

## COMPANY REPORT : JANUARY 2018

Development Board  
 Industry Sector : Basic Industry& Chemicals (3)  
 Industry Sub Sector : Metal And Allied Products (33)

## As of 31 January 2018

Individual Index : 156.000  
 Listed Shares : 750,000,000  
 Market Capitalization : 99,000,000,000

535 | 0.10T | 0.001% | 99.97%

431 | 0.03T | 0.002% | 99.93%

### COMPANY HISTORY

Established Date : 18-Jul-1973  
 Listing Date : 04-Aug-1989  
 Underwriter IPO :  
 Bank Pembangunan Indonesia (Bapindo)  
 PT Merincorp  
 PT Indovest  
 PT Mutual International Finance Corporation  
 Securities Administration Bureau :  
 PT EDI Indonesia  
 Wisma SMR 10th Fl.  
 Jln. Yos Sudarso Kav. 89, Jakarta 14360  
 Phone : (021) 651-5130  
 Fax : (021) 651-5131

### BOARD OF COMMISSIONERS

- Gwie Gunadi Gunawan
  - Hendar Wirawan \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Gwie Gunato Gunawan
- Hadi Sutjipto
- Yurnalis Ilyas

### AUDIT COMMITTEE

- Hendar Wirawan
- Ec. Agus Mulyono
- Muhammad Alief Amrulloh

### CORPORATE SECRETARY

Drs. Yurnalis Ilyas Ak.

### HEAD OFFICE

Jl. Margamulyo No. 4  
 Tandes  
 Surabaya  
 Phone : (031) 749-0940  
 Fax : (031) 749-1714

Homepage : [www.jayaparisteel.co.id](http://www.jayaparisteel.co.id)

Email : [secretary@jayaparisteel.co.id](mailto:secretary@jayaparisteel.co.id)

### SHAREHOLDERS (January 2018)

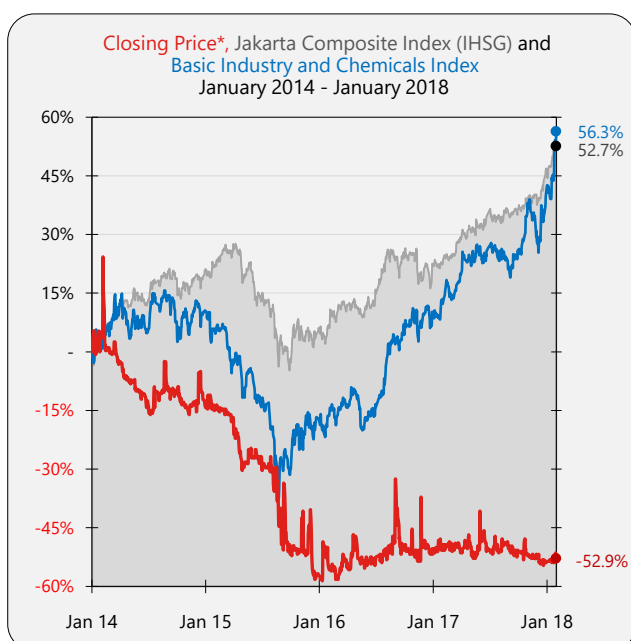
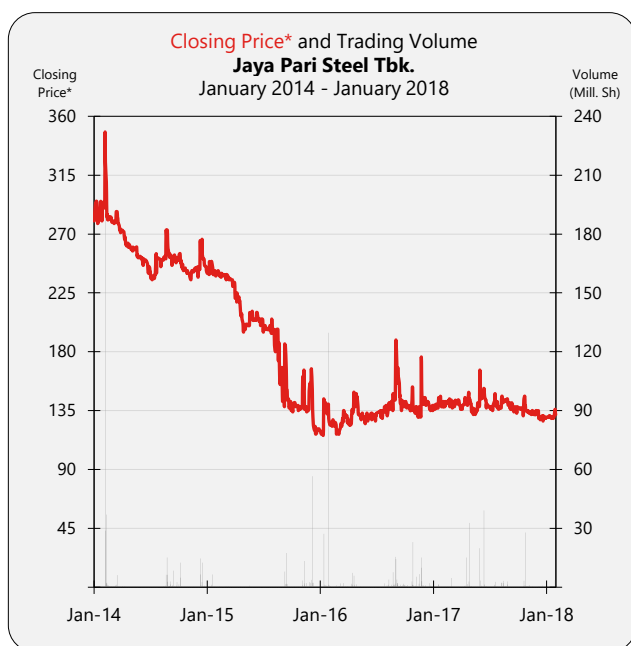
- Gwie Gunawan 629,657,500 : 83.95%
- Gwie Gunawan 0 : 0.00%
- Public (<5%) 120,342,500 : 16.05%

### DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1990		125.00	12-Jul-91	15-Jul-91	20-Jul-91	01-Aug-91	F
1992		125.00	15-Jul-93	16-Jul-93	23-Jul-93	11-Aug-93	F
1993		100.00	15-Jul-94	18-Jul-94	25-Jul-94	12-Aug-94	F
1994		100.00	21-Aug-95	22-Aug-95	30-Aug-95	27-Sep-95	F
1995		150.00	16-Jul-96	17-Jul-96	25-Jul-96	23-Aug-96	F
1996		50.00	30-Jun-97	01-Jul-97	09-Jul-97	06-Aug-97	F
1996	2:3		08-Sep-97	09-Sep-97	17-Sep-97	16-Oct-97	B
1999	1:1		06-Dec-00	07-Dec-00	12-Dec-00	22-Dec-00	B
2005		80.00	20-Jul-06	21-Jul-06	25-Jul-06	08-Aug-06	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,360,000	04-Aug-89	04-Aug-89
2.	Company Listing	11,640,000	04-Aug-89	04-Aug-89
3.	Stock Split	15,000,000	16-Oct-97	16-Oct-97
4.	Bonus Shares	45,000,000	17-Oct-97	17-Oct-97
5.	Bonus Shares	75,000,000	22-Dec-00	22-Dec-00
6.	Stock Split	600,000,000	12-Dec-07	12-Dec-07



SHARES TRADED	2014	2015	2016	2017	Jan-18
Volume (Million Sh.)	436	149	368	209	7
Value (Billion Rp)	138	26	57	32	0.9
Frequency (Thou. X)	169	42	68	54	0.9
Days	233	220	243	230	21
<b>Price (Rupiah)</b>					
High	359	255	204	184	137
Low	230	115	111	126	128
Close	242	120	135	129	132
Close*	242	120	135	129	132
<b>PER (X)</b>					
PER (X)	450.75	-4.09	-4.00	-7.95	-8.14
PER Industry (X)	16.60	4.10	20.86	13.10	16.49
PBV (X)	0.50	0.27	0.32	0.32	0.33

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-14	298	260	294	125	495	274	17
Feb-14	359	279	279	112,066	295,714	100,085	19
Mar-14	294	271	271	3,411	13,768	3,926	20
Apr-14	276	259	259	989	3,686	985	20
May-14	264	250	253	487	1,615	414	17
Jun-14	270	231	244	210	557	139	20
Jul-14	260	230	252	327	844	201	18
Aug-14	289	239	258	12,248	33,716	9,194	19
Sep-14	264	245	250	11,050	22,569	5,777	22
Oct-14	263	236	240	15,628	21,395	5,458	23
Nov-14	250	230	242	180	1,319	317	18
Dec-14	299	237	242	12,746	40,427	10,798	20
Jan-15	255	237	238	3,963	11,110	2,751	21
Feb-15	248	233	239	389	1,320	313	18
Mar-15	245	228	233	288	2,056	483	20
Apr-15	230	182	200	291	1,101	223	20
May-15	216	180	204	409	1,755	364	14
Jun-15	210	190	204	71	160	32	14
Jul-15	205	175	199	67	169	32	16
Aug-15	198	140	168	241	468	79	17
Sep-15	198	130	135	12,398	32,892	5,816	20
Oct-15	145	134	138	529	2,197	303	21
Nov-15	178	133	156	7,600	28,959	4,538	20
Dec-15	177	115	120	16,078	67,269	11,078	19
Jan-16	182	111	129	27,175	163,503	25,350	19
Feb-16	132	114	119	950	5,264	651	20
Mar-16	140	116	129	1,561	9,210	1,182	21
Apr-16	155	122	146	4,535	22,540	3,207	21
May-16	140	123	133	289	1,850	242	20
Jun-16	136	121	131	247	1,375	179	21
Jul-16	152	125	135	418	2,890	408	15
Aug-16	162	130	144	2,355	22,658	3,303	22
Sep-16	204	132	140	11,732	50,088	8,413	21
Oct-16	159	133	137	10,146	34,155	5,058	21
Nov-16	185	128	144	6,953	46,896	7,184	22
Dec-16	152	130	135	1,771	7,484	1,962	20
Jan-17	148	133	138	316	4,383	616	21
Feb-17	151	138	143	1,276	6,815	995	19
Mar-17	145	136	138	208	1,908	267	20
Apr-17	161	135	144	12,080	56,612	8,683	17
May-17	184	130	166	2,858	23,301	3,788	20
Jun-17	174	136	140	10,266	48,464	7,841	15
Jul-17	153	128	136	979	6,960	993	21
Aug-17	152	136	139	6,119	17,103	2,463	22
Sep-17	144	133	138	302	1,191	162	19
Oct-17	154	128	134	18,594	35,410	5,182	20
Nov-17	138	130	133	1,160	4,061	543	21
Dec-17	136	126	129	236	2,356	306	15
Jan-18	137	128	132	890	6,910	917	21

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	85,417	6,778	2,160	2,557	2,000
Receivables	84,867	159,412	158,502	152,482	170,023
Inventories	37,380	44,390	46,034	47,027	57,805
Current Assets	235,901	224,070	214,236	210,034	239,509
Fixed Assets	14,146	13,101	12,217	11,249	10,257
Other Assets	20	20	20	20	-
Total Assets	376,541	370,968	363,265	351,318	381,677
<b>Growth (%)</b>		<b>-1.48%</b>	<b>-2.08%</b>	<b>-3.29%</b>	<b>8.64%</b>

Current Liabilities	953	482	16,049	20,203	57,493
Long Term Liabilities	13,066	14,853	14,757	22,903	24,698
Total Liabilities	14,019	15,335	30,806	43,106	82,191
<b>Growth (%)</b>		<b>9.38%</b>	<b>100.89%</b>	<b>39.93%</b>	<b>90.67%</b>

Authorized Capital	150,000	150,000	150,000	150,000	150,000
Paid up Capital	75,000	75,000	75,000	75,000	75,000
Paid up Capital (Shares)	750	750	750	750	750
Par Value	100	100	100	100	100
Retained Earnings	287,128	280,242	257,111	232,829	224,112
Total Equity	362,522	355,633	332,459	308,212	299,486
<b>Growth (%)</b>		<b>-1.90%</b>	<b>-6.52%</b>	<b>-7.29%</b>	<b>-2.83%</b>

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	195,247	313,636	143,326	120,691	184,271
<b>Growth (%)</b>		<b>60.64%</b>	<b>-54.30%</b>	<b>-15.79%</b>	

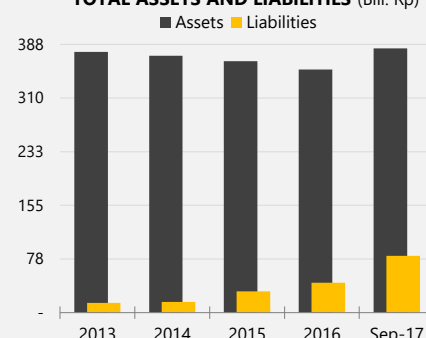
Cost of Revenues	196,344	308,573	166,669	120,194	177,186
Gross Profit	-1,097	5,064	-23,343	497	7,085
Expenses (Income)	-12,275	14,368	2,963	25,281	21,329
Operating Profit	11,178	-9,304	-26,305	-24,784	-14,245
<b>Growth (%)</b>		<b>N/A</b>	<b>-182.72%</b>	<b>5.78%</b>	

Other Income (Expenses)	7,160	1,193	-397	7,948	3,017
Income before Tax	18,338	-8,111	-26,702	-16,836	-11,228
Tax	3,292	-1,181	-4,712	2,433	-2,105
Profit for the period	15,045	-6,930	-21,990	-19,269	-9,123
<b>Growth (%)</b>		<b>N/A</b>	<b>-217.29%</b>	<b>12.37%</b>	

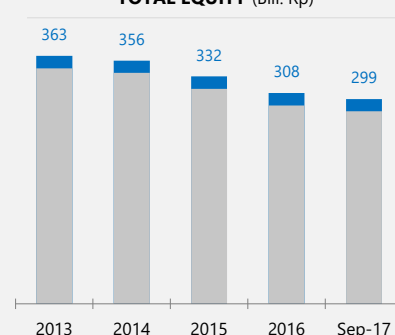
Period Attributable	15,045	-6,930	-21,990	-19,269	-9,123
Comprehensive Income	15,013	-6,933	-16,820	-24,247	-8,725
Comprehensive Attributable	15,013	-6,933	-16,820	-24,247	-8,725

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Current Ratio (%)	24,744.41	46,498.44	1,334.92	1,039.62	416.59
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	20.06	-9.24	-29.32	-25.69	-12.16
BV (Rp)	483.36	474.18	443.28	410.95	399.32
DAR (X)	0.04	0.04	0.08	0.12	0.22
DER(X)	0.04	0.04	0.09	0.14	0.27
ROA (%)	4.00	-1.87	-6.05	-5.48	-2.39
ROE (%)	4.15	-1.95	-6.61	-6.25	-3.05
GPM (%)	-0.56	1.61	-16.29	0.41	3.84
OPM (%)	5.72	-2.97	-18.35	-20.53	-7.73
NPM (%)	7.71	-2.21	-15.34	-15.97	-4.95
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

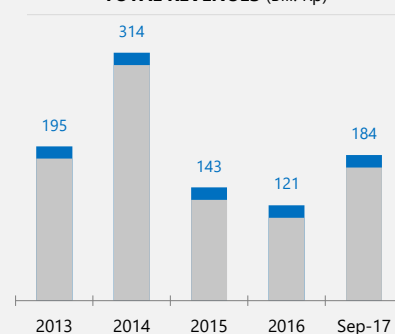
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

