

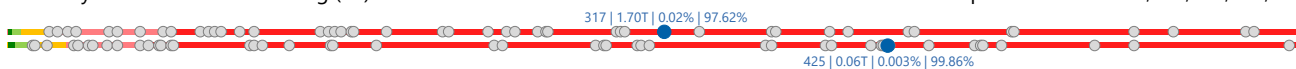
KKGI Resource Alam Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Mining (2)
 Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 1,192.982
 Listed Shares : 5,000,000,000
 Market Capitalization : 1,700,000,000,000



COMPANY HISTORY

Established Date : 08-Jul-1981
 Listing Date : 01-Jul-1991 (IPO Price: 5,700)
 Underwriter IPO :
 PT Ficorinvest
 PT Sun Hung Kai S.I.
 Securities Administration Bureau :
 PT Edi Indonesia

BOARD OF COMMISSIONERS

- Hendro Martowardojo
 - Andrew James Wilson *)
 - Ge Luiyanto Yamin
 - Suria Martara Tjahaja *)
 - Swandono Adijanto
- *) Independent Commissioners

BOARD OF DIRECTORS

- Pintarso Adijanto
- Agoes Soegiarto Soeparman
- Bambang Prijonohadi
- Chamilus Salimbo
- Wimpi Salim
- Winanto

AUDIT COMMITTEE

- Suria Martara Tjahaja
- Andrew James Wilson
- Eddy Salimah

CORPORATE SECRETARY

Leny Siau Ching

HEAD OFFICE

Gedung Bumi Raya Utama Group
 Jl. Pembangunan I No. 3
 Jakarta Pusat 10130
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 Fax : (021) 6337006
 Homepage : www.astragraphia.co.id
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SHAREHOLDERS (December 2018)

1. UBS AG Singapore S/A Energy Collier Private Limited-2091144896	1,568,449,935	: 31.37%
2. PT Sejahtera Jaya Cita	1,275,940,065	: 25.52%
3. UBS AG Singapore Non-Treaty Omnibus Account - 2091144090	399,526,900	: 7.99%
4. Public (<5%)	1,756,083,100	: 35.12%

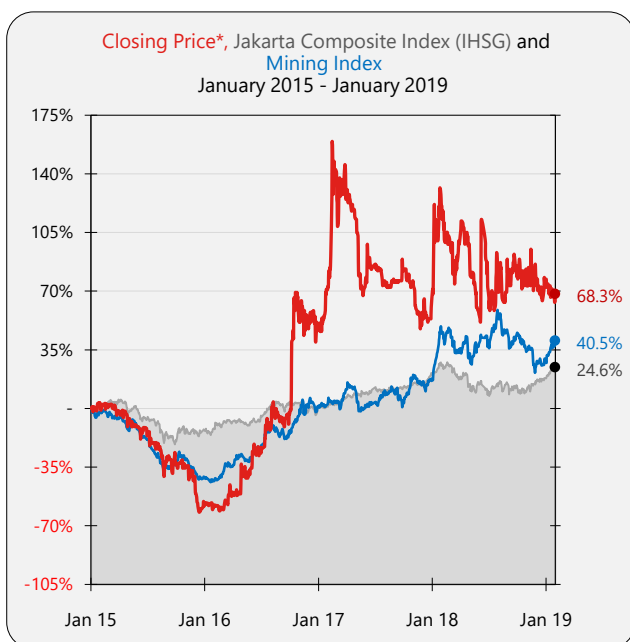
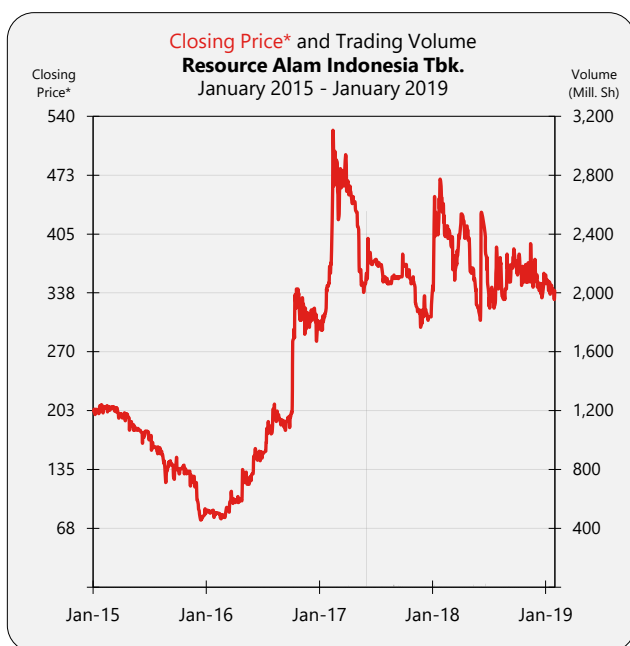
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1991		100.00	3-Sep-91	4-Sep-91	11-Sep-91	23-Oct-91	I
1991		100.00	22-Jun-92	23-Jun-92	30-Jun-92	30-Jul-92	F
1992		250.00	15-Jul-93	16-Jul-93	23-Jul-93	19-Aug-93	F
1994		50.00	25-Aug-95	28-Aug-95	5-Sep-95	25-Sep-95	F
1995		50.00	29-Jul-96	30-Jul-96	7-Aug-96	5-Sep-96	F
1996		25.00	24-Jun-97	25-Jun-97	4-Aug-97	3-Sep-97	F
1999		2.75	30-Aug-00	31-Aug-00	8-Sep-00	21-Sep-00	F
2008		20.00	21-Jul-09	22-Jul-09	24-Jul-09	7-Aug-09	F
2009		10.00	2-Aug-10	3-Aug-10	5-Aug-10	19-Aug-10	F
2010		50.00	5-Jul-11	6-Jul-11	8-Jul-11	19-Jul-11	F
2011		50.00	8-Nov-11	9-Nov-11	11-Nov-11	22-Nov-11	I
2011		200.00	25-May-12	28-May-12	30-May-12	13-Jun-12	F
2012		75.00	12-Aug-13	13-Aug-13	15-Aug-13	26-Aug-13	F
2013		100.00	26-Jun-14	27-Jun-14	1-Jul-14	15-Jul-14	F
2015		20.00	22-Jun-16	23-Jun-16	27-Jun-16	15-Jul-16	F
2016		15.00	2-Jun-17	5-Jun-17	7-Jun-17	19-Jun-17	F
2017		2.00	5-Jul-18	6-Jul-18	10-Jul-18	30-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,500,000	1-Jul-91	1-Jul-91
2.	Partial Listing	4,500,000	1-Jul-91	8-Jul-91
3.	Company Listing	16,000,000	28-Jan-92	4-Feb-92
4.	Dividend Shares	25,000,000	31-Oct-94	31-Oct-94
5.	Stock Split	50,000,000	2-Jun-97	2-Jun-97
6.	Stock Split	150,000,000	29-Sep-99	29-Sep-99
7.	Stock Split	750,000,000	18-Mar-10	18-Mar-10
8.	Stock Split	4,000,000,000	27-Mar-17	27-Mar-17

KKGI Resource Alam Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	23	62	2,828	216	6
Value (Billion Rp)	20	73	800	85	2
Frequency (Thou. X)	4	18	26	20	0.2
Days	241	237	238	240	21
Price (Rupiah)					
High	1,055	1,795	2,650	484	358
Low	370	380	294	300	320
Close	420	1,500	324	354	340
Close*	84	300	324	354	340
PER (X)					
PER (X)	5.33	11.96	8.77	36.79	35.33
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.40	1.37	1.35	1.36	1.31

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,055	955	1,045	425	768	773	21
Feb-15	1,050	850	1,025	282	6,010	6,026	19
Mar-15	1,040	950	980	245	870	876	22
Apr-15	1,010	855	945	325	2,967	3,069	21
May-15	980	865	900	339	2,713	2,489	19
Jun-15	900	800	870	277	2,056	1,793	21
Jul-15	880	750	780	357	3,355	2,738	19
Aug-15	800	545	690	262	1,146	813	20
Sep-15	750	620	680	242	655	431	19
Oct-15	750	590	650	476	600	391	21
Nov-15	700	560	600	232	399	236	20
Dec-15	600	370	420	361	1,389	636	19
Jan-16	450	380	410	103	297	129	15
Feb-16	435	385	405	414	1,047	429	16
Mar-16	605	395	500	1,454	6,361	2,842	21
Apr-16	725	480	660	1,233	4,458	2,519	21
May-16	710	550	650	617	2,015	1,253	20
Jun-16	840	610	740	823	3,294	2,502	22
Jul-16	990	730	880	1,046	5,333	4,994	16
Aug-16	1,100	860	950	1,237	3,243	3,234	22
Sep-16	1,010	855	975	617	1,553	1,463	21
Oct-16	1,795	980	1,530	6,289	20,746	32,161	21
Nov-16	1,730	1,450	1,490	3,956	11,439	18,343	22
Dec-16	1,630	1,410	1,500	465	2,079	3,166	20
Jan-17	1,850	1,455	1,745	1,277	2,709	4,418	21
Feb-17	2,650	1,695	2,430	2,175	10,305	23,613	19
Mar-17	2,490	450	458	2,757	19,055	21,754	22
Apr-17	510	432	432	3,316	20,635	9,617	17
May-17	442	330	350	2,872	26,572	9,697	20
Jun-17	412	352	372	2,787	2,568,692	667,253	15
Jul-17	380	342	352	2,132	20,230	7,388	21
Aug-17	370	328	354	1,823	69,908	24,830	22
Sep-17	390	348	370	1,918	58,361	20,808	19
Oct-17	380	342	356	1,787	12,203	4,357	22
Nov-17	360	294	318	2,114	11,353	3,656	22
Dec-17	354	300	324	982	8,147	2,655	18
Jan-18	474	324	446	6,108	60,989	26,762	22
Feb-18	458	390	400	1,589	10,327	4,247	19
Mar-18	414	344	400	2,244	16,466	6,328	21
Apr-18	450	368	400	1,657	14,437	5,797	21
May-18	398	310	316	1,540	26,495	7,002	20
Jun-18	484	306	346	2,079	43,281	18,811	13
Jul-18	406	300	348	1,645	12,587	4,499	22
Aug-18	390	326	366	1,098	6,819	2,389	21
Sep-18	390	336	374	326	11,191	3,989	19
Oct-18	384	338	350	515	2,981	1,080	23
Nov-18	394	320	360	638	4,784	1,759	21
Dec-18	380	320	354	421	6,126	2,184	18
Jan-19	358	320	340	177	6,073	2,162	21

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	32,949	92,646	177,699	244,014	60,378
Receivables	68,255	124,511	83,286	79,880	97,236
Inventories	107,467	88,412	203,659	74,141	156,741
Current Assets	494,061	532,568	531,133	544,779	526,883
Fixed Assets	223,818	532,568	203,659	205,041	214,625
Other Assets	2,525	2,611	2,735	-	-
Total Assets	1,238,236	1,359,282	1,326,251	1,423,266	1,630,738
Growth (%)		9.78%	-2.43%	7.32%	14.58%

Current Liabilities	293,065	239,950	131,114	153,871	161,322
Long Term Liabilities	47,361	60,488	61,008	68,772	169,804
Total Liabilities	340,427	300,439	192,122	222,644	331,126
Growth (%)		-11.75%	-36.05%	15.89%	48.72%

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	50,000	50,000	50,000	50,000	50,000
Paid up Capital (Shares)	1,000	1,000	1,000	5,000	5,000
Par Value	50	50	50	10	10
Retained Earnings	1,106,624	1,306,165	1,383,604	1,505,266	1,684,815
Total Equity	897,810	1,058,844	1,134,544	1,200,622	1,299,612
Growth (%)		17.94%	7.15%	5.82%	8.24%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,688,397	1,531,293	1,244,666	1,134,838	541,082
Growth (%)		-9.30%	-18.72%	-8.82%	

Cost of Revenues	1,411,116	1,166,134	924,092	-777,300	375,880
Gross Profit	277,281	365,159	320,574	1,912,138	165,202
Expenses (Income)	119,291	238,978	126,305	91,496	85,899
Operating Profit	157,989	126,181	194,269	1,820,642	79,303
Growth (%)		-20.13%	53.96%	837.18%	

Other Income (Expenses)	825	-862	3,105	5,602	-29,398
Income before Tax	158,814	125,319	197,373	1,826,244	49,906
Tax	59,298	47,076	70,096	83,957	-18,479
Profit for the period	99,516	78,243	127,277	1,742,287	31,427
Growth (%)		-21.38%	62.67%	1,268.89%	

Period Attributable	100,434	78,865	129,764	-2,676	36,084
Comprehensive Income	87,015	38,555	138,719	1,736,861	-13,265
Comprehensive Attributable	87,933	39,177	141,205	179,335	-8,607

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	168.58	221.95	405.09	354.05	326.60
Dividend (Rp)	-	20.00	15.00	2.00	-
EPS (Rp)	100.43	78.87	129.76	-0.54	7.22
BV (Rp)	897.81	1,058.84	1,134.54	240.12	259.92
DAR (X)	0.27	0.22	0.14	0.16	0.20
DER(X)	0.38	0.28	0.17	0.19	0.25
ROA (%)	8.04	5.76	9.60	122.41	1.93
ROE (%)	11.08	7.39	11.22	145.12	2.42
GPM (%)	16.42	23.85	25.76	168.49	30.53
OPM (%)	9.36	8.24	15.61	160.43	14.66
NPM (%)	5.89	5.11	10.23	153.53	5.81
Payout Ratio (%)	-	25.36	11.56	-373.76	-
Yield (%)	-	4.76	1.00	0.62	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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