

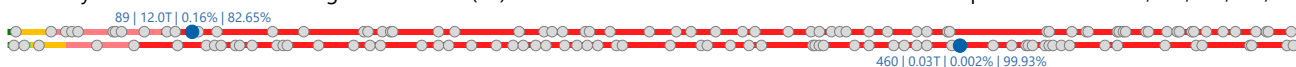
IBST Inti Bangun Sejahtera Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Non Building Construction (75)

As of 31 January 2019

Individual Index : 957.169
Listed Shares : 1,350,904,927
Market Capitalization : 12,023,053,850,300



COMPANY HISTORY

Established Date : 28-Apr-2006
Listing Date : 31-Aug-2012 (IPO Price: 1,000)
Underwriter IPO :
PT OSK Nusadana Securities
PT Sinarmas Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Farida Bau
 2. Kanaka Puradiredja *)
 3. Soebiantoro
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Andrie Tjioe
2. Djohermansyah Djohan
3. Hermansyah

AUDIT COMMITTEE

1. Kanaka Puradiredja
2. Hari Setianto
3. Nenden Purwitasari

CORPORATE SECRETARY

Merciana Anggani

HEAD OFFICE

Jl. Riau No. 23, Menteng
Jakarta - 10350
Phone : (021) 319-35919
Fax : (021) 390-3473
Homepage : www.astragraphia.co.id
Email : merciana.anggani@ibstower.com

SHAREHOLDERS (December 2018)

1. PT Bakti Taruna Sejati	835,970,196	: 61.88%
2. PT Dian Swastatika Sentosa Tbk.	114,760,000	: 8.50%
3. Public (<5%)	400,174,731	: 29.62%

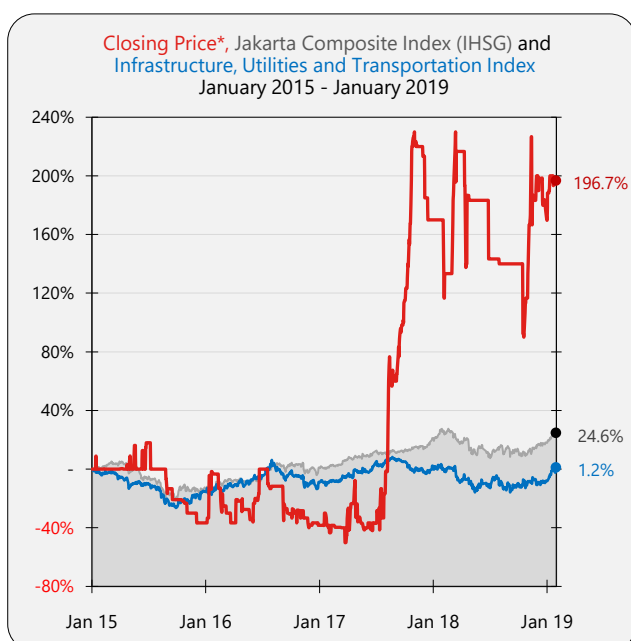
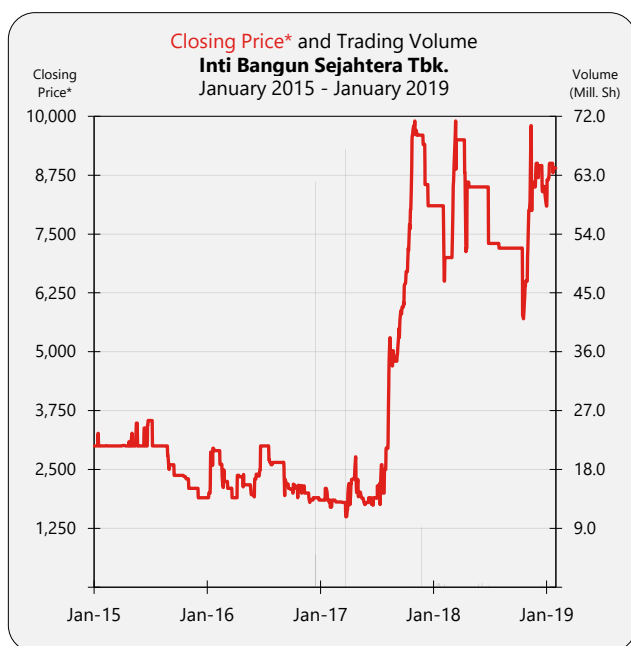
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
------	--------------	---------------	----------	---------	----------------	--------------	-----

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	154,247,000	31-Aug-12	31-Aug-12
2.	Company Listing	874,066,400	31-Aug-12	31-Aug-12
3.	Bond Conversion	114,760,000	12-Sep-13	12-Sep-13
4.	Right Issue	158,950,968	13-May-14	13-May-14
5.	Right Issue	15,879	14-May-14	14-May-14
6.	Right Issue	13,472	16-May-14	16-May-14
7.	Right Issue	213,133	19-May-14	19-May-14
8.	Right Issue	1,866,579	20-May-14	20-May-14
9.	Right Issue	46,771,496	23-May-14	23-May-14

IBST Inti Bangun Sejahtera Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.4	67	78	6	0.6
Value (Billion Rp)	1	144	217	49	5
Frequency (Thou. X)	0.2	0.2	1	0.3	0.02
Days	91	76	146	83	8
Price (Rupiah)					
High	3,640	3,000	9,900	9,900	9,000
Low	1,900	1,700	1,450	5,600	8,100
Close	1,900	1,850	8,100	8,300	8,900
Close*	1,900	1,850	8,100	8,300	8,900
PER (X)					
PER (X)	8.15	8.62	48.37	61.64	66.10
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)					
PBV (X)	0.86	0.78	3.03	2.40	2.57

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,265	3,000	3,000	35	60	181	12
Feb-15	3,010	3,000	3,000	11	13	39	9
Mar-15	3,000	3,000	3,000	20	46	137	11
Apr-15	3,090	3,000	3,000	31	88	263	14
May-15	3,485	3,000	3,000	16	31	94	8
Jun-15	3,640	3,000	3,540	16	9	26	8
Jul-15	3,025	3,000	3,000	14	11	32	9
Aug-15	3,000	2,520	2,520	37	70	202	9
Sep-15	2,600	2,375	2,375	9	31	63	4
Oct-15	2,375	2,300	2,300	8	4	9	3
Nov-15	2,100	2,100	2,100	3	2	3	2
Dec-15	1,900	1,900	1,900	2	2	3	2
<hr/>							
Jan-16	3,000	2,000	2,900	13	56	14	7
Feb-16	2,610	2,120	2,245	7	2	5	5
Mar-16	2,100	1,900	1,900	8	2	4	4
Apr-16	2,395	1,750	2,175	13	4	8	7
May-16	1,965	1,965	1,965	2	0.9	2	1
Jun-16	3,000	1,920	3,000	26	6	13	7
Jul-16	3,000	2,600	2,600	30	15	44	9
Aug-16	2,650	2,650	2,650	5	2	4	4
Sep-16	2,600	1,945	2,080	47	21	45	7
Oct-16	2,190	1,900	2,150	37	33	67	10
Nov-16	2,200	1,800	1,850	19	15	29	8
Dec-16	1,900	1,700	1,850	8	67,051	144,147	7
<hr/>							
Jan-17	2,100	1,500	1,850	14	9	16	8
Feb-17	1,850	1,700	1,810	21	78	134	7
Mar-17	1,990	1,450	1,990	20	67,005	127,308	5
Apr-17	2,870	1,700	2,010	82	50	102	12
May-17	2,290	1,760	1,800	34	20	39	11
Jun-17	1,900	1,740	1,900	24	8	14	9
Jul-17	2,600	1,755	2,500	56	75	183	12
Aug-17	5,700	2,800	4,800	379	484	2,237	20
Sep-17	6,400	4,800	6,400	148	308	1,684	16
Oct-17	9,800	6,450	9,700	302	643	5,776	20
Nov-17	9,900	9,400	9,400	148	9,627	79,355	20
Dec-17	9,400	8,000	8,100	21	62	477	6
<hr/>							
Jan-18	-	-	8,100	6	2,575	20,858	6
Feb-18	7,000	6,500	7,000	6	491	3,193	3
Mar-18	9,900	6,400	9,500	115	500	4,538	13
Apr-18	9,500	7,050	8,500	28	40	371	11
May-18	8,500	8,500	8,500	26	647	5,502	10
Jun-18	8,500	7,300	7,300	9	1,002	8,117	5
Jul-18	-	-	7,300	-	-	-	-
Aug-18	7,200	6,950	7,200	7	3	18	1
Sep-18	-	-	7,200	-	-	-	-
Oct-18	7,000	5,600	6,500	49	11	67	6
Nov-18	9,800	7,000	9,000	71	184	1,551	17
Dec-18	9,000	8,300	8,300	23	520	4,716	11
<hr/>							
Jan-19	9,000	8,100	8,900	19	586	4,756	8

Financial Data and Ratios

Public Accountant : Tanubrata, Sutanto, Fahmi & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	665,407	47,510	317,446	223,593	158,787
Receivables	165,043	212,664	342,184	384,859	424,698
Inventories	1,237	3,051	14,792	24,216	136,012
Current Assets	1,235,889	454,686	922,990	1,199,164	1,076,683
Fixed Assets	72,252	804,383	760,007	4,960,110	5,797,180
Other Assets	30,133	9,999	9,701	-	15,046
Total Assets	3,843,662	4,177,280	5,449,356	6,355,271	7,109,984
Growth (%)		8.68%	30.45%	16.62%	11.88%

Current Liabilities	442,983	203,655	363,155	846,443	932,710
Long Term Liabilities	358,677	992,630	1,652,765	1,191,360	1,500,285
Total Liabilities	801,660	1,196,286	2,015,920	2,037,804	2,432,996
Growth (%)		49.23%	68.51%	1.09%	19.39%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	675,452	675,452	675,452	675,452	675,452
Paid up Capital (Shares)	1,351	1,351	1,351	1,351	1,351
Par Value	500	500	500	500	500
Retained Earnings	1,764,592	1,703,573	2,151,961	1,252,256	1,407,978
Total Equity	3,042,002	2,980,994	3,433,436	4,317,467	4,676,989
Growth (%)		-2.01%	15.18%	25.75%	8.33%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	481,905	506,429	703,133	761,761	665,943
Growth (%)		5.09%	38.84%	8.34%	

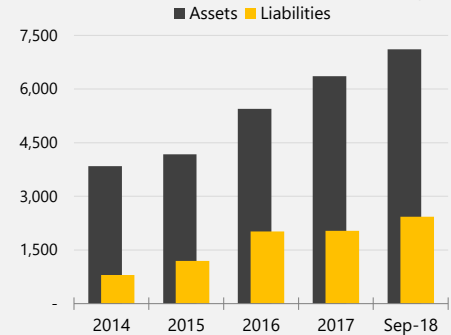
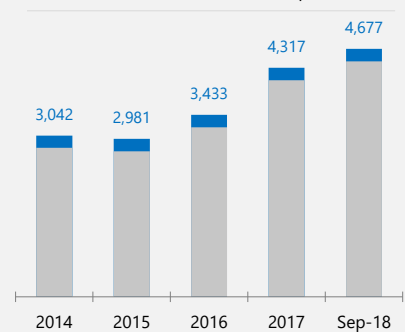
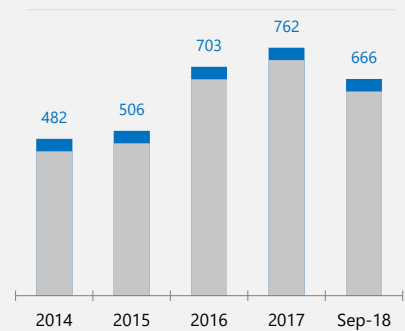
Cost of Revenues	106,698	121,455	174,517	333,938	294,256
Gross Profit	375,207	384,974	528,616	427,823	371,686
Expenses (Income)	79,724	-25,895	-81,198	279,667	217,762
Operating Profit	295,482	-	609,814	-	153,925
Growth (%)		-100.00%		-100.00%	

Other Income (Expenses)	-51,498	-	-	-	-
Income before Tax	243,984	410,868	609,814	148,156	153,925
Tax	12,595	95,973	164,964	-113,970	17,501
Profit for the period	231,390	314,895	444,851	262,126	136,424
Growth (%)		36.09%	41.27%	-41.08%	

Period Attributable	231,390	314,895	444,851	262,126	136,424
Comprehensive Income	231,390	315,989	452,442	879,099	372,366
Comprehensive Attributable	231,390	315,989	452,442	879,099	372,366

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	278.99	223.26	254.16	141.67	115.44
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	171.28	233.10	329.30	194.04	100.99
BV (Rp)	2,251.83	2,206.66	2,541.58	3,195.98	3,462.12
DAR (X)	0.21	0.29	0.37	0.32	0.34
DER(X)	0.26	0.40	0.59	0.47	0.52
ROA (%)	6.02	7.54	8.16	4.12	1.92
ROE (%)	7.61	10.56	12.96	6.07	2.92
GPM (%)	77.86	76.02	75.18	56.16	55.81
OPM (%)	61.32	-	86.73	-	23.11
NPM (%)	48.02	62.18	63.27	34.41	20.49
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

TOTAL ASSETS AND LIABILITIES (Bill. Rp)

TOTAL EQUITY (Bill. Rp)

TOTAL REVENUES (Bill. Rp)

PROFIT FOR THE PERIOD (Bill. Rp)
