

IATA Indonesia Transport & Infrastructure Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 38.462
Listed Shares : 9,979,518,088
Market Capitalization : 498,975,904,400

455 | 0.50T | 0.007% | 99.49%

433 | 0.05T | 0.002% | 99.88%

COMPANY HISTORY

Established Date : 10-Sep-1968
Listing Date : 13-Sep-2006 (IPO Price: 130)
Underwriter IPO :
PT Bhakti Securities (Affiliated)
Securities Administration Bureau :
PT BSR Indonesia

BOARD OF COMMISSIONERS

1. Syafril Nasution
 2. Christophorus Taufik Siswandi *)
 3. Dwi Badarmanto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Henry Suparman
2. Adi Tri Wibowo
3. Agustinus Wishnu Handoyono
4. Haebby Wildy Manua

AUDIT COMMITTEE

1. Christophorus Taufik Siswandi
2. Aziz Aribowo

CORPORATE SECRETARY

Andi Tenri Dala Fajar

HEAD OFFICE

MNC Tower fl. 22, Jl. Kebon Sirih No.17-19
Kebon Sirih, Menteng
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SHAREHOLDERS (December 2018)

1. Oxley Capital Investment Ltd.	968,573,900	: 9.71%
2. PT Catur Pratama Sejahtera	937,365,000	: 9.39%
3. PT Global Transport Service	865,850,915	: 8.68%
4. Public (<5%)	7,207,728,273	: 72.23%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2006		3.34	4-Dec-07	5-Dec-07	7-Dec-07	27-Dec-07	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	432,000,000	13-Sep-06	13-Sep-06
2.	Company Listing	1,708,000,000	13-Sep-06	11-May-07
3.	ESOP Conversion & MSOP Conversion I	9,605,000	10-Oct-07	10-Oct-07
4.	Right Issue	173,118,417	20-Jan-09	20-Jan-09
5.	Add. Listing without RI	681,005,000	30-Sep-10	30-Sep-10
6.	Add. Listing without RI	1,185,025,910	9-Aug-11	9-Aug-11
7.	Add. Listing without RI	368,610,381	30-Aug-13	30-Aug-13
8.	Add. Listing without RI	4,769,461,380	6-Feb-14	6-Feb-14
9.	Add. Listing without RI	320,000,000	21-Feb-17	21-Feb-17
10.	Add. Listing without RI	332,692,000	12-Apr-17	12-Apr-17

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	6,879	10,020	5,458	1,019	2
Value (Billion Rp)	427	566	315	51	0.05
Frequency (Thou. X)	48	55	19	1.0	0.1
Days	234	236	224	205	20
Price (Rupiah)					
High	92	72	64	50	50
Low	50	50	50	50	50
Close	50	50	50	50	50
Close*	50	50	50	50	50
PER (X)					
PER (X)	-3.05	-6.50	-6.36	-3.62	-3.62
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.58	0.71	0.79	0.87	0.87

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	92	80	82	6,033	379,277	33,250	21
Feb-15	88	79	84	4,361	199,504	16,741	19
Mar-15	90	77	80	7,827	369,234	31,067	22
Apr-15	86	67	70	3,796	356,492	28,361	21
May-15	71	62	64	3,766	891,575	52,880	19
Jun-15	67	51	56	8,280	1,528,764	80,226	21
Jul-15	58	50	51	1,377	50,012	3,447	19
Aug-15	67	50	51	7,835	307,592	17,493	20
Sep-15	55	50	50	2,794	97,767	5,048	21
Oct-15	53	50	50	996	325,831	16,305	21
Nov-15	50	50	50	56	1,241,217	74,463	17
Dec-15	55	50	50	381	1,132,224	67,650	13
Jan-16	50	50	50	29	170	8	14
Feb-16	50	50	50	184	2,667	122	17
Mar-16	72	50	58	15,555	2,722,315	145,519	21
Apr-16	66	51	60	8,658	273,238	15,730	21
May-16	67	55	62	7,818	249,416	15,310	20
Jun-16	70	56	57	7,889	2,565,378	149,514	22
Jul-16	64	57	59	2,415	846,366	44,767	16
Aug-16	61	53	54	1,491	53,364	3,050	22
Sep-16	55	50	50	1,109	31,349	1,592	21
Oct-16	59	50	50	4,627	181,400	9,203	21
Nov-16	53	50	50	1,971	114,693	5,802	22
Dec-16	57	50	50	3,162	2,979,952	175,572	19
Jan-17	52	50	50	788	46,607	2,292	20
Feb-17	64	50	50	15,995	1,548,755	84,905	19
Mar-17	50	50	50	159	378,420	20,186	22
Apr-17	50	50	50	160	266,702	13,063	17
May-17	50	50	50	281	1,216,144	76,052	19
Jun-17	50	50	50	154	1,212,071	75,745	14
Jul-17	50	50	50	125	200,580	13,025	17
Aug-17	50	50	50	131	2,698	125	20
Sep-17	50	50	50	275	7,230	250	17
Oct-17	50	50	50	327	5,558	259	22
Nov-17	50	50	50	90	166,361	8,295	22
Dec-17	50	50	50	29	406,977	20,876	15
Jan-18	50	50	50	82	5,280	227	18
Feb-18	50	50	50	209	66,637	3,286	18
Mar-18	50	50	50	52	154,852	7,675	21
Apr-18	50	50	50	328	3,939	147	20
May-18	50	50	50	62	70,122	3,506	18
Jun-18	50	50	50	24	286,323	14,315	12
Jul-18	50	50	50	34	7,183	351	16
Aug-18	50	50	50	39	1,841	41	17
Sep-18	50	50	50	54	2,446	106	17
Oct-18	50	50	50	32	235,031	11,752	18
Nov-18	50	50	50	23	85,530	4,269	15
Dec-18	50	50	50	33	100,266	5,009	15
Jan-19	50	50	50	113	1,563	53	20

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Financial Data and Ratios

Book End : December

Public Accountant : Noor Salim, Nursehan & Sinarahardja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	916	3,545	2,394	4,475	4,677
Receivables	35,683	44,798	43,385	43,528	53,436
Inventories	175,590	142,429	118,737	81,810	88,753
Current Assets	396,706	311,293	221,984	148,349	177,198
Fixed Assets	1,100,725	1,196,987	1,020,508	6,368	802,715
Other Assets	26,729	22,368	19,443	11,719	6,045
Total Assets	1,581,056	1,589,385	1,266,981	1,053,429	1,046,030
Growth (%)		0.53%	-20.28%	-16.86%	-0.70%

Current Liabilities	197,612	274,111	497,475	340,399	392,126
Long Term Liabilities	547,006	464,041	179,187	115,503	81,922
Total Liabilities	744,618	738,152	676,662	455,902	474,048
Growth (%)		-0.87%	-8.33%	-32.62%	3.98%

Authorized Capital	2,372,319	2,372,319	1,933,528	1,933,528	1,933,528
Paid up Capital	801,873	801,873	801,873	834,507	834,507
Paid up Capital (Shares)	9,327	9,327	9,327	9,327	9,327
Par Value	100, 50 & 96	100, 50 & 96	100, 50 & 96	100, 50 & 96	100, 50 & 96
Retained Earnings	-257,975	-469,427	-577,894	-675,622	-847,933
Total Equity	836,438	851,234	590,319	597,527	571,981
Growth (%)		1.77%	-30.65%	1.22%	-4.28%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	293,125	251,678	218,673	218,169	233,006
Growth (%)		-14.14%	-13.11%	-0.23%	

Cost of Revenues	250,624	267,032	177,930	192,771	184,090
Gross Profit	42,502	-15,354	40,743	25,397	48,915
Expenses (Income)	106,857	139,086	86,268	85,453	180,613
Operating Profit	-64,355	-154,440	-45,525	-60,056	-131,698
Growth (%)		-139.98%	70.52%	-31.92%	

Other Income (Expenses)	27,382	-32,193	-119,701	-59,946	-
Income before Tax	-36,973	-186,633	-165,226	-120,001	-131,698
Tax	9,190	24,080	17,515	28,334	-28,256
Profit for the period	-27,783	-162,552	-147,711	-91,667	-103,442
Growth (%)		-485.07%	9.13%	37.94%	

Period Attributable	-27,783	-162,552	-147,711	-91,667	-103,442
Comprehensive Income	-42,079	-151,990	-190,851	-102,729	-86,454
Comprehensive Attributable	-42,079	-151,990	-190,851	-102,729	-86,454

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	200.75	113.56	44.62	43.58	45.19
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-2.98	-17.43	-15.84	-9.83	-11.09
BV (Rp)	89.68	91.27	63.29	64.07	61.33
DAR (X)	0.47	0.46	0.53	0.43	0.45
DER(X)	0.89	0.87	1.15	0.76	0.83
ROA (%)	-1.76	-10.23	-11.66	-8.70	-9.89
ROE (%)	-3.32	-19.10	-25.02	-15.34	-18.08
GPM (%)	14.50	-6.10	18.63	11.64	20.99
OPM (%)	-21.95	-61.36	-20.82	-27.53	-56.52
NPM (%)	-9.48	-64.59	-67.55	-42.02	-44.39
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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