

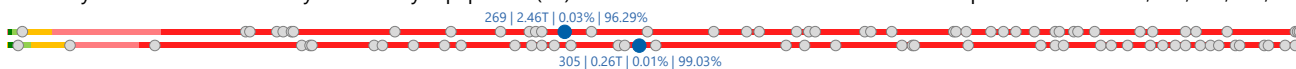
KRAH Grand Kartech Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Machinery And Heavy Equipment (41)

As of 31 January 2019

Individual Index : 920.000
Listed Shares : 971,190,000
Market Capitalization : 2,457,110,700,000



COMPANY HISTORY

Established Date : 18-Aug-1990
Listing Date : 08-Nov-2013 (IPO Price: 275)
Underwriter IPO :
PT Andalan Artha Advisindo Sekuritas
PT Investindo Nusantara Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

SHAREHOLDERS (December 2018)

1. Sutardja Dinamika Cipta	807,540,000	: 83.15%
2. Antonius Gunawan Gho	53,855,000	: 5.55%
3. Public (<5%)	109,795,000	: 11.31%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

BOARD OF COMMISSIONERS

- Hadi Sutardja
- I Nyoman Winten *)
- Tony Legi *)

*) *Independent Commissioners*

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	163,640,000	8-Nov-13	8-Nov-13
2.	Company Listing	807,550,000	8-Nov-13	8-Nov-13

BOARD OF DIRECTORS

- Kenneth Sutardja
- Johanes Budi Kartika

AUDIT COMMITTEE

- Tony Legi
- Arden Barus
- Lim Fi Lan

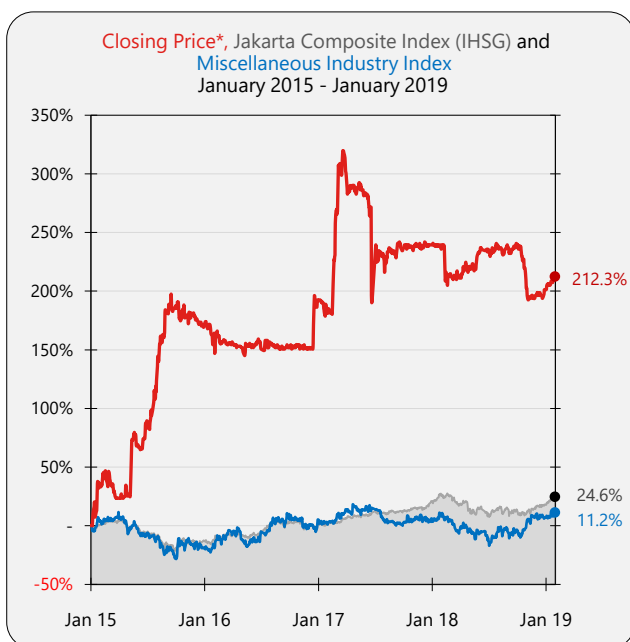
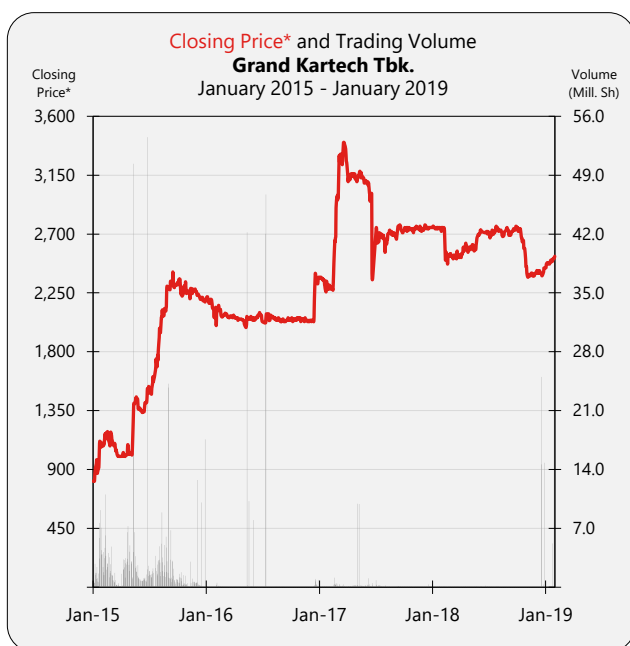
CORPORATE SECRETARY

Johanes Budi Kartika

HEAD OFFICE

Jl. Rawa Bali II No. 7
Pulogadung Industrial Estate
Jakarta 13920
Phone : (021) 460-0228
Fax : (021) 460-9143
Homepage : www.astragraphia.co.id
Email : info@grandkartech.com
corporate.secretary@grandkartech.com

KRAH Grand Kartech Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	643	164	49	66	43
Value (Billion Rp)	999	335	123	159	103
Frequency (Thou. X)	107	12	35	14	0.4
Days	244	243	238	240	22

Price (Rupiah)	2015	2016	2017	2018	2019
High	2,430	2,410	3,450	2,780	2,530
Low	805	1,980	2,200	2,350	2,430
Close	2,190	2,360	2,750	2,440	2,530
Close*	2,190	2,360	2,750	2,440	2,530

PER (X)	-278.93	180.79	294.97	1,686.75	1,748.96
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	12.05	12.65	15.25	18.74	19.43

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,145	805	1,090	11,720	61,845	63,671	21
Feb-15	1,230	1,070	1,185	9,317	64,138	73,282	19
Mar-15	1,215	1,000	1,000	3,133	17,157	19,150	22
Apr-15	1,125	985	1,025	4,897	59,456	61,302	21
May-15	1,465	1,010	1,370	8,723	112,841	146,622	19
Jun-15	1,540	1,335	1,535	6,980	74,613	108,402	21
Jul-15	1,810	1,470	1,810	10,526	37,949	61,627	19
Aug-15	2,315	1,795	2,290	17,014	65,946	136,547	20
Sep-15	2,430	2,125	2,325	9,908	79,171	172,119	21
Oct-15	2,380	2,140	2,245	11,085	15,791	36,451	21
Nov-15	2,290	2,180	2,255	6,661	9,775	22,093	21
Dec-15	2,270	2,170	2,190	7,310	44,097	97,612	19
Jan-16	2,230	2,060	2,110	1,634	781	1,704	20
Feb-16	2,155	1,985	2,080	2,437	2,359	4,921	20
Mar-16	2,095	2,050	2,070	1,279	876	1,816	21
Apr-16	2,070	2,040	2,040	1,014	748	1,535	21
May-16	2,130	1,980	2,040	1,478	53,644	110,395	20
Jun-16	2,100	2,020	2,040	1,348	8,950	18,360	22
Jul-16	2,100	1,980	2,070	516	89,027	178,076	13
Aug-16	2,070	2,030	2,040	260	831	1,703	22
Sep-16	2,070	2,000	2,040	447	778	1,587	21
Oct-16	2,060	2,030	2,060	481	645	1,322	21
Nov-16	2,060	2,030	2,040	417	594	1,214	22
Dec-16	2,410	2,020	2,360	1,087	5,262	12,120	20
Jan-17	2,380	2,240	2,300	1,206	1,533	3,572	21
Feb-17	3,020	2,270	2,990	3,637	4,346	11,261	19
Mar-17	3,450	2,950	3,230	5,197	3,244	10,584	22
Apr-17	3,230	3,090	3,140	5,021	2,395	7,521	17
May-17	3,180	3,070	3,110	5,812	22,885	51,491	20
Jun-17	3,100	2,200	2,360	2,298	3,630	8,774	15
Jul-17	2,810	2,270	2,640	3,342	3,502	9,207	21
Aug-17	2,730	2,560	2,700	1,906	1,393	3,712	22
Sep-17	2,810	2,630	2,720	1,886	1,597	4,362	19
Oct-17	2,760	2,680	2,720	1,785	1,458	3,986	22
Nov-17	2,770	2,700	2,730	1,602	1,436	3,933	22
Dec-17	2,780	2,720	2,750	1,105	1,750	4,799	18
Jan-18	2,770	2,710	2,730	1,706	1,642	4,507	22
Feb-18	2,770	2,470	2,550	977	1,221	3,223	19
Mar-18	2,570	2,450	2,520	1,473	1,404	3,553	21
Apr-18	2,640	2,520	2,600	2,082	1,627	4,193	21
May-18	2,720	2,560	2,690	1,881	1,543	4,029	20
Jun-18	2,740	2,690	2,720	1,525	1,080	2,934	13
Jul-18	2,780	2,670	2,730	2,271	1,340	3,639	22
Aug-18	2,760	2,680	2,740	560	405	1,104	21
Sep-18	2,760	2,690	2,760	251	220	597	19
Oct-18	2,760	2,450	2,450	401	418	1,110	23
Nov-18	2,460	2,370	2,400	246	186	445	21
Dec-18	2,460	2,350	2,440	307	54,898	129,245	18
Jan-19	2,530	2,430	2,530	361	42,956	103,116	22

Public Accountant : Rama Wendra (Member of McMillan Woods)

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	10,740	12,721	5,055	4,732	5,986
Receivables	88,126	81,097	78,622	62,135	59,522
Inventories	263,799	309,418	300,801	390,163	373,518
Current Assets	386,280	427,996	398,547	469,101	451,838
Fixed Assets	79,786	74,221	157,140	145,927	142,715
Other Assets	-	-	-	-	-
Total Assets	479,241	533,538	598,712	645,953	623,505
Growth (%)		11.33%	12.22%	7.89%	-3.48%

Current Liabilities	261,028	282,827	354,279	463,402	410,050
Long Term Liabilities	31,537	74,139	66,284	57,149	111,149
Total Liabilities	292,565	356,965	420,563	520,551	521,199
Growth (%)		22.01%	17.82%	23.77%	0.12%

Authorized Capital	320,000	320,000	320,000	320,000	320,000
Paid up Capital	97,119	97,119	97,119	97,119	97,119
Paid up Capital (Shares)	971	971	971	971	971
Par Value	100	100	100	100	100
Retained Earnings	63,560	56,519	57,345	3,585	-19,509
Total Equity	186,676	176,572	178,149	125,403	102,307
Growth (%)		-5.41%	0.89%	-29.61%	-18.42%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	286,048	283,206	312,548	263,265	114,596
Growth (%)		-0.99%	10.36%	-15.77%	

Cost of Revenues	155,085	189,530	201,593	217,618	107,299
Gross Profit	130,964	93,676	110,954	45,647	7,297
Expenses (Income)	-	101,595	106,521	98,276	30,393
Operating Profit	-	-	4,433	-52,629	-23,096
Growth (%)				N/A	

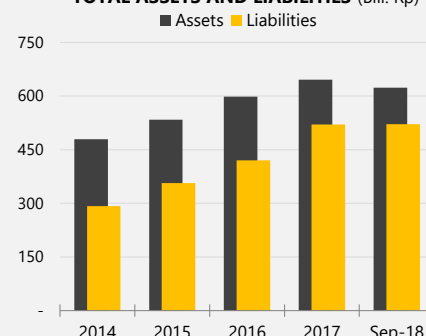
Other Income (Expenses)	-89,632	-	-	-	-
Income before Tax	41,331	-7,919	4,433	-52,629	-23,096
Tax	9,595	-294	3,606	1,129	-
Profit for the period	31,736	-7,625	827	-53,758	-23,096
Growth (%)		N/A	N/A	N/A	

Period Attributable	31,735	-7,625	826	-53,760	-23,094
Comprehensive Income	31,736	-6,825	1,577	-52,746	-23,096
Comprehensive Attributable	31,735	-6,826	1,576	-52,748	-23,096

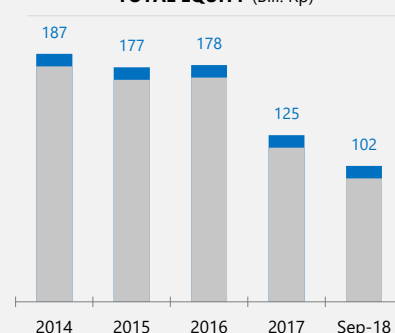
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	147.98	151.33	112.50	101.23	110.19
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	32.68	-7.85	0.85	-55.35	-23.78
BV (Rp)	192.21	181.81	183.43	129.12	105.34
DAR (X)	0.61	0.67	0.70	0.81	0.84
DER(X)	1.57	2.02	2.36	4.15	5.09
ROA (%)	6.62	-1.43	0.14	-8.32	-3.70
ROE (%)	17.00	-4.32	0.46	-42.87	-22.58
GPM (%)	45.78	33.08	35.50	17.34	6.37
OPM (%)	-	-	1.42	-19.99	-20.15
NPM (%)	11.09	-2.69	0.26	-20.42	-20.15
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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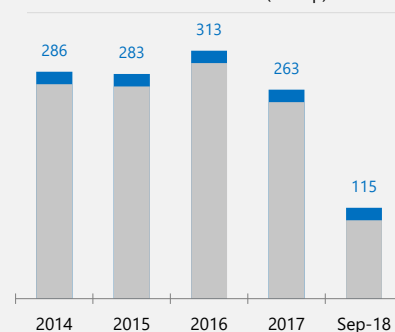
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

