

KBLV First Media Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 133.000
Listed Shares : 1,742,167,907
Market Capitalization : 871,083,953,500

399 | 0.87T | 0.01% | 99.00%

199 | 0.90T | 0.04% | 96.39%

COMPANY HISTORY

Established Date : 25-Feb-2000
Listing Date : 25-Feb-2000 (IPO Price: 500)
Underwriter IPO :
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. H.R. Soeparmadi
2. Ali Chendra
3. Teguh Pudjowigoro *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Harianda Noerlan
2. Hernowo Hadiprodjo
3. Johannes Tong

AUDIT COMMITTEE

1. Teguh Pudjowigoro
2. Herman Latief
3. R Hikmat Kartadjoemena

CORPORATE SECRETARY

Shinta Melani Paruntu

HEAD OFFICE

BeritaSatu Plaza fl. 4, Suite 401
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Jakarta 12950
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SHAREHOLDERS (December 2018)

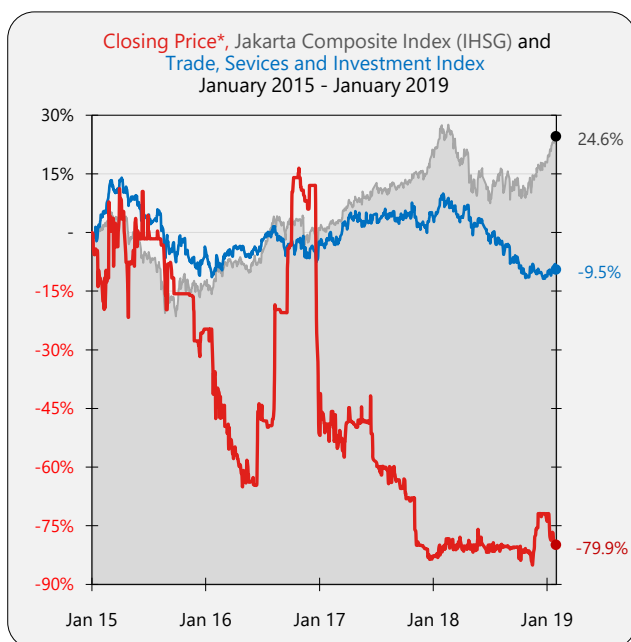
1. PT Trijaya Putra Mulia	609,461,473	: 34.98%
2. PT Reksa Puspita Karya	550,167,378	: 31.58%
3. PT Ciptadana Capital	343,894,386	: 19.74%
4. PT Inti Anugerah Pratama	149,808,840	: 8.60%
5. PT Reksa Puspita Karya	38,000,000	: 2.18%
6. Public (<5%)	50,835,830	: 2.92%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	815,974,000	3-Dec-07	3-Dec-07
2.	Warrant I	13,000,000	3-Jul-08	3-Jul-08
3.	Warrant I	500,000	8-Jul-08	8-Jul-08
4.	Right Issue	912,421,400	8-Jun-10	8-Jun-10
5.	Warrant II	1,500	2-Feb-11	2-Feb-11
6.	Warrant II	78	14-Jul-11	14-Jul-11
7.	Warrant II	219,000	24-Apr-13	24-Apr-13
8.	Warrant II	471	3-May-13	3-May-13
9.	Warrant II	17,000	7-May-13	7-May-13
10.	Warrant II	34,458	13-May-13	13-May-13



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	35	20	156	2,017	0.7
Value (Billion Rp)	79	34	286	901	0.4
Frequency (Thou. X)	3	2	2	2	0.2
Days	196	161	193	209	17
Price (Rupiah)					
High	2,995	2,900	1,540	725	700
Low	1,700	860	400	280	480
Close	1,875	1,215	428	700	500
Close*	1,875	1,215	428	700	500
PER (X)					
PER (X)	-5.23	-2.81	-0.66	-0.38	-0.27
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	0.39	0.28	0.12	0.44	0.31

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,490	2,025	2,185	249	522	1,220	19
Feb-15	2,790	1,900	2,600	838	3,225	6,556	18
Mar-15	2,995	2,250	2,770	530	5,785	13,958	20
Apr-15	2,820	1,850	2,300	512	1,101	2,575	21
May-15	2,700	2,100	2,500	350	1,489	3,564	19
Jun-15	2,900	2,440	2,600	343	4,363	11,391	19
Jul-15	2,500	2,450	2,500	53	627	1,533	13
Aug-15	2,450	2,000	2,000	402	1,763	4,053	18
Sep-15	2,350	2,000	2,100	64	828	1,801	16
Oct-15	2,100	2,050	2,100	56	2,162	4,558	13
Nov-15	2,100	1,800	1,800	24	12,601	26,281	12
Dec-15	1,875	1,700	1,875	10	601	1,012	8
Jan-16	1,875	1,400	1,570	40	9	14	9
Feb-16	1,900	1,175	1,370	109	135	181	15
Mar-16	1,410	1,050	1,050	258	307	368	18
Apr-16	1,200	860	870	94	77	80	18
May-16	1,040	875	910	57	55	51	13
Jun-16	1,400	880	1,390	242	401	508	15
Jul-16	1,390	1,200	1,260	27	8,447	12,208	9
Aug-16	2,030	1,270	1,980	78	134	211	9
Sep-16	2,600	2,010	2,410	332	3,117	7,311	11
Oct-16	2,900	2,410	2,840	198	1,064	2,944	18
Nov-16	2,840	2,640	2,790	92	675	1,861	18
Dec-16	2,600	1,215	1,215	255	5,175	8,540	8
Jan-17	1,540	1,100	1,270	230	282	368	17
Feb-17	1,350	1,100	1,125	139	390	439	14
Mar-17	1,285	1,060	1,280	108	66	80	17
Apr-17	1,405	1,245	1,250	198	278	322	12
May-17	1,400	1,250	1,285	100	97	124	19
Jun-17	1,450	1,050	1,050	270	5,107	7,324	15
Jul-17	1,110	870	995	137	190	193	16
Aug-17	1,030	880	950	82	147,275	275,651	19
Sep-17	920	860	920	27	33	29	11
Oct-17	910	775	795	79	81	66	17
Nov-17	800	430	490	483	1,855	1,150	20
Dec-17	490	400	428	127	278	117	16
Jan-18	505	396	476	298	1,108	494	22
Feb-18	590	470	520	217	767	389	19
Mar-18	550	454	530	184	403	201	21
Apr-18	530	450	474	170	245	121	20
May-18	620	454	500	101	205	105	16
Jun-18	590	450	454	92	132	66	10
Jul-18	535	460	480	234	1,996,467	890,749	20
Aug-18	540	450	486	161	9,747	4,729	20
Sep-18	505	470	488	105	7,200	3,471	14
Oct-18	500	350	458	98	110	50	17
Nov-18	610	280	610	338	562	299	20
Dec-18	725	620	700	80	158	107	10
Jan-19	700	480	500	242	671	419	17

Financial Data and Ratios

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	317,412	80,463	98,469	118,899	116,704
Receivables	111,149	101,508	93,913	91,409	128,293
Inventories	184	113,486	40,999	72,007	87,925
Current Assets	1,478,631	1,206,209	971,313	885,851	509,402
Fixed Assets	1,957,605	2,806,231	2,209,147	1,977,900	1,834,190
Other Assets	23,264	31,433	8,646	-	-
Total Assets	12,962,414	13,711,988	12,779,523	12,089,473	8,998,899
Growth (%)		5.78%	-6.80%	-5.40%	-25.56%

Current Liabilities	1,459,868	3,121,755	4,110,888	4,683,789	4,306,829
Long Term Liabilities	2,113,669	2,125,762	1,429,593	1,733,673	1,903,902
Total Liabilities	3,573,537	5,247,517	5,540,481	6,417,462	6,210,731
Growth (%)		46.84%	5.58%	15.83%	-3.22%

Authorized Capital	3,483,794	3,483,794	3,483,794	3,483,794	3,483,794
Paid up Capital	871,084	871,084	871,084	871,084	871,084
Paid up Capital (Shares)	1,742	1,742	1,742	1,742	1,742
Par Value	500	500	500	500	500
Retained Earnings	7,394,414	6,776,980	5,985,482	4,882,467	2,475,938
Total Equity	9,388,877	8,464,471	7,239,042	6,223,369	2,788,168
Growth (%)		-9.85%	-14.48%	-14.03%	-55.20%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,026,070	1,062,980	1,308,250	982,463	695,175
Growth (%)		-47.53%	23.07%	-24.90%	

Cost of Revenues	592,450	1,421,501	1,438,665	1,208,370	838,025
Gross Profit	1,433,620	-358,521	-130,415	-225,907	-142,850
Expenses (Income)	993,578	1,492,029	1,558,265	1,301,812	1,670,302
Operating Profit	440,042	-1,850,550	-1,688,680	-1,527,719	-1,813,152
Growth (%)		N/A	8.75%	9.53%	

Other Income (Expenses)	7,739,707	-92,767	16,977	-70,662	-344,750
Income before Tax	8,179,749	-1,943,317	-1,671,703	-1,598,381	-2,157,902
Tax	271,590	-429,511	-84,393	-103,493	-745,689
Profit for the period	7,943,319	-1,513,806	-1,587,310	-1,494,888	-2,903,591
Growth (%)		N/A	-4.86%	5.82%	

Period Attributable	7,731,975	-624,967	-794,678	-1,100,674	-2,406,529
Comprehensive Income	7,943,319	-1,289,061	-1,527,124	-1,601,824	-2,889,843
Comprehensive Attributable	7,731,975	-507,683	-734,154	-1,207,153	-2,392,781

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	101.29	38.64	23.63	18.91	11.83
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	4,438.13	-358.73	-456.14	-631.78	-1,381.34
BV (Rp)	5,389.19	4,858.59	4,155.19	3,572.20	1,600.40
DAR (X)	0.28	0.38	0.43	0.53	0.69
DER(X)	0.38	0.62	0.77	1.03	2.23
ROA (%)	61.28	-11.04	-12.42	-12.37	-32.27
ROE (%)	84.60	-17.88	-21.93	-24.02	-104.14
GPM (%)	70.76	-33.73	-9.97	-22.99	-20.55
OPM (%)	21.72	-174.09	-129.08	-155.50	-260.82
NPM (%)	392.06	-142.41	-121.33	-152.16	-417.68
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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