

JKSW Jakarta Kyoiei Steel Works Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Metal And Allied Products (33)

As of 31 January 2019

Individual Index : 8.923
Listed Shares : 150,000,000
Market Capitalization : 8,700,000,000

626 | 0.009T | 0.0001% | 99.99995%
539 | 0.006T | 0.0003% | 99.993%

COMPANY HISTORY

Established Date : 07-Jan-1974
Listing Date : 06-Aug-1997 (IPO Price: 650)
Underwriter IPO :
PT Mashill Jaya Securities
PT Inti Utama Penilai
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. PT Devisi Multi Sejahtera	45,847,000	30.56%
2. PT Matahari Diptanusa	43,000,000	28.67%
3. Public (<5%)	61,153,000	40.77%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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BOARD OF COMMISSIONERS

1. Thee Ning Khong
2. Fuad Djapar *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Harry Lasmono Hartawan
2. Koswara
3. The Kwen Ie

AUDIT COMMITTEE

1. Fuad Djapar
2. Purnomo

CORPORATE SECRETARY

Muhammad Djauhari

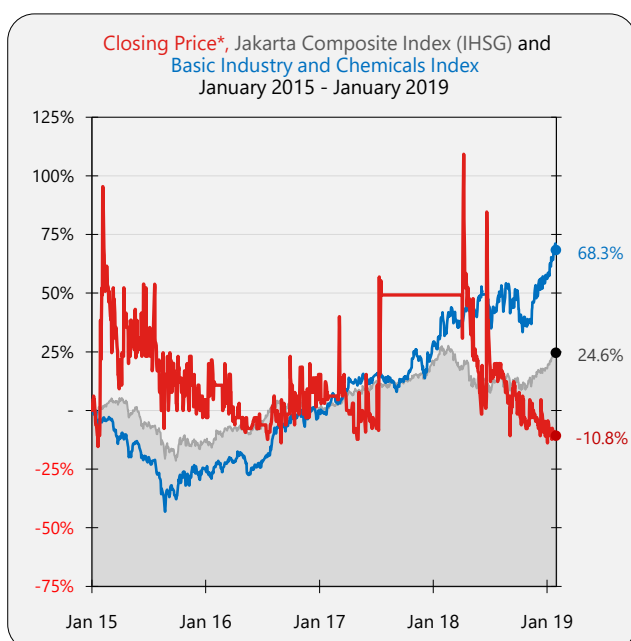
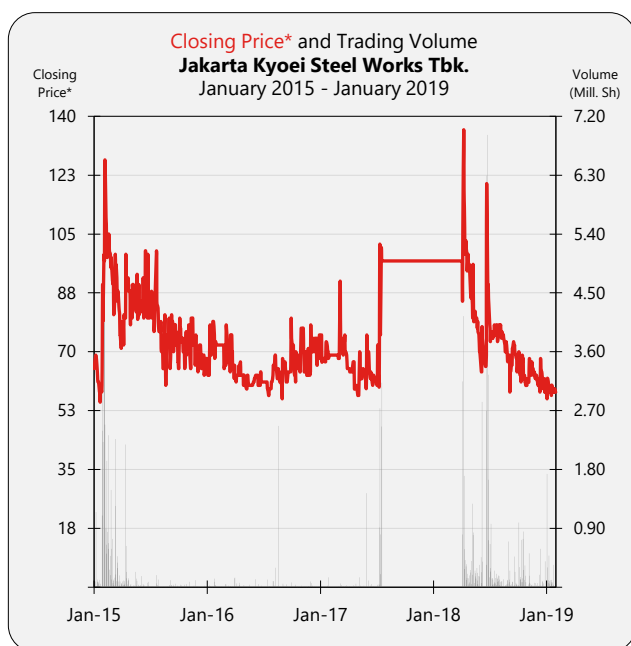
HEAD OFFICE

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Jakarta 13930
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jkswtbk@yahoo.co.id
m_djauhari@yahoo.com

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	50,000,000	6-Aug-97	6-Aug-97
2.	Company Listing	100,000,000	6-Aug-97	3-Apr-98

JKSW Jakarta Kyohei Steel Works Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	55	5	13	61	4
Value (Billion Rp)	5	0.3	1	6	0.2
Frequency (Thou. X)	8	1	3	16	1
Days	202	153	87	175	22
Price (Rupiah)					
High	130	85	128	148	78
Low	50	55	54	51	52
Close	68	75	97	59	58
Close*	68	75	97	59	58
PER (X)					
PER (X)	-0.44	10.89	1.21	-7.53	-7.40
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	-0.02	-0.03	-0.03	-0.02	-0.02

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	93	50	79	1,748	11,711	892	21
Feb-15	130	79	96	3,777	29,485	2,980	18
Mar-15	102	61	73	1,025	6,728	629	22
Apr-15	103	66	88	705	4,106	376	19
May-15	100	76	83	134	635	58	17
Jun-15	100	80	85	95	526	44	19
Jul-15	100	71	76	130	469	38	19
Aug-15	84	60	75	25	48	3	9
Sep-15	99	64	67	195	408	29	18
Oct-15	97	61	72	174	216	16	15
Nov-15	92	65	69	88	275	19	15
Dec-15	78	60	68	38	50	3	10
Jan-16	79	63	73	175	339	25	15
Feb-16	72	59	68	102	70	4	5
Mar-16	85	60	63	241	411	26	15
Apr-16	80	57	63	83	239	15	16
May-16	66	59	61	36	48	3	8
Jun-16	64	59	61	24	202	12	6
Jul-16	63	55	61	48	145	8	10
Aug-16	78	56	56	113	3,057	199	20
Sep-16	80	61	74	59	248	16	14
Oct-16	80	60	77	67	95	6	16
Nov-16	77	61	64	53	88	6	13
Dec-16	81	62	75	62	217	16	15
Jan-17	75	62	69	43	214	14	13
Feb-17	69	63	68	9	15	1.0	3
Mar-17	91	65	65	91	240	18	17
Apr-17	76	59	60	45	135	8	9
May-17	80	54	75	212	1,728	114	18
Jun-17	75	56	63	99	226	15	15
Jul-17	128	55	97	2,658	10,355	1,019	11
Aug-17	-	-	97	-	-	-	-
Sep-17	-	-	97	-	-	-	-
Oct-17	-	-	97	1	3	0.2	1
Nov-17	-	-	97	-	-	-	-
Dec-17	-	-	97	-	-	-	-
Jan-18	-	-	97	-	-	-	-
Feb-18	-	-	97	-	-	-	-
Mar-18	-	-	97	-	-	-	-
Apr-18	142	75	90	3,762	12,922	1,475	18
May-18	100	67	70	1,739	5,954	489	20
Jun-18	148	62	84	5,219	26,076	2,631	13
Jul-18	88	66	75	1,238	4,238	320	22
Aug-18	80	66	69	878	1,875	139	21
Sep-18	75	51	64	657	1,681	115	19
Oct-18	77	56	62	1,669	5,342	349	23
Nov-18	78	57	63	592	1,211	80	21
Dec-18	79	55	59	479	1,630	102	18
Jan-19	78	52	58	1,112	3,727	228	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	6,827	14,537	9,318	10,365	10,386
Receivables	87,584	76,216	81,008	70,778	62,506
Inventories	53,349	20,260	20,403	14,302	14,272
Current Assets	150,044	111,678	117,120	100,363	88,357
Fixed Assets	42,719	43,304	45,206	44,777	44,553
Other Assets	8,297	-	8,571	-	-
Total Assets	302,951	265,280	273,182	252,295	240,108
Growth (%)		-12.43%	2.98%	-7.65%	-4.83%

Current Liabilities	59,596	45,809	61,304	44,365	28,504
Long Term Liabilities	660,792	660,004	653,631	653,701	658,257
Total Liabilities	720,387	705,813	714,935	698,066	686,762
Growth (%)		-2.02%	1.29%	-2.36%	-1.62%

Authorized Capital	300,000	300,000	300,000	300,000	300,000
Paid up Capital	75,000	75,000	75,000	75,000	75,000
Paid up Capital (Shares)	150	150	150	150	150
Par Value	500	500	500	500	500
Retained Earnings	-497,282	-520,379	-523,268	-527,286	-528,168
Total Equity	-417,436	-440,533	-441,754	-445,772	-446,654
Growth (%)		-5.53%	-0.28%	-0.91%	-0.20%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	86,480	143,408	256,235	11,820	55
Growth (%)		65.83%	78.68%	-95.39%	

Cost of Revenues	88,450	158,947	250,825	11,690	44
Gross Profit	-1,970	-15,539	5,410	130	11
Expenses (Income)	7,708	7,654	6,617	8,031	7,733
Operating Profit	-9,678	-23,193	-1,207	-7,901	-7,722
Growth (%)		-139.64%	94.80%	-554.58%	

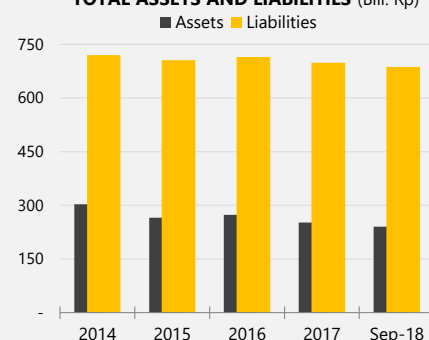
Other Income (Expenses)	46	96	-1,688	3,976	6,840
Income before Tax	-9,632	-23,097	-2,895	-3,925	-882
Tax	-	-	-	-	-
Profit for the period	-9,632	-23,097	-2,895	-3,925	-882
Growth (%)		-139.79%	87.46%	-35.58%	

Period Attributable	-9,632	-23,097	-2,895	-3,925	-882
Comprehensive Income	-9,632	-23,097	-2,890	-4,018	-882
Comprehensive Attributable	-9,632	-23,097	-2,890	-4,018	-882

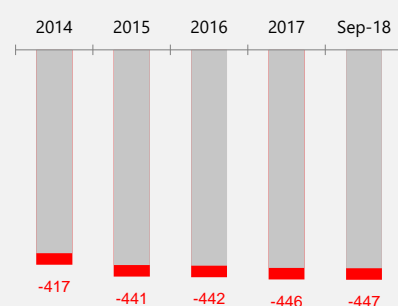
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	251.77	243.79	191.05	226.22	309.97
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-64.21	-153.98	-19.30	-26.17	-5.88
BV (Rp)	-2,782.91	-2,936.89	-2,945.03	-2,971.81	-2,977.69
DAR (X)	2.38	2.66	2.62	2.77	2.86
DER(X)	-1.73	-1.60	-1.62	-1.57	-1.54
ROA (%)	-3.18	-8.71	-1.06	-1.56	-0.37
ROE (%)	2.31	5.24	0.66	0.88	0.20
GPM (%)	-2.28	-10.84	2.11	1.10	19.53
OPM (%)	-11.19	-16.17	-0.47	-66.85	-14,166.19
NPM (%)	-11.14	-16.11	-1.13	-33.21	-1,618.10
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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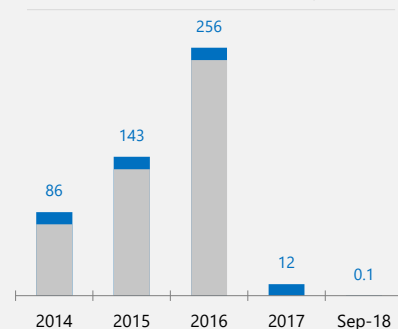
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

