

JAWA Jaya Agra Wattie Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Agriculture (1)
Industry Sub Sector : Plantation (12)

As of 31 January 2019

Individual Index : 27.000
Listed Shares : 3,774,685,500
Market Capitalization : 509,582,542,500

450 | 0.51T | 0.007% | 99.46%

462 | 0.03T | 0.001% | 99.93%

COMPANY HISTORY

Established Date : 20-Jan-1921
Listing Date : 30-May-2011 (IPO Price: 500)
Underwriter IPO :
PT Mandiri Sekuritas
PT OSK Nusadana Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Bambang Sugianto Ibrahim
 2. Ratna Widjaja *)
 3. Soedarniati Harnyoto Sudrajat
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Harijadi Soedarjo
2. Harli Wijayadi
3. Muhadi
4. Rohadi
5. Sudarmanto

AUDIT COMMITTEE

1. Ratna Widjaja
2. Nia Budhyanti
3. Yeti Suhandi

CORPORATE SECRETARY

Harli Wijayadi

HEAD OFFICE

Wisma BSG floor 8
Jl. Abdul Muis No. 40
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Fax : (021) 350 5415
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harli.wijayadi@jawattie.com

SHAREHOLDERS (December 2018)

1. PT Sarana Agro Investama 3,280,244,585 : 86.90%
2. Public (<5%) 494,440,915 : 13.10%

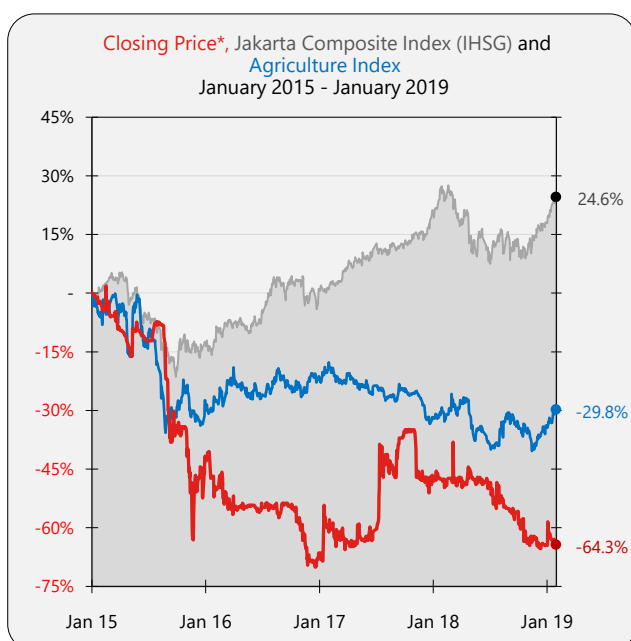
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2011		9.60	19-Jun-12	20-Jun-12	22-Jun-12	5-Jul-12	F
2012		11.96	13-Aug-13	14-Aug-13	16-Aug-13	30-Aug-13	F
2013		1.80	29-Aug-14	1-Sep-14	3-Sep-14	17-Sep-14	F
2014		1.34	29-May-15	1-Jun-15	4-Jun-15	25-Jun-15	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,132,405,500	30-May-11	30-May-11
2.	Company Listing	2,642,280,000	30-May-11	30-May-11

JAWA Jaya Agra Wattie Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	126	228	4,290	162	0.2
Value (Billion Rp)	42	33	1,006	31	0.03
Frequency (Thou. X)	6	6	44	4	0.2
Days	237	242	236	211	19
Price (Rupiah)					
High	385	230	248	234	164
Low	139	113	115	122	130
Close	220	127	202	135	135
Close*	220	127	202	135	135
PER (X)					
PER (X)	-70.25	-2.63	-5.52	-2.48	-2.48
PER Industry (X)	-6.37	19.38	2.40	19.27	19.33
PBV (X)					
PBV (X)	0.64	0.42	0.81	0.76	0.76

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	378	356	368	692	32,294	12,099	20
Feb-15	385	355	358	807	10,299	3,803	17
Mar-15	360	335	343	1,009	10,382	3,671	22
Apr-15	345	320	325	484	3,190	1,077	21
May-15	350	301	342	400	2,450	828	19
Jun-15	342	310	332	438	1,072	356	18
Jul-15	353	322	350	414	11,457	3,970	19
Aug-15	351	288	295	551	39,176	13,002	19
Sep-15	294	225	244	525	6,057	1,590	21
Oct-15	253	236	248	330	2,317	569	21
Nov-15	247	139	202	370	5,214	821	21
Dec-15	220	180	220	203	2,398	469	19
Jan-16	230	181	182	127	4,575	900	20
Feb-16	205	173	180	202	793	145	20
Mar-16	190	162	182	2,196	11,061	1,979	21
Apr-16	182	166	175	392	3,142	535	21
May-16	175	165	173	178	630	107	20
Jun-16	175	161	174	185	78,763	10,210	22
Jul-16	180	166	172	189	1,844	322	16
Aug-16	175	156	168	394	6,501	1,089	22
Sep-16	175	161	172	60	4,958	1,859	17
Oct-16	174	147	155	242	2,195	353	21
Nov-16	161	113	120	844	86,178	12,074	22
Dec-16	128	113	127	716	27,682	3,228	20
Jan-17	178	115	147	12,650	263,355	40,823	21
Feb-17	160	130	140	1,226	80,470	11,430	19
Mar-17	156	130	138	2,506	39,325	5,590	22
Apr-17	145	130	137	2,665	25,824	3,518	17
May-17	173	135	141	5,441	99,452	15,165	20
Jun-17	155	138	147	2,250	31,196	4,545	15
Jul-17	248	143	212	8,235	169,425	35,093	21
Aug-17	230	199	200	1,606	36,614	7,990	22
Sep-17	244	197	244	5,627	2,802,784	698,314	19
Oct-17	248	242	246	1,138	101,181	24,728	22
Nov-17	246	197	200	385	624,694	155,918	22
Dec-17	210	182	202	94	16,141	3,002	16
Jan-18	206	190	198	114	2,515	498	22
Feb-18	200	180	199	150	2,815	554	18
Mar-18	234	191	200	298	1,898	382	19
Apr-18	218	190	206	1,223	56,607	11,462	20
May-18	208	186	200	577	48,138	9,527	18
Jun-18	206	180	191	338	16,129	3,164	13
Jul-18	200	166	192	312	13,457	2,516	19
Aug-18	188	160	169	191	7,695	1,326	17
Sep-18	174	155	166	95	2,729	442	12
Oct-18	167	130	138	324	6,659	939	20
Nov-18	146	130	134	228	2,996	416	18
Dec-18	140	122	135	82	155	20	15
Jan-19	164	130	135	167	180	25	19

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	72,464	22,003	5,988	6,789	55,379
Receivables	46,234	76,335	26,531	80,576	197,757
Inventories	51,902	53,654	51,018	51,647	102,309
Current Assets	236,785	210,504	190,299	195,501	423,582
Fixed Assets	974,123	1,088,908	1,051,239	1,034,433	1,000,203
Other Assets	12,735	17,877	12,982	12,394	50
Total Assets	3,062,490	3,368,152	3,291,117	3,312,482	3,576,127
Growth (%)		9.98%	-2.29%	0.65%	7.96%

Current Liabilities	447,982	451,499	645,953	1,274,614	557,618
Long Term Liabilities	1,298,850	1,626,712	1,594,844	1,197,889	2,347,795
Total Liabilities	1,746,832	2,078,211	2,240,797	2,472,503	2,905,414
Growth (%)		18.97%	7.82%	10.34%	17.51%

Authorized Capital	1,000,000	1,000,000	10,000,000	1,000,000	1,000,000
Paid up Capital	377,469	377,469	377,469	377,469	377,469
Paid up Capital (Shares)	3,775	3,775	3,775	3,775	3,775
Par Value	100	100	100	100	100
Retained Earnings	446,900	455,687	233,167	35,831	-118,311
Total Equity	1,315,658	1,289,941	1,050,319	839,979	670,713
Growth (%)		-1.95%	-18.58%	-20.03%	-20.15%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	760,611	658,309	590,138	555,140	583,141
Growth (%)		-13.45%	-10.36%	-5.93%	

Cost of Revenues	544,718	511,343	520,568	493,697	552,041
Gross Profit	215,893	146,966	69,570	61,442	31,100
Expenses (Income)	71,425	70,372	65,467	60,020	49,883
Operating Profit	144,468	76,594	4,103	1,422	-18,783
Growth (%)		-46.98%	-94.64%	-65.34%	

Other Income (Expenses)	-68,440	-79,392	-226,659	-235,673	-172,298
Income before Tax	76,028	-2,799	-222,556	-234,251	-191,081
Tax	24,342	8,917	2,577	34,322	36,004
Profit for the period	51,686	-11,716	-225,133	-199,929	-155,076
Growth (%)		N/A	-1,821.66%	11.19%	

Period Attributable	50,498	-11,821	-222,525	-197,336	-154,141
Comprehensive Income	51,686	-16,112	-239,621	-212,655	-161,439
Comprehensive Attributable	50,498	-15,994	-236,745	-209,820	-160,458

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	52.86	46.62	29.46	15.34	75.96
Dividend (Rp)	1.34	-	-	-	-
EPS (Rp)	13.38	-3.13	-58.95	-52.28	-40.84
BV (Rp)	348.55	341.73	278.25	222.53	177.69
DAR (X)	0.57	0.62	0.68	0.75	0.81
DER(X)	1.33	1.61	2.13	2.94	4.33
ROA (%)	1.69	-0.35	-6.84	-6.04	-4.34
ROE (%)	3.93	-0.91	-21.43	-23.80	-23.12
GPM (%)	28.38	22.32	11.79	11.07	5.33
OPM (%)	18.99	11.63	0.70	0.26	-3.22
NPM (%)	6.80	-1.78	-38.15	-36.01	-26.59
Payout Ratio (%)	10.02	-	-	-	-
Yield (%)	0.35	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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