	218	47	19	4	16
Nov-18	226	122	165	328	504	88	14
Dec-18	193	105	126	299	786	103	18
Jan-19	164	121	130	125	138	18	18

# HDTX Panasia Indo Resources Tbk.

## Financial Data and Ratios

Public Accountant : Mirawati Sensi Idris

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	34,663	12,412	123,793	7,212	5,822
Receivables	124,083	111,925	158,693	29,618	18,992
Inventories	205,112	309,154	225,405	167,238	117,536
Current Assets	497,448	598,255	582,043	247,830	203,248
Fixed Assets	3,473,210	4,104,639	3,893,899	3,698,922	3,451,987
Other Assets	10,733	9,598	15,768	8,920	16,301
Total Assets	4,221,697	4,878,368	4,743,580	4,035,086	3,806,533
Growth (%)		15.55%	-2.76%	-14.94%	-5.66%

Current Liabilities	510,984	831,965	773,443	1,083,630	1,068,885
Long Term Liabilities	3,096,076	2,650,441	2,791,670	2,617,921	2,861,565
Total Liabilities	3,607,059	3,482,406	3,565,113	3,701,551	3,930,450
Growth (%)		-3.46%	2.37%	3.83%	6.18%

Authorized Capital	2,000,000	2,000,000	6,000,000	6,000,000	6,000,000
Paid up Capital	766,286	1,800,731	1,800,731	1,800,731	1,800,731
Paid up Capital (Shares)	1,533	3,601	3,601	3,601	3,601
Par Value	500	500	500	500	500
Retained Earnings	-526,496	-840,590	-1,094,544	-1,727,645	-2,001,491
Total Equity	614,638	1,395,962	1,178,467	333,535	-123,917
Growth (%)		127.12%	-15.58%	-71.70%	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,175,464	1,401,541	1,647,107	1,293,364	407,669
Growth (%)		19.23%	17.52%	-21.48%	

Cost of Revenues	1,209,987	1,482,756	1,622,890	1,414,120	524,661
Gross Profit	-34,523	-81,214	24,217	-120,756	-116,993
Expenses (Income)	66,620	251,330	245,718	283,056	97,550
Operating Profit	-101,143	-332,544	-221,501	-403,812	-214,543
Growth (%)		-228.79%	33.39%	-82.31%	

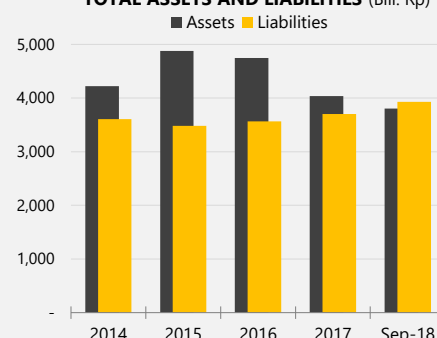
Other Income (Expenses)	-8,493	-28,118	-285,962	-297,073	-247,003
Income before Tax	-109,636	-360,662	-507,462	-700,885	-461,546
Tax	-4,155	-5,003	-113,895	146,165	-4,093
Profit for the period	-105,481	-355,659	-393,568	-847,049	-457,453
Growth (%)		-237.18%	-10.66%	-115.22%	

Period Attributable	-95,550	-303,146	-250,142	-635,091	-273,847
Comprehensive Income	-105,481	-356,311	-397,375	-845,054	-457,453
Comprehensive Attributable	-95,550	-303,794	-253,954	-633,100	-273,847

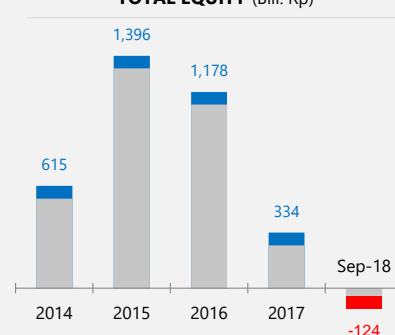
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	97.35	71.91	75.25	22.87	19.01
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-62.35	-84.17	-69.46	-176.34	-76.04
BV (Rp)	401.05	387.61	327.22	92.61	-34.41
DAR (X)	0.85	0.71	0.75	0.92	1.03
DER(X)	5.87	2.49	3.03	11.10	-31.72
ROA (%)	-2.50	-7.29	-8.30	-20.99	-12.02
ROE (%)	-17.16	-25.48	-33.40	-253.96	369.16
GPM (%)	-2.94	-5.79	1.47	-9.34	-28.70
OPM (%)	-8.60	-23.73	-13.45	-31.22	-52.63
NPM (%)	-8.97	-25.38	-23.89	-65.49	-112.21
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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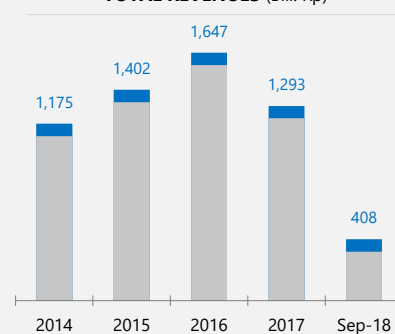
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

