

KOPI Mitra Energi Persada Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Energy (71)

As of 31 January 2019

Individual Index : 188.608
Listed Shares : 697,266,668
Market Capitalization : 519,463,667,660

444 | 0.52T | 0.007% | 73.83%
444 | 0.05T | 0.002% | 69.23%

COMPANY HISTORY

Established Date : 24-Feb-1981
Listing Date : 23-Apr-01 (IPO Price: 250)
Underwriter IPO :
PT Danatama Makmur
PT. Trimegah Securities Tbk
Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Bambang Hermiyanto Priyadi *)
2. Ahmad Yaniarsyah Hasan
3. Marwah M. Diah *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ivo Wongkaren
2. Husni Heron
3. Said August Putra

AUDIT COMMITTEE

1. Marwah M. Diah
2. Herlan
3. Rona Safira

CORPORATE SECRETARY

Said August Putra

HEAD OFFICE

Graha Krama Yudha, fl. 2
Jl. Warung Jati Barat No.43
Jakarta Selatan 12760
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inge.siswanto@mitraenergipersada.com

SHAREHOLDERS (December 2018)

1. PT Mulya Tara Mandiri	438,274,730	: 62.86%
2. PT Palsin Anugerah Adil	73,092,322	: 10.48%
3. Shizuoka Gas Co., Ltd.	52,295,001	: 7.50%
4. PT Global Perkasa Investindo	52,295,000	: 7.50%
5. Public (<5%)	81,309,615	: 11.66%

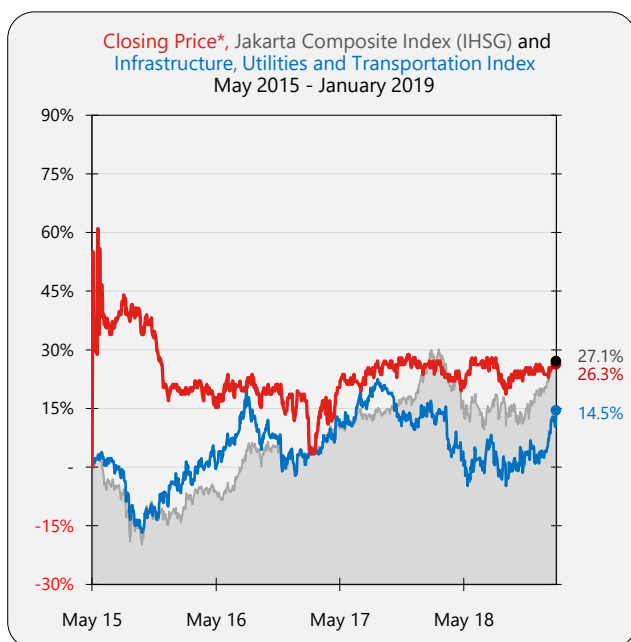
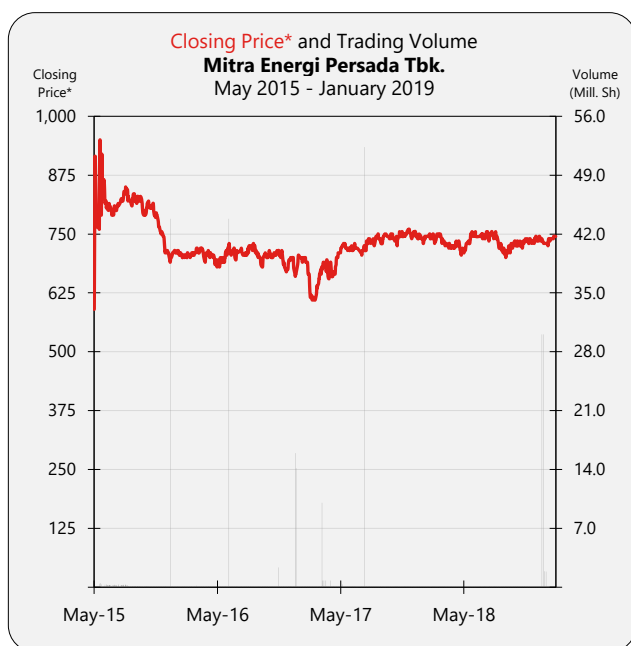
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	60,000,000	23-Apr-01	23-Apr-01
2.	Company Listing	500,000,000	23-Apr-01	29-Nov-01
3.	Delisting	-560,000,000	7-Feb-07	7-Feb-07
4.	Relisting	697,266,668	4-May-15	4-May-15

KOPI Mitra Energi Persada Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	64	91	78	73	3
Value (Billion Rp)	44	59	51	44	2
Frequency (Thou. X)	9	6	7	9	1.0
Days	161	246	238	240	22
Price (Rupiah)					
High	1,140	765	780	780	745
Low	440	660	600	680	725
Close	710	705	740	730	745
Close*	710	705	740	730	745
PER (X)	28.51	21.28	125.35	-38.49	-39.28
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	4.55	3.81	3.86	4.21	4.29

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
May-15	1,140	440	835	2,130	1,731	1,583	19
Jun-15	885	790	790	1,764	4,061	3,293	21
Jul-15	840	785	840	1,952	4,480	3,631	19
Aug-15	850	795	835	1,398	3,128	2,603	20
Sep-15	835	775	800	738	2,243	1,834	21
Oct-15	820	785	790	512	1,705	1,370	21
Nov-15	795	710	710	467	1,576	1,202	21
Dec-15	715	690	710	385	44,979	28,868	19
Jan-16	720	700	705	310	1,096	774	20
Feb-16	715	695	710	376	1,187	837	20
Mar-16	765	690	710	595	1,311	936	21
Apr-16	725	680	690	818	1,317	925	21
May-16	720	680	705	941	1,160	806	20
Jun-16	730	695	715	628	45,044	29,360	22
Jul-16	720	700	705	282	1,045	741	16
Aug-16	730	705	710	380	1,347	968	22
Sep-16	730	670	700	376	1,340	936	21
Oct-16	715	695	715	441	1,199	848	21
Nov-16	720	665	690	461	3,443	2,390	22
Dec-16	710	660	705	497	31,065	19,474	20
Jan-17	705	650	650	356	1,281	885	21
Feb-17	660	600	655	459	1,103	686	19
Mar-17	700	620	680	589	13,495	8,116	22
Apr-17	710	660	710	522	1,565	1,033	17
May-17	735	705	720	843	1,255	898	20
Jun-17	730	710	720	660	759	546	15
Jul-17	750	705	735	535	53,451	35,196	21
Aug-17	750	725	730	660	1,237	912	22
Sep-17	755	720	750	554	995	740	19
Oct-17	755	725	750	594	1,071	796	22
Nov-17	780	740	740	485	1,069	803	22
Dec-17	760	740	740	319	796	594	18
Jan-18	755	730	745	382	990	734	22
Feb-18	755	725	730	391	964	717	19
Mar-18	740	720	720	416	975	711	21
Apr-18	740	680	720	403	890	643	21
May-18	755	710	745	640	889	650	20
Jun-18	760	740	750	371	601	449	13
Jul-18	780	735	740	987	1,045	781	22
Aug-18	760	710	715	929	1,063	778	21
Sep-18	735	700	730	966	990	710	19
Oct-18	740	715	735	1,396	1,190	868	23
Nov-18	745	695	740	1,344	1,052	772	21
Dec-18	750	725	730	1,210	62,745	36,501	18
Jan-19	745	725	745	964	2,723	1,976	22

KOPI Mitra Energi Persada Tbk.

Financial Data and Ratios

Public Accountant : Soejatna, Mulyana & Partners

Book End : December

BALANCE SHEET

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents		1,812	5,501	7,715	5,789
Receivables		58,854	73,259	62,474	91,874
Inventories		-	-	-	-
Current Assets		63,340	80,596	74,894	102,469
Fixed Assets		64,525	72,251	65,286	61,889
Other Assets		-	-	-	-
Total Assets		169,271	173,827	159,795	178,775
Growth (%)			2.69%	-8.07%	11.88%
Current Liabilities		53,153	39,503	18,510	46,831
Long Term Liabilities		7,382	3,623	10,326	10,926
Total Liabilities		60,535	43,126	28,835	57,757
Growth (%)			-28.76%	-33.14%	100.30%
Authorized Capital		767,000	767,000	767,000	767,000
Paid up Capital		212,400	212,400	212,400	212,400
Paid up Capital (Shares)		697	697	697	697
Par Value		14750 & 472 & 177	14750 & 472 & 177	14750 & 472 & 177	14750 & 472 & 177
Retained Earnings		-105,429	-83,545	-82,184	-92,101
Total Equity		108,736	130,700	130,959	121,018
Growth (%)			20.20%	0.20%	-7.59%

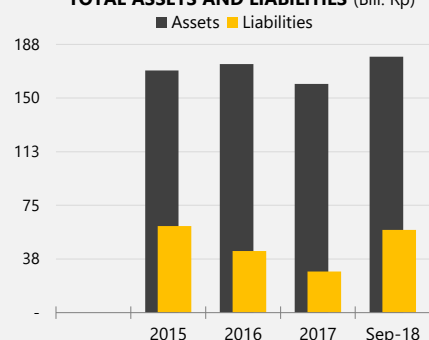
INCOME STATEMENTS

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues		198,447	181,717	194,401	63,881
Growth (%)			-8.43%	6.98%	
Cost of Revenues		130,418	112,576	129,911	39,485
Gross Profit		68,029	69,141	64,490	24,395
Expenses (Income)		40,676	33,307	56,319	35,192
Operating Profit		27,353	35,834	8,172	-10,797
Growth (%)			31.01%	-77.20%	
Other Income (Expenses)		-1,352	-1,485	-2,445	-1,356
Income before Tax		26,001	34,349	5,726	-12,153
Tax		8,520	15,168	4,650	-2,212
Profit for the period		17,481	19,182	1,076	-9,941
Growth (%)			9.73%	-94.39%	
Period Attributable		17,367	19,041	1,052	-9,918
Comprehensive Income		17,313	19,114	57	-9,941
Comprehensive Attributable		17,199	18,974	33	-9,918

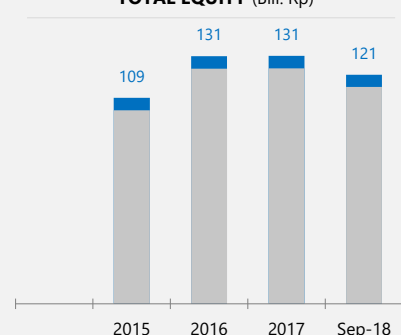
RATIOS

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)		119.16	204.03	404.62	218.80
Dividend (Rp)		-	-	-	-
EPS (Rp)		24.91	27.31	1.51	-14.22
BV (Rp)		155.95	187.45	187.82	173.56
DAR (X)		0.36	0.25	0.18	0.32
DER(X)		0.56	0.33	0.22	0.48
ROA (%)		10.33	11.03	0.67	-5.56
ROE (%)		16.08	14.68	0.82	-8.21
GPM (%)		34.28	38.05	33.17	38.19
OPM (%)		13.78	19.72	4.20	-16.90
NPM (%)		8.81	10.56	0.55	-15.56
Payout Ratio (%)		-	-	-	-
Yield (%)		-	-	-	-

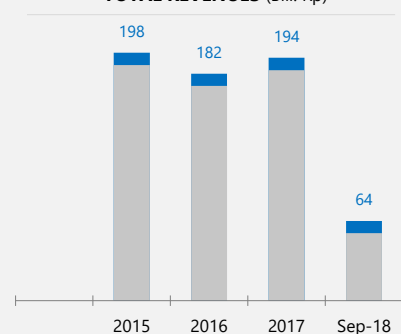
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

