

# KOIN Kokoh Inti Arebama Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Retail Trade (93)

## As of 31 January 2019

Individual Index : 170.471  
Listed Shares : 980,843,732  
Market Capitalization : 247,172,620,464

524 | 0.25T | 0.003% | 99.84%

551 | 0.004T | 0.0002% | 99.995%

### COMPANY HISTORY

Established Date : 06-Jul-2001  
Listing Date : 09-Apr-2008 (IPO Price: 170)  
Underwriter IPO :  
PT Makinta Securities  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Aree Chavalitcheewingul
  2. Anusom Potchanabanpot
  3. Jiraporn Koosuwan \*)
  4. Nantapong Chantrakul
  5. Nithi Patarachoke
  6. Ruedee Klinsrisuk \*)
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Narongsak Ngamamornpirat
2. Dwi Indarto
3. Susalak Khiew-Orn

### AUDIT COMMITTEE

1. Ruedee Klinsrisuk
2. Firdaus Erossen Simonli
3. Lamhot Lumban Tobing

### CORPORATE SECRETARY

Susilowati

### HEAD OFFICE

Graha Atrium, fl. 2 Suite 201 - 202  
Jl. Senen Raya No. 135  
Jakarta 10410  
Phone : (021) 350-6227  
Fax : (021) 3862374  
Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
Email : [corsec@pt-kokoh.com](mailto:corsec@pt-kokoh.com)

### SHAREHOLDERS (December 2018)

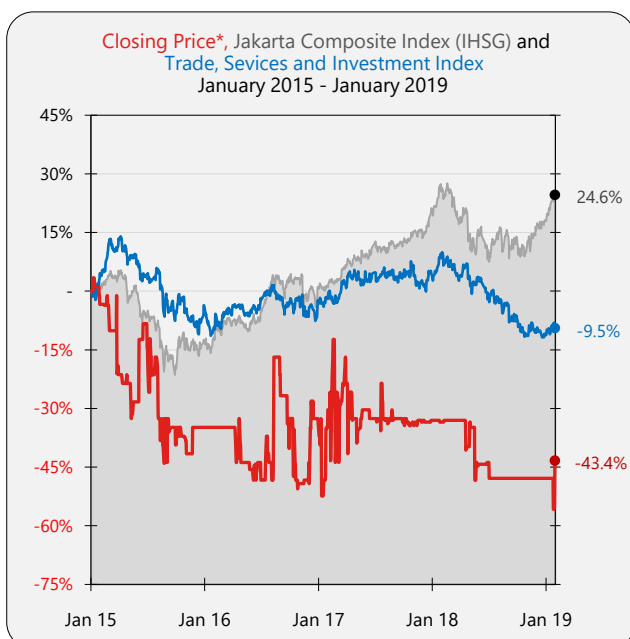
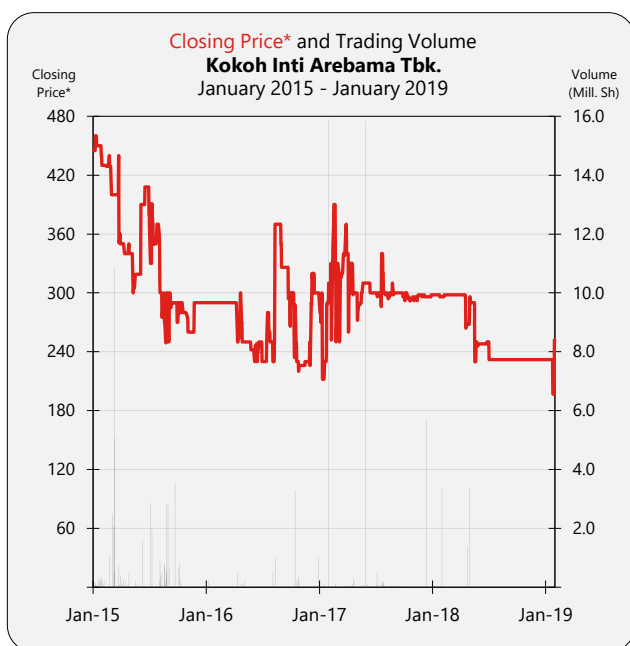
1. SCG Distribution Company Limited 888,836,488 : 90.62%
2. Public (<5%) 92,007,244 : 9.38%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2007		1.00	11-Aug-08	12-Aug-08	14-Aug-08	29-Aug-08	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	250,000,000	9-Apr-08	9-Apr-08
2.	Company Listing	600,000,000	9-Apr-08	8-Dec-08
3.	Warrant I	20	10-Aug-09	10-Aug-09
4.	Bonus Shares	127,500,005	25-Aug-10	25-Aug-10
5.	Warrant I	2,500	16-Dec-10	16-Dec-10
6.	Warrant I	350,000	14-Jan-11	14-Jan-11
7.	Warrant I	325	9-Mar-11	9-Mar-11
8.	Warrant I	150,277	14-Mar-11	14-Mar-11
9.	Warrant I	2,800,262	16-Mar-11	16-Mar-11
10.	Warrant I	93	28-Mar-11	28-Mar-11
11.	Warrant I	40,250	13-Apr-11	13-Jan-11



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	50	8	41	8	7
Value (Billion Rp)	18	2	12	2	2
Frequency (Thou. X)	0.5	0.2	0.7	0.06	0.03
Days	101	72	149	34	4
<b>Price (Rupiah)</b>					
High	470	440	390	298	252
Low	230	220	210	174	179
Close	290	300	298	232	252
Close*	290	300	298	232	252
<b>PER (X)</b>					
PER (X)	19.74	-49.00	-19.45	-17.02	-18.49
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.30	2.47	2.66	2.24	2.43

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	470	380	430	40	1,809	792	11
Feb-15	440	420	429	19	1,481	639	6
Mar-15	440	350	350	158	22,340	8,914	13
Apr-15	351	320	340	28	1,330	453	12
May-15	340	300	319	9	276	84	7
Jun-15	408	319	408	7	1,600	504	5
Jul-15	390	315	370	23	4,901	1,793	9
Aug-15	360	230	300	109	10,324	2,876	14
Sep-15	300	250	270	25	4,214	1,208	10
Oct-15	290	260	279	42	1,629	462	9
Nov-15	290	260	290	4	14	4	3
Dec-15	290	290	290	2	0.2	0.1	2
Jan-16	290	289	290	4	232	67	2
Feb-16	290	275	290	5	1	0.4	3
Mar-16	290	289	290	4	78	23	2
Apr-16	320	250	250	11	703	183	7
May-16	250	230	242	8	242	56	2
Jun-16	250	230	230	13	62	15	9
Jul-16	280	230	250	8	47	11	8
Aug-16	440	230	350	30	1,585	446	7
Sep-16	326	240	300	13	20	6	6
Oct-16	350	220	226	32	4,100	985	11
Nov-16	230	226	230	2	0.3	0.1	2
Dec-16	386	226	300	64	1,158	344	13
Jan-17	310	210	310	41	16,042	3,690	12
Feb-17	390	230	330	87	233	78	16
Mar-17	370	240	340	50	51	15	16
Apr-17	370	230	300	116	810	245	12
May-17	310	262	310	21	15,995	5,907	8
Jun-17	310	280	300	11	166	50	5
Jul-17	348	226	300	187	1,450	425	17
Aug-17	310	246	300	106	473	141	19
Sep-17	300	240	296	22	126	38	8
Oct-17	300	260	296	39	246	73	19
Nov-17	298	292	296	15	121	36	13
Dec-17	298	244	298	7	5,734	1,606	4
Jan-18	298	296	296	4	21	6	3
Feb-18	298	296	298	10	3,412	1,010	5
Mar-18	298	298	298	6	40	12	5
Apr-18	298	240	268	23	4,781	1,322	8
May-18	296	230	248	14	2	0.4	9
Jun-18	250	250	250	2	0.7	0.2	1
Jul-18	232	232	232	1	0.1	0.0	1
Aug-18	-	-	232	-	-	-	-
Sep-18	-	-	232	-	-	-	-
Oct-18	232	174	232	2	0.7	0.2	1
Nov-18	232	232	232	1	0.1	0.0	1
Dec-18	-	-	232	-	-	-	-
Jan-19	252	179	252	27	7,430	1,501	4

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	49,240	71,742	41,679	25,074	23,111
Receivables	289,139	391,225	357,908	438,111	517,882
Inventories	128,463	154,475	244,785	230,456	255,781
Current Assets	486,730	631,285	652,907	700,601	825,930
Fixed Assets	19,239	23,232	21,418	19,720	19,448
Other Assets	14,151	22,266	18,657	14,225	11,411
Total Assets	525,488	688,937	708,069	743,789	870,771
<b>Growth (%)</b>		<b>31.10%</b>	<b>2.78%</b>	<b>5.04%</b>	<b>17.07%</b>

Current Liabilities	401,564	544,281	562,686	609,522	746,607
Long Term Liabilities	9,589	20,805	24,159	22,703	22,625
Total Liabilities	411,153	565,086	586,844	632,225	769,231
<b>Growth (%)</b>		<b>37.44%</b>	<b>3.85%</b>	<b>7.73%</b>	<b>21.67%</b>

Authorized Capital	240,000	240,000	240,000	240,000	240,000
Paid up Capital	98,084	98,084	98,084	98,084	98,084
Paid up Capital (Shares)	981	981	981	981	981
Par Value	100	100	100	100	100
Retained Earnings	12,910	22,425	19,799	10,138	114
Total Equity	114,336	123,851	121,225	111,564	101,540
<b>Growth (%)</b>		<b>8.32%</b>	<b>-2.12%</b>	<b>-7.97%</b>	<b>-8.99%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,204,929	1,471,441	1,448,167	1,605,318	1,308,851
<b>Growth (%)</b>		<b>22.12%</b>	<b>-1.58%</b>	<b>10.85%</b>	

Cost of Revenues	972,384	1,188,724	1,172,372	1,334,417	1,118,470
Gross Profit	232,545	282,718	275,795	270,901	190,381
Expenses (Income)	198,556	262,387	275,665	278,145	200,406
Operating Profit	33,989	-	-	-	-10,025
<b>Growth (%)</b>		<b>-100.00%</b>			

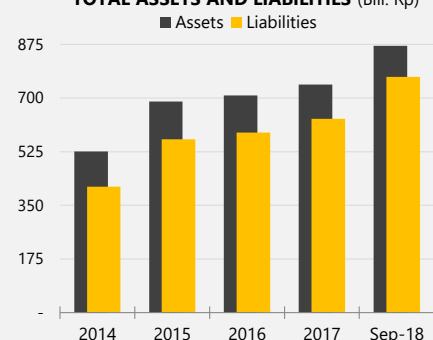
Other Income (Expenses)	-	-	-	-	-
Income before Tax	33,989	20,331	130	-7,245	-10,025
Tax	7,509	5,922	137	7,353	-
Profit for the period	26,481	14,408	-7	-14,598	-10,025
<b>Growth (%)</b>		<b>-45.59%</b>	<b>N/A</b>	<b>-217,786.20%</b>	

Period Attributable	26,481	14,408	-7	-14,598	-10,025
Comprehensive Income	26,481	13,008	-2,626	-9,660	-10,025
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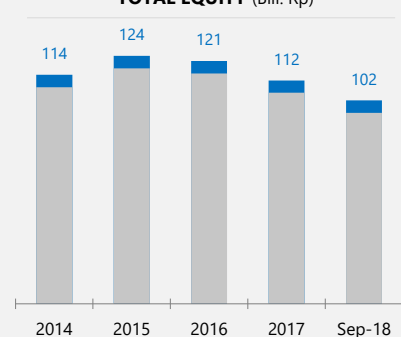
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	121.21	115.99	116.03	114.94	110.62
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	27.00	14.69	-0.01	-14.88	-10.22
BV (Rp)	116.57	126.27	123.59	113.74	103.52
DAR (X)	0.78	0.82	0.83	0.85	0.88
DER(X)	3.60	4.56	4.84	5.67	7.58
ROA (%)	5.04	2.09	-0.00	-1.96	-1.15
ROE (%)	23.16	11.63	-0.01	-13.08	-9.87
GPM (%)	19.30	19.21	19.04	16.88	14.55
OPM (%)	2.82	-	-	-	-0.77
NPM (%)	2.20	0.98	-0.00	-0.91	-0.77
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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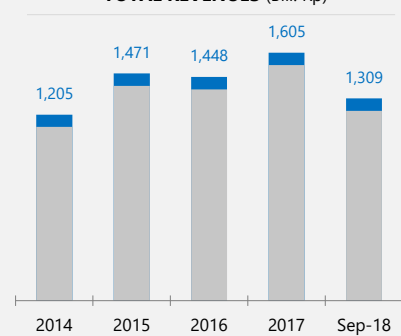
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

