

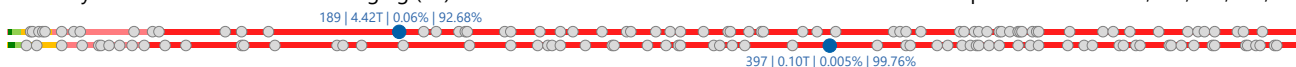
# IMPC Impack Pratama Industri Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Basic Industry& Chemicals (3)  
Industry Sub Sector : Plastics & Packaging (35)

## As of 31 January 2019

Individual Index : 240.789  
Listed Shares : 4,833,500,000  
Market Capitalization : 4,422,652,500,000



### COMPANY HISTORY

Established Date : 26-Jan-1981  
Listing Date : 17-Dec-2014 (IPO Price: 3,800)  
Underwriter IPO :  
PT Ciptadana Securities  
Securities Administration Bureau :  
PT Sharestar Indonesia

### SHAREHOLDERS (December 2018)

1. PT Harimas Tunggal Perkasa	1,628,190,000	33.69%
2. PT Tunggal Jaya Investama	1,628,190,000	33.69%
3. PT Tunggal Jaya Investama	575,662,954	11.91%
4. PT Harimas Tunggal Perkasa	259,045,500	5.36%
5. PT Harimas Tunggal Perkasa	250,000,000	5.17%
6. Public (<5%)	492,411,546	10.19%

### BOARD OF COMMISSIONERS

1. Handoyo Tjiptodihardjo
  2. Cornelius Wielim Pranata \*)
- \*) *Independent Commissioners*

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		20.00	3-Jun-16	6-Jun-16	8-Jun-16	30-Jun-16	F
2016		4.00	3-Jul-17	4-Jul-17	6-Jul-17	20-Jul-17	F
2017		8.00	7-May-18	8-May-18	11-May-18	21-May-18	F

### BOARD OF DIRECTORS

1. Haryanto Tjiptodihardjo
2. Allend Wibowo
3. David Herman Liasdanu
4. Janto Salim
5. Lindawati
6. Nga Seg Min

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	150,050,000	17-Dec-14	17-Dec-14
2.	Company Listing	333,300,000	17-Dec-14	17-Dec-14
3.	Stock Split	4,350,150,000	22-Jun-16	22-Jun-16

### AUDIT COMMITTEE

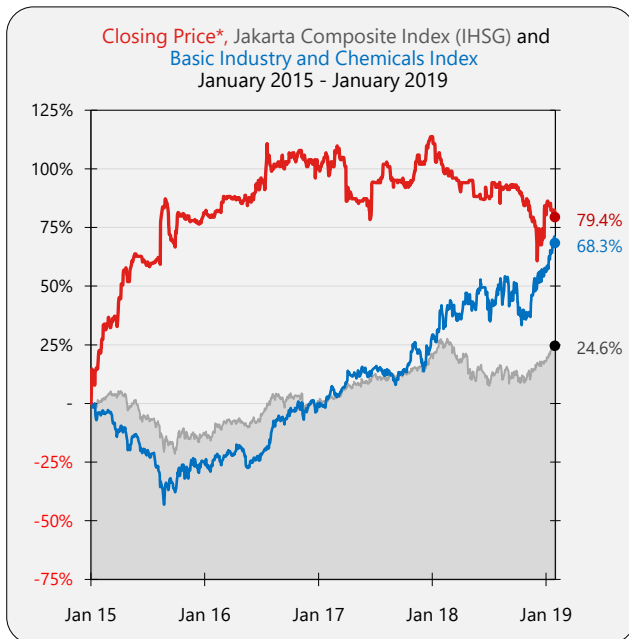
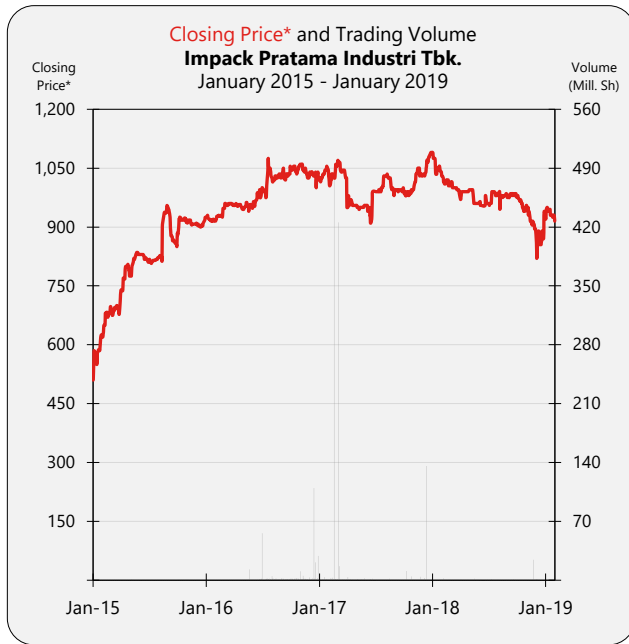
1. Cornelius Wielim Pranata
2. Priscella Pipie Widjaja
3. Rusdy Sugiharta

### CORPORATE SECRETARY

Lenggana Linggawati

### HEAD OFFICE

Altira Office Tower floor 38, Altira Business Park  
Jl. Yos Sudarso No. 85  
Jakarta Utara 14350  
Phone : (021) 2188-2000, 2188-2002  
Fax : (021) 2188-2002  
Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
Email : [corporate.secretary@impack-pratama.com](mailto:corporate.secretary@impack-pratama.com)



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	50	448	1,198	103	6
Value (Billion Rp)	414	651	618	97	6
Frequency (Thou. X)	21	21	10	7	0.4
Days	244	246	238	239	22
<b>Price (Rupiah)</b>					
High	9,600	9,875	1,095	1,090	950
Low	5,000	970	910	815	905
Close	9,250	1,025	1,090	940	915
Close*	925	1,025	1,090	940	915
<b>PER (X)</b>					
PER (X)	58.22	44.88	87.54	82.24	80.05
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	4.08	4.16	4.21	3.52	3.43

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	6,300	5,000	6,200	505	446	2,578	21
Feb-15	7,100	6,000	6,975	839	1,494	10,086	19
Mar-15	7,400	6,550	7,275	1,580	3,465	24,001	22
Apr-15	8,050	7,275	7,750	2,246	5,959	46,080	21
May-15	8,375	7,700	8,300	2,011	6,849	55,077	19
Jun-15	8,325	8,025	8,125	1,942	4,898	40,386	21
Jul-15	8,250	8,050	8,225	1,639	2,385	19,446	19
Aug-15	9,600	8,100	9,500	2,012	3,488	31,248	20
Sep-15	9,500	8,475	8,750	2,236	5,425	47,984	21
Oct-15	9,300	8,775	9,125	2,167	6,181	56,331	21
Nov-15	9,200	9,000	9,075	2,199	4,831	44,022	21
Dec-15	9,250	9,000	9,250	1,504	4,098	37,149	19
Jan-16	9,300	9,125	9,175	1,437	4,151	38,161	20
Feb-16	9,475	9,150	9,475	1,629	4,359	40,431	20
Mar-16	9,625	9,450	9,575	1,424	3,902	37,356	21
Apr-16	9,600	9,275	9,450	1,288	3,588	34,231	21
May-16	9,650	9,400	9,525	1,542	16,658	146,735	20
Jun-16	9,875	970	995	1,978	66,607	84,984	22
Jul-16	1,075	970	1,030	1,494	22,648	23,159	16
Aug-16	1,035	1,010	1,025	2,227	35,220	35,872	22
Sep-16	1,055	1,015	1,050	2,129	31,069	32,090	21
Oct-16	1,060	1,020	1,060	2,067	33,461	34,987	21
Nov-16	1,060	1,020	1,030	2,252	45,206	46,369	22
Dec-16	1,055	1,000	1,025	1,483	180,971	96,949	20
Jan-17	1,060	1,000	1,030	1,481	22,471	23,102	21
Feb-17	1,060	1,000	1,060	1,431	504,292	203,916	19
Mar-17	1,070	940	950	1,266	453,912	181,602	22
Apr-17	990	920	955	726	11,478	11,011	17
May-17	960	910	955	518	12,791	11,054	20
Jun-17	990	910	990	338	8,136	7,553	15
Jul-17	1,035	950	1,030	607	3,811	3,802	21
Aug-17	1,035	980	995	643	5,791	5,804	22
Sep-17	1,000	980	1,000	555	3,856	3,830	19
Oct-17	1,000	970	995	847	19,179	17,483	22
Nov-17	1,055	985	1,030	799	8,886	8,741	22
Dec-17	1,095	1,015	1,090	975	143,403	140,131	18
Jan-18	1,090	1,030	1,030	647	5,454	5,785	22
Feb-18	1,030	1,000	1,005	607	7,240	6,927	19
Mar-18	1,015	980	985	508	5,546	5,542	21
Apr-18	995	970	995	616	7,435	7,343	21
May-18	995	950	960	624	7,791	7,446	20
Jun-18	980	950	960	368	3,980	3,830	13
Jul-18	990	950	980	815	9,342	9,026	22
Aug-18	990	945	975	806	6,939	6,795	21
Sep-18	990	960	985	699	8,393	8,117	19
Oct-18	985	900	955	582	6,028	5,819	23
Nov-18	955	890	895	331	27,356	24,698	20
Dec-18	940	815	940	444	7,013	6,077	18
Jan-19	950	905	915	430	6,067	5,667	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	392,235	121,769	521,518	355,043	218,150
Receivables	166,306	152,121	186,533	242,209	232,413
Inventories	535,692	470,013	486,878	521,407	621,389
Current Assets	1,209,093	897,761	1,261,952	1,200,669	1,201,046
Fixed Assets	398,173	465,913	699,966	742,160	742,112
Other Assets	6,456	5,520	-	-	-
Total Assets	1,736,710	1,675,233	2,276,032	2,294,677	2,315,446
Growth (%)		-3.54%	35.86%	0.82%	0.91%

Current Liabilities	581,900	395,268	334,534	333,005	350,326
Long Term Liabilities	169,868	183,085	715,853	672,652	674,635
Total Liabilities	751,768	578,353	1,050,387	1,005,657	1,024,960
Growth (%)		-23.07%	81.62%	-4.26%	1.92%

Authorized Capital	170,000	170,000	170,000	170,000	170,000
Paid up Capital	48,335	48,335	48,335	48,335	48,335
Paid up Capital (Shares)	483	483	483	4,834	4,834
Par Value	100	100	100	10	10
Retained Earnings	561,128	619,716	678,876	764,524	765,264
Total Equity	984,942	1,096,880	1,225,645	1,289,021	1,290,486
Growth (%)		11.36%	11.74%	5.17%	0.11%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,413,257	1,147,838	1,135,296	1,193,054	956,280
Growth (%)		-18.78%	-1.09%	5.09%	

Cost of Revenues	884,633	777,016	729,268	808,527	686,686
Gross Profit	528,624	370,823	406,028	384,527	269,594
Expenses (Income)	141,063	166,528	187,225	195,297	169,254
Operating Profit	387,561	204,294	218,803	189,230	100,339
Growth (%)		-47.29%	7.10%	-13.52%	

Other Income (Expenses)	-32,235	-57,090	-54,007	-77,806	-54,000
Income before Tax	355,326	147,205	164,796	111,424	46,339
Tax	65,527	17,446	38,973	20,120	6,492
Profit for the period	289,799	129,759	125,823	91,303	39,847
Growth (%)		-55.22%	-3.03%	-27.44%	

Period Attributable	176,501	76,797	102,544	87,262	41,434
Comprehensive Income	289,708	123,571	120,447	82,725	40,148
Comprehensive Attributable	176,410	71,178	97,294	79,204	41,888

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	207.78	227.13	377.23	360.56	342.84
Dividend (Rp)	-	20.00	4.00	8.00	-
EPS (Rp)	365.16	158.88	212.15	18.05	8.57
BV (Rp)	2,037.74	2,269.33	2,535.73	266.68	266.99
DAR (X)	0.43	0.35	0.46	0.44	0.44
DER(X)	0.76	0.53	0.86	0.78	0.79
ROA (%)	16.69	7.75	5.53	3.98	1.72
ROE (%)	29.42	11.83	10.27	7.08	3.09
GPM (%)	37.40	32.31	35.76	32.23	28.19
OPM (%)	27.42	17.80	19.27	15.86	10.49
NPM (%)	20.51	11.30	11.08	7.65	4.17
Payout Ratio (%)	-	12.59	1.89	44.31	-
Yield (%)	-	0.22	0.39	0.73	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

