

ITMG Indo Tambangraya Megah Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Mining (2)
 Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 162.857
 Listed Shares : 1,129,925,000
 Market Capitalization : 25,762,290,000,000

49 | 25.8T | 0.35% | 73.42%
 41 | 12.0T | 0.58% | 69.95%

COMPANY HISTORY

Established Date : 02-Sep-1987
 Listing Date : 18-Dec-2007 (IPO Price: 14,000)
 Underwriter IPO :
 PT UBS Securities Indonesia
 Securities Administration Bureau :
 PT Datindo Entrycom

BOARD OF COMMISSIONERS

- Djisman S. Simandjuntak *)
 - Djoko Wintoro *)
 - Fredi Chandra
 - Somruedee Chaimongkol
 - Somsak Sirhinamsuwan
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Kirana Limpaphayom
- A.H. Bramantya Putra
- Ignatius Wurwanto
- Jusnan Ruslan
- Mulianto
- Padungsak Thanakij
- Stephanus Demo Wamin
- Yulius Kurniawan Gozali

AUDIT COMMITTEE

- Djoko Wintoro
- Rudi Riady
- Sidharta Utama

CORPORATE SECRETARY

Monika Ida Krisnamurti

HEAD OFFICE

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SHAREHOLDERS (December 2018)

- Banpu Minerals (Singapore) Private Limited 736,071,000 : 65.14%
- Public (<5%) 393,854,000 : 34.86%

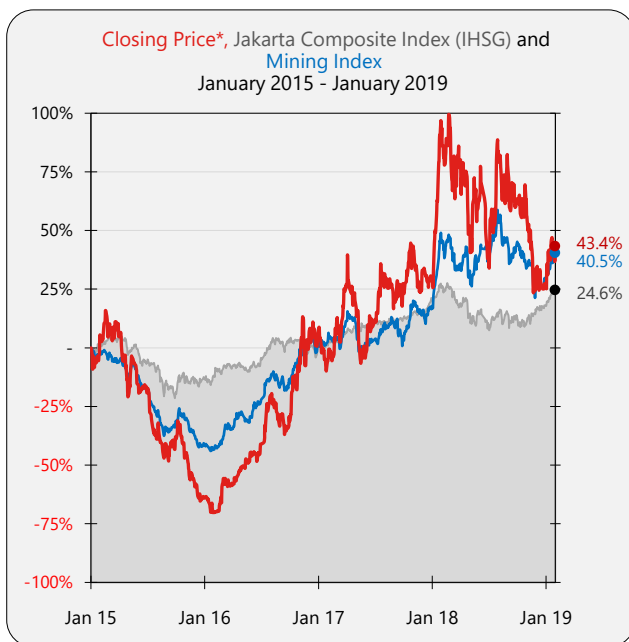
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
2007		155.00	6-May-08	7-May-08	9-May-08	23-May-08	F
2008		344.00	8-Oct-08	9-Oct-08	13-Oct-08	22-Nov-08	I
2008		295.00	1-Dec-08	2-Dec-08	4-Dec-08	19-Dec-08	I
2008		706.00	11-May-09	12-May-09	14-May-09	28-May-09	F
2009		678.00	20-Oct-09	21-Oct-09	23-Oct-09	1-Nov-09	I
2009		1,286.00	29-Apr-10	30-Apr-10	4-May-10	19-May-10	F
2010		795.00	28-Sep-10	29-Sep-10	1-Oct-10	15-Oct-10	I
2010		407.00	19-Apr-11	20-Apr-11	25-Apr-11	6-May-11	F
2011		1,168.00	28-Sep-11	29-Sep-11	3-Oct-11	14-Oct-11	I
2012		1,666.00	29-Oct-12	30-Oct-12	1-Nov-12	14-Nov-12	I
2012		1,464.00	26-Apr-13	29-Apr-13	1-May-13	15-May-13	F
2013		1,014.00	29-Oct-13	30-Oct-13	1-Nov-13	15-Nov-13	I
2013		975.00	28-Apr-14	29-Apr-14	2-May-14	14-May-14	F
2014		1,100.00	29-Oct-14	30-Oct-14	3-Nov-14	14-Nov-14	I
2014		645.00	8-Apr-15	9-Apr-15	13-Apr-15	24-Apr-15	I
2015		752.00	8-Oct-15	9-Oct-15	13-Oct-15	26-Oct-15	I
2015		60.56	4-Apr-16	5-Apr-16	7-Apr-16	21-Apr-16	F
2016		434.32	7-Nov-16	8-Nov-16	10-Nov-16	24-Nov-16	I
2017		434.32	5-Apr-17	6-Apr-17	10-Apr-17	21-Apr-17	I
2017		1,300.00	3-Nov-17	6-Nov-17	8-Nov-17	21-Nov-17	I
2017		1,840.00	2-Apr-18	3-Apr-18	5-Apr-18	20-Apr-18	F
2018		1,420.00	30-Oct-18	31-Oct-18	2-Nov-18	16-Nov-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	225,985,000	18-Dec-07	18-Dec-07
2.	Company Listing	903,940,000	18-Dec-07	18-Aug-08

ITMG Indo Tambangraya Megah Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	446	531	424	478	45
Value (Billion Rp)	5,744	5,406	7,946	12,124	979
Frequency (Thou. X)	443	386	485	714	68
Days	244	246	238	240	22
Price (Rupiah)					
High	18,600	18,350	23,175	32,200	23,575
Low	5,525	4,675	14,200	19,325	19,750
Close	5,725	16,875	20,700	20,250	22,800
Close*	5,725	16,875	20,700	20,250	22,800
PER (X)					
PER (X)	7.43	15.81	6.83	5.76	6.49
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.56	1.67	1.80	1.53	1.72

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	16,750	14,275	16,750	48,405	38,476	585,918	21
Feb-15	18,600	16,075	16,900	32,776	39,761	684,377	19
Mar-15	18,000	16,275	16,900	46,182	36,351	626,636	22
Apr-15	17,300	12,600	12,600	46,877	37,151	584,571	21
May-15	15,550	12,525	13,500	46,615	78,935	1,108,530	19
Jun-15	13,850	12,600	12,850	48,533	41,585	549,214	21
Jul-15	13,175	9,525	9,725	26,690	21,821	245,713	19
Aug-15	10,850	7,975	9,350	30,749	29,449	277,187	20
Sep-15	9,900	8,100	9,875	28,666	27,087	245,130	21
Oct-15	11,400	8,400	8,475	39,120	41,867	440,725	21
Nov-15	8,925	6,750	6,750	24,220	24,658	202,767	21
Dec-15	6,850	5,525	5,725	24,270	29,270	192,832	19
Jan-16	5,950	4,690	4,810	23,362	44,572	229,401	20
Feb-16	7,750	4,675	6,750	29,385	53,843	305,694	20
Mar-16	7,475	6,475	6,625	42,714	82,170	566,369	21
Apr-16	8,025	6,525	7,800	28,232	50,523	361,480	21
May-16	9,000	7,650	8,750	17,522	27,244	225,659	20
Jun-16	9,500	8,075	9,375	19,616	27,660	242,970	22
Jul-16	12,575	9,175	12,575	24,683	26,783	302,830	16
Aug-16	13,000	10,400	11,375	23,973	23,258	279,616	22
Sep-16	11,650	9,850	10,900	18,755	18,052	193,595	21
Oct-16	14,975	10,925	14,325	54,566	66,643	900,434	21
Nov-16	18,350	14,400	16,000	63,957	73,011	1,164,236	22
Dec-16	17,900	15,600	16,875	39,617	37,589	633,767	20
Jan-17	17,500	14,200	15,000	34,308	23,783	373,144	21
Feb-17	17,675	14,875	17,600	31,252	32,264	520,837	19
Mar-17	20,500	16,150	20,200	48,027	47,736	870,645	22
Apr-17	22,300	18,450	19,125	49,084	52,238	1,054,825	17
May-17	19,450	14,500	15,200	55,606	54,396	897,297	20
Jun-17	18,400	15,200	17,300	36,664	33,166	564,955	15
Jul-17	21,900	17,050	20,000	42,968	33,054	647,624	21
Aug-17	21,125	18,550	19,450	44,379	37,497	755,227	22
Sep-17	20,975	18,250	20,250	37,823	29,370	572,233	19
Oct-17	23,175	19,425	22,200	38,529	35,106	747,961	22
Nov-17	22,950	19,300	21,150	41,388	25,755	540,972	22
Dec-17	21,600	20,000	20,700	24,723	19,228	399,902	18
Jan-18	31,575	19,850	30,300	50,174	43,055	1,103,156	22
Feb-18	32,200	28,000	30,800	46,358	27,035	810,820	19
Mar-18	31,200	25,725	28,500	65,843	47,443	1,324,672	21
Apr-18	29,225	23,100	23,650	50,418	27,414	729,580	21
May-18	27,725	21,200	25,825	57,928	34,245	850,240	20
Jun-18	28,500	21,850	22,375	55,713	38,556	953,529	13
Jul-18	30,500	21,000	28,475	72,884	50,773	1,283,877	22
Aug-18	29,450	25,375	28,300	63,377	48,720	1,350,118	21
Sep-18	28,300	25,125	25,850	54,477	27,024	705,649	19
Oct-18	27,100	24,650	24,900	61,108	36,606	941,545	23
Nov-18	25,175	19,325	21,250	82,978	60,346	1,317,053	21
Dec-18	21,900	19,525	20,250	52,274	36,564	753,636	18
Jan-19	23,575	19,750	22,800	67,716	44,619	978,651	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,812,028	3,694,281	4,408,150	5,070,068	5,245,394
Receivables	2,311,492	1,733,092	1,768,912	2,640,343	3,614,639
Inventories	1,863,634	1,619,029	832,911	1,472,383	1,720,672
Current Assets	7,082,961	7,066,914	7,242,058	10,797,702	12,432,677
Fixed Assets	3,552,816	3,511,870	3,006,923	3,014,931	3,284,380
Other Assets	135,142	102,407	167,372	181,652	251,419
Total Assets	16,297,303	16,254,339	16,254,765	18,407,166	21,995,060
Growth (%)		-0.26%	0.00%	13.24%	19.49%

Current Liabilities	4,528,818	3,922,241	3,208,987	4,437,078	5,983,409
Long Term Liabilities	767,351	820,219	853,549	989,221	1,050,718
Total Liabilities	5,296,169	4,742,460	4,062,536	5,426,299	7,034,127
Growth (%)		-10.45%	-14.34%	33.57%	29.63%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	564,963	564,963	564,963	564,963	564,963
Paid up Capital (Shares)	1,130	1,130	1,130	1,130	1,130
Par Value	500	500	500	500	500
Retained Earnings	6,114,781	6,103,059	7,157,263	7,922,247	9,555,710
Total Equity	11,001,134	11,511,879	12,192,229	12,980,867	14,960,933
Growth (%)		4.64%	5.91%	6.47%	15.25%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	24,158,858	21,924,308	18,373,703	22,889,685	21,127,386
Growth (%)		-9.25%	-16.19%	24.58%	

Cost of Revenues	19,073,516	17,093,221	13,930,431	16,041,875	14,725,100
Gross Profit	5,085,342	4,831,086	4,443,272	6,847,810	6,402,287
Expenses (Income)	1,816,452	2,907,568	1,863,681	1,942,688	2,205,581
Operating Profit	-	-	-	-	-
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	3,268,890	1,923,518	2,579,591	4,905,121	4,196,706
Tax	770	1,053,020	823,385	1,481,501	1,253,140
Profit for the period	3,268,120	870,498	1,756,206	3,423,620	2,943,566
Growth (%)		-73.36%	101.75%	94.94%	

Period Attributable	3,268,120	870,498	1,756,206	3,422,333	2,976,932
Comprehensive Income	3,176,840	889,368	1,795,815	3,382,976	2,851,991
Comprehensive Attributable	3,176,840	889,368	1,795,815	3,381,689	2,879,267

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	156.40	180.18	225.68	243.35	207.79
Dividend (Rp)	1,745.00	812.56	434.32	3,574.32	1,420.00
EPS (Rp)	2,892.33	770.40	1,554.27	3,028.81	2,634.63
BV (Rp)	9,736.16	10,188.18	10,790.30	11,488.26	13,240.64
DAR (X)	0.32	0.29	0.25	0.29	0.32
DER(X)	0.48	0.41	0.33	0.42	0.47
ROA (%)	20.05	5.36	10.80	18.60	13.38
ROE (%)	29.71	7.56	14.40	26.37	19.68
GPM (%)	21.05	22.04	24.18	29.92	30.30
OPM (%)	-	-	-	-	-
NPM (%)	13.53	3.97	9.56	14.96	13.93
Payout Ratio (%)	60.33	105.47	27.94	118.01	53.90
Yield (%)	11.35	14.19	2.57	17.27	5.49

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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