

KIAS Keramika Indonesia Asosiasi Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Ceramics, Glass, Porcelain (32)

As of 31 January 2019

Individual Index : 3.636
Listed Shares : 14,929,100,000
Market Capitalization : 1,492,910,000,000

336 | 1.49T | 0.02% | 98.03%

613 | 0.00005T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 05-Mar-1969
Listing Date : 08-Dec-1994 (IPO Price: 2,750)
Underwriter IPO :
PT Makindo
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Aree Chavalit Cheewingul
2. Kittiphong Photaranon
3. Nantapong Chantrakul
4. Padung Likitsajjakul *)
5. Surasak Kraiwitthaicharoen
6. Thanarak Silavanich *)

*) Independent Commissioners

BOARD OF DIRECTORS

1. Anusorn Potchanabanpot
2. Anusart Meethong
3. Chalermchai Chirasakyakul
4. Handono Warih
5. Sarawat Worawat
6. Susalak Khiew-Orn

AUDIT COMMITTEE

1. Padung Likitsajjakul
2. Firdaus Erossen Simonli
3. Lamhot Lumban Tobing

CORPORATE SECRETARY

Verawaty Trisno Hadijanto

HEAD OFFICE

Cowell Tower, 2nd Floor
Jl. Senen Raya 135
Jakarta 10410
Phone : (021) 350-6227
Fax : (021) 386-2311
Homepage : www.astragraphia.co.id
Email : corsec@kiaceramics.com
mkt@kiaceramics.com

SHAREHOLDERS (December 2018)

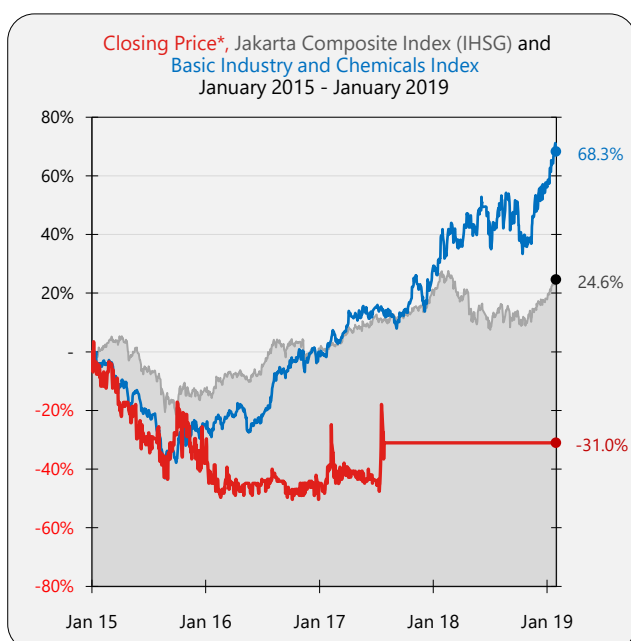
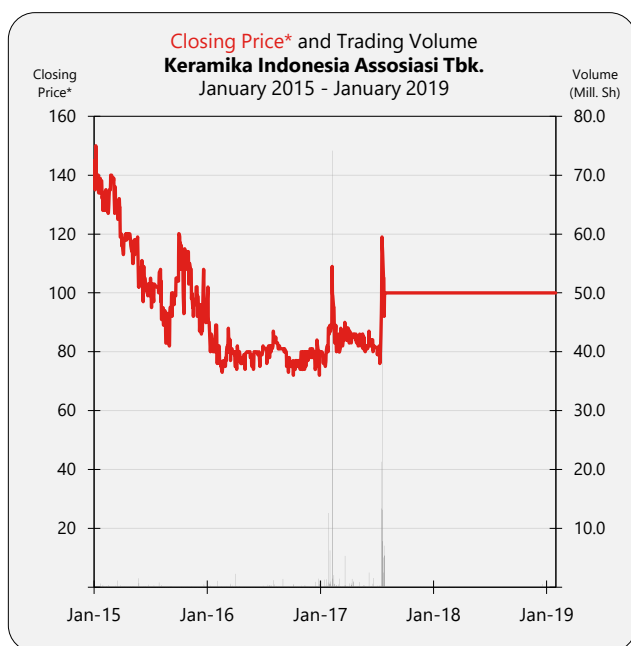
1. SCG Building Materials Co, Ltd. 14,378,410,753 : 96.31%
2. Public (<5%) 550,689,247 : 3.69%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		45.00	23-Jun-95	26-Jun-95	4-Jul-95	2-Aug-95	F
1995		33.00	28-Jun-96	1-Jul-96	9-Jul-96	7-Aug-96	F
1996		25.00	2-Jul-97	3-Jul-97	11-Jul-97	8-Aug-97	F
2012		0.24	11-Jul-13	12-Jul-13	16-Jul-13	30-Jul-13	F
2013		1.51	12-Aug-14	13-Aug-14	15-Aug-14	29-Aug-14	F
2014		1.55	3-Jul-15	6-Jul-15	8-Jul-15	30-Jul-15	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	25,000,000	8-Dec-94	8-Dec-94
2.	Company Listing	60,000,000	8-Dec-94	3-Jul-95
3.	Stock Split	85,000,000	24-Feb-97	24-Feb-97
4.	Right Issue	255,000,000	9-Jul-97	9-Jul-97
5.	Delisting	-425,000,000	29-Sep-04	29-Sep-04
6.	Company Listing (BES)	425,000,000	3-Dec-07	3-Dec-07
7.	Add. Listing without RI	8,000,000,000	15-Jul-08	15-Jul-08
8.	Right Issue	6,504,100,000	16-Mar-12	16-Mar-12



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	16	21	308	0.9	0.09
Value (Billion Rp)	2	2	32	0.05	0.004
Frequency (Thou. X)	2	2	31	0.01	0.001
Days	206	198	136	11	1
Price (Rupiah)					
High	150	108	124	-	-
Low	72	69	72	-	-
Close	90	80	100	100	100
Close*	90	80	100	100	100
PER (X)					
PER (X)	-8.86	-12.64	-15.74	-15.21	-15.21
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.74	0.69	1.03	1.11	1.11

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	150	127	128	207	1,729	229	19
Feb-15	140	125	140	192	1,316	170	15
Mar-15	141	119	120	208	2,301	289	19
Apr-15	130	112	116	155	944	110	19
May-15	120	99	104	293	3,194	333	17
Jun-15	120	90	101	218	1,225	120	19
Jul-15	110	95	107	69	1,319	137	14
Aug-15	110	72	91	150	749	68	19
Sep-15	115	82	104	142	826	78	17
Oct-15	125	93	114	159	463	49	17
Nov-15	115	86	102	128	388	38	14
Dec-15	108	82	90	145	1,171	102	17
Jan-16	108	80	89	101	654	56	16
Feb-16	83	73	75	170	1,696	131	19
Mar-16	88	74	78	286	1,761	140	21
Apr-16	95	71	79	440	3,322	248	20
May-16	80	72	76	57	146	11	13
Jun-16	82	75	82	45	265	21	11
Jul-16	84	72	81	172	2,083	163	15
Aug-16	88	75	81	151	2,364	193	17
Sep-16	81	71	75	118	1,621	130	14
Oct-16	80	69	80	206	1,464	109	18
Nov-16	82	72	81	119	979	75	15
Dec-16	100	72	80	354	4,667	352	19
Jan-17	107	72	88	3,290	18,218	1,625	19
Feb-17	117	79	84	14,950	135,442	14,410	19
Mar-17	95	77	88	1,863	9,428	833	22
Apr-17	90	83	83	592	5,944	516	17
May-17	90	80	82	339	2,520	213	20
Jun-17	90	79	82	305	5,397	455	15
Jul-17	124	73	100	9,247	130,247	13,987	20
Aug-17	-	-	100	-	-	-	-
Sep-17	-	-	100	1	5	0.5	1
Oct-17	-	-	100	-	-	-	-
Nov-17	-	-	100	4	314	20	3
Dec-17	-	-	100	-	-	-	-
Jan-18	-	-	100	2	48	3	2
Feb-18	-	-	100	2	194	11	1
Mar-18	-	-	100	3	60	3	3
Apr-18	-	-	100	5	92	5	3
May-18	-	-	100	-	-	-	-
Jun-18	-	-	100	-	-	-	-
Jul-18	-	-	100	-	-	-	-
Aug-18	-	-	100	1	20	1	1
Sep-18	-	-	100	-	-	-	-
Oct-18	-	-	100	-	-	-	-
Nov-18	-	-	100	-	-	-	-
Dec-18	-	-	100	1	508	25	1
Jan-19	-	-	100	1	90	4	1

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	220,527	54,773	33,961	9,384	7,757
Receivables	296,488	387,882	375,932	404,457	449,342
Inventories	253,388	203,675	104,655	103,728	99,044
Current Assets	793,535	682,056	519,661	527,456	568,643
Fixed Assets	1,493,293	1,403,341	1,321,545	1,225,691	1,153,267
Other Assets	2,636	2,996	1,999	-	479
Total Assets	2,352,543	2,124,391	1,859,670	1,767,604	1,734,634
Growth (%)		-9.70%	-12.46%	-4.95%	-1.87%

Current Liabilities	141,425	204,894	165,848	169,750	208,299
Long Term Liabilities	94,321	106,012	173,792	171,123	178,514
Total Liabilities	235,746	310,906	339,640	340,873	386,813
Growth (%)		31.88%	9.24%	0.36%	13.48%

Authorized Capital	1,822,800	1,822,800	1,822,800	1,822,800	1,822,800
Paid up Capital	1,612,181	1,612,181	1,612,181	1,612,181	1,612,181
Paid up Capital (Shares)	14,929	14,929	14,929	14,929	14,929
Par Value	210 & 105	210 & 105	210 & 105	210 & 105	210 & 105
Retained Earnings	220,143	-64,894	-355,546	-443,769	-517,382
Total Equity	2,116,797	1,813,485	1,520,030	1,426,730	1,347,821
Growth (%)		-14.33%	-16.18%	-6.14%	-5.53%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	898,977	800,392	863,715	810,064	643,686
Growth (%)		-10.97%	7.91%	-6.21%	

Cost of Revenues	739,948	844,724	915,876	807,285	656,791
Gross Profit	159,029	-44,331	-52,161	2,779	-13,105
Expenses (Income)	66,545	130,485	116,630	98,213	65,500
Operating Profit	92,484	-174,816	-168,791	-95,434	-78,605
Growth (%)		N/A	3.45%	43.46%	

Other Income (Expenses)	26,248	-33,251	2,864	723	-304
Income before Tax	118,732	-208,066	-165,927	-94,711	-78,909
Tax	26,493	-44,347	86,572	-9,410	-
Profit for the period	92,239	-163,719	-252,499	-85,301	-78,909
Growth (%)		N/A	-54.23%	66.22%	

Period Attributable	87,596	-151,660	-240,198	-80,734	-73,613
Comprehensive Income	92,239	-182,088	-261,657	-93,300	-78,909
Comprehensive Attributable	87,596	-168,779	-8,620	-7,489	-73,613

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	561.10	332.88	313.34	310.73	272.99
Dividend (Rp)	1.55	-	-	-	-
EPS (Rp)	5.87	-10.16	-16.09	-5.41	-4.93
BV (Rp)	141.79	121.47	101.82	95.57	90.28
DAR (X)	0.10	0.15	0.18	0.19	0.22
DER(X)	0.11	0.17	0.22	0.24	0.29
ROA (%)	3.92	-7.71	-13.58	-4.83	-4.55
ROE (%)	4.36	-9.03	-16.61	-5.98	-5.85
GPM (%)	17.69	-5.54	-6.04	0.34	-2.04
OPM (%)	10.29	-21.84	-19.54	-11.78	-12.21
NPM (%)	10.26	-20.45	-29.23	-10.53	-12.26
Payout Ratio (%)	26.42	-	-	-	-
Yield (%)	1.05	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

