

INPP Indonesian Paradise Property Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 709.524
Listed Shares : 11,181,971,732
Market Capitalization : 8,330,568,940,340

120 | 8.33T | 0.11% | 86.93%

486 | 0.02T | 0.0010% | 99.96%

COMPANY HISTORY

Established Date : 01-Dec-2004
Listing Date : 01-Dec-2004 (IPO Price: 105)
Underwriter IPO :
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. Standard Chartered Bank Sg S/A Vp Bank A/C Pt Grahutama Kreasibarur (ld005464400007)	4,136,971,279	: 37.00%
2. UBS AG Singapore S/A Anemone Contonental S.A.-2091144650	2,473,154,873	: 22.12%
3. Standard Chartered Bank Sg S/A Vp Bank A/C Star East Development Corp. (ld005464400002)	2,307,593,000	: 20.64%
4. Elysium Investment Partners Ltd.	2,012,754,912	: 18.00%
5. Public (<5%)	251,497,668	: 2.25%

BOARD OF COMMISSIONERS

1. Todo Sihombing *)
 2. Amelia Gozali
 3. Hadi Cahyadi *)
 4. Karel Patipeilohy
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		1.50	17-Jun-16	20-Jun-16	22-Jun-16	14-Jul-16	F
2017		1.50	3-Jul-18	4-Jul-18	6-Jul-18	27-Jul-18	F

BOARD OF DIRECTORS

1. Agoes Soelistyo Santoso
2. Alexander Nartates Nartates
3. Anthony Prabowo Susilo
4. Diana Solaiman
5. Patrick S. Rendradjaja

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	1,594,000,000	3-Dec-07	3-Dec-07
2.	Merger PT Tirta SagaWangi (TSW)	816,803,600	2-Jun-10	2-Jun-10
3.	Add. Listing without RI	71,000,000	25-Jul-12	25-Jul-12
4.	Add. Listing without RI	37,000,000	22-Apr-13	22-Apr-13
5.	Add. Listing without RI	40,000,000	2-Jun-14	2-Jun-14
6.	Right Issue	8,623,168,132	23-Jul-15	23-Jul-15

AUDIT COMMITTEE

1. Hadi Cahyadi
2. Anang Yudiansyah Setiawan
3. Kurniadi

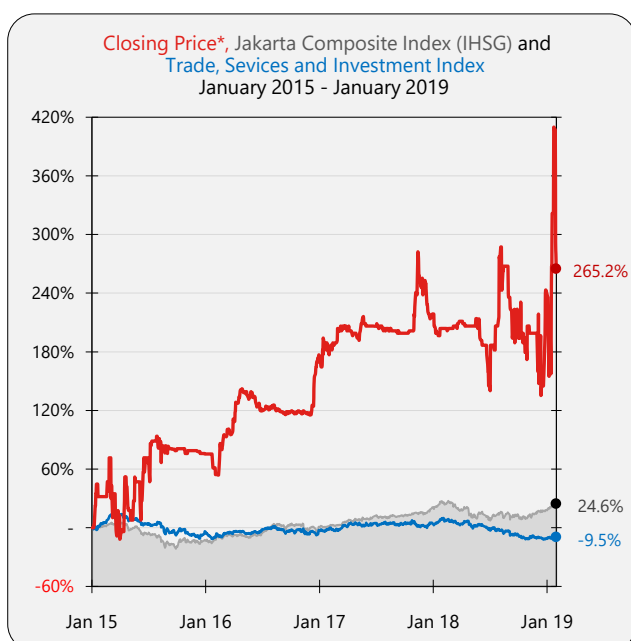
CORPORATE SECRETARY

Ispandiati Makmur

HEAD OFFICE

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INPP Indonesian Paradise Property Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	4	105	235	31	0.7
Value (Billion Rp)	1	47	158	20	0.6
Frequency (Thou. X)	0.3	10	20	2	0.1
Days	94	204	238	122	18
Price (Rupiah)					
High	400	570	800	950	1,285
Low	180	314	540	400	490
Close	358	565	650	700	745
Close*	358	565	650	700	745
PER (X)					
PER (X)	66.83	65.61	72.12	-79.61	-84.73
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.01	1.58	1.72	1.88	2.00

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	295	204	269	8	7	2	6
Feb-15	350	260	350	18	98	27	6
Mar-15	330	188	230	26	11	3	12
Apr-15	320	180	240	34	160	32	12
May-15	325	220	300	16	12	3	7
Jun-15	350	200	350	38	167	57	12
Jul-15	400	298	389	39	275	92	11
Aug-15	390	300	365	59	305	112	15
Sep-15	374	359	365	10	122	45	5
Oct-15	369	359	359	5	32	12	4
Nov-15	365	358	365	3	25	9	1
Dec-15	363	358	358	5	2,613	779	3
Jan-16	329	329	329	1	80	26	1
Feb-16	400	314	398	1,210	12,134	4,483	13
Mar-16	433	394	428	1,706	15,035	6,116	21
Apr-16	495	425	492	1,487	16,504	7,641	21
May-16	492	472	476	1,352	10,230	4,933	20
Jun-16	482	448	450	1,179	9,369	4,365	22
Jul-16	458	446	456	574	4,595	2,085	16
Aug-16	462	444	446	490	3,953	1,789	22
Sep-16	448	440	446	319	2,450	1,088	19
Oct-16	448	442	446	222	2,190	978	17
Nov-16	448	440	440	119	1,302	571	13
Dec-16	570	440	565	1,714	27,611	12,617	19
Jan-17	605	540	570	869	10,414	5,992	21
Feb-17	630	565	620	1,148	12,906	7,775	19
Mar-17	630	605	615	901	10,762	6,655	22
Apr-17	635	605	610	674	8,835	5,488	17
May-17	645	595	625	591	7,136	4,409	20
Jun-17	625	625	625	578	4,841	3,026	15
Jul-17	630	615	615	569	3,720	2,319	21
Aug-17	620	610	615	891	5,834	3,590	22
Sep-17	615	610	610	732	4,719	2,885	19
Oct-17	640	610	620	1,374	12,435	7,738	22
Nov-17	800	625	715	9,484	111,430	79,690	22
Dec-17	725	640	650	2,262	42,430	28,394	18
Jan-18	650	605	620	149	1,534	949	17
Feb-18	625	615	620	41	86	53	6
Mar-18	635	620	635	92	937	589	11
Apr-18	640	625	625	46	389	248	4
May-18	640	600	600	27	199	123	7
Jun-18	600	500	500	144	790	437	6
Jul-18	795	482	645	461	13,756	8,503	7
Aug-18	950	530	685	409	10,311	7,356	8
Sep-18	740	510	660	173	425	244	17
Oct-18	760	500	625	161	168	97	21
Nov-18	610	515	610	26	31	19	5
Dec-18	700	400	700	738	2,534	1,612	13
Jan-19	1,285	490	745	143	665	558	18

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Financial Data and Ratios

Book End : December

Public Accountant : Tanubrata, Sutanto, Fahmi Bambang & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	197,400	287,485	247,904	440,226	257,108
Receivables	30,038	68,032	49,382	70,166	47,195
Inventories	4,362	4,394	4,460	38,402	76,699
Current Assets	283,377	442,875	353,087	585,013	484,004
Fixed Assets	1,465,798	1,870,641	1,490,722	1,471,526	1,500,197
Other Assets	25,211	21,139	19,626	-	38,749
Total Assets	1,982,735	4,901,063	5,155,753	6,667,921	6,640,940
Growth (%)		147.19%	5.20%	29.33%	-0.40%

Current Liabilities	151,662	313,186	106,633	799,969	871,894
Long Term Liabilities	751,256	635,854	960,174	1,633,019	1,599,205
Total Liabilities	902,918	949,041	1,066,807	2,432,987	2,471,098
Growth (%)		5.11%	12.41%	128.06%	1.57%

Authorized Capital	500,000	4,000,000	4,000,000	4,000,000	4,000,000
Paid up Capital	255,880	1,118,197	1,118,197	1,118,197	1,118,197
Paid up Capital (Shares)	2,559	11,182	11,182	11,182	11,182
Par Value	100	100	100	100	100
Retained Earnings	295,103	355,653	508,386	606,595	516,085
Total Equity	1,079,816	3,952,022	4,088,946	4,234,934	4,169,842
Growth (%)		265.99%	3.46%	3.57%	-1.54%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	527,039	587,088	547,492	595,692	523,144
Growth (%)		11.39%	-6.74%	8.80%	

Cost of Revenues	139,617	165,945	158,148	181,132	151,468
Gross Profit	387,423	421,143	389,344	414,560	371,675
Expenses (Income)	293,010	297,405	350,323	325,424	288,361
Operating Profit	-	123,737	39,021	89,136	83,314
Growth (%)			-68.46%	128.43%	

Other Income (Expenses)	-	-18,410	127,998	27,570	-157,750
Income before Tax	94,412	105,327	167,019	116,706	-74,436
Tax	27,137	-6,961	-14,548	-30,721	37,677
Profit for the period	67,275	112,288	181,567	147,427	-36,759
Growth (%)		66.91%	61.70%	-18.80%	

Period Attributable	24,766	59,904	170,121	100,778	-73,737
Comprehensive Income	67,275	113,119	180,697	144,220	-36,759
Comprehensive Attributable	67,275	60,735	169,506	98,209	-73,737

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	186.85	141.41	331.12	73.13	55.51
Dividend (Rp)	-	1.50	-	1.50	-
EPS (Rp)	9.68	5.36	15.21	9.01	-6.59
BV (Rp)	422.00	353.43	365.67	378.73	372.91
DAR (X)	0.46	0.19	0.21	0.36	0.37
DER(X)	0.84	0.24	0.26	0.57	0.59
ROA (%)	3.39	2.29	3.52	2.21	-0.55
ROE (%)	6.23	2.84	4.44	3.48	-0.88
GPM (%)	73.51	71.73	71.11	69.59	71.05
OPM (%)	-	21.08	7.13	14.96	15.93
NPM (%)	12.76	19.13	33.16	24.75	-7.03
Payout Ratio (%)	-	28.00	-	16.64	-
Yield (%)	-	0.42	-	0.23	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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