

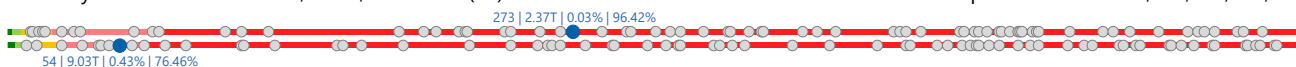
IKAI Intikeramik Alamasri Industri Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Ceramics, Glass, Porcelain (32)

As of 31 January 2019

Individual Index : 56.000
Listed Shares : 12,096,181,261
Market Capitalization : 2,370,851,527,156



COMPANY HISTORY

Established Date : 26-Jun-1991
Listing Date : 04-Jun-1997 (IPO Price: 750)
Underwriter IPO :
PT BDNI Securities
PT Danareksa Sekuritas
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Raja Sapta Oktohari
 2. Engkos Sadrah *)
 3. Erwan Dwiyanasyah
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Teuku Johas Raffli
2. Hasanuddin Tisi
3. Zainal Asikin

AUDIT COMMITTEE

1. Setiawan Triawan Widjojo
2. Engkos Sadrah
3. Erwan Dwiyanasyah
4. Winda Yohana

CORPORATE SECRETARY

Winda Yohana

HEAD OFFICE

Bidakara Tower 2 fl 16
Jl. Gatot Subroto Kav. 71-73 Pancoran
Jakarta Selatan 12870
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SHAREHOLDERS (December 2018)

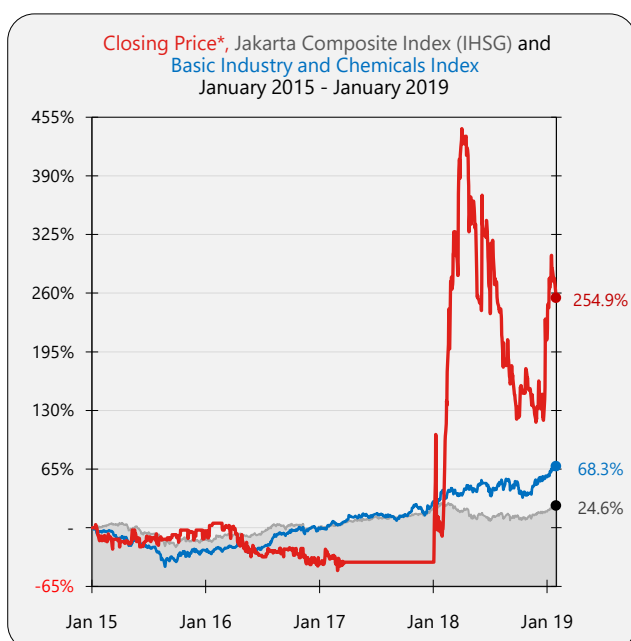
1. Mahkota Properti Indo	3,292,078,610	: 28.81%
2. Wandervale Holdings Limited	2,477,369,656	: 21.68%
3. Public (<5%)	5,657,274,540	: 49.51%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	4-Jun-97	4-Jun-97
2.	Company Listing	240,000,000	4-Jun-97	7-Jan-98
3.	Additional Listing	110,000,000	10-Sep-02	10-Sep-02
4.	Add. Listing without RI (MCB)	204,000,000	11-May-07	11-May-07
5.	Add. Listing without RI (MCB)	137,383,786	21-Jan-11	21-Jan-11
6.	Right Issue	164,659,445	17-Jan-18	17-Jan-18
7.	Right Issue	343,110,379	22-Jan-18	22-Jan-18
8.	Right Issue	574,331,426	23-Jan-18	23-Jan-18
9.	Right Issue	865,254,900	29-Jan-18	29-Jan-18
10.	Right Issue	1,376,455,751	30-Jan-18	30-Jan-18
11.	Stock Split (Share A & B)	4,115,195,687	13-Jul-18	13-Jul-18
12.	Right Issue II	1,907,117,268	20-Dec-18	20-Dec-18
13.	Right Issue II	384,754,648	26-Dec-18	26-Dec-18
14.	Right Issue II	904,459,516	27-Dec-18	27-Dec-18
15.	Right Issue II	669,458,455	2-Jan-19	2-Jan-19



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8	16	27	30,435	2,420
Value (Billion Rp)	0.8	1	2	9,066	481
Frequency (Thou. X)	0.9	0.9	2	805	65
Days	130	146	54	238	22
Price (Rupiah)					
High	122	124	98	695	228
Low	81	65	50	83	165
Close	114	71	73	170	196
Close*	53	33	34	170	196
PER (X)					
PER (X)	-0.84	-1.79	-1.97	35.58	43.42
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	1.31	0.50	-0.69	7.39	8.51

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	122	100	107	42	234	24	11
Feb-15	120	100	106	114	1,266	131	16
Mar-15	111	81	93	93	1,334	134	11
Apr-15	101	89	97	27	18	2	12
May-15	118	91	105	57	267	27	13
Jun-15	107	92	102	278	1,382	143	17
Jul-15	110	87	104	59	414	41	16
Aug-15	107	85	102	90	701	72	9
Sep-15	109	95	106	26	186	19	7
Oct-15	120	96	115	13	14	1	5
Nov-15	114	99	107	45	272	29	8
Dec-15	115	104	114	9	1,745	200	5
Jan-16	124	105	124	4	0.5	0.1	4
Feb-16	117	115	115	2	60	7	2
Mar-16	121	103	120	34	147	16	12
Apr-16	120	94	101	135	2,804	273	17
May-16	107	80	87	105	1,182	105	15
Jun-16	99	81	82	84	425	37	15
Jul-16	97	77	87	135	2,492	218	14
Aug-16	91	84	84	113	3,294	287	19
Sep-16	92	80	90	16	361	32	7
Oct-16	91	79	79	14	317	27	8
Nov-16	91	70	73	89	876	70	16
Dec-16	83	65	71	163	3,773	289	17
Jan-17	98	70	80	1,397	20,885	1,771	20
Feb-17	84	50	62	291	4,661	359	18
Mar-17	80	57	73	163	1,013	70	15
Apr-17	-	-	73	-	-	-	-
May-17	-	-	73	-	-	-	-
Jun-17	-	-	73	-	-	-	-
Jul-17	-	-	73	-	-	-	-
Aug-17	-	-	73	-	-	-	-
Sep-17	-	-	73	-	-	-	-
Oct-17	-	-	73	1	295	16	1
Nov-17	-	-	73	-	-	-	-
Dec-17	-	-	73	-	-	-	-
Jan-18	300	83	116	69,130	4,015,543	515,057	20
Feb-18	484	115	438	169,035	8,811,742	2,336,331	19
Mar-18	655	394	605	95,710	3,280,735	1,643,349	21
Apr-18	695	496	545	122,931	2,885,402	1,775,628	21
May-18	560	340	412	65,636	1,428,212	692,486	20
Jun-18	590	400	434	38,026	869,400	428,696	13
Jul-18	505	198	202	44,656	1,577,049	479,102	22
Aug-18	210	160	169	33,015	987,790	182,473	21
Sep-18	171	130	133	31,906	1,401,211	221,839	19
Oct-18	170	129	157	26,852	1,533,376	222,084	23
Nov-18	159	125	138	24,076	402,811	57,663	21
Dec-18	204	121	170	84,081	3,241,779	511,711	18
Jan-19	228	165	196	64,965	2,419,723	481,226	22

Financial Data and Ratios

Public Accountant : Hadori, Sugiarto, Adi & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,106	223	136	225	257
Receivables	44,453	32,460	10,137	1,287	344
Inventories	114,181	93,897	24,654	3,455	872
Current Assets	173,235	143,318	38,485	8,078	139,648
Fixed Assets	343,183	244,673	224,563	125,173	320,731
Other Assets	238	161	89	96,574	101,060
Total Assets	518,547	390,043	265,029	229,825	561,439
Growth (%)		-24.78%	-32.05%	-13.28%	144.29%

Current Liabilities	207,131	177,270	191,371	239,660	177,857
Long Term Liabilities	132,758	143,740	135,506	95,592	105,142
Total Liabilities	339,889	321,010	326,878	335,252	282,999
Growth (%)		-5.55%	1.83%	2.56%	-15.59%

Authorized Capital	1,308,000	1,308,000	1,308,000	1,308,000	1,308,000
Paid up Capital	395,692	395,692	395,692	395,692	2,453,290
Paid up Capital (Shares)	791	791	791	791	4,907
Par Value	500	500	500	500	500
Retained Earnings	-219,144	-328,362	-472,181	-501,524	-471,048
Total Equity	178,657	69,033	185	-105,427	278,439
Growth (%)		-61.36%	-99.73%	N/A	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	262,321	141,200	83,773	13,297	2,511
Growth (%)		-46.17%	-40.67%	-84.13%	

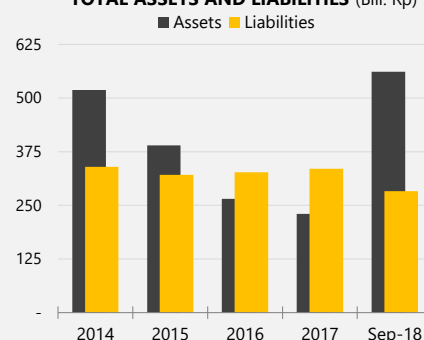
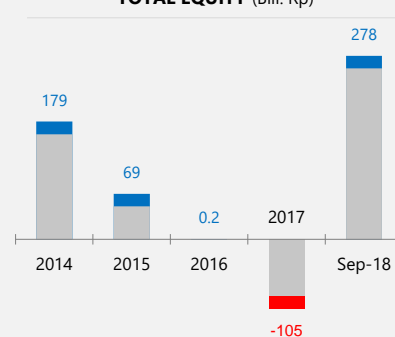
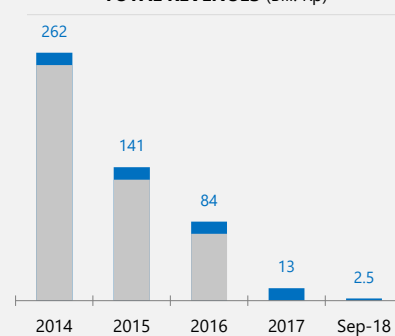
Cost of Revenues	235,885	135,525	102,613	41,223	2,659
Gross Profit	26,437	5,675	-18,840	-27,925	-148
Expenses (Income)	30,316	28,176	137,995	23,794	-42,299
Operating Profit	-3,880	-22,501	-156,836	-51,719	-
Growth (%)		-479.96%	-597.01%	67.02%	

Other Income (Expenses)	-22,870	-86,619	10,942	-1,500	-
Income before Tax	-26,750	-109,121	-145,894	-53,219	42,151
Tax	-239	-232	-534	-9,641	-
Profit for the period	-26,511	-108,888	-145,359	-43,578	42,151
Growth (%)		-310.73%	-33.49%	70.02%	

Period Attributable	-26,246	107,799	-143,906	-43,141	40,949
Comprehensive Income	-26,751	-110,308	-144,907	-43,578	42,151
Comprehensive Attributable	-26,517	-109,928	-143,819	-43,141	40,949

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	83.64	80.85	20.11	3.37	78.52
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-33.16	136.22	-181.84	-54.51	8.35
BV (Rp)	225.75	87.23	0.23	-133.22	56.75
DAR (X)	0.66	0.82	1.23	1.46	0.50
DER(X)	1.90	4.65	1,763.79	-3.18	1.02
ROA (%)	-5.11	-27.92	-54.85	-18.96	7.51
ROE (%)	-14.84	-157.73	-78,434.16	41.33	15.14
GPM (%)	10.08	4.02	-22.49	-210.00	-5.88
OPM (%)	-1.48	-15.94	-187.22	-388.94	-
NPM (%)	-10.11	-77.12	-173.52	-327.72	1,678.49
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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TOTAL ASSETS AND LIABILITIES (Bill. Rp)

TOTAL EQUITY (Bill. Rp)

TOTAL REVENUES (Bill. Rp)

PROFIT FOR THE PERIOD (Bill. Rp)
