

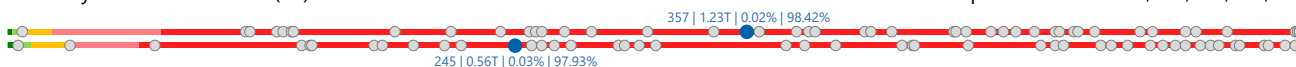
# KBLI KMI Wire and Cable Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Miscellaneous Industry (4)  
 Industry Sub Sector : Cable (45)

## As of 31 January 2019

Individual Index : 37.181  
 Listed Shares : 4,007,235,107  
 Market Capitalization : 1,226,213,942,742



### COMPANY HISTORY

Established Date : 19-Jan-1972  
 Listing Date : 06-Jul-1992 (IPO Price: 3,500)  
 Underwriter IPO :  
 PT Niaga Securities  
 Securities Administration Bureau :  
 PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Syahrul Effendi
  2. Bambang Husodo \*)
  3. Gatpt Subroto
  4. Husni Ali
  5. Rasidi \*)
  6. Todo Sihombing
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Herman Nursalim
2. Dede Suhendra
3. Gabriela Lili
4. Jusup Agus Sayono
5. Lim Fui Liong
6. Marcello Theodore Taufik

### AUDIT COMMITTEE

1. Bambang Husodo
2. Lim Kee Hong
3. Rudi Haryanto

### CORPORATE SECRETARY

Made Yudana

### HEAD OFFICE

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[madeyudana@kmi.co.id](mailto:madeyudana@kmi.co.id)

### SHAREHOLDERS (December 2018)

1. Denham Pte. Ltd.	1,996,750,899	49.83%
2. PT Golden Asia Heritage	317,391,304	7.92%
3. BP2S SG S/A BNP Paribas Singapore	209,876,100	5.24%
4. Public (<5%)	1,483,216,804	37.01%

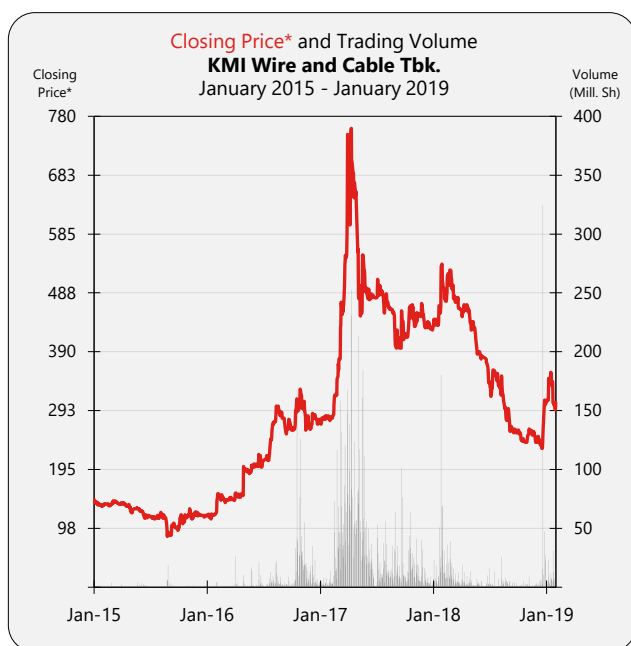
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1992		100.00	7-Jul-93	8-Jul-93	15-Jul-93	13-Aug-93	F
1993	1 : 1		20-May-94	23-May-94	31-May-94	15-Jun-94	BS
1994		80.00	17-Jul-95	18-Jul-95	26-Jul-95	25-Aug-95	F
1995		80.00	16-Jul-96	17-Jul-96	25-Jul-96	23-Aug-96	F
1996		15.00	15-Jul-97	16-Jul-97	25-Jul-97	23-Aug-97	F
2012		8.00	29-Jul-13	30-Jul-13	1-Aug-13	22-Aug-13	F
2013		4.00	10-Jul-14	11-Jul-14	15-Jul-14	25-Jul-14	F
2015			22-Jun-16	23-Jun-16	27-Jun-16	15-Jul-16	F
2015		7.00	22-Jun-16	23-Jun-16	27-Jun-16	15-Jul-16	F
2016		10.00	31-May-17	2-Jun-17	6-Jun-17	22-Jun-17	F
2016		10.00	31-May-17	2-Jun-17	6-Jun-17	23-Jun-17	F
2017		8.00	5-Jun-18	6-Jun-18	8-Jun-18	29-Jun-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	6-Jul-92	6-Jul-92
2.	Company Listing	40,000,000	6-Jul-92	6-Jul-92
3.	Right Issue	14,670,000	12-Jul-93	12-Jul-93
4.	Right Issue	33,000	15-Jul-93	15-Jul-93
5.	Right Issue	20,000	22-Jul-93	22-Jul-93
6.	Right Issue	400	28-Jul-93	28-Jul-93
7.	Right Issue	24,000	29-Jul-93	29-Jul-93
8.	Right Issue	137,200	4-Aug-93	4-Aug-93
9.	Right Issue	7,000	5-Aug-93	5-Aug-93
10.	Right Issue	5,600	6-Aug-93	6-Aug-93
11.	Right Issue	280	16-Aug-93	16-Aug-93
12.	Right Issue	442,440	20-Aug-93	20-Aug-93
13.	Right Issue	582,600	25-Aug-93	25-Aug-93
14.	Right Issue	4,077,480	27-Aug-93	27-Aug-93
15.	Bonus Shares	70,000,000	16-Jun-94	16-Jun-94
16.	Right Issue	140,000,000	7-Jan-97	7-Jan-97
17.	Stock Split	280,000,000	22-Dec-97	22-Dec-97
18.	Add. Listing without RI	2,515,000,000	2-Jan-03	2-Jan-03
19.	Add. Listing without RI	932,235,107	7-Aug-07	7-Aug-07

# KBLI KMI Wire and Cable Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	142	1,638	7,354	1,956	178
Value (Billion Rp)	16	463	3,845	787	57
Frequency (Thou. X)	9	78	465	132	15
Days	242	246	238	240	22
Price (Rupiah)					
High	145	340	865	570	360
Low	80	111	270	224	288
Close	119	276	426	302	306
Close*	119	276	426	302	306
PER (X)	4.13	3.63	4.49	8.66	8.77
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.46	0.90	0.98	0.66	0.67

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	145	131	135	487	9,312	1,278	21
Feb-15	139	132	138	289	9,002	1,221	19
Mar-15	145	134	139	663	10,679	1,485	22
Apr-15	145	122	125	1,192	6,417	862	21
May-15	134	123	126	1,502	11,541	1,475	19
Jun-15	130	113	118	725	17,532	2,087	21
Jul-15	119	106	116	392	2,401	276	18
Aug-15	129	80	90	1,376	41,154	3,826	19
Sep-15	108	84	97	1,154	14,284	1,323	21
Oct-15	121	96	118	505	7,076	777	21
Nov-15	133	111	120	625	11,508	1,353	21
Dec-15	124	113	119	157	1,011	119	19
Jan-16	124	111	122	329	7,199	848	20
Feb-16	163	120	140	780	15,199	2,129	20
Mar-16	153	137	145	302	8,957	1,300	21
Apr-16	206	142	191	1,726	59,522	9,676	21
May-16	216	184	199	2,022	49,441	9,873	20
Jun-16	236	194	210	2,609	61,492	13,089	22
Jul-16	264	204	260	3,238	57,926	13,665	16
Aug-16	312	260	280	6,978	132,943	38,264	22
Sep-16	284	246	260	3,090	45,158	12,082	21
Oct-16	340	258	318	28,493	667,768	207,629	21
Nov-16	324	256	268	19,487	374,471	109,842	22
Dec-16	296	260	276	8,871	157,573	44,196	20
Jan-17	292	270	278	3,869	67,713	18,968	21
Feb-17	376	274	370	18,443	463,274	152,526	19
Mar-17	800	352	725	79,845	1,526,456	798,234	22
Apr-17	865	590	620	91,595	1,509,410	1,052,900	17
May-17	625	436	488	88,381	1,500,898	776,244	20
Jun-17	505	472	480	24,000	319,318	154,865	15
Jul-17	520	448	484	28,457	398,825	193,900	21
Aug-17	498	372	402	33,579	384,982	173,876	22
Sep-17	476	392	418	30,255	385,742	165,574	19
Oct-17	484	410	440	32,983	400,134	180,397	22
Nov-17	482	426	450	24,397	297,477	134,467	22
Dec-17	452	416	426	9,382	99,820	43,259	18
Jan-18	570	424	505	38,695	573,193	284,717	22
Feb-18	550	450	510	21,151	313,585	158,427	19
Mar-18	515	452	460	11,507	130,288	62,834	21
Apr-18	480	422	438	9,853	114,156	52,334	21
May-18	442	386	388	5,911	52,348	21,429	20
Jun-18	390	330	338	3,615	40,779	14,841	13
Jul-18	366	312	338	3,642	59,326	20,226	22
Aug-18	360	270	296	14,575	89,967	28,418	21
Sep-18	294	248	258	4,197	37,168	9,739	19
Oct-18	262	230	246	3,345	28,971	7,108	23
Nov-18	264	230	240	2,464	36,084	9,021	21
Dec-18	324	224	302	12,937	479,719	118,285	18
Jan-19	360	288	306	15,215	178,318	57,437	22

# KBLI KMI Wire and Cable Tbk.

## Financial Data and Ratios

Public Accountant : Satrio Bing Eny & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	26,161	20,884	154,624	144,308	176,500
Receivables	476,764	545,744	539,617	735,044	722,460
Inventories	265,488	294,195	320,647	815,326	1,098,179
Current Assets	851,746	961,563	1,223,453	1,843,100	2,098,808
Fixed Assets	411,559	552,111	560,535	1,043,802	993,184
Other Assets	6,266	7,789	9,504	15,476	18,662
Total Assets	1,337,351	1,551,800	1,871,422	3,013,761	3,225,370
Growth (%)		16.04%	20.60%	61.04%	7.02%

Current Liabilities	256,060	337,674	358,716	933,490	989,625
Long Term Liabilities	140,534	186,764	191,361	293,524	404,742
Total Liabilities	396,595	524,438	550,077	1,227,014	1,394,367
Growth (%)		32.24%	4.89%	123.06%	13.64%

Authorized Capital	829,200	1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	655,124	655,124	655,124	655,124	655,124
Paid up Capital (Shares)	4,007	4,007	4,007	4,007	4,007
Par Value	195 & 180 & 100	195 & 180 & 100	195 & 180 & 100	195 & 180 & 100	195 & 180 & 100
Retained Earnings	284,409	369,226	695,494	1,016,939	1,089,704
Total Equity	940,757	1,027,362	1,321,346	1,786,746	1,831,002
Growth (%)		9.21%	28.62%	35.22%	2.48%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,384,078	2,662,039	2,812,196	3,186,705	2,590,628
Growth (%)		11.66%	5.64%	13.32%	

Cost of Revenues	2,173,964	2,376,781	2,278,128	2,671,942	2,287,291
Gross Profit	210,114	285,258	534,069	514,762	303,337
Expenses (Income)	-	135,209	147,939	85,877	166,448
Operating Profit	-	-	386,130	428,885	136,890
Growth (%)				11.07%	

Other Income (Expenses)	-115,840	-	-	-	-
Income before Tax	94,275	150,049	386,130	428,885	136,890
Tax	24,194	34,678	51,791	69,911	-37,173
Profit for the period	70,080	115,371	334,339	358,974	99,717
Growth (%)		64.63%	189.79%	7.37%	

Period Attributable	70,080	115,371	334,339	361,517	104,823
Comprehensive Income	70,136	116,753	322,035	326,703	76,314
Comprehensive Attributable	70,136	116,753	322,035	330,800	81,419

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	332.63	284.76	341.06	197.44	212.08
Dividend (Rp)	-	7.00	20.00	8.00	-
EPS (Rp)	17.49	28.79	83.43	90.22	26.16
BV (Rp)	234.76	256.38	329.74	445.88	456.92
DAR (X)	0.30	0.34	0.29	0.41	0.43
DER(X)	0.42	0.51	0.42	0.69	0.76
ROA (%)	5.24	7.43	17.87	11.91	3.09
ROE (%)	7.45	11.23	25.30	20.09	5.45
GPM (%)	8.81	10.72	18.99	16.15	11.71
OPM (%)	-	-	13.73	13.46	5.28
NPM (%)	2.94	4.33	11.89	11.26	3.85
Payout Ratio (%)	-	24.31	23.97	8.87	-
Yield (%)	-	5.88	7.25	1.88	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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