

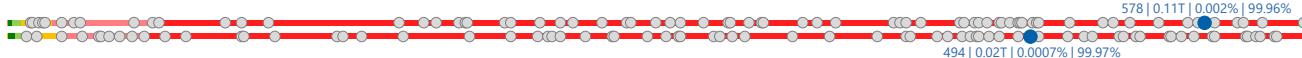
# INCI Intanwijaya Internasional Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Basic Industry& Chemicals (3)  
 Industry Sub Sector : Chemicals (34)

## As of 31 January 2019

Individual Index : 61.649  
 Listed Shares : 196,121,237  
 Market Capitalization : 111,789,105,090



### COMPANY HISTORY

Established Date : 14-Nov-1981  
 Listing Date : 24-Jul-1990 (IPO Price: 8,250)  
 Underwriter IPO :  
 PT Aseam Indonesia  
 PT Bapindo Bumi Securities  
 PT IFI  
 PT Jardine Fleming Nusantara  
 PT Wardley James C.I  
 PT Bank Pembangunan Indonesia  
 Securities Administration Bureau :  
 PT Edi Indonesia

### BOARD OF COMMISSIONERS

1. Tamzil Tanmizi
  2. Albertus Trenggono Nugroho
  3. David Bingai \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Tazran Tanmizi
2. Enrico Mosquera Djakman
3. Sondy Ardy

### AUDIT COMMITTEE

1. David Bingei
2. Mellyani
3. Sherlly

### CORPORATE SECRETARY

Enrico Mosquera Djakman

### HEAD OFFICE

Wisma IWI, fl. 5  
 Jl. Arjuna Selatan Kav. 75 Kebon Jeruk  
 Jakarta Barat 11530  
 Phone : (021) 5308637  
 Fax : (021) 5308632; 5308633  
 Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
 Email : [iwi@intanwijaya.com](mailto:iwi@intanwijaya.com)  
[finance@intanwijaya.com](mailto:finance@intanwijaya.com)  
[enrico259@yahoo.com](mailto:enrico259@yahoo.com)

### SHAREHOLDERS (December 2018)

1. Tamzil Tanmizi	36,879,503	: 18.80%
2. Robert Tanmizi	29,989,381	: 15.29%
3. Tazran Tanmizi	29,046,423	: 14.81%
4. Public (<5%)	100,205,930	: 51.09%

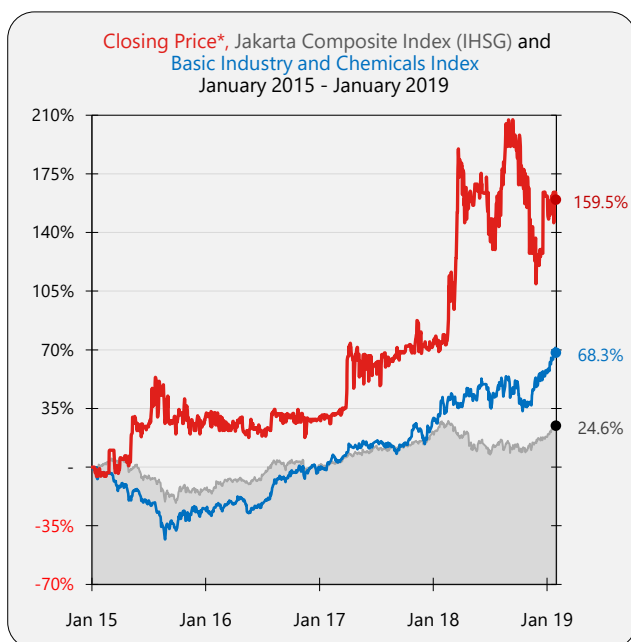
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		200.00	19-Jul-91	22-Jul-91	29-Jul-91	19-Aug-91	F
1991		138.00	9-Dec-91	10-Dec-91	17-Dec-91	26-Dec-91	I
1991		200.00	10-Jun-92	12-Jun-92	19-Jun-92	30-Jun-92	F
1991	1:1		10-Nov-92	11-Nov-92	18-Nov-92	14-Dec-92	BS
1992		50.00	7-Jul-93	8-Jul-93	15-Jul-93	11-Aug-93	F
1993		50.00	19-Aug-94	22-Aug-94	29-Aug-94	15-Sep-94	F
1994		50.00	29-Jun-95	30-Jun-95	10-Jul-95	1-Aug-95	F
1995		100.00	9-Jul-96	10-Jul-96	18-Jul-96	13-Aug-96	F
1996		100.00	8-Jul-97	9-Jul-97	18-Jul-97	12-Aug-97	F
1997		200.00	21-Jul-98	22-Jul-98	30-Jul-98	20-Aug-98	F
1997	20 : 3		25-Aug-98	26-Aug-98	3-Sep-98	28-Sep-98	BS
1998		75.00	8-Jul-99	9-Jul-99	19-Jul-99	16-Aug-99	F
1999		50.00	11-Jul-00	12-Jul-00	20-Jul-00	3-Aug-00	F
2000		50.00	10-Jul-01	11-Jul-01	16-Jul-01	30-Jul-01	F
2000	4 : 1		7-Aug-01	8-Aug-01	13-Aug-01	28-Aug-01	SD
2001		50.00	8-Jul-02	9-Jul-02	12-Jul-02	25-Jul-02	F
2001	12 : 1		30-Aug-02	2-Sep-02	5-Sep-02	19-Sep-02	BS
2001	4 : 1		30-Aug-02	2-Sep-02	5-Sep-02	19-Sep-02	SD
2002		10.00	14-Jul-03	15-Jul-03	17-Jul-03	31-Jul-03	F
2003	30 : 1		7-Jul-04	8-Jul-04	12-Jul-04	26-Jul-04	F
2003	25 : 1		7-Jul-04	8-Jul-04	12-Jul-04	26-Jul-04	F
2003		20.00	7-Jul-04	8-Jul-04	12-Jul-04	26-Jul-04	F
2004		25.00	5-Jul-05	6-Jul-05	8-Jul-05	22-Jul-05	F
2005		20.00	6-Jul-06	7-Jul-06	11-Jul-06	25-Jul-06	F
2008		10.00	5-Aug-09	6-Aug-09	10-Aug-09	25-Aug-09	F
2015		10.00	1-Jun-16	2-Jun-16	6-Jun-16	24-Jun-16	F
2017		12.00	30-May-18	31-May-18	5-Jun-18	22-Jun-18	I

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,000,000	24-Jul-90	24-Jul-90
2.	Partial Listing	4,000,000	24-Jul-90	31-Jul-90
3.	Bonus Shares	8,000,000	24-Dec-92	24-Dec-92
4.	Bonus Shares	8,380,000	1-Apr-93	1-Apr-93
5.	Bonus Shares	7,000,000	20-Sep-93	20-Sep-93
6.	Company Listing	12,180,000	24-Jan-94	24-Jan-94
7.	Koperasi	220,000	24-Jan-94	24-Jan-94
8.	Bonus Shares (from Koperasi)	220,000	24-Jan-94	24-Jan-94
9.	Stock Split	44,000,000	28-Sep-98	28-Sep-98
10.	Bonus Shares	13,200,000	29-Sep-98	29-Sep-98
11.	Bonus Shares	25,300,000	28-Aug-01	28-Aug-01
12.	Bonus Shares	42,166,667	19-Sep-02	19-Sep-02
13.	Bonus Shares	6,746,667	26-Jul-04	26-Jul-04
14.	Dividend Shares	5,622,222	26-Jul-04	26-Jul-04
15.	Dividend Shares	15,085,681	22-Jun-18	22-Jun-18

# INCI Intanwijaya Internasional Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	16	55	15	25	1
Value (Billion Rp)	5	15	6	15	0.7
Frequency (Thou. X)	3	2	2	5	0.1
Days	190	203	209	231	20
<b>Price (Rupiah)</b>					
High	375	326	448	750	580
Low	220	278	294	400	520
Close	305	306	408	575	570
Close*	282	282	377	575	570
<b>PER (X)</b>					
PER (X)	3.26	6.54	4.84	5.24	5.20
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.36	0.25	0.28	0.39	0.39

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	237	225	225	52	444	103	13
Feb-15	262	225	262	63	548	136	11
Mar-15	241	220	235	58	779	179	7
Apr-15	255	220	240	57	378	91	9
May-15	318	241	298	419	2,778	797	19
Jun-15	315	281	295	253	3,612	1,064	21
Jul-15	375	285	310	221	1,579	498	18
Aug-15	370	295	335	427	1,761	593	20
Sep-15	340	285	300	439	3,125	1,273	20
Oct-15	335	290	315	278	490	152	19
Nov-15	326	285	290	253	605	183	18
Dec-15	314	285	305	91	310	91	15
Jan-16	319	295	315	46	218	67	12
Feb-16	315	290	304	47	28,278	8,033	16
Mar-16	309	285	295	219	7,442	2,048	18
Apr-16	310	288	295	267	1,354	404	21
May-16	306	278	298	315	1,628	468	19
Jun-16	302	280	288	121	231	67	19
Jul-16	294	278	294	97	406	117	15
Aug-16	326	292	310	147	1,532	477	19
Sep-16	316	298	308	61	3,088	834	16
Oct-16	320	300	304	120	1,767	537	17
Nov-16	314	280	306	58	7,753	2,027	15
Dec-16	308	292	306	45	1,051	303	16
Jan-17	312	300	310	77	194	59	13
Feb-17	314	294	314	76	794	247	18
Mar-17	400	300	390	179	2,561	845	22
Apr-17	420	350	398	138	533	210	16
May-17	410	334	378	175	2,314	863	18
Jun-17	398	350	380	86	457	166	13
Jul-17	410	320	400	171	1,224	486	14
Aug-17	400	360	396	136	606	234	21
Sep-17	408	386	400	149	1,342	537	18
Oct-17	412	390	408	110	453	182	16
Nov-17	448	400	410	308	3,364	1,361	22
Dec-17	420	400	408	119	1,066	378	18
Jan-18	430	400	416	163	417	171	21
Feb-18	530	408	515	406	1,211	549	19
Mar-18	690	450	660	314	935	528	21
Apr-18	675	560	630	321	491	302	21
May-18	750	550	580	285	742	468	20
Jun-18	620	500	545	183	966	565	13
Jul-18	600	490	535	465	2,577	1,347	20
Aug-18	680	520	675	1,195	10,037	6,097	21
Sep-18	680	600	625	416	4,496	2,800	19
Oct-18	670	540	600	172	241	142	20
Nov-18	595	450	498	394	2,018	959	21
Dec-18	620	458	575	198	1,360	810	15
Jan-19	580	520	570	125	1,244	670	20

## Financial Data and Ratios

Public Accountant : Kanaka Puradiredja, Suhartono

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	43,313	61,572	41,723	48,156	36,449
Receivables	17,246	26,480	144,883	68,991	97,830
Inventories	22,412	15,629	26,697	24,387	40,147
Current Assets	86,975	107,269	118,743	145,541	176,377
Fixed Assets	50,390	48,483	128,539	135,919	137,437
Other Assets	137	134	133	133	133
Total Assets	147,993	169,546	269,351	303,788	338,779
<b>Growth (%)</b>		<b>14.56%</b>	<b>58.87%</b>	<b>12.79%</b>	<b>11.52%</b>

Current Liabilities	6,761	11,085	20,420	28,528	43,879
Long Term Liabilities	4,111	4,410	6,105	6,881	5,768
Total Liabilities	10,873	15,495	26,525	35,409	49,647
<b>Growth (%)</b>		<b>42.51%</b>	<b>71.19%</b>	<b>33.49%</b>	<b>40.21%</b>

Authorized Capital	110,000	110,000	110,000	300,000	300,000
Paid up Capital	90,518	90,518	90,518	90,518	98,061
Paid up Capital (Shares)	181	181	181	181	196
Par Value	500	500	500	500	500
Retained Earnings	45,799	60,945	69,123	85,701	91,528
Total Equity	137,120	154,051	242,826	268,380	289,133
<b>Growth (%)</b>		<b>12.35%</b>	<b>57.63%</b>	<b>10.52%</b>	<b>7.73%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	110,023	136,668	176,068	269,707	262,381
<b>Growth (%)</b>		<b>24.22%</b>	<b>28.83%</b>	<b>53.18%</b>	

Cost of Revenues	86,309	103,276	133,772	209,450	212,616
Gross Profit	23,714	33,392	42,296	60,257	49,765
Expenses (Income)	-	14,171	29,001	38,179	28,407
Operating Profit	-	-	13,295	-	21,358
<b>Growth (%)</b>				<b>-100.00%</b>	

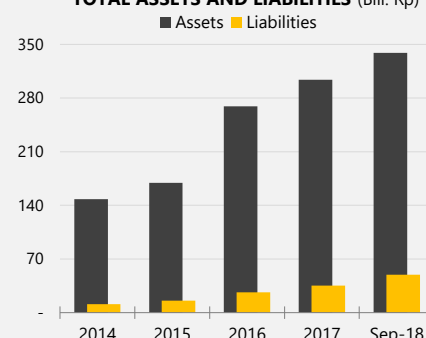
Other Income (Expenses)	-12,355	-	-	-	-
Income before Tax	11,359	19,221	13,295	22,077	21,358
Tax	331	2,260	3,306	5,523	-5,236
Profit for the period	11,028	16,961	9,989	16,554	16,122
<b>Growth (%)</b>		<b>53.79%</b>	<b>-41.11%</b>	<b>65.73%</b>	

Period Attributable	11,028	16,961	9,989	16,578	16,128
Comprehensive Income	11,028	17,624	90,586	23,733	21,852
Comprehensive Attributable	11,028	17,624	90,586	23,757	21,858

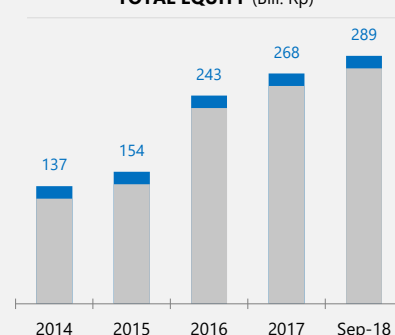
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1,286.34	967.73	581.50	510.18	401.96
Dividend (Rp)	-	10.00	-	12.00	-
EPS (Rp)	60.92	93.69	55.18	91.57	82.23
BV (Rp)	757.42	850.95	1,341.32	1,482.47	1,474.26
DAR (X)	0.07	0.09	0.10	0.12	0.15
DER(X)	0.08	0.10	0.11	0.13	0.17
ROA (%)	7.45	10.00	3.71	5.45	4.76
ROE (%)	8.04	11.01	4.11	6.17	5.58
GPM (%)	21.55	24.43	24.02	22.34	18.97
OPM (%)	-	-	7.55	-	8.14
NPM (%)	10.02	12.41	5.67	6.14	6.14
Payout Ratio (%)	-	10.67	-	13.10	-
Yield (%)	-	3.28	-	2.94	-

\*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

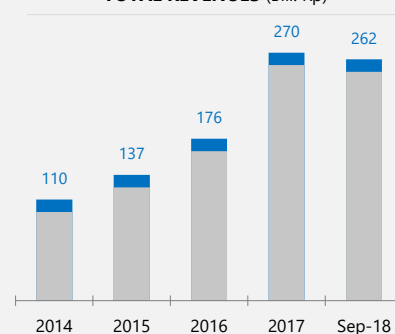
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

