

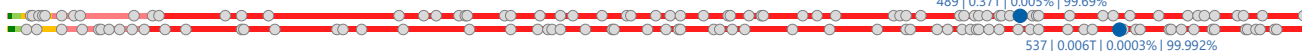
IGAR Champion Pacific Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Basic Industry& Chemicals (3)
 Industry Sub Sector : Plastics & Packaging (35)

As of 31 January 2019

Individual Index : 250.980
 Listed Shares : 972,204,500
 Market Capitalization : 373,326,528,000



COMPANY HISTORY

Established Date : 30-Oct-1975
 Listing Date : 05-Nov-1990 (IPO Price: 5,100)
 Underwriter IPO :
 PT Citicorp Sec.Ind.
 PT Mutual Int Financ
 Securities Administration Bureau :
 PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

- Budi Dharma Wreksoatmodjo
 - Hisashi Onozuka
 - Prastowo *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Antonius Muhartoyo
- Haruo Sugiyama
- Hiroshi Komori
- Sumio Matsumoto
- Vera Sutidjan

AUDIT COMMITTEE

- Prastowo
- Dianawati Sugiarto
- Gracy Indriani

CORPORATE SECRETARY

Bogi Dhina Aryanti, S, Psi

HEAD OFFICE

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 Bekasi 17133
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SHAREHOLDERS (December 2018)

- PT Kingsford Holdings 772,112,420 : 79.42%
- PT Kalbe Farma Tbk. 52,500,000 : 5.40%
- Public (<5%) 147,592,080 : 15.18%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		100.00	20-Jun-91	21-Jun-91	28-Jun-91	15-Jul-91	F
1991		50.00	23-Jul-92	24-Jul-92	31-Jul-92	20-Aug-92	F
1992	5 : 1	50.00	22-Jul-93	23-Jul-93	30-Jul-93	27-Aug-93	F
1992	3 : 2		28-Oct-93	29-Oct-93	5-Nov-93	30-Nov-93	BS
1993		15.00	21-Jul-94	22-Jul-94	29-Jul-94	29-Aug-94	F
1994		15.00	10-Jul-95	11-Jul-95	19-Jul-95	16-Aug-95	F
1995		10.00	15-Jul-96	16-Jul-96	24-Jul-96	20-Aug-96	F
1996		20.00	15-Jul-97	16-Jul-97	25-Jul-97	20-Aug-97	F
1998		107.00	19-Jul-99	20-Jul-99	28-Jul-99	27-Aug-99	F
1999		81.25	14-Sep-00	15-Sep-00	22-Sep-00	3-Oct-00	F
2000		8.00	26-Jul-01	27-Jul-01	1-Aug-01	15-Aug-01	F
2001		2.00	26-Jul-02	29-Jul-02	1-Aug-02	15-Aug-02	F
2002		3.00	4-Aug-03	5-Aug-03	7-Aug-03	20-Aug-03	F
2003		5.00	8-Jul-04	9-Jul-04	13-Jul-04	26-Jul-04	F
2004		5.00	30-Jun-05	1-Jul-05	5-Jul-05	19-Jul-05	F
2005		3.00	3-Jul-06	4-Jul-06	6-Jul-06	20-Jul-06	F
2006		3.00	28-Jun-07	29-Jun-07	3-Jul-07	17-Jul-07	F
2007		5.00	18-Jun-08	17-Jun-08	20-Jun-08	4-Jul-08	F
2008		3.00	4-Jun-09	5-Jun-09	9-Jun-09	23-Jun-09	F
2009		3.00	15-Jun-10	16-Jun-10	18-Jun-10	2-Jul-10	F
2011		25.00	20-Oct-11	21-Oct-11	25-Oct-11	8-Nov-11	I
2011		75.00	13-Apr-12	16-Apr-12	18-Apr-12	2-May-12	F
2012		20.00	6-Dec-12	7-Dec-12	11-Dec-12	27-Dec-12	I
2012		40.00	22-May-13	23-May-13	27-May-13	11-Jun-13	F
2016		4.00	30-May-17	31-May-17	5-Jun-17	20-Jun-17	F
2017		4.00	17-May-18	18-May-18	22-May-18	8-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,750,000	5-Nov-90	5-Nov-90
2.	Partial Listing	1,750,000	5-Nov-90	12-Nov-90
3.	Company Listing	5,250,000	26-May-92	26-May-92
4.	Dividend Shares	1,750,000	6-Sep-93	6-Sep-93
5.	Bonus Shares	7,000,000	3-Dec-93	3-Dec-93
6.	Right Issue	35,000,000	14-Jul-95	14-Jul-95
7.	Stock Split	997,500,000	16-Aug-99	16-Aug-99
8.	Decrease Issued and Fully Paid	-77,795,500	30-Jul-13	30-Jul-13

IGAR Champion Pacific Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	22	585	32	18	2
Value (Billion Rp)	6	366	15	7	0.7
Frequency (Thou. X)	6	59	7	5	0.5
Days	234	224	231	232	21
Price (Rupiah)					
High	350	840	565	430	390
Low	205	205	374	336	360
Close	224	520	378	384	384
Close*	224	520	378	384	384
PER (X)					
PER (X)	7.21	9.29	6.26	9.45	9.45
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.70	1.38	0.85	0.78	0.78

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	334	311	319	226	1,910	620	21
Feb-15	325	290	303	218	1,204	370	16
Mar-15	350	280	287	914	3,951	1,184	22
Apr-15	301	250	267	2,612	4,328	1,243	21
May-15	289	260	274	249	1,126	309	19
Jun-15	285	250	268	92	914	239	17
Jul-15	301	251	285	244	2,446	712	18
Aug-15	297	220	231	276	2,031	554	20
Sep-15	299	231	295	585	2,002	552	21
Oct-15	295	270	270	99	209	58	20
Nov-15	277	214	224	161	436	109	20
Dec-15	235	205	224	107	1,641	366	19
Jan-16	250	205	250	60	147	32	16
Feb-16	250	216	229	85	318	72	16
Mar-16	264	211	250	140	1,653	401	20
Apr-16	280	250	275	121	3,595	969	16
May-16	280	260	270	58	401	109	14
Jun-16	675	262	675	3,932	60,304	30,339	21
Jul-16	840	610	725	8,144	68,337	49,754	15
Aug-16	815	610	680	7,271	91,850	67,219	22
Sep-16	790	448	448	19,671	204,673	140,263	21
Oct-16	685	388	580	15,244	126,551	61,835	21
Nov-16	620	500	530	1,970	11,865	6,726	22
Dec-16	575	500	520	1,827	15,356	8,112	20
Jan-17	565	450	490	909	4,932	2,435	21
Feb-17	535	476	530	516	2,324	1,171	19
Mar-17	520	470	480	449	1,932	951	21
Apr-17	496	438	468	559	1,941	894	17
May-17	496	434	442	482	5,272	2,602	20
Jun-17	478	440	470	162	871	393	15
Jul-17	500	428	460	674	2,216	979	21
Aug-17	460	424	438	292	993	434	18
Sep-17	438	380	394	660	2,200	884	19
Oct-17	406	378	390	341	870	336	21
Nov-17	452	382	416	1,024	3,099	1,269	22
Dec-17	422	374	378	547	5,244	2,484	17
Jan-18	388	358	382	1,354	3,880	1,444	22
Feb-18	430	374	426	1,281	3,997	1,567	19
Mar-18	430	384	412	295	925	371	21
Apr-18	426	390	394	226	860	348	21
May-18	414	384	414	198	1,335	525	20
Jun-18	416	372	390	182	520	208	13
Jul-18	410	336	390	355	1,658	625	22
Aug-18	398	360	380	519	4,057	1,518	21
Sep-18	390	350	366	185	271	99	19
Oct-18	390	346	382	237	443	160	19
Nov-18	390	360	386	100	63	23	18
Dec-18	400	362	384	99	235	89	17
Jan-19	390	360	384	486	1,891	702	21

IGAR Champion Pacific Indonesia Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	17,659	64,276	103,660	142,748	87,768
Receivables	147,758	125,800	137,238	139,552	175,727
Inventories	119,619	112,347	111,926	106,859	161,708
Current Assets	302,146	309,535	363,004	396,253	433,059
Fixed Assets	46,082	66,490	70,591	86,983	129,027
Other Assets	968	899	899	19,654	-
Total Assets	349,895	383,936	439,466	513,023	582,972
Growth (%)		9.73%	14.46%	16.74%	13.63%

Current Liabilities	73,320	62,394	62,351	60,941	92,218
Long Term Liabilities	13,124	11,078	3,366	10,135	13,083
Total Liabilities	86,444	73,472	65,717	71,076	105,301
Growth (%)		-15.01%	-10.56%	8.16%	48.15%

Authorized Capital	87,500	87,500	87,500	87,500	87,500
Paid up Capital	48,610	48,610	48,610	48,610	48,610
Paid up Capital (Shares)	972	972	972	972	972
Par Value	50	50	50	50	50
Retained Earnings	118,068	148,259	190,177	238,302	264,055
Total Equity	263,451	310,464	373,749	441,947	477,671
Growth (%)		17.85%	20.38%	18.25%	8.08%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	737,863	677,332	792,795	761,927	594,687
Growth (%)		-8.20%	17.05%	-3.89%	

Cost of Revenues	627,504	576,095	651,718	632,967	511,499
Gross Profit	110,359	101,237	141,077	128,960	83,187
Expenses (Income)	33,115	36,726	47,739	37,239	33,153
Operating Profit	77,244	64,510	93,338	91,720	50,034
Growth (%)		-16.49%	44.69%	-1.73%	

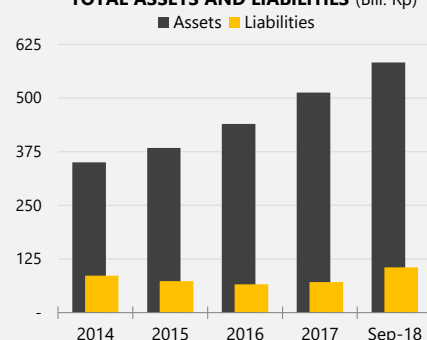
Other Income (Expenses)	-1,418	-1,274	2,436	4,044	3,408
Income before Tax	75,826	63,236	95,775	95,765	53,442
Tax	20,927	11,820	26,469	23,388	14,153
Profit for the period	54,899	51,416	69,306	72,377	39,289
Growth (%)		-6.34%	34.79%	4.43%	

Period Attributable	54,899	30,204	46,778	52,014	29,642
Comprehensive Income	54,899	52,790	73,809	72,087	40,582
Comprehensive Attributable	32,594	31,218	49,075	51,797	30,570

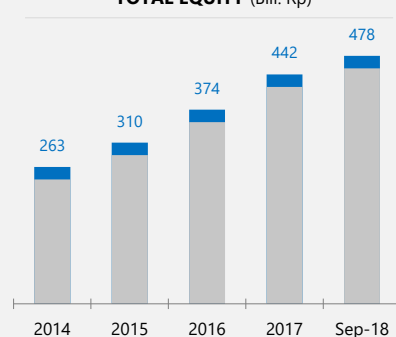
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	412.09	496.10	582.20	650.22	469.60
Dividend (Rp)	-	-	4.00	4.00	-
EPS (Rp)	56.47	31.07	48.12	53.50	30.49
BV (Rp)	270.98	319.34	384.43	454.58	491.33
DAR (X)	0.25	0.19	0.15	0.14	0.18
DER(X)	0.33	0.24	0.18	0.16	0.22
ROA (%)	15.69	13.39	15.77	14.11	6.74
ROE (%)	20.84	16.56	18.54	16.38	8.23
GPM (%)	14.96	14.95	17.79	16.93	13.99
OPM (%)	10.47	9.52	11.77	12.04	8.41
NPM (%)	7.44	7.59	8.74	9.50	6.61
Payout Ratio (%)	-	-	8.31	7.48	-
Yield (%)	-	-	0.77	1.06	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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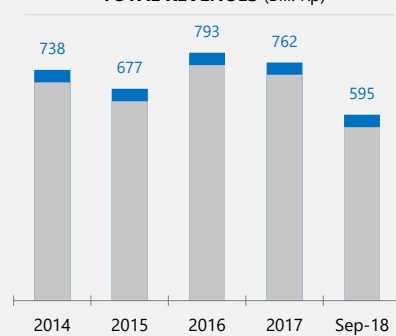
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

