

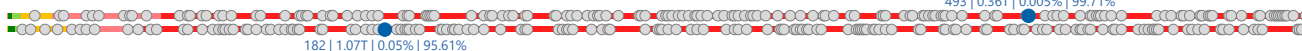
HOTL Saraswati Griya Lestari Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 54.595
Listed Shares : 3,550,001,452
Market Capitalization : 358,550,146,652



COMPANY HISTORY

Established Date : 25-Mar-2006
Listing Date : 10-Jan-2013 (IPO Price: 185)
Underwriter IPO :
PT Valbury Asia Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. PT Tiara Realty	1,040,278,600	: 29.30%
2. Valbury Sekuritas Indonesia	1,000,109,000	: 28.17%
3. Indra Setiawan	273,684,200	: 7.71%
4. PT Fac Sekuritas Indonesia	190,478,000	: 5.37%
5. Public (<5%)	1,045,451,652	: 29.45%

BOARD OF COMMISSIONERS

1. Elly Salim
 2. Tjandra Widjaja *)
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

BOARD OF DIRECTORS

1. Bhakti Salim
2. Erwin Wijaya
3. Tubagus Yudi Yuniardi

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	550,000,000	10-Jan-13	10-Jan-13
2.	Company Listing	3,000,000,000	10-Jan-13	10-Jan-13
3.	Warrant I	250	27-Mar-15	27-Mar-15
4.	Warrant I	2	8-Mar-17	8-Mar-17
5.	Warrant I	100	31-Jul-17	31-Jul-17
6.	Warrant I	1,000	17-Oct-17	17-Oct-17
7.	Warrant I	100	20-Dec-17	20-Dec-17

AUDIT COMMITTEE

1. Tjandra Widjaja
2. Jeny Wardianto

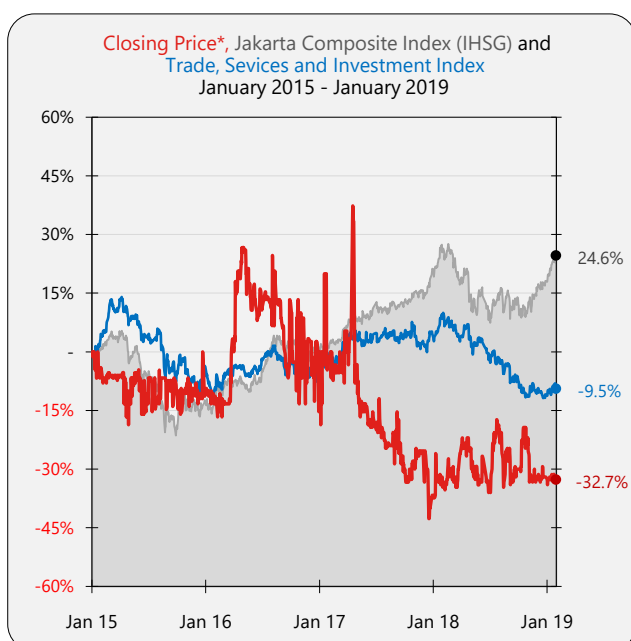
CORPORATE SECRETARY

Tubagus Yudi Yuniardi

HEAD OFFICE

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HOTL Saraswati Griya Lestari Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	673	7,361	15,383	12,268	42
Value (Billion Rp)	93	1,146	1,683	1,293	4
Frequency (Thou. X)	23	23	19	18	0.1
Days	230	237	231	235	21
Price (Rupiah)					
High	155	194	212	133	105
Low	101	120	80	92	99
Close	133	127	95	102	101
Close*	133	127	95	102	101
PER (X)					
	2,369.81	35.93	145.89	-112.06	-110.96
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.25	1.15	0.91	0.94	0.93

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	150	139	144	991	9,699	1,386	21
Feb-15	146	136	141	4,658	100,353	14,089	19
Mar-15	143	137	141	9,748	259,823	36,505	22
Apr-15	144	101	131	3,057	160,334	22,002	20
May-15	155	124	140	1,013	16,874	2,264	19
Jun-15	143	105	134	424	85,588	11,279	21
Jul-15	143	125	131	163	2,695	342	17
Aug-15	143	124	129	94	1,345	174	13
Sep-15	143	125	134	740	10,237	1,381	20
Oct-15	140	124	134	983	10,057	1,308	21
Nov-15	140	125	133	883	10,353	1,362	19
Dec-15	150	121	133	530	5,250	692	18
Jan-16	142	121	130	867	8,603	1,132	20
Feb-16	134	123	130	675	15,287	1,952	20
Mar-16	160	125	152	3,035	938,219	112,617	20
Apr-16	194	148	190	4,349	168,046	25,903	21
May-16	194	160	172	2,299	1,363,304	229,702	20
Jun-16	179	161	166	4,125	1,858,587	305,623	22
Jul-16	175	166	167	1,267	570,347	94,611	16
Aug-16	194	160	163	1,169	1,074,238	177,329	22
Sep-16	180	140	169	915	851,821	126,644	19
Oct-16	180	120	149	282	293,745	36,622	18
Nov-16	165	128	154	4,115	59,530	10,178	21
Dec-16	165	121	127	132	159,750	24,094	18
Jan-17	180	120	147	209	117,378	15,856	20
Feb-17	150	125	142	95	1,003,737	42,625	18
Mar-17	158	125	150	156	215,584	25,406	17
Apr-17	212	127	145	1,955	753,433	113,757	17
May-17	145	120	129	3,495	1,101,112	134,510	20
Jun-17	130	117	125	623	1,369,619	163,738	15
Jul-17	143	111	116	1,697	1,705,854	204,247	21
Aug-17	121	101	112	1,224	1,538,036	174,557	22
Sep-17	132	104	104	2,966	1,772,805	205,718	19
Oct-17	108	95	107	1,618	1,603,723	160,803	22
Nov-17	113	102	111	996	1,436,617	157,432	22
Dec-17	112	80	95	3,608	2,765,349	284,324	18
Jan-18	120	92	99	2,660	2,337,036	231,366	22
Feb-18	119	97	104	1,654	1,496,374	152,982	19
Mar-18	133	96	111	3,882	1,042,058	107,445	21
Apr-18	125	105	112	1,751	809,512	92,274	21
May-18	115	97	101	1,467	710,494	70,506	20
Jun-18	111	93	100	1,400	934,636	92,909	13
Jul-18	125	94	121	1,368	1,041,600	107,169	22
Aug-18	122	98	108	590	384,346	42,890	21
Sep-18	113	98	105	371	19,113	1,972	18
Oct-18	125	100	114	757	1,264,624	146,773	19
Nov-18	118	99	101	1,736	1,380,122	154,278	21
Dec-18	110	100	102	257	847,791	92,083	18
Jan-19	105	99	101	131	41,881	4,203	21

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	31,024	6,501	9,176	6,334	18,284
Receivables	1,258	1,664	1,668	2,154	3,405
Inventories	11,742	11,648	319,220	319,217	318,692
Current Assets	96,511	73,811	362,304	360,716	375,329
Fixed Assets	799,022	796,085	621,434	649,938	705,330
Other Assets	-	-	-	-	-
Total Assets	980,374	953,082	1,063,831	1,090,353	1,159,198
Growth (%)		-2.78%	11.62%	2.49%	6.31%

Current Liabilities	402,306	366,228	300,668	290,385	359,961
Long Term Liabilities	197,256	204,897	394,117	410,705	412,419
Total Liabilities	599,562	571,125	694,785	701,090	772,380
Growth (%)		-4.74%	21.65%	0.91%	10.17%

Authorized Capital	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Paid up Capital	355,000	355,000	355,000	355,000	355,000
Paid up Capital (Shares)	3,550	3,550	3,550	3,550	3,550
Par Value	100	100	100	100	100
Retained Earnings	-4,986	-15,489	-16,577	-3,634	-6,057
Total Equity	380,812	376,507	369,046	389,263	386,818
Growth (%)		-1.13%	-1.98%	5.48%	-0.63%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	139,225	95,598	118,980	101,291	93,566
Growth (%)		-31.34%	24.46%	-14.87%	

Cost of Revenues	68,135	53,499	28,722	32,151	37,175
Gross Profit	71,089	42,100	90,258	69,140	56,392
Expenses (Income)	41,967	27,970	42,913	49,195	36,706
Operating Profit	29,123	14,130	47,345	19,945	19,686
Growth (%)		-51.48%	235.08%	-57.87%	

Other Income (Expenses)	-22,551	-13,474	-59,786	-7,164	-22,131
Income before Tax	6,572	655	-12,441	12,781	-2,445
Tax	4,786	4,960	1,478	-655	-
Profit for the period	1,786	103	-13,919	13,436	-2,445
Growth (%)		-94.23%	N/A	N/A	

Period Attributable	1,677	149	-13,735	13,404	-2,445
Comprehensive Income	1,786	103	-12,911	12,975	-2,445
Comprehensive Attributable	1,677	103	-12,727	12,943	-2,424

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	23.99	20.15	120.50	124.22	104.27
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.47	0.04	-3.87	3.78	-0.69
BV (Rp)	107.27	106.06	103.96	109.65	108.96
DAR (X)	0.61	0.60	0.65	0.64	0.67
DER(X)	1.57	1.52	1.88	1.80	2.00
ROA (%)	0.18	0.01	-1.31	1.23	-0.21
ROE (%)	0.47	0.03	-3.77	3.45	-0.63
GPM (%)	51.06	44.04	75.86	68.26	60.27
OPM (%)	20.92	14.78	39.79	19.69	21.04
NPM (%)	1.28	0.11	-11.70	13.26	-2.61
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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