

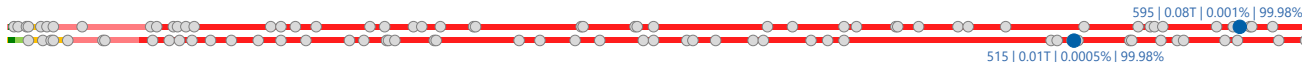
# KICI Kedaung Indah Can Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Houseware (55)

## As of 31 January 2019

Individual Index : 60.720  
Listed Shares : 276,000,000  
Market Capitalization : 78,936,000,000



### COMPANY HISTORY

Established Date : 11-Jan-1974  
Listing Date : 28-Oct-1993 (IPO Price: 2,600)  
Underwriter IPO :  
PT Wardley James C.I  
Securities Administration Bureau :  
PT Sirca Datapro Perdana

### BOARD OF COMMISSIONERS

1. Philip Lam Tin Sing
  2. Djoni Sukohardjo
  3. Eli Rosiana \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Ratna Setyakusuma
2. Hadi Mulyono
3. I Made Indrawan

### AUDIT COMMITTEE

1. Eli Rosiana
2. Alfredo G. Torres
3. Ina Handayani

### CORPORATE SECRETARY

Ing Hidayat Karnadi

### HEAD OFFICE

Jl. Raya Rungkut 15 - 17,  
Surabaya 60293

Phone : (031) 870-0088; 870-0006

Fax : (031) 870-5212; 870-0544

Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)

Email : [kedawung@sby.centrin.net.id](mailto:kedawung@sby.centrin.net.id)

### SHAREHOLDERS (December 2018)

1. PT Kedawang Subur	116,606,280	42.25%
2. D.K. Lim & Sons Investment Pte.	86,664,000	31.40%
3. Bank Of Singapore Limited-2048	36,051,500	13.06%
4. Public (<5%)	36,678,220	13.29%

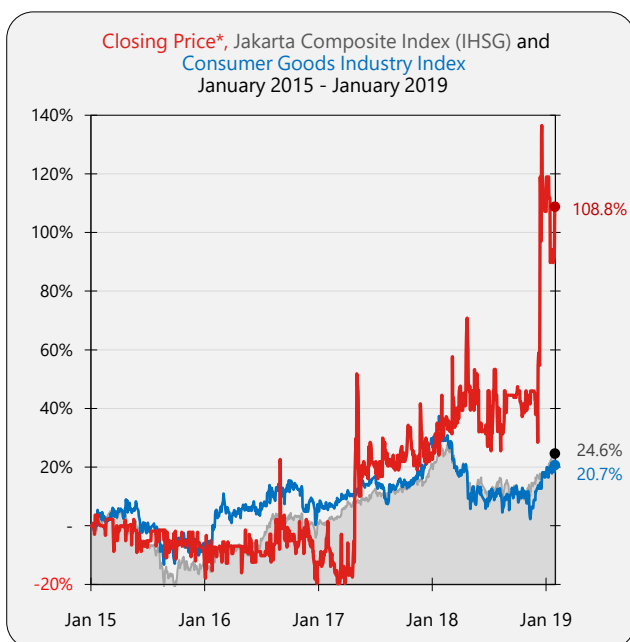
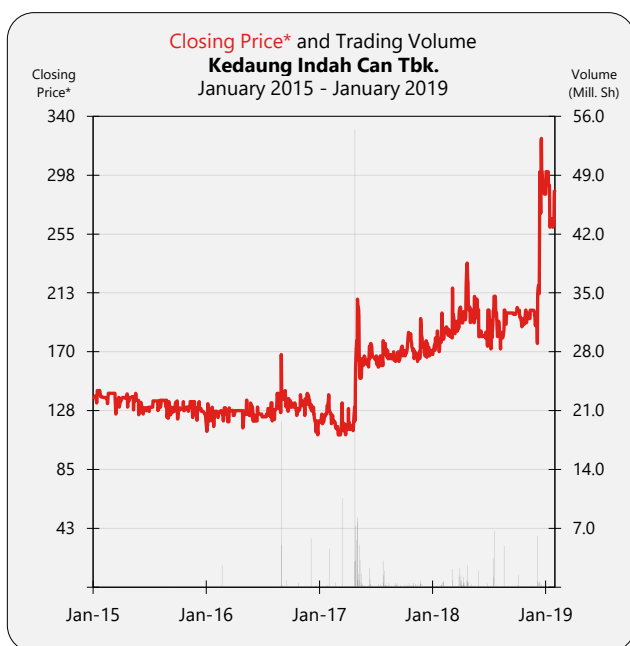
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1993		50.00	9-Jun-94	10-Jun-94	17-Jun-94	11-Jul-94	F
1994	50 : 3 & 50 : 16	60.00	12-Jun-95	13-Jun-95	20-Jun-95	20-Jul-95	F
1995		45.00	24-Jul-96	25-Jul-96	2-Aug-96	30-Aug-96	F
1996		22.50	4-Jul-97	7-Jul-97	15-Jul-97	14-Aug-97	F
1997		27.50	22-Jun-98	23-Jun-98	1-Jul-98	31-Jul-98	F
1998		100.00	23-Apr-99	26-Apr-99	4-May-99	2-Jun-99	F
1999		30.00	9-Jul-00	12-Jun-00	21-Jun-00	17-Jul-00	F
2000		50.00	6-Jun-01	7-Jun-01	14-Jun-01	2-Jul-01	F
2003		20.00	28-Jun-04	28-Jun-04	1-Jul-04	15-Jul-04	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	28-Oct-93	28-Oct-93
2.	Company Listing	40,000,000	28-Oct-93	7-Jun-94
3.	Bonus Shares	19,000,000	21-Jul-95	21-Jul-95
4.	Stock Split	69,000,000	16-Dec-96	16-Dec-96
5.	Stock Split	138,000,000	23-Aug-16	23-Aug-16

# KICI Kedaung Indah Can Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.4	38	149	56	0.09
Value (Billion Rp)	0.1	7	23	11	0.02
Frequency (Thou. X)	0.3	11	19	6	0.06
Days	110	150	222	207	13
<b>Price (Rupiah)</b>					
High	284	280	260	326	308
Low	206	110	110	160	242
Close	250	120	171	284	286
Close*	125	120	171	284	286
<b>PER (X)</b>					
PER (X)	-2.65	-102.00	5.94	-255.71	-257.51
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)	0.37	0.36	0.52	0.86	0.86

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	284	265	275	30	71	19	8
Feb-15	280	251	280	17	3	0.8	6
Mar-15	274	220	269	27	60	15	7
Apr-15	279	260	274	8	5	1	6
May-15	280	210	249	23	12	3	10
Jun-15	267	206	260	36	24	6	12
Jul-15	269	245	259	10	23	6	6
Aug-15	272	245	255	36	85	23	10
Sep-15	270	235	269	61	31	8	17
Oct-15	268	231	260	50	78	19	8
Nov-15	268	245	259	26	9	2	11
Dec-15	268	241	250	20	21	5	9
Jan-16	265	225	254	50	26	6	15
Feb-16	274	230	259	2,274	2,925	776	8
Mar-16	259	225	248	15	14	3	7
Apr-16	255	230	230	5	11	2	2
May-16	270	230	248	41	40	9	12
Jun-16	280	222	246	25	7	2	6
Jul-16	266	240	266	9	9	2	6
Aug-16	280	125	168	855	5,375	813	17
Sep-16	195	124	130	4,509	21,579	3,836	20
Oct-16	139	120	130	680	1,057	133	20
Nov-16	142	122	135	57	439	55	19
Dec-16	150	110	120	2,256	6,885	967	18
Jan-17	140	112	139	135	798	103	16
Feb-17	147	114	116	1,462	5,607	772	18
Mar-17	134	110	117	93	10,710	967	15
Apr-17	160	111	159	7,934	68,083	9,150	16
May-17	260	145	163	3,770	36,900	6,904	20
Jun-17	193	155	167	904	4,706	795	15
Jul-17	190	158	174	2,112	8,487	1,492	21
Aug-17	179	161	167	728	2,982	498	22
Sep-17	176	161	169	503	2,678	442	19
Oct-17	192	163	170	574	3,445	599	22
Nov-17	200	160	175	574	4,221	732	21
Dec-17	189	161	171	204	539	92	17
Jan-18	200	167	192	396	1,175	212	22
Feb-18	200	175	182	453	2,286	417	19
Mar-18	240	180	200	1,682	7,444	1,515	20
Apr-18	240	188	200	1,359	11,965	2,486	21
May-18	214	180	181	333	3,019	570	20
Jun-18	200	174	200	155	823	157	13
Jul-18	220	170	181	289	11,758	2,385	19
Aug-18	220	160	198	171	5,211	1,012	20
Sep-18	200	191	198	21	10	2	2
Oct-18	208	181	191	162	2,372	481	21
Nov-18	202	189	189	47	336	66	12
Dec-18	326	170	284	534	9,466	1,991	18
Jan-19	308	242	286	64	91	24	13

## Financial Data and Ratios

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno, Palilangan & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	4,521	2,264	3,526	7,494	3,036
Receivables	9,919	9,335	17,885	16,298	13,643
Inventories	47,834	57,384	55,361	63,032	75,728
Current Assets	65,028	73,425	79,417	90,346	95,734
Fixed Assets	8,253	49,110	46,675	45,101	43,739
Other Assets	-	-	-	-	-
Total Assets	96,746	133,832	139,809	149,420	153,502
Growth (%)		38.33%	4.47%	6.87%	2.73%

Current Liabilities	8,227	12,783	14,857	12,385	15,108
Long Term Liabilities	9,838	27,678	35,942	45,537	47,125
Total Liabilities	18,066	40,460	50,799	57,922	62,233
Growth (%)		123.96%	25.55%	14.02%	7.44%

Authorized Capital	100,000	100,000	100,000	100,000	100,000
Paid up Capital	69,000	69,000	69,000	69,000	69,000
Paid up Capital (Shares)	138	138	138	276	276
Par Value	500	500	500	250	250
Retained Earnings	6,380	-18,429	-21,117	-16,900	-15,693
Total Equity	78,680	93,372	89,010	91,498	91,269
Growth (%)		18.67%	-4.67%	2.80%	-0.25%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	102,971	91,735	99,382	113,415	63,403
Growth (%)		-10.91%	8.34%	14.12%	

Cost of Revenues	82,439	73,337	81,483	84,384	49,033
Gross Profit	20,532	18,398	17,899	29,031	14,370
Expenses (Income)	14,046	15,570	16,405	17,575	13,530
Operating Profit	6,487	2,828	1,494	11,456	840
Growth (%)		-56.40%	-47.16%	666.58%	

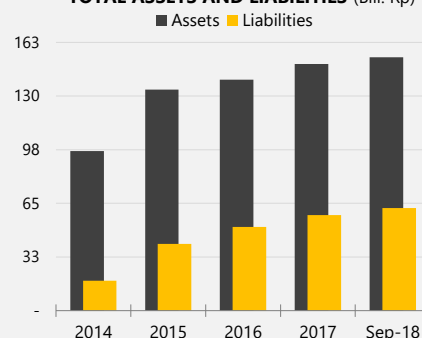
Other Income (Expenses)	-159	-117	-917	-818	-1,167
Income before Tax	6,328	2,711	578	10,638	-327
Tax	1,625	15,711	215	2,691	-97
Profit for the period	4,704	-13,001	363	7,947	-230
Growth (%)		N/A	N/A	2,089.62%	

Period Attributable	4,704	-13,001	363	7,947	-230
Comprehensive Income	4,704	25,200	-4,362	2,489	-230
Comprehensive Attributable	4,704	25,200	-4,362	2,489	-230

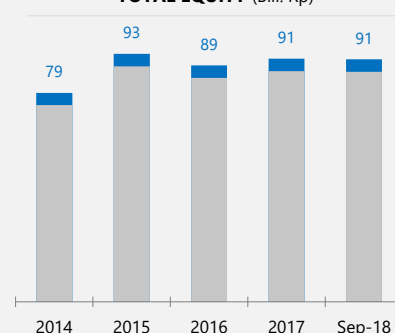
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	790.40	574.41	534.54	729.47	633.66
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	34.08	-94.21	2.63	28.79	-0.83
BV (Rp)	570.15	676.61	645.00	331.52	330.68
DAR (X)	0.19	0.30	0.36	0.39	0.41
DER(X)	0.23	0.43	0.57	0.63	0.68
ROA (%)	4.86	-9.71	0.26	5.32	-0.15
ROE (%)	5.98	-13.92	0.41	8.69	-0.25
GPM (%)	19.94	20.06	18.01	25.60	22.66
OPM (%)	6.30	3.08	1.50	10.10	1.33
NPM (%)	4.57	-14.17	0.37	7.01	-0.36
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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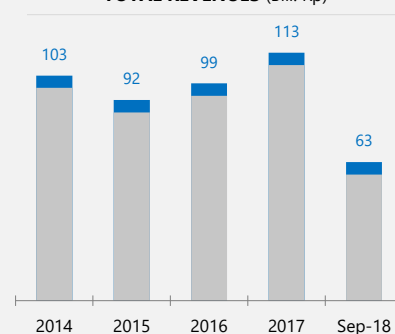
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

