

ITTG Leo Investments Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Others (99)

As of 31 January 2019

Individual Index : 54.667
Listed Shares : 1,379,000,000
Market Capitalization : 113,078,000,000

577 | 0.11T | 0.002% | 99.95%
618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 25-Mar-1999
Listing Date : 26-Nov-2001 (IPO Price: 150)
Underwriter IPO :
PT Sinarnas Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

SHAREHOLDERS (December 2018)

1. Goodwill Investment Services Inc. 1,040,410,750 : 75.45%
2. Public (<5%) 338,589,250 : 24.55%

DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|----------|---------|----------------|--------------|-----|
|------|--------------|---------------|----------|---------|----------------|--------------|-----|

BOARD OF COMMISSIONERS

1. Meina
 2. Ivan Wiratirana *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Andrey Permana
2. Lindawaty

AUDIT COMMITTEE

1. Ivan Wiratirana
2. Frans Tanjung
3. Surekha Kilpady

CORPORATE SECRETARY

Lindawaty

HEAD OFFICE

Jl. Imam Bonjol No. 68 - 70
Jakarta - 10310

Phone : (021) 392-6505; (021) 296-01100

Fax : (021) 380-4150; (021) 314-3982

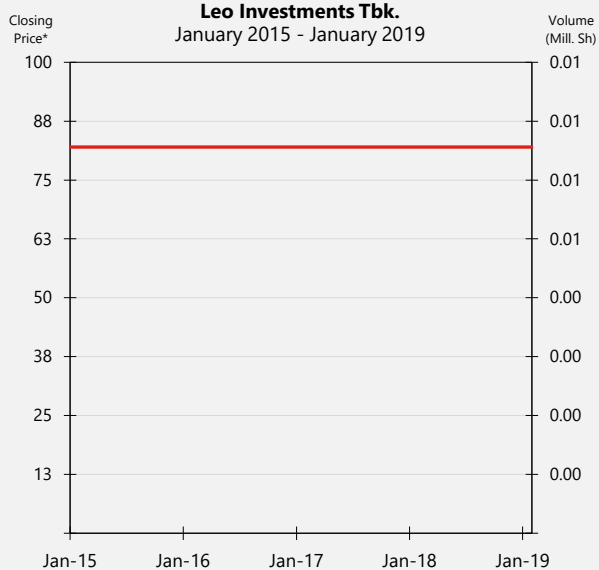
Homepage : www.astragraphia.co.id

Email : corsec@leo-investments.com

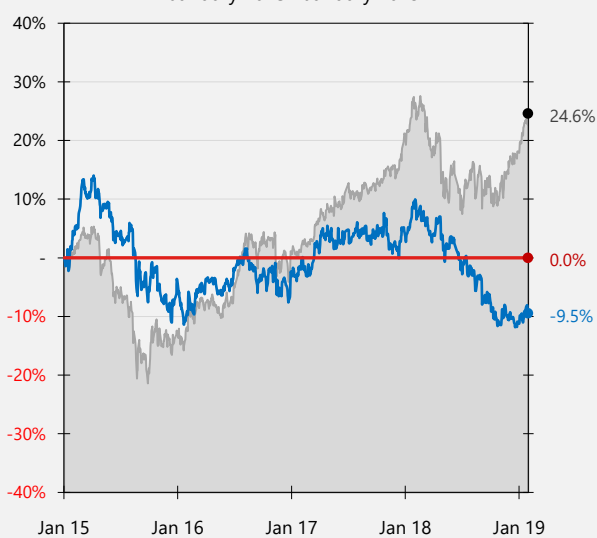
ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 70,000,000 | 26-Nov-01 | 26-Nov-01 |
| 2. | Company Listing | 324,000,000 | 26-Nov-01 | 5-Jul-02 |
| 3. | Right Issue I | 985,000,000 | 26-Jul-12 | 26-Jul-12 |

**Closing Price* and Trading Volume
Leo Investments Tbk.**
January 2015 - January 2019



**Closing Price*, Jakarta Composite Index (IHSG) and
Trade, Services and Investment Index**
January 2015 - January 2019



SHARES TRADED

| | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|----------------------|------|------|------|------|--------|
| Volume (Million Sh.) | - | - | - | - | - |
| Value (Billion Rp) | - | - | - | - | - |
| Frequency (Thou. X) | - | - | - | - | - |
| Days | - | - | - | - | - |

Price (Rupiah)

| | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|--------|------|------|------|------|--------|
| High | - | - | - | - | - |
| Low | - | - | - | - | - |
| Close | 82 | 82 | 82 | 82 | 82 |
| Close* | 82 | 82 | 82 | 82 | 82 |

| | | | | | |
|------------------|-------|--------|--------|--------|--------|
| PER (X) | 15.12 | -22.60 | -38.05 | -53.49 | -53.49 |
| PER Industry (X) | 14.53 | 19.07 | 17.44 | 5.25 | 6.49 |
| PBV (X) | 1.13 | 1.18 | 1.23 | 1.34 | 1.34 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|--------------|-----------------------|-----------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | - | - | 82 | - | - | - | - |
| Feb-15 | - | - | 82 | - | - | - | - |
| Mar-15 | - | - | 82 | - | - | - | - |
| Apr-15 | - | - | 82 | - | - | - | - |
| May-15 | - | - | 82 | - | - | - | - |
| Jun-15 | - | - | 82 | - | - | - | - |
| Jul-15 | - | - | 82 | - | - | - | - |
| Aug-15 | - | - | 82 | - | - | - | - |
| Sep-15 | - | - | 82 | - | - | - | - |
| Oct-15 | - | - | 82 | - | - | - | - |
| Nov-15 | - | - | 82 | - | - | - | - |
| Dec-15 | - | - | 82 | - | - | - | - |
| Jan-16 | - | - | 82 | - | - | - | - |
| Feb-16 | - | - | 82 | - | - | - | - |
| Mar-16 | - | - | 82 | - | - | - | - |
| Apr-16 | - | - | 82 | - | - | - | - |
| May-16 | - | - | 82 | - | - | - | - |
| Jun-16 | - | - | 82 | - | - | - | - |
| Jul-16 | - | - | 82 | - | - | - | - |
| Aug-16 | - | - | 82 | - | - | - | - |
| Sep-16 | - | - | 82 | - | - | - | - |
| Oct-16 | - | - | 82 | - | - | - | - |
| Nov-16 | - | - | 82 | - | - | - | - |
| Dec-16 | - | - | 82 | - | - | - | - |
| Jan-17 | - | - | 82 | - | - | - | - |
| Feb-17 | - | - | 82 | - | - | - | - |
| Mar-17 | - | - | 82 | - | - | - | - |
| Apr-17 | - | - | 82 | - | - | - | - |
| May-17 | - | - | 82 | - | - | - | - |
| Jun-17 | - | - | 82 | - | - | - | - |
| Jul-17 | - | - | 82 | - | - | - | - |
| Aug-17 | - | - | 82 | - | - | - | - |
| Sep-17 | - | - | 82 | - | - | - | - |
| Oct-17 | - | - | 82 | - | - | - | - |
| Nov-17 | - | - | 82 | - | - | - | - |
| Dec-17 | - | - | 82 | - | - | - | - |
| Jan-18 | - | - | 82 | - | - | - | - |
| Feb-18 | - | - | 82 | - | - | - | - |
| Mar-18 | - | - | 82 | - | - | - | - |
| Apr-18 | - | - | 82 | - | - | - | - |
| May-18 | - | - | 82 | - | - | - | - |
| Jun-18 | - | - | 82 | - | - | - | - |
| Jul-18 | - | - | 82 | - | - | - | - |
| Aug-18 | - | - | 82 | - | - | - | - |
| Sep-18 | - | - | 82 | - | - | - | - |
| Oct-18 | - | - | 82 | - | - | - | - |
| Nov-18 | - | - | 82 | - | - | - | - |
| Dec-18 | - | - | 82 | - | - | - | - |
| Jan-19 | - | - | 82 | - | - | - | - |

Public Accountant : Rama Wendra (Member of McMillan Woods)

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|--------|--------------|---------------|--------|--------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 11,466 | 6,398 | 65 | | 96 |
| Receivables | 53,569 | 73,721 | 43,750 | | 43,750 |
| Inventories | - | - | - | | - |
| Current Assets | 94,122 | 97,430 | 66,265 | | 65,441 |
| Fixed Assets | 2,125 | 1,591 | 1,082 | | 1,082 |
| Other Assets | - | - | 27,000 | | 27,044 |
| Total Assets | 96,361 | 104,063 | 98,640 | | 96,266 |
| Growth (%) | | 7.99% | -5.21% | | |

| | | | | | |
|-----------------------|-------|--------------|---------------|--|-------|
| Current Liabilities | 3,477 | 3,705 | 3,767 | | 3,622 |
| Long Term Liabilities | 714 | 709 | 427 | | 427 |
| Total Liabilities | 4,191 | 4,414 | 4,194 | | 4,048 |
| Growth (%) | | 5.32% | -4.99% | | |

| | | | | | |
|--------------------------|---------|--------------|---------------|--|---------|
| Authorized Capital | 128,000 | 128,000 | 128,000 | | 128,000 |
| Paid up Capital | 34,475 | 34,475 | 34,475 | | 34,475 |
| Paid up Capital (Shares) | 1,379 | 1,379 | 1,379 | | 1,379 |
| Par Value | 25 | 25 | 25 | | 25 |
| Retained Earnings | -25,870 | -18,394 | -23,597 | | -23,597 |
| Total Equity | 92,170 | 99,649 | 94,447 | | 92,218 |
| Growth (%) | | 8.11% | -5.22% | | |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|----------------|----------------|--------|--------|
| Total Revenues | 5,967 | 21,292 | 99 | | - |
| Growth (%) | | 256.82% | -99.54% | | |

| | | | | | |
|-------------------|--------|----------------|--------|------------|--------|
| Cost of Revenues | 4,120 | 11,530 | 427 | | - |
| Gross Profit | 1,847 | 9,762 | -328 | | - |
| Expenses (Income) | 4,152 | 2,289 | 4,876 | | 2,229 |
| Operating Profit | -2,305 | - | -5,204 | | -2,229 |
| Growth (%) | | 100.00% | | N/A | |

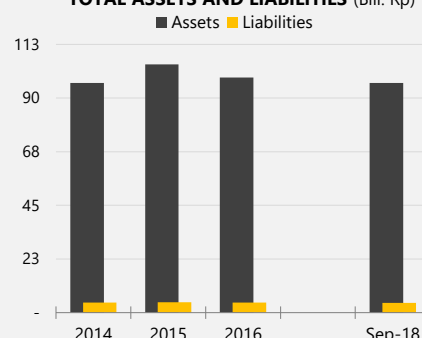
| | | | | | |
|-------------------------|-------|------------------|------------|------------|--------|
| Other Income (Expenses) | 2,699 | - | - | | - |
| Income before Tax | 395 | 7,473 | -5,204 | | -2,229 |
| Tax | -6 | -6 | -2 | | - |
| Profit for the period | 400 | 7,479 | -5,202 | | -2,229 |
| Growth (%) | | 1,768.34% | N/A | N/A | |

| | | | | | |
|----------------------------|-----|-------|--------|--|--------|
| Period Attributable | 401 | 7,479 | -5,202 | | -2,229 |
| Comprehensive Income | 400 | 7,479 | -5,202 | | -2,229 |
| Comprehensive Attributable | 401 | 7,479 | -5,202 | | -2,229 |

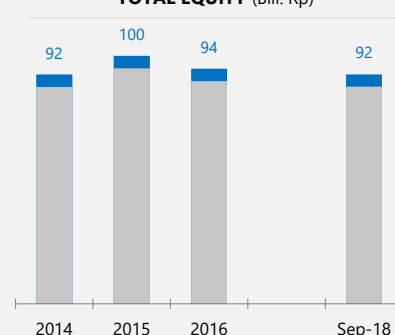
| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|----------|----------|-----------|--------|----------|
| Current Ratio (%) | 2,707.18 | 2,629.93 | 1,759.12 | | 1,806.94 |
| Dividend (Rp) | - | - | - | | - |
| EPS (Rp) | 0.29 | 5.42 | -3.77 | | -1.62 |
| BV (Rp) | 66.84 | 72.26 | 68.49 | | 66.87 |
| DAR (X) | 0.04 | 0.04 | 0.04 | | 0.04 |
| DER(X) | 0.05 | 0.04 | 0.04 | | 0.04 |
| ROA (%) | 0.42 | 7.19 | -5.27 | | -2.32 |
| ROE (%) | 0.43 | 7.50 | -5.51 | | -2.42 |
| GPM (%) | 30.96 | 45.85 | -331.33 | | |
| OPM (%) | -38.63 | - | -5,256.51 | | |
| NPM (%) | 6.71 | 35.12 | -5,254.51 | | |
| Payout Ratio (%) | - | - | - | | - |
| Yield (%) | - | - | - | | - |

| | | | | | |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

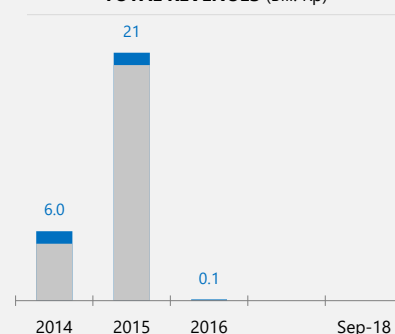
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

