

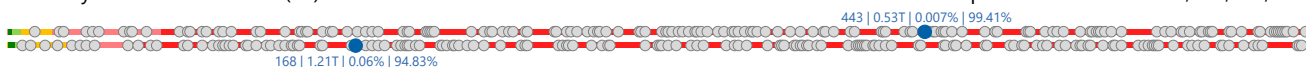
# ITMA Sumber Energi Andalan Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Trade, Services & Investment (9)  
 Industry Sub Sector : Others (99)

## As of 31 January 2019

Individual Index : 224.460  
 Listed Shares : 680,000,000  
 Market Capitalization : 530,400,000,000



### COMPANY HISTORY

Established Date : 20-Nov-1987  
 Listing Date : 10-Dec-1990 (IPO Price: 6,950)  
 Underwriter IPO :  
 PT Bapindo Bumi Securities  
 Securities Administration Bureau :  
 PT Edi Indonesia

### BOARD OF COMMISSIONERS

- Hendra Santoso
  - Sanjay Dube
  - Sargato \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Rocky Oktanso Sugih
- Abhishek Singh Yadav
- Yusuf Ardhi Boediono

### AUDIT COMMITTEE

- Joseph Mathew
- Ashok Mitra
- Vishal M. Parekh

### CORPORATE SECRETARY

Gunturan Ibmawan

### HEAD OFFICE

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[gunturan@tatapower.com](mailto:gunturan@tatapower.com)

### SHAREHOLDERS (December 2018)

- Trust Energy Resources Pte. Ltd. 298,598,000 : 43.91%
- PT Astrindo Nusantara Infrastruktur Tbk. 276,760,000 : 40.70%
- Public (<5%) 104,642,000 : 15.39%

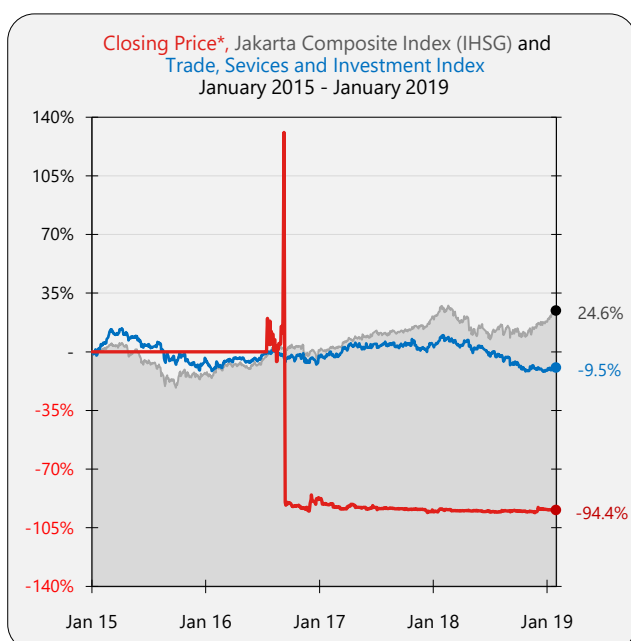
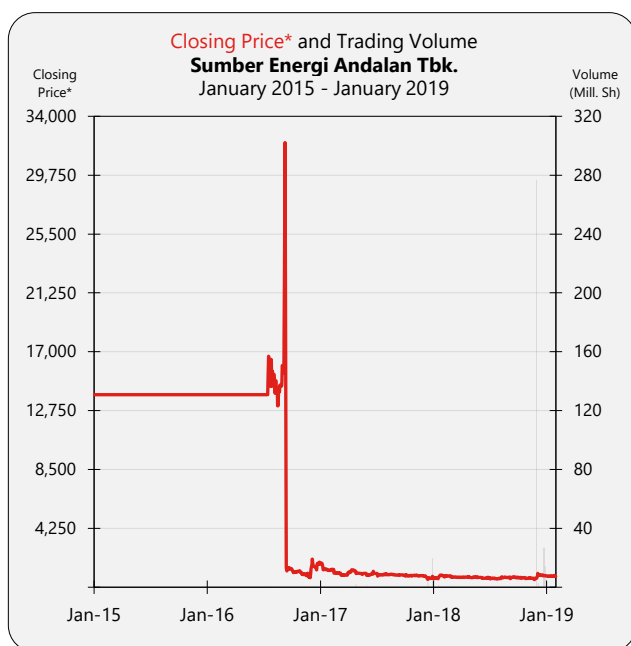
### DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1990	1 : 1	50.00	7-Aug-91	8-Aug-91	15-Aug-91	2-Sep-91	BS
1991		45.00	20-Jul-92	21-Jul-92	28-Jul-92	28-Aug-92	F
1992		20.00	21-Jul-93	22-Jul-93	29-Jul-93	28-Aug-93	F
1993		20.00	21-Jul-94	22-Jul-94	29-Jul-94	29-Aug-94	F
1994		20.00	18-Jul-95	19-Jul-95	27-Jul-95	26-Aug-95	F
1996		25.00	14-Jul-97	15-Jul-97	24-Jul-97	22-Aug-97	F
1997		40.00	15-Jul-98	16-Jul-98	24-Jul-98	21-Aug-98	F
2016		19.62	21-Aug-17	22-Aug-17	24-Aug-17	13-Sep-17	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,000,000	10-Dec-90	10-Dec-90
2.	Bonus Shares	17,000,000	2-Dec-91	2-Dec-91
3.	Company Listing	13,000,000	22-Dec-00	22-Dec-00
4.	Delisting	-34,000,000	29-Nov-02	29-Nov-02
5.	Company Listing (BES)	34,000,000	3-Dec-07	3-Dec-07
6.	Stock Split	646,000,000	13-Sep-16	13-Sep-16

# ITMA **Sumber Energi Andalan Tbk.**



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.09	5	44	371	2
Value (Billion Rp)	0.9	9	68	1,212	1
Frequency (Thou. X)	0.007	4	10	8	0.7
Days	7	113	236	223	22
<b>Price (Rupiah)</b>					
High	-	32,100	1,840	1,250	900
Low	-	655	545	530	760
Close	13,900	1,685	790	825	780
Close*	13,900	1,685	790	825	780
<b>PER (X)</b>					
PER (X)	1.14	8.96	1.95	0.96	4.23
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
<b>PBV (X)</b>					
PBV (X)	0.30	0.88	0.33	0.28	0.28

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	13,900	3	30	420	3
Feb-15	-	-	13,900	1	3	35	1
Mar-15	-	-	13,900	-	-	-	-
Apr-15	-	-	13,900	-	-	-	-
May-15	-	-	13,900	-	-	-	-
Jun-15	-	-	13,900	-	-	-	-
Jul-15	-	-	13,900	-	-	-	-
Aug-15	-	-	13,900	-	-	-	-
Sep-15	-	-	13,900	-	-	-	-
Oct-15	-	-	13,900	2	18	180	2
Nov-15	-	-	13,900	1	35	298	1
Dec-15	-	-	13,900	-	-	-	-
Jan-16	-	-	13,900	-	-	-	-
Feb-16	-	-	13,900	-	-	-	-
Mar-16	-	-	13,900	-	-	-	-
Apr-16	-	-	13,900	-	-	-	-
May-16	-	-	13,900	2	2	12	2
Jun-16	-	-	13,900	-	-	-	-
Jul-16	19,925	14,500	15,600	176	52	816	10
Aug-16	16,000	13,100	16,000	102	42	611	18
Sep-16	32,100	1,175	1,335	804	782	1,821	20
Oct-16	1,340	1,025	1,070	310	417	480	21
Nov-16	1,090	655	855	663	1,334	1,134	22
Dec-16	2,070	860	1,685	1,600	2,574	4,320	20
Jan-17	1,840	1,100	1,210	1,350	1,959	2,530	21
Feb-17	1,300	955	1,025	1,073	1,540	1,639	19
Mar-17	1,110	800	1,040	1,217	2,061	1,959	22
Apr-17	1,375	990	1,005	1,597	3,568	3,782	17
May-17	1,040	800	850	907	1,677	1,464	20
Jun-17	1,160	830	1,010	554	1,092	1,088	15
Jul-17	1,080	800	910	825	2,057	1,798	21
Aug-17	990	860	880	634	717	656	22
Sep-17	905	805	860	220	347	288	17
Oct-17	920	800	860	569	761	628	22
Nov-17	945	810	820	333	868	721	22
Dec-17	825	545	790	1,203	26,897	51,102	18
Jan-18	960	595	825	2,187	9,745	4,395	22
Feb-18	975	710	730	1,374	3,307	2,597	19
Mar-18	750	670	700	505	1,088	788	21
Apr-18	770	670	710	335	720	516	20
May-18	780	655	710	362	1,521	1,084	19
Jun-18	740	530	650	495	1,488	982	13
Jul-18	690	600	640	325	526	324	21
Aug-18	760	610	690	438	1,925	1,388	20
Sep-18	795	620	720	196	158	113	16
Oct-18	740	625	635	188	118	78	17
Nov-18	700	550	640	137	277,132	959,179	17
Dec-18	1,250	730	825	1,664	72,967	240,773	18
Jan-19	900	760	780	681	1,622	1,310	22

Public Accountant : Kanaka Puradiredja, Suhartono

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	21,795	24,648	513		1,308
Receivables	1,554	682	493		172
Inventories	-	-	-		-
Current Assets	23,853	26,422	22,815		5,637
Fixed Assets	229	219	41		14
Other Assets	121	131	120		133
Total Assets	1,036,813	1,446,456	1,877,027		1,997,091
<b>Growth (%)</b>		<b>39.51%</b>	<b>29.77%</b>		

Current Liabilities	245	373	4,100		4,390
Long Term Liabilities	-	-	-		-
Total Liabilities	245	373	4,100		4,390
<b>Growth (%)</b>		<b>52.33%</b>	<b>999.61%</b>		

Authorized Capital	136,000	136,000	136,000		136,000
Paid up Capital	34,000	34,000	34,000		34,000
Paid up Capital (Shares)	34	34	680		680
Par Value	1,000	1,000	50		50
Retained Earnings	757,070	1,116,728	1,570,987		1,657,328
Total Equity	1,036,568	1,446,083	1,872,927		1,992,701
<b>Growth (%)</b>		<b>39.51%</b>	<b>29.52%</b>		

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	4,234	482	1,365		182
<b>Growth (%)</b>		<b>-88.63%</b>	<b>183.46%</b>		

Cost of Revenues	-	-	-		-
Gross Profit	4,234	482	1,365		182
Expenses (Income)	-286,719	-106,154	-317,539		-146,077
Operating Profit	-	-	-		146,259
<b>Growth (%)</b>					

Other Income (Expenses)	-	-	-		-
Income before Tax	290,953	106,636	318,904		146,259
Tax	-	-	14		-
Profit for the period	290,953	106,636	318,890		146,259
<b>Growth (%)</b>		<b>-63.35%</b>	<b>199.05%</b>		

Period Attributable	290,953	106,636	318,890		146,259
Comprehensive Income	290,953	106,681	318,888		146,259
Comprehensive Attributable	290,953	106,681	318,888		146,259

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	9,746.13	7,087.13	556.52		128.42
Dividend (Rp)	-	-	19.62		-
EPS (Rp)	8,557.44	3,136.34	468.96		215.09
BV (Rp)	30,487.31	42,531.85	2,754.30		2,930.44
DAR (X)	0.00	0.00	0.00		0.00
DER(X)	0.00	0.00	0.00		0.00
ROA (%)	28.06	7.37	16.99		7.32
ROE (%)	28.07	7.37	17.03		7.34
GPM (%)	100.00	100.00	100.00		100.00
OPM (%)	-	-	-		80,217.78
NPM (%)	6,871.39	22,143.30	23,361.17		80,217.78
Payout Ratio (%)	-	-	4.18		-
Yield (%)	-	-	1.16		-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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