

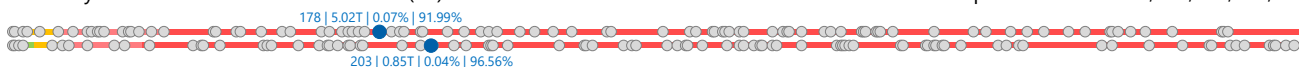
# IMJS Indomobil Multi Jasa Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Financial Institution (82)

## As of 31 January 2019

Individual Index : 174.000  
Listed Shares : 5,769,550,000  
Market Capitalization : 5,019,508,500,000



### COMPANY HISTORY

Established Date : 14-Dec-2004  
Listing Date : 10-Dec-2013 (IPO Price: 500)  
Under Writer IPO :  
PT Kresna Graha Sekurindo  
PT Buana Capital  
Securities Administration Bureau :  
PT Raya Saham Registra

### BOARD OF COMMISSIONERS

1. Soebronto Laras
2. Josef Utamin
3. Tan Lian Soei \*)

\*) Independent Commissioners

### BOARD OF DIRECTORS

1. Jusak Kertowidjojo
2. Andrew Nasuri
3. Gunawan
4. Toshiro Mizutani

### AUDIT COMMITTEE

1. Tan Lian Soei
2. Asdi Aulia
3. Sandra Sunanto

### CORPORATE SECRETARY

Ita Astriani

### HEAD OFFICE

Indomobil Tower fl. 11  
Jl. MT Haryono Kav. 11  
Jakarta 13330  
Phone : (021) 29185400  
Fax : (021) 29185401  
Homepage : [www.indomobil.com](http://www.indomobil.com)  
Email : [ita@indomobilmultijasa.com](mailto:ita@indomobilmultijasa.com)

### SHAREHOLDERS (December 2018)

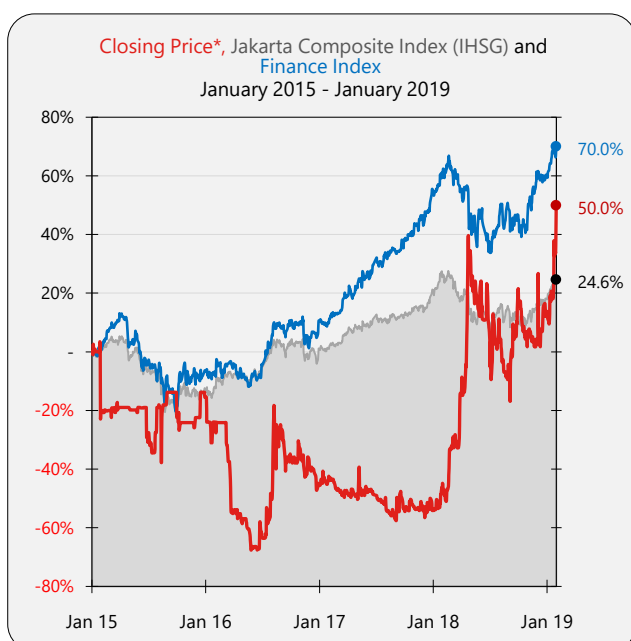
1. Indomobil Sukses Internasional Tbk.	3,666,990,810	73.09%
2. PT Indomobil Sukses Internasional Tbk.	850,000,000	16.94%
3. Public (<5%)	500,009,190	9.97%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		5.60	18-Jul-14	21-Jul-14	23-Jul-14	7-Aug-14	F
2014		5.80	6-Jul-15	7-Jul-15	9-Jul-15	31-Jul-15	F
2016		1.60	3-Jul-17	4-Jul-17	6-Jul-17	20-Jul-17	F
2017		1.20	5-Jul-18	6-Jul-18	10-Jul-18	1-Aug-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	450,000,000	10-Dec-13	9-Dec-13
2.	Company Listing	3,875,000,000	10-Dec-13	9-Dec-13
3.	Right Issue	620,000,873	21-Dec-17	21-Dec-17
4.	Right Issue	1,551	22-Dec-17	22-Dec-17
5.	Right Issue	758	27-Dec-17	27-Dec-17
6.	Right Issue	208	29-Dec-17	29-Dec-17
7.	Right Issue	71,996,610	3-Jan-18	3-Jan-18
8.	Right Issue II	465	9-Jan-19	9-Jan-19
9.	Right Issue II	336	10-Jan-19	10-Jan-19
10.	Right Issue II	1,290	16-Jan-19	16-Jan-19
11.	Right Issue II	8,200	17-Jan-19	17-Jan-19
12.	Right Issue II	7,872,005	18-Jan-19	18-Jan-19
13.	Right Issue II	744,667,704	22-Jan-19	22-Jan-19



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	28	1,350	611	1,340	220
Value (Billion Rp)	14	490	183	751	171
Frequency (Thou. X)	1	115	52	71	19
Days	92	195	238	240	22
<b>Price (Rupiah)</b>					
High	600	520	366	850	880
Low	361	180	246	262	635
Close	490	316	266	650	870
Close*	490	316	266	650	870
<b>PER (X)</b>					
PER (X)	26.14	10.02	9.28	17.55	27.01
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	1.13	0.67	0.64	1.17	1.81

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	600	430	463	798	4,710	2,580	17
Feb-15	465	450	464	25	13,712	6,308	11
Mar-15	480	400	470	129	819	375	14
Apr-15	-	-	470	-	-	-	-
May-15	470	460	470	11	17	8	5
Jun-15	470	400	401	23	2,207	1,211	8
Jul-15	470	380	470	40	1,142	516	13
Aug-15	500	361	500	19	5,215	2,482	8
Sep-15	-	-	500	-	-	-	-
Oct-15	460	422	440	11	5	2	7
Nov-15	470	400	450	10	323	142	2
Dec-15	500	450	490	17	49	23	7
Jan-16	441	397	441	214	83	37	8
Feb-16	440	400	440	9	3	1	2
Mar-16	440	255	267	230	2,008	548	11
Apr-16	288	221	245	141	2,760	684	14
May-16	250	181	195	556	10,297	2,173	16
Jun-16	278	180	220	7,598	74,066	17,557	22
Jul-16	314	202	290	14,199	208,478	56,177	16
Aug-16	520	280	426	48,314	570,309	229,499	22
Sep-16	442	334	366	18,476	194,360	76,220	21
Oct-16	426	350	388	11,035	118,560	46,025	21
Nov-16	408	328	352	9,681	133,870	48,983	22
Dec-16	364	296	316	4,728	35,395	11,845	20
Jan-17	364	316	334	5,062	48,234	16,132	21
Feb-17	342	302	306	1,791	22,450	7,301	19
Mar-17	320	290	300	2,435	21,740	6,671	22
Apr-17	318	292	298	1,100	14,802	4,515	17
May-17	366	286	310	9,611	118,900	39,064	20
Jun-17	320	298	298	2,142	24,785	7,647	15
Jul-17	360	276	286	1,265	13,458	3,854	21
Aug-17	300	248	250	4,139	44,788	12,078	22
Sep-17	322	246	270	10,423	135,381	39,378	19
Oct-17	292	264	274	4,823	49,071	13,591	22
Nov-17	300	262	266	3,101	32,304	9,163	22
Dec-17	300	250	266	6,422	84,888	24,047	18
Jan-18	350	262	320	5,113	247,693	69,915	22
Feb-18	398	280	388	4,081	62,540	21,381	19
Mar-18	515	380	498	4,395	59,590	26,504	21
Apr-18	850	470	780	14,714	229,079	150,177	21
May-18	795	625	700	7,757	93,963	66,103	20
Jun-18	845	580	630	13,359	222,669	158,275	13
Jul-18	690	484	645	6,255	84,583	51,201	22
Aug-18	640	500	550	3,014	28,464	15,786	21
Sep-18	670	480	665	3,812	186,195	109,635	19
Oct-18	710	580	620	3,935	64,010	42,375	23
Nov-18	640	585	600	1,678	11,790	7,146	21
Dec-18	735	585	650	2,454	49,577	32,425	18
Jan-19	880	635	870	18,937	219,987	171,002	22

Public Accountant : Purwantono, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	178,528	381,346	614,511	359,344	382,088
Other Receivables	8,717	13,399	19,344	29,149	42,134
Consumer Financing Receivables	4,033,605	4,190,440	4,067,841	5,103,950	6,792,618
Prepaid Expenses and Deferred Tax	68,468	84,938	145,673	84,732	169,362
Fixed Assets	1,611,674	1,749,742	1,934,034	2,701,487	4,796,862
Other Assets	5,485	11,087	9,042	-	-
<b>Total Assets</b>	<b>9,727,298</b>	<b>11,134,655</b>	<b>12,469,009</b>	<b>14,012,289</b>	<b>19,045,332</b>
<b>Growth (%)</b>		<b>14.47%</b>	<b>11.98%</b>	<b>12.38%</b>	<b>35.92%</b>

Fund Borrowings	-	-	-	-	-
Taxes Payable	10,130	8,556	9,849	20,571	17,529
<b>Total Liabilities</b>	<b>7,918,846</b>	<b>9,250,941</b>	<b>10,423,765</b>	<b>11,506,070</b>	<b>16,269,963</b>
<b>Growth (%)</b>		<b>16.82%</b>	<b>12.68%</b>	<b>10.38%</b>	<b>41.40%</b>

Authorized Capital (Shares)	15,000	15,000	15,000	15,000	15,000
Authorized Capital	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
Paid up Capital	865,000	865,000	865,000	865,000	1,003,400
Paid up Capital (Shares)	4,325	4,325	4,325	4,325	5,017
Par Value	200	200	200	200	200
Retained Earnings	221,588	277,646	415,311	602,476	735,847
<b>Total Equity</b>	<b>1,808,452</b>	<b>1,883,714</b>	<b>2,045,244</b>	<b>2,506,219</b>	<b>2,775,369</b>
<b>Growth (%)</b>		<b>4.16%</b>	<b>8.58%</b>	<b>22.54%</b>	<b>10.74%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<b>Total Revenues</b>	<b>1,782,117</b>	<b>2,144,890</b>	<b>2,461,574</b>	<b>2,711,939</b>	<b>2,449,271</b>
<b>Growth (%)</b>		<b>20.36%</b>	<b>14.76%</b>	<b>10.17%</b>	
Expenses	443,374	661,664	663,956	751,194	709,117
Other Income	-130,021	-117,799	-105,945	-145,835	-151,581
Earning Before Tax	171,802	133,540	200,432	249,533	189,086
<b>Growth (%)</b>		<b>-22.27%</b>	<b>50.09%</b>	<b>24.50%</b>	
Net Tax	46,099	1,769	61,104	56,820	46,695
Profit for the period	125,704	82,121	139,329	192,712	142,391
<b>Growth (%)</b>		<b>-34.67%</b>	<b>69.66%</b>	<b>38.31%</b>	

Period Attributable	124,606	81,067	137,665	194,085	139,392
Comprehensive Income	107,573	100,961	124,576	119,946	199,811
Comprehensive Attributable	106,495	99,883	122,933	121,399	196,696

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	5.80	-	1.60	1.20	-
EPS (Rp)	28.81	18.74	31.83	44.88	27.78
BV (Rp)	418.14	435.54	472.89	579.47	553.19
DAR (X)	0.81	0.83	0.84	0.82	0.85
DER(X)	4.38	4.91	5.10	4.59	5.86
ROA (%)	1.29	0.74	1.12	1.38	0.75
ROE (%)	6.95	4.36	6.81	7.69	5.13
OPM (%)	9.64	6.23	8.14	9.20	7.72
NPM (%)	7.05	3.83	5.66	7.11	5.81
Payout Ratio (%)	20.13	-	5.03	2.67	-
Yield (%)	0.83	-	0.51	0.45	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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