

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Tourism, Restaurant And Hotel (94)

Individual Index : 289,288
 Listed Shares : 2,329,040,482
 Market Capitalization : 1,187,810,645,820

360 | 1.19T | 0.02% | 98.47%

578 | 0.002T | 0.00008% | 99.999%

COMPANY HISTORY

Established Date : 07-Nov-1969
 Listing Date : 29-Feb-1984 (IPO Price: 1,500)
 Underwriter IPO :
 PT Finconesia
 PT Indovest Securities
 PT Merchant Investment Corporation
 PT Multicor
 PT (Persero) Danareksa
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. J.B.Soemarlin *)
 2. Elizawatie Simon
 3. Ku Siew Kuan *)
 4. Sugianto Kusuma
 5. Teuku Ashikin Husein *)
 6. Tomy Winata
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hartono Tjahjadi Adiwana
2. Arpin Wiradisastra
3. Hendi Lukman
4. Husein Angundjaja
5. Lanny Pujilestari Liga
6. Ronny Leonard Hamid Diana Andi
7. Suwarno

AUDIT COMMITTEE

1. J.B.Soemarlin
2. Rahmat Adi Sutikno Halim
3. Tatang Sayuti

CORPORATE SECRETARY

Hendi Lukman

HEAD OFFICE

Gedung Artha Graha fl. 15
 Jl. Jend. Sudirman Kav. 52 - 53
 Jakarta 12190
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SHAREHOLDERS (December 2018)

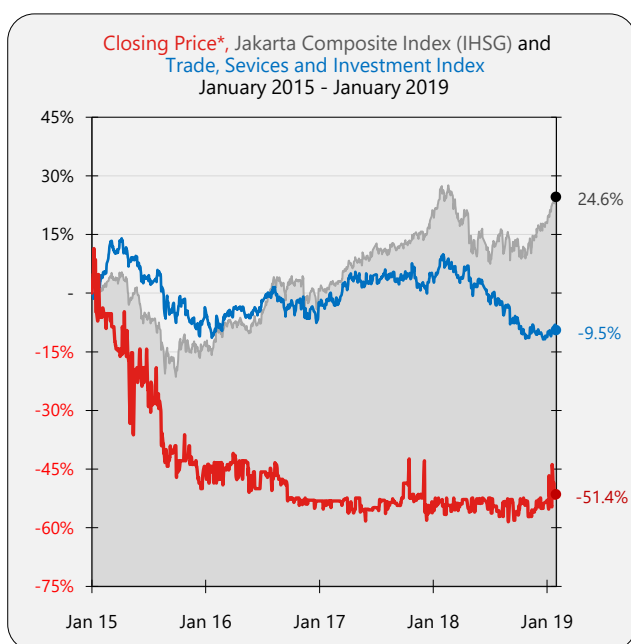
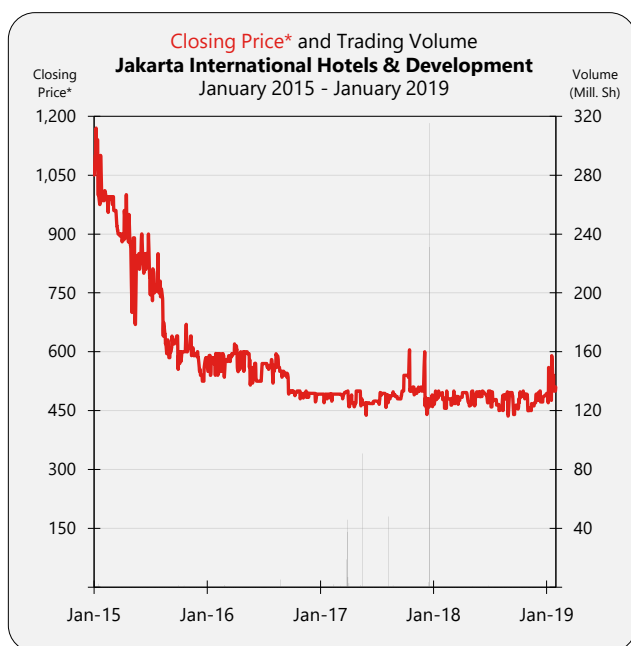
1. PT Kresna Aji Sembada	450,569,960	: 19.35%
2. PT Kresna Aji Sembada	405,326,746	: 17.40%
3. Tomy Winata	292,443,700	: 12.56%
4. PT Catur Kusuma Abadi Sejahter	164,604,361	: 7.07%
5. Sukardi Tandijono Tang	140,880,000	: 6.05%
6. Public (<5%)	875,215,715	: 37.58%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		160.00	24-Jan-90	25-Jan-90	1-Feb-90	15-Feb-90	I
1990		160.00	4-Jul-90	5-Jul-90	10-Jul-90	1-Aug-90	F
1990		160.00	19-Dec-90	20-Dec-90	31-Dec-90	31-Jan-91	I
1990		160.00	6-May-91	7-May-91	15-May-91	14-Jun-91	I
1991		320.00	7-Jan-92	8-Jan-92	15-Jan-92	28-Feb-92	I
1992		100.00	13-Jul-93	14-Jul-93	21-Jul-93	10-Aug-93	F
1993	1 : 2		9-Dec-93	10-Dec-93	17-Dec-93	14-Jan-94	BS
1993		25.00	18-Jul-94	19-Jul-94	26-Jul-94	19-Aug-94	F
1994		17.00	18-Jul-95	19-Jul-95	27-Jul-95	21-Aug-95	F
1995		10.00	15-Apr-96	16-Apr-96	24-Apr-96	23-May-96	I
1996		10.00	9-Jul-97	10-Jul-97	21-Jul-97	20-Aug-97	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	6,618,600	29-Feb-84	29-Feb-84
2.	Second Issue	6,633,700	21-Nov-88	21-Nov-88
3.	Company Listing	11,315,700	15-Mar-89	15-Mar-89
4.	Bonus Shares	432,000	12-Aug-91	12-Aug-91
5.	Private Placement	56,869,280	20-Dec-91	6-Jan-92
6.	Warrant Exchange	46,800,000	24-Aug-92	24-Aug-92
7.	Bonus Shares	257,338,560	17-Jan-94	17-Jan-94
8.	Right Issue	579,011,760	19-Jun-96	19-Jun-96
9.	Stock Split	965,019,600	12-May-04	12-May-04
10.	Add. Listing without RI	399,001,282	1-Aug-11	1-Aug-11



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	10	12	813	4	0.2
Value (Billion Rp)	9	6	428	2	0.08
Frequency (Thou. X)	2	1	0.8	0.5	0.1
Days	182	177	161	140	18
Price (Rupiah)					
High	1,170	635	645	510	620
Low	505	470	438	410	452
Close	585	492	460	488	510
Close*	585	492	460	488	510
PER (X)					
PER (X)	442.98	247.42	-67.42	536.89	561.09
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.31	0.25	0.22	0.22	0.23

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,170	950	985	112	2,619	2,853	19
Feb-15	1,010	955	995	34	177	177	9
Mar-15	995	890	900	78	92	85	15
Apr-15	1,020	870	870	96	151	137	17
May-15	950	645	830	269	675	574	17
Jun-15	920	740	790	270	1,162	904	16
Jul-15	850	705	750	126	741	576	17
Aug-15	800	580	585	283	495	347	18
Sep-15	685	540	555	71	1,682	1,629	11
Oct-15	670	570	600	111	1,462	813	17
Nov-15	650	550	590	47	103	62	14
Dec-15	600	505	585	69	693	388	12
Jan-16	600	530	595	34	18	10	9
Feb-16	595	535	580	183	3,220	1,800	13
Mar-16	620	555	610	78	293	174	17
Apr-16	615	530	550	58	242	132	15
May-16	600	515	535	95	131	70	13
Jun-16	610	500	570	234	383	200	16
Jul-16	580	520	575	44	103	58	12
Aug-16	635	510	540	348	6,478	3,287	19
Sep-16	580	492	498	184	446	224	17
Oct-16	500	480	494	78	142	70	16
Nov-16	520	482	494	40	103	51	17
Dec-16	505	470	492	42	280	136	13
Jan-17	494	470	492	31	63	31	11
Feb-17	492	452	492	77	2,635	1,285	15
Mar-17	500	480	500	59	110,415	64,496	14
Apr-17	500	450	500	55	3,147	1,780	13
May-17	500	438	470	41	92,372	53,907	14
Jun-17	480	454	474	23	94	44	7
Jul-17	498	466	490	25	47	23	11
Aug-17	545	458	486	156	50,465	29,272	21
Sep-17	540	480	540	26	307	150	9
Oct-17	605	450	490	70	394	200	13
Nov-17	630	468	500	79	249	125	17
Dec-17	645	440	460	150	552,821	276,349	16
Jan-18	500	466	478	70	335	163	20
Feb-18	500	456	464	58	465	224	10
Mar-18	500	466	484	38	152	74	13
Apr-18	500	462	464	21	243	121	12
May-18	500	462	486	68	988	388	15
Jun-18	500	462	500	16	1,116	556	7
Jul-18	500	460	466	13	4	2	9
Aug-18	498	410	438	60	22	10	13
Sep-18	500	440	464	25	12	6	8
Oct-18	500	450	490	33	91	42	16
Nov-18	500	450	492	26	282	135	10
Dec-18	510	450	488	24	8	4	7
Jan-19	620	452	510	107	156	77	18

Financial Data and Ratios
Book End : December

Public Accountant : Mirawati Sensi Idris

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	544,477	451,931	391,561	262,023	328,885
Receivables	623,601	378,993	78,370	85,186	120,415
Inventories	36,450	37,011	31,910	33,900	36,566
Current Assets	1,270,448	937,662	565,750	637,148	752,657
Fixed Assets	1,090,553	1,074,920	1,061,012	1,034,747	1,031,778
Other Assets	887,462	1,091,614	1,253,774	1,064,625	1,102,569
Total Assets	6,484,787	6,470,223	6,604,719	6,655,376	6,775,719
Growth (%)		-0.22%	2.08%	0.77%	1.81%

Current Liabilities	638,208	856,128	764,521	769,369	765,982
Long Term Liabilities	1,160,189	1,164,296	1,059,876	937,862	953,181
Total Liabilities	1,798,396	2,020,424	1,824,396	1,707,231	1,719,163
Growth (%)		12.35%	-9.70%	-6.42%	0.70%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	1,164,520	1,164,520	1,164,520	1,164,520	1,164,520
Paid up Capital (Shares)	2,329	2,329	2,329	2,329	2,329
Par Value	500	500	500	500	500
Retained Earnings	1,353,748	1,353,448	1,379,582	1,404,643	1,406,496
Total Equity	4,686,391	4,449,799	4,780,322	4,948,145	5,056,576
Growth (%)		-5.05%	7.43%	3.51%	2.19%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,338,968	1,377,512	1,383,786	1,371,672	1,064,087
Growth (%)		2.88%	0.46%	-0.88%	

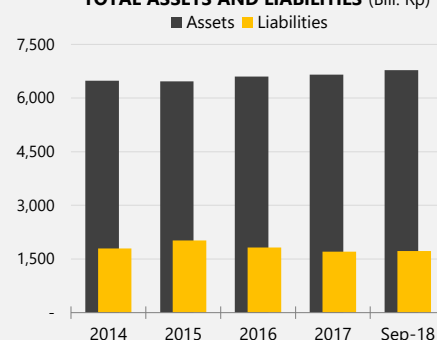
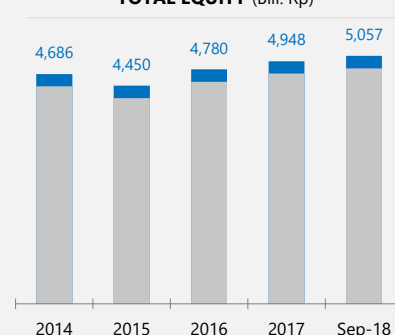
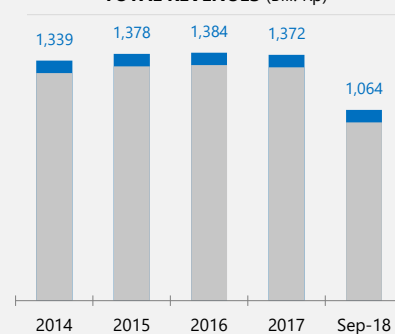
Cost of Revenues	426,241	416,466	366,412	353,847	294,048
Gross Profit	912,728	961,045	1,017,375	1,017,826	770,038
Expenses (Income)	738,094	929,317	970,758	910,414	743,775
Operating Profit	174,634	31,728	46,617	107,412	26,263
Growth (%)		-81.83%	46.92%	130.42%	

Other Income (Expenses)	61,309	103,555	106,215	122,413	98,703
Income before Tax	235,943	135,284	152,831	229,824	124,966
Tax	98,648	43,454	-163,572	37,307	16,801
Profit for the period	137,296	91,830	316,403	192,517	108,165
Growth (%)		-33.12%	244.56%	-39.15%	

Period Attributable	37,895	3,076	19,571	13,952	1,588
Comprehensive Income	137,296	92,788	322,791	200,266	108,431
Comprehensive Attributable	37,895	3,956	26,135	25,060	1,854

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	199.07	109.52	74.00	82.81	98.26
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	16.27	1.32	8.40	5.99	0.68
BV (Rp)	2,012.16	1,910.57	2,052.49	2,124.54	2,171.10
DAR (X)	0.28	0.31	0.28	0.26	0.25
DER(X)	0.38	0.45	0.38	0.35	0.34
ROA (%)	2.12	1.42	4.79	2.89	1.60
ROE (%)	2.93	2.06	6.62	3.89	2.14
GPM (%)	68.17	69.77	73.52	74.20	72.37
OPM (%)	13.04	2.30	3.37	7.83	2.47
NPM (%)	10.25	6.67	22.87	14.04	10.17
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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TOTAL ASSETS AND LIABILITIES (Bill. Rp)

TOTAL EQUITY (Bill. Rp)

TOTAL REVENUES (Bill. Rp)

PROFIT FOR THE PERIOD (Bill. Rp)
