

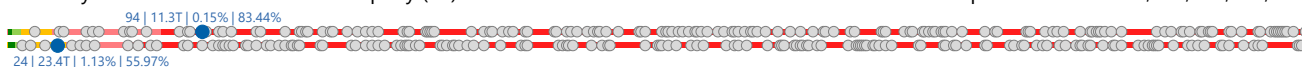
# KREN Kresna Graha Investama Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Investment Company (98)

## As of 31 January 2019

Individual Index : 6,450.270  
Listed Shares : 18,208,470,100  
Market Capitalization : 11,289,251,462,000



### COMPANY HISTORY

Established Date : 10-Sep-1999  
Listing Date : 28-Jun-2002 (IPO Price: 215)  
Underwriter IPO :  
PT Dhanawibawa Arthacemerlang  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Ingrid Kusumodjojo
  2. Robert Brail \*)
  3. Robinson P Simbolon, Sh \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Michael Steven
2. Dewi Kartini Laya
3. San Verandy Herveranto Kusuma
4. Suryandy Jahja

### AUDIT COMMITTEE

1. Formula
2. Albert Andreas

### CORPORATE SECRETARY

San Verandy Herveranto Kusuma

### HEAD OFFICE

Kresna Tower, 6th Floor Parc 18 SCBD  
Jl. Jend. Sudirman Kav. 52 - 53  
Jakarta 12190  
Phone : (021) 515-2889  
Fax : (021) 515-5280  
Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
Email : [corsec@kresnainvestments.com](mailto:corsec@kresnainvestments.com)

### SHAREHOLDERS (December 2018)

1. PT Kresna Prima Invest	4,727,462,700	: 25.96%
2. Michael Steven	1,318,512,950	: 7.24%
3. Suryandy Jahja	1,102,301,750	: 6.05%
4. Public (<5%)	11,060,192,700	: 60.74%

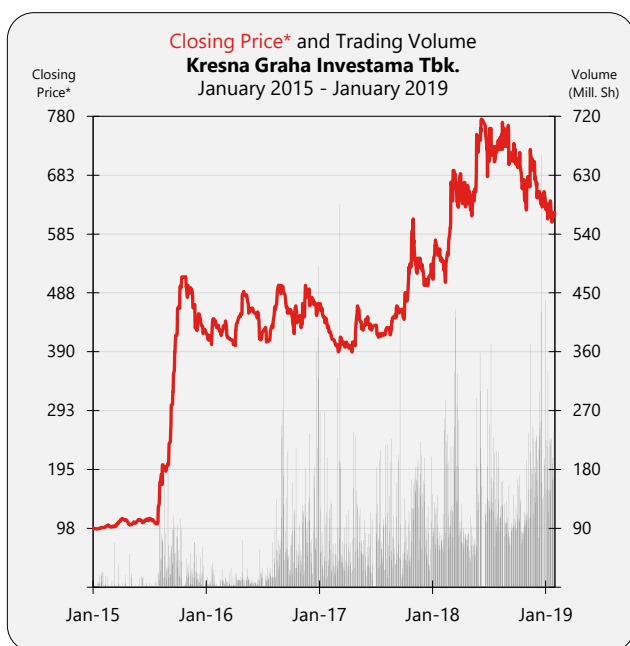
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002		0.75	4-Nov-03	5-Nov-03	7-Nov-03	21-Nov-03	F
2003		1.00	8-Nov-04	9-Nov-04	11-Nov-04	2-Dec-04	F
2004		1.50	13-Oct-05	14-Oct-05	18-Oct-05	1-Nov-05	F
2005		1.50	6-Oct-06	7-Oct-06	11-Oct-06	1-Nov-06	F
2006		2.61	19-Sep-07	20-Sep-07	24-Jul-07	8-Oct-07	F
2007		4.73	27-Aug-08	28-Aug-08	1-Sep-08	15-Sep-08	F
2008		1.00	13-Aug-09	14-Aug-09	19-Aug-09	2-Sep-09	F
2009		3.20	5-Aug-10	6-Aug-10	10-Aug-10	25-Aug-10	F
2010		7.24	25-Aug-11	26-Aug-11	6-Sep-11	15-Sep-11	F
2013		0.45	26-Jun-14	27-Jun-14	1-Jul-14	15-Jul-14	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	28-Jun-02	28-Jun-02
2.	Company Listing	265,000,000	T: 28-Jun-02	: 10-Feb-03
3.	Right Issue	370,840,000	T: 5-Feb-05	: 21-Jul-11
4.	Bonus Shares	23,360,000	7-Feb-11	7-Feb-11
5.	Warrant II	505,466,490	T: 17-Jan-12	: 11-Jul-14
6.	Stock Split	16,943,803,610	T: 7-Aug-12	: 23-Jun-16

# KREN Kresna Graha Investama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	4,720	11,593	21,052	32,643	4,633
Value (Billion Rp)	6,744	7,350	9,455	21,577	2,895
Frequency (Thou. X)	421	749	850	1,258	109
Days	242	246	238	240	22
<b>Price (Rupiah)</b>					
High	2,610	2,500	630	790	655
Low	482	400	386	505	590
Close	2,120	468	530	655	620
Close*	424	468	530	655	620
<b>PER (X)</b>					
PER (X)	137.38	61.35	25.03	29.63	28.05
PER Industry (X)	25.09	20.71	19.10	5.25	6.49
PBV (X)	14.92	13.72	9.19	5.23	4.95

\* Adjusted price after corporate action

TRADING ACTIVITIES							
Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	495	482	495	3,162	142,786	68,024	21
Feb-15	520	492	500	2,782	91,310	45,557	19
Mar-15	560	498	555	3,227	157,688	80,148	22
Apr-15	570	515	515	2,308	107,305	54,153	21
May-15	560	520	560	1,592	61,273	32,741	19
Jun-15	565	530	565	2,265	110,553	58,799	21
Jul-15	660	520	660	2,941	89,464	49,623	19
Aug-15	1,130	660	1,025	73,489	1,355,771	1,124,000	20
Sep-15	2,180	1,000	2,100	146,882	1,122,995	1,794,694	21
Oct-15	2,610	2,100	2,490	95,748	590,769	1,409,668	19
Nov-15	2,540	2,045	2,185	58,114	557,026	1,313,780	21
Dec-15	2,310	2,090	2,120	28,283	332,694	713,290	19
Jan-16	2,250	1,995	2,215	55,320	222,476	475,804	20
Feb-16	2,235	2,070	2,150	36,655	123,237	263,070	20
Mar-16	2,220	2,005	2,045	33,375	175,783	367,265	21
Apr-16	2,450	1,995	2,425	147,986	302,486	682,117	21
May-16	2,500	2,270	2,310	87,053	212,986	499,787	20
Jun-16	2,330	400	420	71,643	272,766	313,419	22
Jul-16	432	402	428	33,254	263,626	109,372	16
Aug-16	510	424	500	90,167	1,093,791	512,459	22
Sep-16	500	450	460	30,772	2,384,161	1,107,887	21
Oct-16	476	412	450	28,167	1,502,107	673,488	21
Nov-16	515	426	482	89,878	2,040,285	967,975	22
Dec-16	486	446	468	44,526	2,999,020	1,377,579	20
Jan-17	472	428	430	37,095	1,650,287	735,964	21
Feb-17	430	396	402	52,959	1,116,691	475,961	19
Mar-17	438	386	404	80,012	2,406,171	947,276	22
Apr-17	444	390	426	63,232	1,333,439	555,205	17
May-17	474	422	444	65,978	1,498,433	668,887	20
Jun-17	454	424	432	53,735	755,977	332,408	15
Jul-17	434	406	420	58,041	1,869,612	783,861	21
Aug-17	456	414	446	81,011	2,086,400	888,816	22
Sep-17	468	440	448	84,641	1,659,104	765,317	19
Oct-17	620	442	610	83,312	1,700,528	866,617	22
Nov-17	630	510	530	105,109	3,234,581	1,575,047	22
Dec-17	560	496	530	84,481	1,740,333	859,675	18
Jan-18	580	505	545	120,419	1,911,756	1,039,191	22
Feb-18	600	505	595	108,304	2,588,664	1,361,889	19
Mar-18	720	590	675	129,320	4,239,874	2,691,966	21
Apr-18	690	625	655	121,614	1,655,417	1,072,223	21
May-18	790	595	740	134,181	1,949,114	1,314,525	20
Jun-18	780	675	725	106,297	2,400,404	1,733,091	13
Jul-18	770	700	725	159,708	3,298,403	2,377,338	22
Aug-18	785	645	750	108,697	2,549,982	1,862,151	21
Sep-18	765	700	700	48,492	1,809,145	1,296,126	19
Oct-18	720	625	625	65,658	2,449,677	1,665,331	23
Nov-18	735	605	675	85,868	3,614,512	2,480,532	21
Dec-18	680	625	655	68,947	4,175,825	2,682,138	18
Jan-19	655	590	620	108,648	4,633,194	2,894,972	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	63,749	91,356	90,252	201,454	497,558
Receivables	333,711	164,970	644,989	24,468	632,332
Inventories	-	-	-	235,792	408,544
Current Assets	-	-	-	1,832,031	2,631,978
Fixed Assets	16,721	13,954	13,095	20,492	26,163
Other Assets	3,499	5,348	3,635	3,676	4,070
Total Assets	781,435	684,948	1,263,115	2,004,213	3,041,985
<b>Growth (%)</b>		<b>-12.35%</b>	<b>84.41%</b>	<b>58.67%</b>	<b>51.78%</b>

Current Liabilities	-	-	-	600,871	920,970
Long Term Liabilities	-	-	-	60,235	68,981
Total Liabilities	313,866	167,526	582,573	661,106	989,950
<b>Growth (%)</b>		<b>-46.62%</b>	<b>247.75%</b>	<b>13.48%</b>	<b>49.74%</b>

Authorized Capital	106,000	106,000	106,000	106,000	106,000
Paid up Capital	91,042	91,042	91,042	91,042	91,042
Paid up Capital (Shares)	3,642	3,642	18,208	18,208	18,208
Par Value	25	25	5	5	5
Retained Earnings	180,751	230,596	393,565	678,845	841,868
Total Equity	467,569	517,421	680,543	1,343,107	1,595,397
<b>Growth (%)</b>		<b>10.66%</b>	<b>31.53%</b>	<b>97.36%</b>	<b>18.78%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	193,162	182,632	277,395	1,569,702	2,114,566
<b>Growth (%)</b>		<b>-5.45%</b>	<b>51.89%</b>	<b>465.87%</b>	

Cost of Revenues	116,919	-	-	1,249,900	1,888,300
Gross Profit	76,243	182,632	277,395	319,802	226,267
Expenses (Income)	116,919	124,973	126,792	10,558	7,263
Operating Profit	76,243	57,658	150,603	309,244	219,004
<b>Growth (%)</b>		<b>-24.38%</b>	<b>161.20%</b>	<b>105.34%</b>	

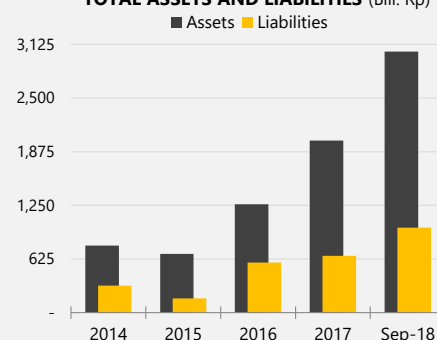
Other Income (Expenses)	-8,294	-1,941	12,940	-9,774	625
Income before Tax	67,949	55,718	163,543	299,471	219,629
Tax	1,420	-487	-1,517	3,465	9,830
Profit for the period	66,529	56,205	165,060	296,006	209,799
<b>Growth (%)</b>		<b>-15.52%</b>	<b>193.67%</b>	<b>79.33%</b>	

Period Attributable	66,523	56,197	165,044	291,142	165,239
Comprehensive Income	66,529	56,779	162,983	290,064	207,538
Comprehensive Attributable	66,523	56,770	162,968	285,280	163,023

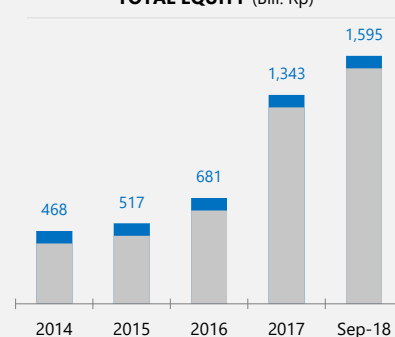
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)				304.90	285.78
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	18.27	15.43	9.06	15.99	9.07
BV (Rp)	128.39	142.08	37.38	73.76	87.62
DAR (X)	0.40	0.24	0.46	0.33	0.33
DER(X)	0.67	0.32	0.86	0.49	0.62
ROA (%)	8.51	8.21	13.07	14.77	6.90
ROE (%)	14.23	10.86	24.25	22.04	13.15
GPM (%)	39.47	100.00	100.00	20.37	10.70
OPM (%)	39.47	31.57	54.29	19.70	10.36
NPM (%)	34.44	30.78	59.50	18.86	9.92
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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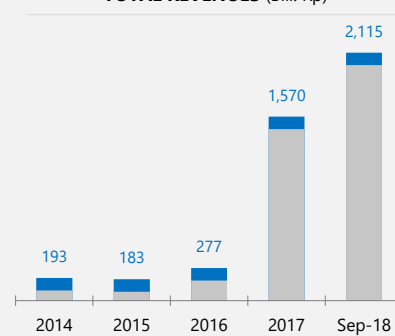
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

