

LAMI Lamicitra Nusantara Tbk. [S]

COMPANY REPORT : JANUARY 2017

Development Board
Industry Sector : Property, Real Estate And Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2017

Individual Index : 294.400
Listed Shares : 1,148,418,000
Market Capitalization : 422,617,824,000

405 | 0.42T | 0.007% | 99.62%
384 | 0.02T | 0.001% | 99.96%

COMPANY HISTORY

Established Date : 29-Jan-1988
Listing Date : 18-Jul-2001
Under Writer IPO :
PT Trimegah Securities
PT Victoria Sekuritas
Securities Administration Bureau :
PT Adimitra Jasa Korpora
Rukan Kirana Boutique Office
Jln. Kirana Avenue III Blok F3 No. 5, Kelapa Gading, Jakarta Utara
Phone : (021) 2974-5222
Fax :

BOARD OF COMMISSIONERS

1. Laksmono Kartika
 2. H. A. GAWI OEMAR
 3. Sri Kuntjoro Dewi Maureen
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Pranowo Kartika
2. Siana Kartika
3. Robin Wijaya Gejali
4. Priyo Setiabudi
5. Lanny Gondokusumo
6. Oedjang Ongkowiedjojo
7. Prasetyo Kartika

AUDIT COMMITTEE

1. Abdullah Gawi Oemar
2. Betty Setiawati
3. Henry Soengeng

CORPORATE SECRETARY

Priyo Setiabudi

HEAD OFFICE

Jembatan Merah Plaza, 5th Fl.
Jln. Taman Jayengrono 2 - 4
Surabaya 60175
Phone : (031) 355-6400
Fax : (031) 355-6480

Homepage :

Email : lcnsby@yahoo.com
setiabudipriyo@gmail.com

SHAREHOLDERS (January 2017)

1. PT Laksana Citra Nusantara 1,066,687,992 : 92.88%
2. Public (<5%) 81,730,008 : 7.12%

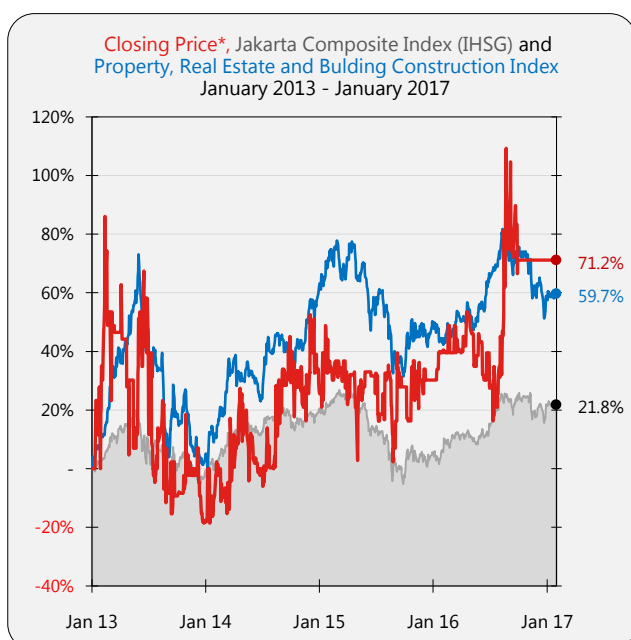
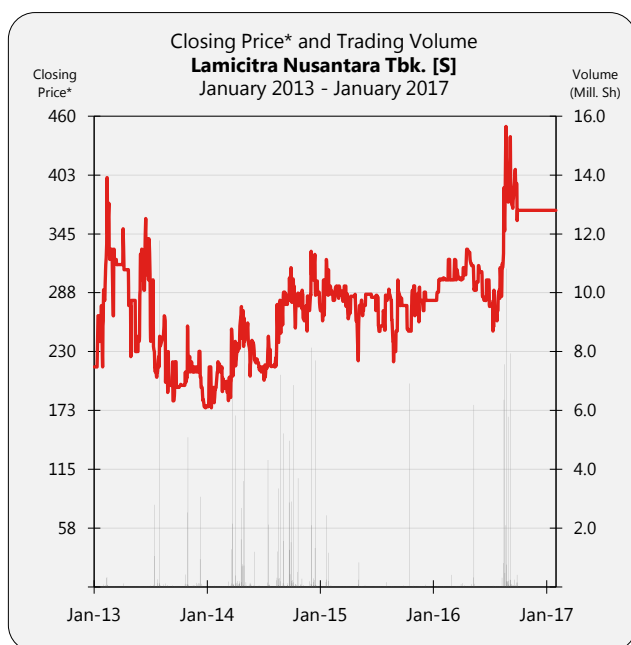
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		1.00	09-Jul-02	10-Jul-02	15-Jul-02	29-Jul-02	F
2007		1.00	11-Jul-08	14-Jul-08	16-Jul-08	31-Jul-08	F
2012		5.00	16-Aug-13	19-Aug-13	21-Aug-13	04-Sep-13	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	80,000,000	18-Jul-01	18-Jul-01
2.	Company Listing	1,066,688,000	18-Jul-01	18-Jul-01
3.	Warrant	421,000	18-Feb-02	18-Feb-02
4.	Warrant	554,000	26-Mar-02	26-Mar-02
5.	Warrant	630,000	03-Apr-02	03-Apr-02
6.	Warrant	125,000	26-Apr-02	26-Apr-02

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SHARES TRADED	2013	2014	2015	2016	Jan-17
Volume (Million Sh.)	32	115	14	54	-
Value (Billion Rp)	8	33	4	22	-
Frequency (Thou. X)	14	100	6	21	-
Days	155	215	143	114	-
Price (Rupiah)					
High	450	354	324	515	-
Low	175	170	216	250	-
Close	177	278	280	368	368
Close*	177	278	280	368	368
PER (X)					
PER (X)	5.11	9.42	3.34	24.32	24.32
PER Industry (X)	9.57	16.29	13.36	24.89	28.26
PBV (X)	0.57	0.82	0.58	0.75	0.75

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-13	320	215	260	59	88	23	10
Feb-13	450	260	330	309	1,023	357	16
Mar-13	330	265	315	17	15	5	6
Apr-13	365	225	225	25	154	51	6
May-13	360	230	325	37	52	14	9
Jun-13	360	240	340	21	35	10	11
Jul-13	315	200	230	1,272	4,742	1,104	19
Aug-13	285	190	200	5,818	12,162	3,278	17
Sep-13	220	176	195	29	127	24	12
Oct-13	310	196	235	3,780	8,424	2,250	14
Nov-13	240	205	210	105	562	120	17
Dec-13	255	175	177	2,066	4,639	1,077	18
Jan-14	215	175	195	28	57	10	11
Feb-14	220	190	200	42	17	3	15
Mar-14	290	170	219	12,422	11,305	2,822	19
Apr-14	290	206	263	13,176	17,641	4,638	20
May-14	284	205	239	7,891	9,694	2,599	18
Jun-14	248	196	215	2,014	1,401	333	20
Jul-14	272	202	216	6,594	6,885	1,743	17
Aug-14	325	210	267	8,825	13,312	3,859	18
Sep-14	324	236	307	20,664	21,334	6,530	21
Oct-14	331	253	287	11,233	12,479	3,835	22
Nov-14	294	250	270	254	600	164	14
Dec-14	354	270	278	16,757	20,492	6,818	20
Jan-15	324	260	293	3,689	4,309	1,326	20
Feb-15	305	273	287	91	127	36	18
Mar-15	297	270	270	67	72	21	12
Apr-15	290	260	260	46	76	20	10
May-15	286	220	286	1,325	1,319	340	12
Jun-15	286	240	270	18	37	10	7
Jul-15	285	250	285	42	70	19	12
Aug-15	300	216	230	119	295	84	13
Sep-15	300	250	275	36	96	27	11
Oct-15	299	250	294	41	7,004	1,754	11
Nov-15	293	259	270	32	76	21	11
Dec-15	300	270	280	12	122	35	6
Jan-16	330	280	301	27	23	7	10
Feb-16	326	300	300	36	62	19	7
Mar-16	320	300	300	28	549	165	12
Apr-16	330	300	320	23	230	70	8
May-16	358	284	308	5,841	6,810	2,270	15
Jun-16	300	280	286	12	30	8	8
Jul-16	300	250	284	44	99	26	13
Aug-16	515	274	390	10,447	35,808	15,201	21
Sep-16	480	358	368	4,223	10,024	4,425	20
Oct-16	-	-	368	-	-	-	-
Nov-16	-	-	368	-	-	-	-
Dec-16	-	-	368	-	-	-	-
Jan-17	-	-	368	-	-	-	-

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Financial Data and Ratios

Book End : December

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Achmad, Suharli & Rekan (Member of PKF International Ltd)

BALANCE SHEET	Dec-12	Dec-13	Dec-14	Dec-15	Sep-16
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	70,576	132,140	166,681	198,150	199,551
Receivables	88,422	9,297	7,516	9,996	9,258
Inventories	312,648	168,045	151,088	124,766	123,078
Investment	18,748	325,973	4,326	3,745	-
Fixed Assets	65,035	33,960	33,998	31,191	31,019
Other Assets	2,151	1,985	1,812	1,640	1,525
Total Assets	614,717	612,075	631,396	640,519	644,434
Growth (%)		-0.43%	3.16%	1.44%	0.61%

Trade Payable	8,431	7,081	7,252	6,249	5,396
Total Liabilities	288,893	253,450	234,382	88,980	82,496
Growth (%)		-12.27%	-7.52%	-62.04%	-7.29%

Minority Interest	-	-	-	-	-
Authorized Capital	500,000	500,000	500,000	500,000	500,000
Paid up Capital	143,552	143,552	143,552	143,552	143,552
Paid up Capital (Shares)	1,148	1,148	1,148	1,148	1,148
Par Value	125	125	125	125	125
Retained Earnings	131,466	151,753	185,533	283,385	296,420
Total Equity	325,825	358,624	397,014	551,539	561,937
Growth (%)		10.07%	10.70%	38.92%	1.89%

INCOME STATEMENTS	Dec-12	Dec-13	Dec-14	Dec-15	Sep-16
Total Revenues	132,245	123,723	130,471	255,927	74,593
Growth (%)		-6.44%	5.45%	96.16%	

Cost of Revenues	49,625	44,803	45,945	64,410	23,915
Gross Profit	82,620	78,920	84,526	191,518	50,678
Operating Expenses	32,251	16,665	-	37,395	34,047
Operating Profit	-	-	-	-	16,631
Growth (%)					

Other Income (Expenses)	-	-	-37,266	-	-
Income before Tax	50,369	62,255	47,260	154,122	16,631
Tax	8,258	7,915	8,871	584	6,233
Profit for the period	42,111	54,340	38,389	153,538	10,398
Growth (%)		29.04%	-29.35%	299.95%	

Period Attributable	42,111	39,747	33,780	96,418	13,036
Comprehensive Income	42,111	54,340	38,389	154,559	10,398
Comprehensive Attributable	-	39,747	33,780	97,330	-

RATIOS	Dec-12	Dec-13	Dec-14	Dec-15	Sep-16
Dividend (Rp)	5.00	-	-	-	-
EPS (Rp)	36.67	47.32	33.43	133.70	9.05
BV (Rp)	283.72	312.28	345.70	480.26	489.31
DAR (X)	0.47	0.41	0.37	0.14	0.13
DER(X)	0.89	0.71	0.59	0.16	0.15
ROA (%)	6.85	8.88	6.08	23.97	1.61
ROE (%)	12.92	15.15	9.67	27.84	1.85
GPM (%)	62.47	63.79	64.79	74.83	67.94
OPM (%)	-	-	-	-	22.30
NPM (%)	31.84	43.92	29.42	59.99	13.94
Payout Ratio (%)	13.64	-	-	-	-
Yield (%)	1.36	-	-	-	-

