

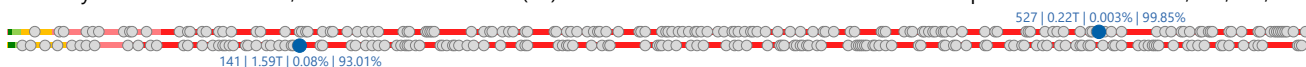
HOME Hotel Mandarin Regency Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 104.179
Listed Shares : 2,266,550,488
Market Capitalization : 222,121,947,824



COMPANY HISTORY

Established Date : 28-Oct-1986
Listing Date : 17-Jul-2008 (IPO Price: 110)
Underwriter IPO :
PT Overseas Securities
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Iskandar Ali *)
 2. Michael Winata
 3. Zainuddin Effendi *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Roger Morisson
2. Ardi Syofyan
3. Ikhwan Raiz Syaputra

AUDIT COMMITTEE

1. Iskandar Ali
2. Wahyudi Prasetya
3. Zainuddin Effendi

CORPORATE SECRETARY

Henry Chevalier

HEAD OFFICE

Goodway Hotel
Jl. Imam Bonjol No. 1, Nagoya
Batam 29432
Phone : (0778) 426888
Fax : (0778) 458057
Homepage : www.astragraphia.co.id
Email : chevalierhenry@yahoo.co.id

SHAREHOLDERS (December 2018)

1. Sea Link Investment Ltd.	634,568,500	: 28.00%
2. Agung Tobing (Tobi)	229,377,200	: 10.12%
3. Soegianto	120,000,000	: 5.29%
4. Public (<5%)	1,282,604,788	: 56.59%

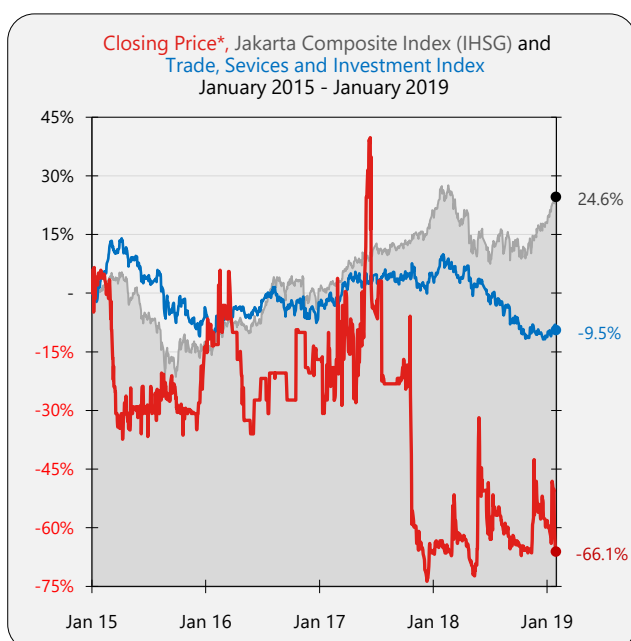
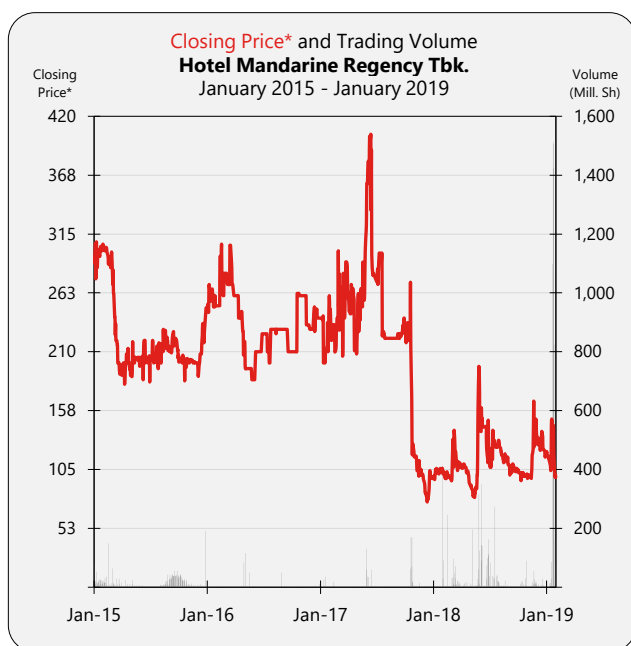
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	300,000,000	17-Jul-08	17-Jul-08
2.	Company Listing	912,200,000	17-Jul-08	17-Mar-08
3.	Warrant I	44,500	26-Feb-09	26-Feb-09
4.	Warrant I	25,000	14-Apr-09	14-Apr-09
5.	Warrant I	50,000	11-Jun-09	11-Jun-09
6.	Warrant I	50,000	19-Jun-09	19-Jun-09
7.	Warrant I	388	6-Jul-09	6-Jul-09
8.	Warrant I	195,000	13-Jul-09	13-Jul-09
9.	Warrant I	227,500	16-Jul-09	16-Jul-09
10.	Warrant I	569,000	22-Jul-09	22-Jul-09
11.	Right Issue	1,031,357,180	3-Jan-13	3-Jan-13
12.	Warrant II	166	24-Jun-13	24-Jun-13
13.	Warrant II	500,000	1-Jul-13	1-Jul-13
14.	Warrant II	333,333	11-Jul-13	11-Jul-13
15.	Warrant II	2,935,832	19-Jul-13	19-Jul-13
16.	Warrant II	611,000	23-Jul-13	23-Jul-13
17.	Warrant II	333,333	26-Jul-13	26-Jul-13
18.	Warrant II	91,000	1-Aug-13	1-Aug-13
19.	Warrant II	445,500	2-Aug-13	2-Aug-13
20.	Warrant II	25,000	16-Oct-13	16-Oct-13
21.	Warrant II	50,000	24-Oct-13	24-Oct-13
22.	Warrant II	174,000	12-Nov-13	12-Nov-13
23.	Warrant II	283	19-Nov-13	19-Nov-13
24.	Warrant II	41	20-Nov-13	20-Nov-13
25.	Warrant II	100	21-Nov-13	21-Nov-13
26.	Warrant II	101,000	2-Dec-13	2-Dec-13
27.	Warrant II	3,338,000	4-Dec-13	4-Dec-13
28.	Warrant II	6,666,666	6-Dec-13	6-Dec-13
29.	Warrant II	2,195,500	11-Dec-13	11-Dec-13
30.	Warrant II	11,000	13-Dec-13	13-Dec-13
31.	Warrant II	257,000	17-Dec-13	17-Dec-13
32.	Warrant II	16,000	18-Dec-13	18-Dec-13
33.	Warrant II	3,747,166	19-Dec-13	19-Dec-13

HOME Hotel Mandarin Regency Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2,954	365	1,100	4,631	6,798
Value (Billion Rp)	675	74	248	588	1,035
Frequency (Thou. X)	51	2	90	92	164
Days	223	205	207	240	22
Price (Rupiah)					
High	315	310	450	216	196
Low	180	179	63	77	97
Close	249	240	97	116	98
Close*	249	240	97	116	98
PER (X)					
	1,135.91	-697.16	8,874.17	-11.03	-9.32
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.72	2.62	1.05	1.38	1.16

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	315	220	306	4,399	443,556	130,378	21
Feb-15	304	280	299	2,565	330,623	87,800	19
Mar-15	294	190	190	1,126	208,830	48,374	22
Apr-15	220	180	189	1,970	57,902	9,711	17
May-15	219	185	197	2,315	74,062	13,270	15
Jun-15	220	183	183	1,132	24,139	4,889	20
Jul-15	220	195	216	76	12,115	2,553	11
Aug-15	250	200	215	6,193	199,883	42,660	20
Sep-15	230	194	204	20,476	807,678	174,236	21
Oct-15	209	184	203	8,861	497,766	100,650	21
Nov-15	204	195	200	1,753	76,839	15,440	20
Dec-15	250	188	249	181	220,264	45,300	16
Jan-16	310	245	251	178	1,318	347	17
Feb-16	306	255	280	27	1,300	327	12
Mar-16	305	258	260	94	3,098	845	20
Apr-16	280	206	219	106	87,616	16,690	20
May-16	218	185	185	70	169,345	31,951	16
Jun-16	226	179	226	56	3,342	807	19
Jul-16	230	200	230	50	1,783	407	15
Aug-16	230	226	230	56	55,584	12,698	20
Sep-16	210	210	210	42	2,737	615	20
Oct-16	262	260	260	24	995	232	13
Nov-16	260	230	230	36	3,326	742	15
Dec-16	286	228	240	1,225	34,995	8,161	18
Jan-17	260	200	240	433	78,472	18,252	18
Feb-17	300	200	300	1,184	39,487	8,190	19
Mar-17	320	206	264	997	25,994	6,905	22
Apr-17	274	208	208	797	21,897	5,373	17
May-17	360	216	360	943	208,965	50,332	20
Jun-17	450	260	280	1,530	137,721	40,363	15
Jul-17	330	210	222	320	1,576	363	20
Aug-17	-	-	222	80	8	2	2
Sep-17	240	170	240	180	275	64	14
Oct-17	302	112	117	69,469	518,466	111,174	22
Nov-17	125	95	96	9,464	46,143	5,053	20
Dec-17	109	63	97	4,242	20,735	1,892	18
Jan-18	110	95	104	2,386	430,687	30,695	22
Feb-18	106	92	95	1,452	377,530	27,306	19
Mar-18	163	94	108	26,364	439,877	53,104	21
Apr-18	116	91	91	4,601	79,241	8,623	21
May-18	216	77	141	15,216	777,379	120,816	20
Jun-18	190	106	125	11,268	1,330,978	186,048	13
Jul-18	145	105	131	4,308	645,593	93,089	22
Aug-18	134	103	109	1,688	80,681	9,466	21
Sep-18	114	98	103	1,182	10,234	1,074	19
Oct-18	115	94	99	1,210	194,084	19,803	23
Nov-18	185	95	137	14,015	192,294	27,374	21
Dec-18	170	116	116	8,390	72,658	10,222	18
Jan-19	196	97	98	163,680	6,798,280	1,035,320	22

HOME Hotel Mandarin Regency Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Herman, Dody Tanumihardja & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	9,008	4,836	3,416	970	3,577
Receivables	13,293	19,602	26,813	34,379	36,642
Inventories	405	301	408	349	196
Current Assets	23,059	24,899	30,875	36,617	41,035
Fixed Assets	237,419	232,575	234,289	244,743	247,665
Other Assets	-	-	-	-	-
Total Assets	260,781	257,837	266,032	282,560	290,399
Growth (%)		-1.13%	3.18%	6.21%	2.77%

Current Liabilities	29,966	33,940	31,810	35,928	57,692
Long Term Liabilities	23,169	16,072	25,189	37,547	41,501
Total Liabilities	53,135	50,012	57,000	73,475	99,193
Growth (%)		-5.88%	13.97%	28.91%	35.00%

Authorized Capital	360,000	360,000	360,000	360,000	360,000
Paid up Capital	226,655	226,655	226,655	226,655	226,655
Paid up Capital (Shares)	2,267	2,267	2,267	2,267	2,267
Par Value	100	100	100	100	100
Retained Earnings	-21,825	-21,646	-21,509	-21,457	-39,336
Total Equity	207,646	207,825	209,032	209,085	191,206
Growth (%)		0.09%	0.58%	0.02%	-8.55%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	61,077	60,728	56,778	65,026	31,821
Growth (%)		-0.57%	-6.51%	14.53%	

Cost of Revenues	38,391	40,428	37,807	43,546	32,775
Gross Profit	22,686	20,300	18,971	21,481	-955
Expenses (Income)	18,103	16,884	16,313	15,255	12,861
Operating Profit	4,583	3,415	2,658	6,225	-13,816
Growth (%)		-25.48%	-22.18%	134.23%	

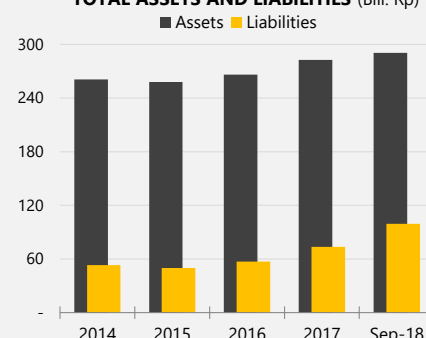
Other Income (Expenses)	-3,991	-3,246	-2,494	-6,208	-4,561
Income before Tax	593	169	164	18	-18,377
Tax	-166	-79	-96	-110	-498
Profit for the period	759	248	260	128	-17,879
Growth (%)		-67.27%	4.49%	-50.56%	

Period Attributable	698	248	260	128	-17,879
Comprehensive Income	759	770	136	52	-17,879
Comprehensive Attributable	698	770	136	52	-17,879

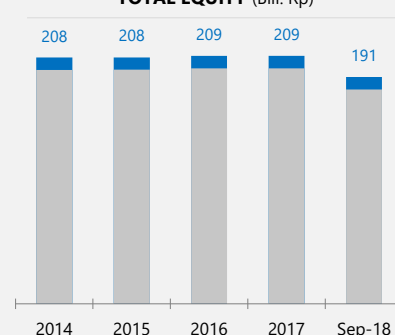
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	76.95	73.36	97.06	101.92	71.13
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.31	0.11	0.11	0.06	-7.89
BV (Rp)	91.61	91.69	92.22	92.25	84.36
DAR (X)	0.20	0.19	0.21	0.26	0.34
DER(X)	0.26	0.24	0.27	0.35	0.52
ROA (%)	0.29	0.10	0.10	0.05	-6.16
ROE (%)	0.37	0.12	0.12	0.06	-9.35
GPM (%)	37.14	33.43	33.41	33.03	-3.00
OPM (%)	7.50	5.62	4.68	9.57	-43.42
NPM (%)	1.24	0.41	0.46	0.20	-56.19
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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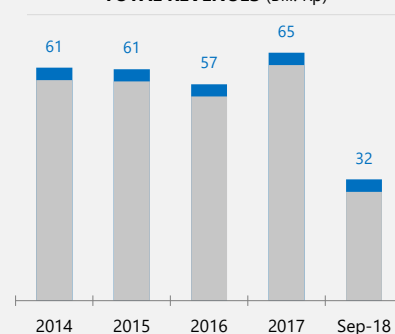
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

