

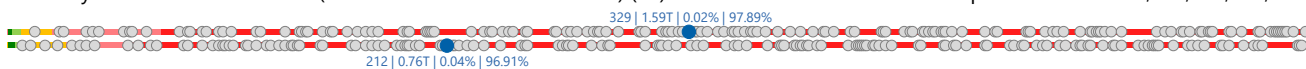
# INTA Intraco Penta Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Trade, Services & Investment (9)  
 Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

## As of 31 January 2019

Individual Index : 335.540  
 Listed Shares : 3,334,733,297  
 Market Capitalization : 1,587,333,049,372



### COMPANY HISTORY

Established Date : 10-May-1975  
 Listing Date : 23-Aug-1993 (IPO Price: 3,375)  
 Underwriter IPO :  
 PT Danareksa Sekuritas  
 PT Morgan Grenfell  
 PT Pentasena Arthasentosa  
 Securities Administration Bureau :  
 PT Adimitra Jasa Korpora

### SHAREHOLDERS (December 2018)

1. Petrus Halim	767,990,028	: 23.03%
2. Jimmy Halim	586,773,610	: 17.60%
3. PT Spallindo Adilong	354,745,132	: 10.64%
4. PT Shalumindo Investama	325,318,789	: 9.76%
5. Hpam Ultima Ekuitas 1	310,792,300	: 9.32%
6. Public (<5%)	989,113,438	: 29.66%

### BOARD OF COMMISSIONERS

- Halex Halim
  - Jugi Prajogio \*)
  - Lenny Halim
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Petrus Halim
- Fred Lopez Manibog

### AUDIT COMMITTEE

- Jugi Prajogio
- Suroso
- Yahya Santosa

### CORPORATE SECRETARY

Stepanus Ardhanova

### HEAD OFFICE

Jl. Raya Cakung Cilincing Km. 3,5  
 Jakarta - 14130  
 Phone : (021) 440-1408  
 Fax : (021) 4483-0916  
 Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
 Email : [corpsec@intracopenta.com](mailto:corpsec@intracopenta.com)  
[stephanus.ardhanova@intracopenta.com](mailto:stephanus.ardhanova@intracopenta.com)

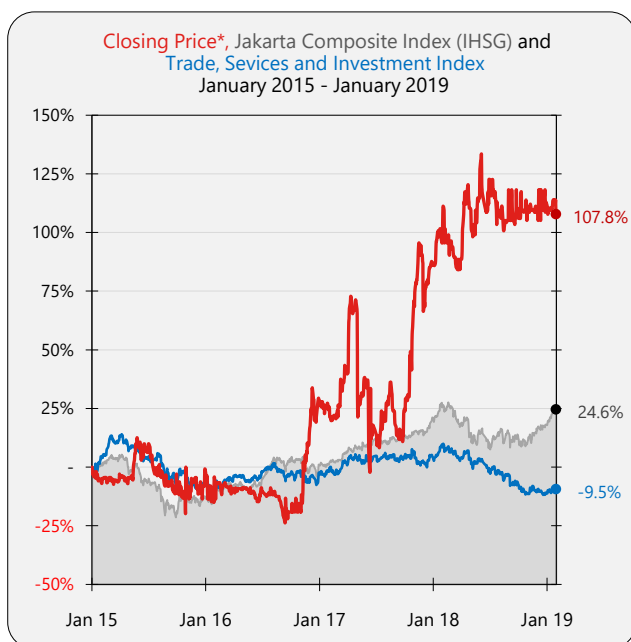
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1993		65.00	23-Jun-94	24-Jun-94	1-Jul-94	30-Jul-94	F
1994	2 : 1	15.00	3-Feb-95	6-Feb-95	13-Feb-95	13-Mar-95	I
1994		40.00	23-May-95	24-May-95	2-Jun-95	1-Jul-95	F
1995		25.00	23-Jul-96	24-Jul-96	1-Aug-96	30-Aug-96	F
1996		15.00	24-Jul-97	25-Jul-97	4-Aug-97	2-Sep-97	F
1999		76.27	4-Aug-00	7-Aug-00	10-Aug-00	25-Aug-00	F
2000		9.67	26-Jul-01	27-Jul-01	1-Aug-01	15-Aug-01	F
2001		8.00	16-Jul-02	17-Jul-02	22-Jul-02	5-Aug-02	F
2004		15.00	29-Jun-05	30-Jun-05	4-Jul-05	18-Jul-05	F
2005		16.50	20-Jul-06	21-Jul-06	25-Jul-06	8-Aug-06	F
2008		20.00	18-Jun-09	19-Jun-09	23-Jun-09	7-Jul-09	F
2009		30.00	2-Jun-10	3-Jun-10	7-Jun-10	18-Jun-10	F
2010		56.00	9-May-11	10-May-11	12-May-11	27-May-11	F
2011		22.50	12-Jul-12	13-Jul-12	17-Jul-12	31-Jul-12	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	6,000,000	23-Aug-93	23-Aug-93
2.	Partial Listing	23,000,000	T: 23-Aug-93	: 22-Apr-94
3.	Bonus Shares	14,500,000	14-Mar-95	14-Mar-95
4.	Stock Split	1,858,523,376	T: 3-Mar-97	: 6-Jun-11
5.	Add. Listing without RI	258,005,844	16-Jan-06	16-Jan-06
6.	Right Issue	1,163,092,656	T: 14-Jun-17	: 21-Jun-17
7.	Warrant I	11,611,421	T: 13-Dec-17	: 26-Dec-18

# INTA Intraco Penta Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	908	1,225	2,714	1,814	54
Value (Billion Rp)	218	200	984	779	22
Frequency (Thou. X)	18	14	151	107	0.2
Days	230	208	238	239	22
<b>Price (Rupiah)</b>					
High	313	370	482	550	498
Low	212	200	218	418	470
Close	270	350	428	488	476
Close*	227	295	428	488	476
<b>PER (X)</b>					
PER (X)	-1.89	-24.65	-6.86	-5.25	-5.12
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
<b>PBV (X)</b>					
PBV (X)	0.84	1.10	2.72	7.44	7.26

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	272	250	256	419	2,996	783	20
Feb-15	260	251	260	395	31,759	6,509	18
Mar-15	264	250	264	729	204,144	54,759	22
Apr-15	265	251	259	804	10,527	2,578	21
May-15	313	255	297	6,028	67,726	19,652	19
Jun-15	305	267	295	5,136	94,115	26,531	21
Jul-15	300	260	268	1,470	15,676	4,573	18
Aug-15	281	225	255	598	29,198	5,455	20
Sep-15	264	228	264	299	12,261	2,051	17
Oct-15	272	212	272	525	2,863	695	18
Nov-15	267	231	260	1,138	67,103	13,486	19
Dec-15	270	225	270	294	369,676	81,350	17
Jan-16	264	230	260	168	276,006	61,663	14
Feb-16	254	230	251	341	1,215	294	16
Mar-16	254	234	247	255	1,261	309	19
Apr-16	250	239	246	103	1,478	367	16
May-16	248	232	242	115	10,454	2,560	10
Jun-16	250	230	244	665	5,909	1,417	20
Jul-16	250	238	246	636	7,533	1,815	16
Aug-16	246	228	228	625	67,718	16,547	22
Sep-16	238	200	220	288	26,364	4,745	17
Oct-16	238	208	222	107	965	216	16
Nov-16	322	216	314	5,095	37,957	10,579	22
Dec-16	370	300	350	5,414	788,623	99,583	20
Jan-17	352	330	338	683	48,855	16,273	21
Feb-17	342	324	338	2,073	65,778	21,782	19
Mar-17	406	328	380	17,709	202,516	75,054	22
Apr-17	482	378	464	24,161	339,660	153,687	17
May-17	466	282	364	10,735	140,669	50,863	20
Jun-17	320	218	270	16,844	444,560	119,753	15
Jul-17	288	248	274	11,867	221,049	69,236	21
Aug-17	318	268	272	7,587	133,504	38,503	22
Sep-17	284	246	284	3,394	20,764	5,515	19
Oct-17	396	278	388	16,606	218,740	73,266	22
Nov-17	454	360	382	27,463	320,090	135,165	22
Dec-17	432	376	428	11,977	557,949	225,358	18
Jan-18	464	424	460	10,622	101,789	42,207	22
Feb-18	494	420	450	16,065	308,522	93,709	19
Mar-18	450	418	432	3,788	64,130	27,675	21
Apr-18	520	428	482	22,333	287,148	133,390	21
May-18	520	452	520	17,424	163,777	79,003	20
Jun-18	550	466	510	12,441	97,258	48,804	13
Jul-18	535	452	476	13,337	249,532	116,563	22
Aug-18	500	456	500	8,044	72,521	34,428	21
Sep-18	500	456	482	1,912	97,100	46,078	19
Oct-18	500	464	480	295	74,116	37,295	22
Nov-18	488	466	478	206	63,280	24,071	21
Dec-18	500	466	488	676	234,351	96,254	18
Jan-19	498	470	476	165	54,299	22,353	22

## Financial Data and Ratios

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno, Palilangan & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	275,546	142,668	136,643	135,533	66,886
Receivables	730,198	703,537	770,068	642,590	873,648
Inventories	588,810	528,165	461,955	656,654	801,802
Current Assets	2,279,676	2,125,940	2,071,684	2,186,005	2,509,502
Fixed Assets	1,029,321	50,348	874,120	879,093	878,108
Other Assets	192,983	459,759	291,477	-	165,219
Total Assets	5,774,709	5,801,865	5,191,586	5,204,419	5,294,639
Growth (%)		0.47%	-10.52%	0.25%	1.73%

Current Liabilities	2,991,109	2,459,065	2,366,870	2,896,474	2,051,623
Long Term Liabilities	1,869,084	2,647,456	2,325,616	1,841,540	3,024,328
Total Liabilities	4,860,193	5,106,521	4,692,486	4,738,014	5,075,951
Growth (%)		5.07%	-8.11%	0.97%	7.13%

Authorized Capital	174,000	174,000	174,000	432,000	432,000
Paid up Capital	108,001	108,001	2,160	166,156	166,156
Paid up Capital (Shares)	2,160	2,160	43	3,323	3,323
Par Value	50	50	50	50	50
Retained Earnings	8,590	-292,334	-485,459	-710,777	-943,094
Total Equity	914,516	695,344	499,100	466,405	218,688
Growth (%)		-23.97%	-28.22%	-6.55%	-53.11%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,671,141	1,324,062	1,506,890	2,068,946	2,243,603
Growth (%)		-20.77%	13.81%	37.30%	

Cost of Revenues	1,277,056	1,019,065	1,292,046	1,907,024	1,869,190
Gross Profit	394,085	304,997	214,844	161,922	374,413
Expenses (Income)	-	589,208	553,365	490,484	559,222
Operating Profit	-	-284,211	-338,521	-328,562	-184,809
Growth (%)			-19.11%	2.94%	

Other Income (Expenses)	-477,055	-	-	-	-
Income before Tax	-82,970	-284,211	-338,521	-328,562	-184,809
Tax	-2,370	31,250	-92,772	48,966	-64,478
Profit for the period	-80,600	-315,461	-245,749	-377,528	-249,287
Growth (%)		-291.39%	22.10%	-53.62%	

Period Attributable	-81,101	-309,200	-193,125	-225,318	-232,317
Comprehensive Income	495,960	-240,956	-186,537	-366,263	-249,287
Comprehensive Attributable	495,459	-234,641	-134,172	-213,957	-232,317

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	76.22	86.45	87.53	75.47	122.32
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-37.55	-143.15	-4,470.43	-67.80	-69.91
BV (Rp)	423.38	321.91	11,553.08	140.35	65.81
DAR (X)	0.84	0.88	0.90	0.91	0.96
DER(X)	5.31	7.34	9.40	10.16	23.21
ROA (%)	-1.40	-5.44	-4.73	-7.25	-4.71
ROE (%)	-8.81	-45.37	-49.24	-80.94	-113.99
GPM (%)	23.58	23.03	14.26	7.83	16.69
OPM (%)	-	-21.47	-22.46	-15.88	-8.24
NPM (%)	-4.82	-23.83	-16.31	-18.25	-11.11
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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