

# INTD Inter Delta Tbk.

## COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

Individual Index : 49,275  
Listed Shares : 591,828,000  
Market Capitalization : 94,692,480,000

590 | 0.09T | 0.001% | 99.97%  
554 | 0.003T | 0.0002% | 99.996%

### COMPANY HISTORY

Established Date : 15-Nov-1976  
Listing Date : 18-Dec-1989 (IPO Price: 7,200)  
Underwriter IPO :  
PT Ficorinvest  
PT Mutual Int Financ  
PT Bank Pembangunan Indonesia  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Karna Brata Lesmana
  2. Chris Jauri \*)
  3. Natasha Lesmana
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Hasan Efendi Liem
2. Fachrul Abdul Rachman
3. Jessica Lesmana
4. Kevin Wong

### AUDIT COMMITTEE

1. Chris Jauri
2. Hendra Brata
3. Irwan Setia

### CORPORATE SECRETARY

Hasan Efendi Liem

### HEAD OFFICE

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### SHAREHOLDERS (December 2018)

1. Peak Aim Development Ltd.	340,940,000	: 57.61%
2. Karna Brata Lesmana	117,754,220	: 19.90%
3. Natasha Lesmana	57,644,500	: 9.74%
4. Public (<5%)	75,489,280	: 12.76%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		30.00	3-Aug-90	6-Aug-90	13-Aug-90	13-Sep-90	F
1990		50.00	3-Aug-90	6-Aug-90	13-Aug-90	13-Sep-90	I
1990		70.00	10-Jul-91	11-Jul-91	18-Jul-91	19-Aug-91	F
1991		20.00	10-Jul-91	11-Jul-91	18-Jul-91	19-Aug-91	I
1991		100.00	28-Jul-92	29-Jul-92	5-Aug-92	5-Sep-92	F
1992	1 : 1	120.00	21-May-93	24-May-93	31-May-93	30-Jun-93	F
1993	5 : 1	50.00	3-Jun-94	6-Jun-94	13-Jun-94	13-Jul-94	F
1994		35.00	14-Jun-95	15-Jun-95	24-Jun-95	24-Jul-95	F
1995		15.00	19-Jun-96	20-Jun-96	28-Jun-96	26-Jul-96	F

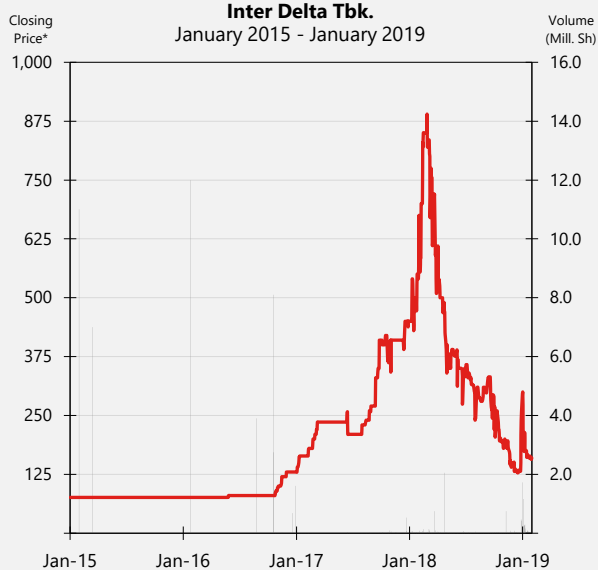
### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,250,000	18-Dec-89	18-Dec-89
2.	Partial Listing	1,250,000	29-Nov-90	6-Dec-90
3.	Company Listing	3,787,000	10-Jun-92	10-Jun-92
4.	Bonus Shares	6,287,000	15-Jul-93	15-Jul-93
5.	Dividend Shares	2,514,800	14-Jul-94	14-Jul-94
6.	Stock Split	15,088,800	1-Apr-97	1-Apr-97
7.	Add. Listing without RI	88,188,000	27-Sep-10	27-Sep-10
8.	Stock Split	473,462,400	14-Jun-17	14-Jun-17

## Closing Price\* and Trading Volume

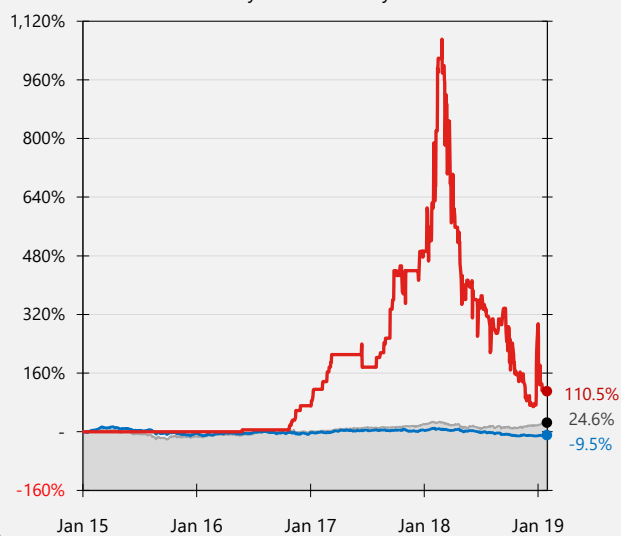
### Inter Delta Tbk.

January 2015 - January 2019



## Closing Price\*, Jakarta Composite Index (IHSG) and Trade, Services and Investment Index

January 2015 - January 2019



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	18	29	1	7	5
Value (Billion Rp)	5	9	0.5	3	1
Frequency (Thou. X)	0.004	0.04	0.3	3	2
Days	4	16	59	187	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	380	650	1,180	890	322
Low	380	398	200	123	150
Close	380	650	450	240	160
Close*	76	130	450	240	160

PER (X)	17.86	129.27	120.36	28.17	18.78
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.43	2.39	7.22	3.53	2.35

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	380	1	11,000	3,300	1
Feb-15	380	380	380	1	0.1	0.0	1
Mar-15	-	-	380	1	7,000	2,100	1
Apr-15	-	-	380	-	-	-	-
May-15	-	-	380	-	-	-	-
Jun-15	-	-	380	-	-	-	-
Jul-15	-	-	380	-	-	-	-
Aug-15	-	-	380	-	-	-	-
Sep-15	380	380	380	1	0.4	0.2	1
Oct-15	-	-	380	-	-	-	-
Nov-15	-	-	380	-	-	-	-
Dec-15	-	-	380	-	-	-	-
Jan-16	-	-	380	6	12,000	3,600	1
Feb-16	-	-	380	-	-	-	-
Mar-16	-	-	380	-	-	-	-
Apr-16	-	-	380	-	-	-	-
May-16	400	400	400	1	0.4	0.2	1
Jun-16	-	-	400	-	-	-	-
Jul-16	-	-	400	-	-	-	-
Aug-16	400	400	400	3	3,900	1,209	2
Sep-16	-	-	400	-	-	-	-
Oct-16	450	398	450	18	10,861	3,480	5
Nov-16	650	450	650	11	39	20	5
Dec-16	-	-	650	4	2,291	880	2
Jan-17	820	700	820	7	6	5	6
Feb-17	1,000	880	1,000	9	17	15	4
Mar-17	1,180	995	1,180	14	8	9	3
Apr-17	-	-	1,180	-	-	-	-
May-17	-	-	1,180	-	-	-	-
Jun-17	280	200	210	17	78	20	5
Jul-17	210	210	210	1	0.1	0.0	1
Aug-17	270	230	270	13	48	11	7
Sep-17	410	330	410	16	25	9	3
Oct-17	420	276	396	118	245	89	9
Nov-17	418	330	410	36	145	59	11
Dec-17	450	320	450	34	621	245	10
Jan-18	675	360	570	167	224	111	14
Feb-18	890	452	820	347	489	342	15
Mar-18	845	510	510	594	1,258	619	19
Apr-18	630	328	390	236	2,334	900	18
May-18	400	286	376	81	88	31	14
Jun-18	432	248	350	90	178	58	12
Jul-18	358	258	300	40	50	16	12
Aug-18	360	222	310	47	82	21	10
Sep-18	392	230	294	76	53	15	13
Oct-18	334	182	182	289	207	49	22
Nov-18	218	137	148	167	977	174	20
Dec-18	240	123	240	423	1,205	209	18
Jan-19	322	150	160	2,061	4,730	1,061	22

## Financial Data and Ratios

Public Accountant : Hendrik & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,472	3,589	8,207	11,862	9,560
Receivables	9,765	7,399	15,726	11,465	11,387
Inventories	26,877	27,670	13,113	18,005	27,052
Current Assets	42,301	39,789	39,240	42,890	50,156
Fixed Assets	3,850	3,707	3,779	2,967	3,273
Other Assets	149	132	115	-	86
Total Assets	50,957	47,676	46,761	49,746	57,654
Growth (%)		-6.44%	-1.92%	6.38%	15.90%

Current Liabilities	10,895	4,114	927	2,624	7,010
Long Term Liabilities	12,885	12,202	11,655	10,892	10,355
Total Liabilities	23,780	16,317	12,581	13,517	17,366
Growth (%)		-31.38%	-22.89%	7.43%	28.48%

Authorized Capital	60,355	60,355	60,355	60,355	60,355
Paid up Capital	59,183	59,183	59,183	59,183	59,183
Paid up Capital (Shares)	118	118	118	592	118
Par Value	500	500	500	100	500
Retained Earnings	-33,772	-31,261	-30,035	-28,354	-24,573
Total Equity	27,177	31,360	34,180	36,230	40,288
Growth (%)		15.39%	8.99%	6.00%	11.20%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	93,817	85,862	73,939	53,215	59,897
Growth (%)		-8.48%	-13.89%	-28.03%	

Cost of Revenues	78,227	67,053	55,537	34,603	46,056
Gross Profit	15,590	18,810	18,402	18,613	13,841
Expenses (Income)	10,307	15,024	16,577	16,402	9,330
Operating Profit	5,283	3,786	1,825	2,211	4,511
Growth (%)		-28.34%	-51.80%	21.16%	

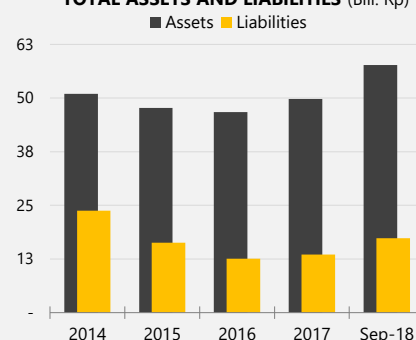
Other Income (Expenses)	-638	-356	30	412	246
Income before Tax	4,645	3,430	1,855	2,622	4,757
Tax	1,047	911	629	942	-976
Profit for the period	3,598	2,519	1,226	1,681	3,781
Growth (%)		-30.01%	-51.31%	37.05%	

Period Attributable	3,598	2,519	1,226	1,681	3,781
Comprehensive Income	3,598	3,049	2,630	2,050	4,059
Comprehensive Attributable	3,598	3,049	2,630	2,050	4,059

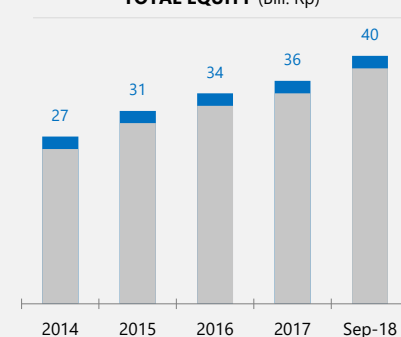
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	388.25	967.05	4,234.23	1,634.27	715.49
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	30.40	21.28	10.36	2.84	31.95
BV (Rp)	229.60	264.94	288.76	61.22	340.37
DAR (X)	0.47	0.34	0.27	0.27	0.30
DER(X)	0.88	0.52	0.37	0.37	0.43
ROA (%)	7.06	5.28	2.62	3.38	6.56
ROE (%)	13.24	8.03	3.59	4.64	9.39
GPM (%)	16.62	21.91	24.89	34.98	23.11
OPM (%)	5.63	4.41	2.47	4.15	7.53
NPM (%)	3.84	2.93	1.66	3.16	6.31
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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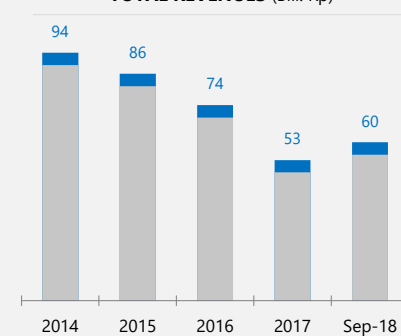
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

