

JECC Jembo Cable Company Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Cable (45)

As of 31 January 2019

Individual Index : 485.051
Listed Shares : 151,200,000
Market Capitalization : 967,680,000,000

387 | 0.97T | 0.01% | 98.86%

558 | 0.003T | 0.0001% | 99.996%

COMPANY HISTORY

Established Date : 30-Jun-1992
Listing Date : 18-Nov-1992 (IPO Price: 4,750)
Underwriter IPO :
PT Inter-Pacific Securities
PT Peregrine Sewu Securities
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. I Gusti Made Putera Astaman *)
 2. Andreas Soewatjono Soedjijanto *)
 3. Merryanawati Anwar
 4. Soebiantoro
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Santoso
2. Antonius Benady
3. Cahayadi Santoso
4. Nany Ang Santoso
5. Toru Onuki

AUDIT COMMITTEE

1. I Gusti Made Putera Astaman
2. Erwindiawan
3. Udin Suadma

CORPORATE SECRETARY

Antonius Benady

HEAD OFFICE

Mega Glodok Kemayoran, Office Tower B floor 6
Jl. Angkasa Kav. B-6, Kemayoran
Jakarta Pusat 10610
Phone : (021) 2937-1222, 6570-1511
Fax : (021) 6570-1488, 6570-1556
Homepage : www.astragraphia.co.id
Email : antonius_benady@jembo.com

SHAREHOLDERS (December 2018)

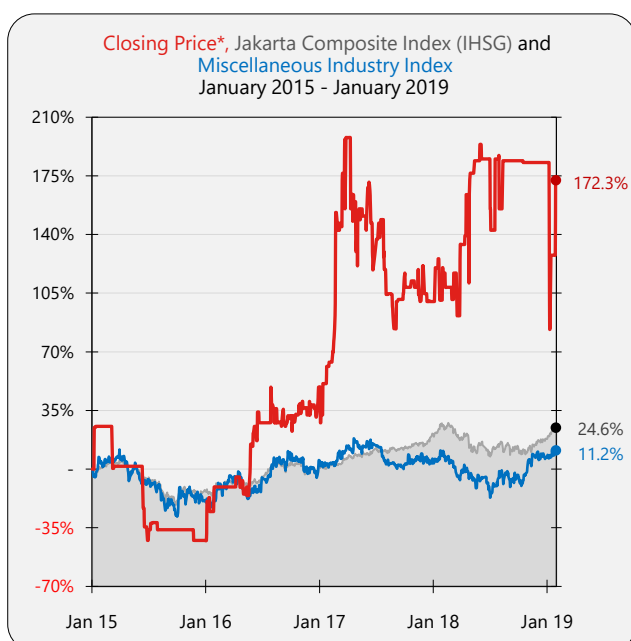
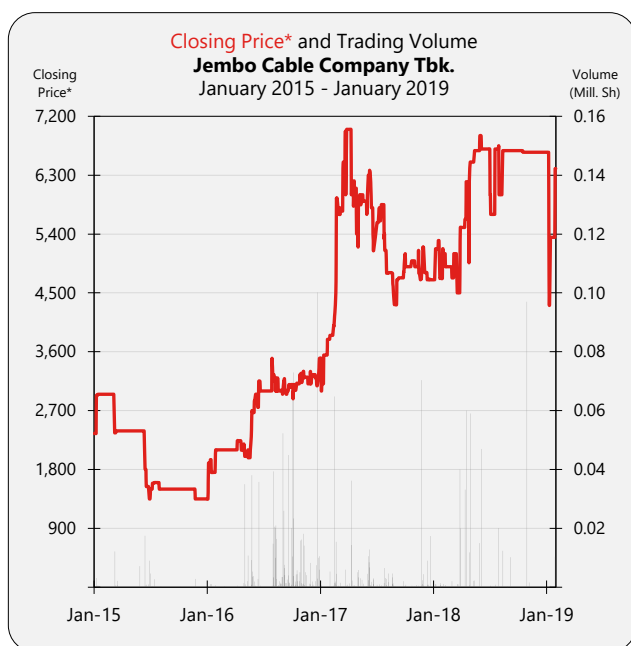
1. PT Monaspermata Persada	79,485,000	: 52.57%
2. PT Indolife Pensiontama	26,578,300	: 17.58%
3. Fujikura Ltd.	20,430,000	: 13.51%
4. Fujikura Asia Limited	9,810,000	: 6.49%
5. Public (<5%)	14,896,700	: 9.85%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1992		115.00	11-Jun-93	14-Jun-93	22-Jun-93	22-Jul-93	F
1993	10 : 8		15-Jul-94	18-Jul-94	25-Jul-94	8-Aug-94	BS
1993		66.00	15-Jul-94	18-Jul-94	25-Jul-94	15-Aug-94	F
1994		50.00	19-May-95	22-May-95	30-May-95	19-Jun-95	F
1995		60.00	11-Jul-96	12-Jul-96	22-Jul-96	19-Aug-96	F
1996		50.00	2-Jul-97	3-Jul-97	11-Jul-97	8-Aug-97	F
1997		5.00	10-Jul-98	13-Jul-98	21-Jul-98	19-Aug-98	F
2009		30.00	9-Aug-10	10-Aug-10	12-Aug-10	27-Aug-10	F
2011		110.00	27-Jun-12	28-Jun-12	2-Jul-12	16-Jul-12	F
2012		120.00	8-Jul-13	9-Jul-13	11-Jul-13	25-Jul-13	F
2016		200.00	7-Sep-16	8-Sep-16	13-Sep-16	30-Sep-16	I
2016		400.00	9-Jun-17	12-Jun-17	14-Jun-17	6-Jul-17	F
2017		200.00	30-Nov-17	4-Dec-17	6-Dec-17	27-Dec-17	I
2017		200.00	14-May-18	15-May-18	17-May-18	7-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	18-Nov-92	18-Nov-92
2.	Company Listing	32,000,000	18-Nov-92	18-Nov-92
3.	Bonus Shares	33,600,000	16-Aug-94	16-Aug-94
4.	Stock Split	75,600,000	15-Sep-97	15-Sep-97



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.07	0.9	0.4	0.4	0.01
Value (Billion Rp)	0.1	3	2	3	0.07
Frequency (Thou. X)	0.1	0.7	0.6	0.2	0.01
Days	27	113	112	43	6
Price (Rupiah)					
High	2,950	3,500	7,500	6,900	6,650
Low	1,350	1,600	3,000	4,500	4,310
Close	1,350	3,500	4,700	6,650	6,400
Close*	1,350	3,500	4,700	6,650	6,400
PER (X)					
PER (X)	82.22	3.23	6.73	9.95	9.58
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)					
PBV (X)	0.56	1.14	1.46	1.70	1.64

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,950	2,300	2,950	10	4	10	4
Feb-15	-	-	2,950	1	0.0	0.0	1
Mar-15	2,390	2,220	2,390	38	16	36	4
Apr-15	-	-	2,390	-	-	-	-
May-15	-	-	2,390	3	7	10	2
Jun-15	2,395	1,350	1,350	70	29	49	6
Jul-15	1,600	1,420	1,500	11	8	12	5
Aug-15	1,500	1,500	1,500	4	0.6	0.9	2
Sep-15	1,500	1,500	1,500	1	0.1	0.2	1
Oct-15	1,500	1,500	1,500	1	0.2	0.3	1
Nov-15	1,350	1,350	1,350	1	3	4	1
Dec-15	-	-	1,350	-	-	-	-
Jan-16	2,300	1,600	2,100	12	3	6	6
Feb-16	2,100	2,100	2,100	2	0.4	0.8	1
Mar-16	-	-	2,100	-	-	-	-
Apr-16	2,240	2,095	2,190	9	2	5	4
May-16	2,800	1,980	2,670	158	110	262	12
Jun-16	3,150	2,750	3,000	42	42	127	5
Jul-16	3,500	3,500	3,500	2	0.5	2	1
Aug-16	3,480	3,000	3,000	123	160	499	19
Sep-16	3,300	2,850	3,080	158	179	542	18
Oct-16	3,350	2,880	3,270	106	237	737	19
Nov-16	3,400	3,110	3,300	45	49	159	13
Dec-16	3,500	3,080	3,500	54	151	492	15
Jan-17	3,790	3,000	3,790	5	1	3	4
Feb-17	6,125	3,790	5,800	57	96	405	12
Mar-17	7,500	5,475	7,000	27	10	61	9
Apr-17	7,000	5,400	5,400	70	56	343	9
May-17	6,375	5,200	5,700	56	22	121	11
Jun-17	6,600	5,000	5,150	147	55	335	13
Jul-17	5,900	5,150	5,150	55	14	76	10
Aug-17	5,150	4,320	4,320	59	22	104	13
Sep-17	4,940	4,700	4,940	11	3	12	4
Oct-17	5,100	4,900	4,990	11	2	9	4
Nov-17	5,200	4,700	5,200	59	82	388	13
Dec-17	4,810	4,700	4,700	17	29	137	10
Jan-18	5,300	4,700	5,175	23	6	27	10
Feb-18	5,100	4,730	4,900	8	2	9	2
Mar-18	5,500	4,500	5,500	30	64	329	6
Apr-18	6,500	4,960	6,500	60	165	1,015	6
May-18	6,900	6,500	6,900	15	20	133	4
Jun-18	6,700	6,675	6,700	3	47	315	1
Jul-18	6,750	5,700	6,750	13	22	147	5
Aug-18	6,675	6,000	6,675	11	13	87	5
Sep-18	6,675	6,000	6,675	4	10	68	1
Oct-18	6,675	6,650	6,650	3	97	646	2
Nov-18	-	-	6,650	1	2	11	1
Dec-18	-	-	6,650	-	-	-	-
Jan-19	6,650	4,310	6,400	13	12	72	6

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,411	70,945	160,863	61,241	28,140
Receivables	473,899	469,089	528,345	528,621	719,218
Inventories	376,648	341,530	389,386	567,576	589,942
Current Assets	873,185	927,493	1,131,735	1,294,458	1,489,204
Fixed Assets	121,783	396,189	408,722	567,615	569,576
Other Assets	42,581	22,434	31,740	-	41,366
Total Assets	1,062,476	1,358,464	1,587,211	1,927,985	2,137,946
Growth (%)		27.86%	16.84%	21.47%	10.89%

Current Liabilities	846,116	883,284	992,545	1,220,227	1,361,735
Long Term Liabilities	45,005	107,424	124,327	160,397	185,085
Total Liabilities	891,121	990,708	1,116,872	1,380,624	1,546,819
Growth (%)		11.18%	12.73%	23.62%	12.04%

Authorized Capital	300,000	300,000	300,000	300,000	300,000
Paid up Capital	75,600	75,600	75,600	75,600	75,600
Paid up Capital (Shares)	151	151	151	151	151
Par Value	500	500	500	500	500
Retained Earnings	90,005	78,595	178,546	166,329	209,494
Total Equity	171,355	367,756	470,338	547,361	591,127
Growth (%)		114.62%	27.89%	16.38%	8.00%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,493,012	1,663,336	2,037,785	2,184,519	2,390,537
Growth (%)		11.41%	22.51%	7.20%	

Cost of Revenues	1,324,529	1,478,753	1,689,088	1,879,071	2,132,859
Gross Profit	168,483	184,583	348,697	305,448	257,679
Expenses (Income)	135,338	176,087	173,271	193,825	154,188
Operating Profit	33,145	-	175,426	111,624	103,491
Growth (%)		-100.00%	5,272.86%	-36.37%	

Other Income (Expenses)	-	-	-	-	-
Income before Tax	33,145	8,496	175,426	111,624	103,491
Tax	9,300	6,032	43,002	28,268	-27,710
Profit for the period	23,845	2,465	132,423	83,355	75,781
Growth (%)		-89.66%	5,272.86%	-37.05%	

Period Attributable	23,849	2,483	132,422	83,355	75,782
Comprehensive Income	23,695	210,435	132,822	171,603	76,381
Comprehensive Attributable	23,699	207,962	399	171,604	76,382

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	103.20	105.01	114.02	106.08	109.36
Dividend (Rp)	-	-	600.00	400.00	-
EPS (Rp)	157.73	16.42	875.81	551.29	501.20
BV (Rp)	1,133.30	2,432.25	3,110.70	3,620.12	3,909.57
DAR (X)	0.84	0.73	0.70	0.72	0.72
DER(X)	5.20	2.69	2.37	2.52	2.62
ROA (%)	2.24	0.18	8.34	4.32	3.54
ROE (%)	13.92	0.67	28.15	15.23	12.82
GPM (%)	11.28	11.10	17.11	13.98	10.78
OPM (%)	2.22	-	8.61	5.11	4.33
NPM (%)	1.60	0.15	6.50	3.82	3.17
Payout Ratio (%)	-	-	68.51	72.56	-
Yield (%)	-	-	17.14	8.51	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

