

IKBI Sumi Indo Kabel Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Cable (45)

As of 31 January 2019

Individual Index : 23.035
 Listed Shares : 1,224,000,000
 Market Capitalization : 310,896,000,000

506 | 0.31T | 0.004% | 99.77%

564 | 0.003T | 0.0001% | 99.997%

COMPANY HISTORY

Established Date : 23-Jul-1981
 Listing Date : 21-Jan-1991 (IPO Price: 4,950)
 Underwriter IPO :
 PT Aseam Indonesia
 PT Jasereh Utama
 PT Danareksa
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Takahiro Nakano
 2. Cahyadi Wijaya *)
 3. Yoshinobu Matsumura
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Toshihiko Terao
2. Andri Adhitya Hamid
3. Hiroshi Shikata
4. Michio Uchino
5. Sulim Herman Limbodo

AUDIT COMMITTEE

1. Cahyadi Wijaya
2. Sherren Anggundya
3. Warga Sari Utamy Teddy

CORPORATE SECRETARY

Sulim Herman Limbodo

HEAD OFFICE

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 Tangerang
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SHAREHOLDERS (December 2018)

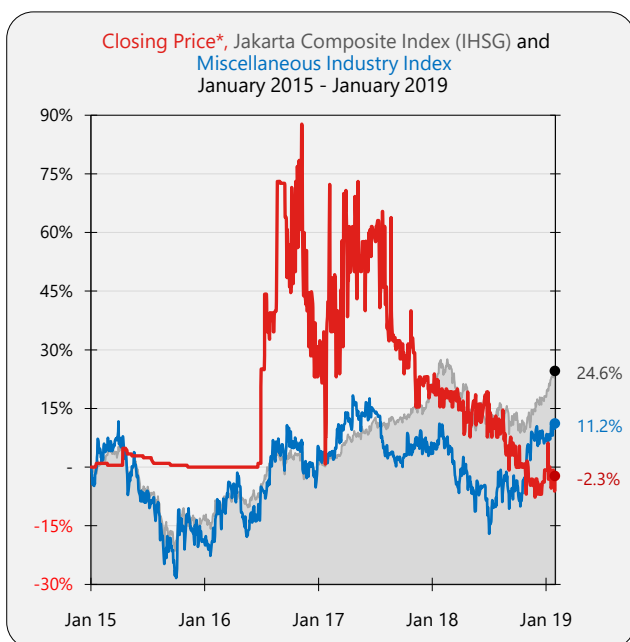
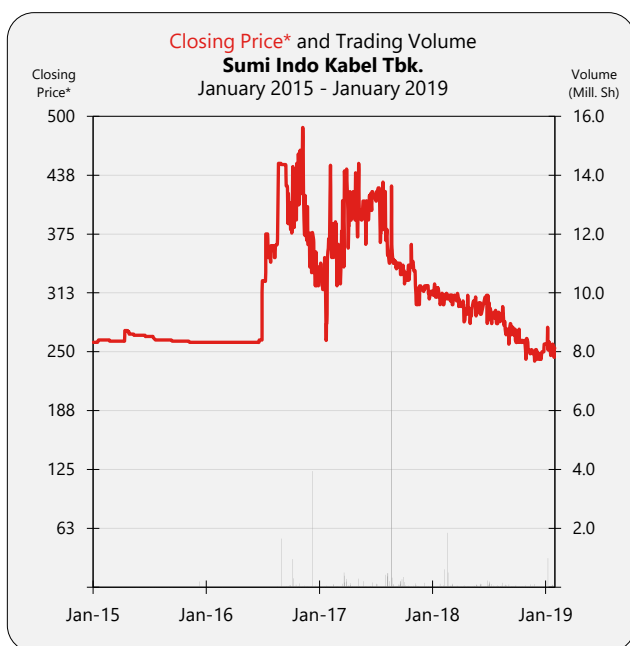
1. Sumitomo Electric Industries Ltd. 1,128,486,000 : 92.20%
2. Public (<5%) 95,514,000 : 7.80%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		90.00	11-Jul-91	12-Jul-91	20-Jul-91	31-Aug-91	F
1992		110.00	16-Jul-93	19-Jul-93	26-Jul-93	26-Aug-93	F
1992	5 : 3		29-Jul-93	30-Jul-93	6-Aug-93	6-Sep-93	BS
1993		40.00	15-Jul-94	18-Jul-94	25-Jul-94	25-Aug-94	F
1994		60.00	23-Jun-95	26-Jun-95	4-Jul-95	2-Aug-95	F
1995		20.00	3-Jul-96	4-Jul-96	12-Jul-96	9-Aug-96	F
1996		30.00	25-Jun-97	26-Jun-97	4-Jul-97	4-Aug-97	F
2000		5.00	26-Jun-01	27-Jun-01	4-Jul-01	20-Jul-01	F
2001		11.00	6-Jun-02	7-Jun-02	12-Jun-02	26-Jun-02	F
2004		7.00	17-Jun-05	20-Jun-05	22-Jun-05	6-Jul-05	F
2005		21.00	16-Jun-06	19-Jun-06	21-Jun-06	5-Jul-06	F
2006		10.00	19-Dec-06	20-Dec-06	22-Dec-06	9-Jan-07	I
2006		35.00	27-Jun-07	28-Jun-07	2-Jul-07	16-Jul-07	F
2007		100.00	2-Jun-08	3-Jun-08	5-Jun-08	19-Jun-08	F
2008		125.00	22-Jun-09	23-Jun-09	25-Jun-09	29-Jun-09	F
2009		18.00	15-Dec-09	16-Dec-09	21-Dec-09	28-Dec-09	I
2009		14.00	18-Jun-10	21-Jun-10	23-Jun-10	7-Jul-10	F
2010		10.00	19-Jul-11	20-Jul-11	22-Jul-11	5-Aug-11	F
2011		42.00	28-Sep-12	1-Oct-12	3-Oct-12	17-Oct-12	F
2012		67.86	12-Aug-13	13-Aug-13	15-Aug-13	29-Aug-13	F
2013		20.00	18-Aug-14	19-Aug-14	21-Aug-14	4-Sep-14	F
2014		26.692 (US\$ 0.002)	22-Jul-15	23-Jul-15	27-Jul-15	12-Aug-15	F
2015		US\$0.00234	24-Aug-16	25-Aug-16	29-Aug-16	13-Sep-16	F
2017		19.07	19-Sep-17	20-Sep-17	25-Sep-17	12-Oct-17	I
2017		5.00	18-Sep-18	19-Sep-18	21-Sep-18	10-Oct-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,500,000	21-Jan-91	21-Jan-91
2.	Partial Listing	1,500,000	21-Jan-91	30-May-91
3.	Company Listing	17,500,000	1-Sep-92	1-Sep-92
4.	Bonus Shares	13,500,000	8-Sep-93	8-Sep-93
5.	Right Issue	270,000,000	23-Apr-98	23-Apr-98
6.	Stock Split	918,000,000	21-Sep-16	21-Sep-16



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.4	8	30	8	1
Value (Billion Rp)	0.4	4	12	2	0.4
Frequency (Thou. X)	0.09	0.7	25	3	0.5
Days	59	100	212	226	21
Price (Rupiah)					
High	1,090	1,910	525	362	282
Low	1,035	306	262	228	244
Close	1,040	336	314	258	254
Close*	260	336	314	258	254
PER (X)					
PER (X)	12.97	5.40	-130.53	12.85	13.96
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.37	0.49	0.44	0.32	0.32

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,050	1,040	1,050	8	9	10	5
Feb-15	1,050	1,045	1,045	4	1	1	3
Mar-15	1,045	1,045	1,045	4	15	16	3
Apr-15	1,090	1,045	1,075	10	22	24	7
May-15	1,075	1,065	1,070	15	24	26	7
Jun-15	1,065	1,060	1,065	3	9	9	2
Jul-15	1,065	1,045	1,050	10	42	44	9
Aug-15	1,050	1,045	1,050	12	25	26	7
Sep-15	1,050	1,040	1,045	14	20	21	8
Oct-15	-	-	1,045	3	0.0	0.0	1
Nov-15	1,045	1,040	1,040	2	0.3	0.3	2
Dec-15	1,040	1,035	1,040	7	234	243	5
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Jan-16	1,040	1,040	1,040	11	40	41	6
Feb-16	1,040	1,040	1,040	5	8	8	5
Mar-16	-	-	1,040	-	-	-	-
Apr-16	-	-	1,040	-	-	-	-
May-16	-	-	1,040	-	-	-	-
Jun-16	1,050	1,050	1,050	1	1	1	1
Jul-16	1,500	1,300	1,450	23	7	10	7
Aug-16	1,850	1,350	1,795	38	1,717	1,817	11
Sep-16	1,910	350	380	185	311	235	12
Oct-16	530	376	464	149	1,606	613	20
Nov-16	510	344	374	127	238	94	18
Dec-16	394	306	336	130	4,179	1,556	20
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Jan-17	400	262	370	145	207	64	19
Feb-17	448	306	344	184	387	141	17
Mar-17	498	322	432	576	1,800	712	21
Apr-17	456	350	440	214	505	204	17
May-17	462	362	364	137	694	294	14
Jun-17	446	370	420	159	380	161	12
Jul-17	510	332	380	67	285	119	13
Aug-17	525	342	346	22,091	22,700	9,443	22
Sep-17	364	322	336	603	1,536	521	19
Oct-17	390	322	344	263	556	184	22
Nov-17	352	298	316	289	550	175	21
Dec-17	332	298	314	158	319	99	15
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Jan-18	334	290	306	226	319	99	21
Feb-18	318	298	304	171	3,150	962	18
Mar-18	330	290	302	178	410	124	20
Apr-18	310	278	296	181	300	88	19
May-18	314	280	302	170	520	152	19
Jun-18	330	280	310	603	666	196	13
Jul-18	362	268	280	266	974	280	21
Aug-18	298	268	274	251	708	197	20
Sep-18	294	258	260	346	432	116	18
Oct-18	276	228	260	113	251	65	21
Nov-18	264	240	252	77	345	85	18
Dec-18	266	242	258	85	70	18	18
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Jan-19	282	244	254	463	1,447	367	21

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	117,641	166,415	236,778	97,972	60,232
Receivables	303,038	273,606	466,806	193,109	436,345
Inventories	228,037	228,862	182,380	235,538	312,416
Current Assets	650,885	692,926	599,395	527,609	817,224
Fixed Assets	256,834	286,204	323,360	432,081	470,924
Other Assets	-	16,781	15,807	16,449	-
Total Assets	942,708	1,052,825	1,011,061	1,070,057	1,408,469
Growth (%)		11.68%	-3.97%	5.84%	31.63%

Current Liabilities	139,945	146,270	88,440	104,901	319,826
Long Term Liabilities	38,553	48,741	78,777	92,350	109,079
Total Liabilities	178,498	195,011	167,217	197,251	428,905
Growth (%)		9.25%	-14.25%	17.96%	117.44%

Authorized Capital	321,000	321,000	642,000	321,000	321,000
Paid up Capital	306,000	306,000	612,000	321,000	306,000
Paid up Capital (Shares)	306	306	1,530	1,284	1,224
Par Value	1,000	1,000	250 & 1000	250	250
Retained Earnings	109,420	139,751	160,633	159,466	193,510
Total Equity	764,210	911,483	845,014	872,806	979,564
Growth (%)		19.27%	-7.29%	3.29%	12.23%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,439,228	1,423,598	1,273,703	1,380,199	1,410,773
Growth (%)		-1.09%	-10.53%	8.36%	

Cost of Revenues	1,355,238	1,343,020	1,149,424	1,307,849	1,337,572
Gross Profit	83,990	80,578	124,278	72,350	73,201
Expenses (Income)	52,510	55,147	55,540	69,013	56,462
Operating Profit	31,479	25,431	68,739	3,337	16,738
Growth (%)		-19.21%	170.29%	-95.15%	

Other Income (Expenses)	-375	-178	679	1,181	-86
Income before Tax	31,104	25,253	69,418	4,518	16,652
Tax	8,358	6,848	17,484	-1,263	4,363
Profit for the period	22,746	18,405	51,934	5,781	12,289
Growth (%)		-19.09%	182.18%	-88.87%	

Period Attributable	22,746	18,405	51,934	5,781	12,289
Comprehensive Income	22,746	18,405	51,934	5,781	12,289
Comprehensive Attributable	22,746	18,405	51,934	5,781	12,289

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	465.10	473.73	677.74	502.96	255.52
Dividend (Rp)	-	-	-	24.07	-
EPS (Rp)	74.33	60.15	33.94	4.50	10.04
BV (Rp)	2,497.42	2,978.70	552.30	679.76	800.30
DAR (X)	0.19	0.19	0.17	0.18	0.30
DER(X)	0.23	0.21	0.20	0.23	0.44
ROA (%)	2.41	1.75	5.14	0.54	0.87
ROE (%)	2.98	2.02	6.15	0.66	1.25
GPM (%)	5.84	5.66	9.76	5.24	5.19
OPM (%)	2.19	1.79	5.40	0.24	1.19
NPM (%)	1.58	1.29	4.08	0.42	0.87
Payout Ratio (%)	-	-	-	534.61	-
Yield (%)	-	-	-	7.67	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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