

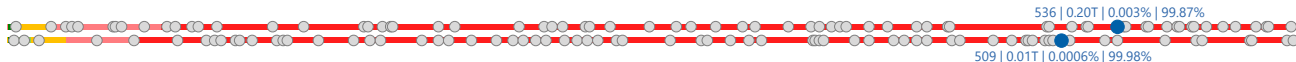
# LAPD Leyand International Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Infrastructure, Utilities & Transportation (7)  
 Industry Sub Sector : Energy (71)

## As of 31 January 2019

Individual Index : 92.783  
 Listed Shares : 3,966,350,139  
 Market Capitalization : 198,317,506,950



### COMPANY HISTORY

Established Date : 07-Jun-1990  
 Listing Date : 17-Jul-2001 (IPO Price: 200)  
 Underwriter IPO :  
 PT Danatama Makmur  
 Securities Administration Bureau :  
 PT Ficomindo Buana Registrar

### SHAREHOLDERS (December 2018)

1. Layman Holdings Pte. Ltd.	1,200,000,000	30.25%
2. PT Intiputera Bumitirta	760,254,545	19.17%
3. Keraton Investments Ltd.	508,260,231	12.81%
4. Nany Indrawaty Sutanto	322,438,500	8.13%
5. Bobby Alianto	227,328,700	5.73%
6. Public (<5%)	948,068,163	23.90%

### BOARD OF COMMISSIONERS

- Bobby Alianto
  - Ferry Hadi Saputra \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Rising Andyanto
- Djoko Purwanto
- Toto Iriyanto

### AUDIT COMMITTEE

- Ferry Hadi Saputra
- Mumajad
- Wisnu Widodo

### CORPORATE SECRETARY

Alie Budi

### HEAD OFFICE

Panin Tower fl. 11, Senayan City  
 Jl. Asia Afrika Lot. 19  
 Jakarta 10270  
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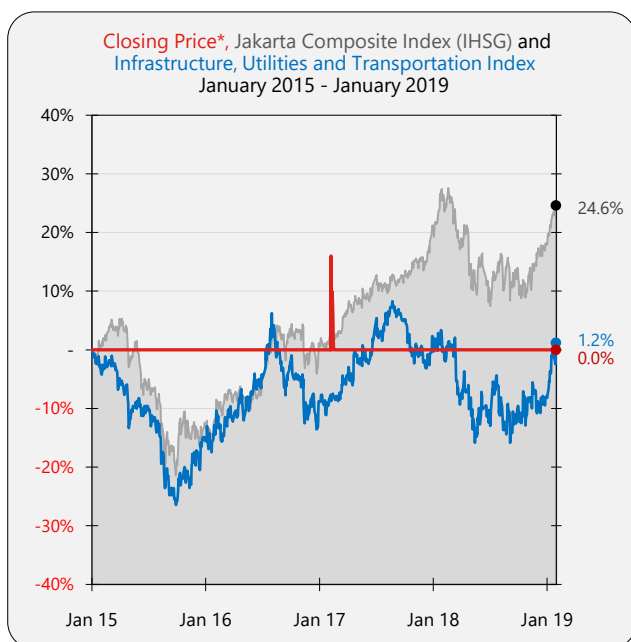
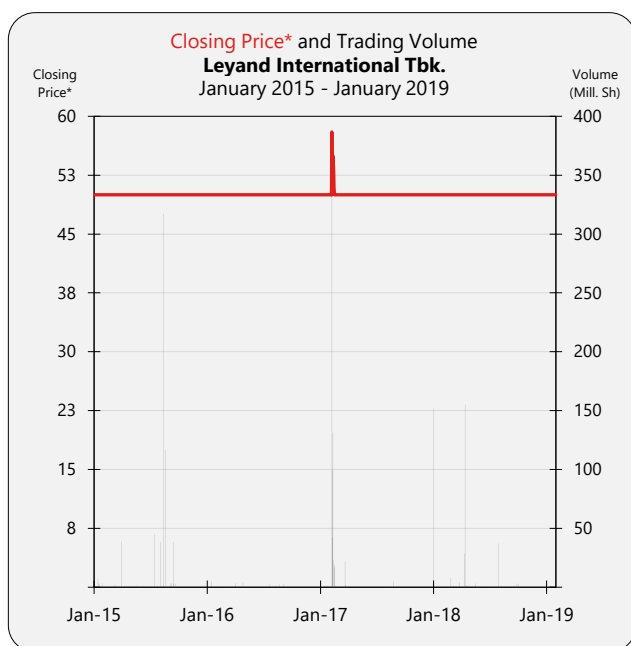
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2000	5 : 1		31-Oct-01	1-Nov-01	6-Nov-01	13-Nov-01	BS
2001		3.00	5-Jul-02	8-Jul-02	11-Jul-02	25-Jul-02	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	60,000,000	17-Jul-01	17-Jul-01
2.	Company Listing	155,000,000	17-Jul-01	17-Jul-01
3.	Bonus Shares	43,000,000	13-Nov-01	13-Nov-01
4.	Warrant	342,600	29-Jan-02	29-Jan-02
5.	Warrant	174,000	5-Feb-02	5-Feb-02
6.	Warrant	39,000	19-Feb-02	19-Feb-02
7.	Warrant	213,900	21-Feb-02	21-Feb-02
8.	Warrant	48,000	28-Feb-02	28-Feb-02
9.	Warrant	210,000	25-Mar-02	25-Mar-02
10.	Warrant	7,000	25-Apr-02	25-Apr-02
11.	Warrant	48,000	26-Apr-02	26-Apr-02
12.	Warrant	327,800	22-May-02	22-May-02
13.	Warrant	62,000	4-Jul-02	4-Jul-02
14.	Warrant	114,000	18-Jul-02	18-Jul-02
15.	Warrant	4,428,000	26-Aug-02	26-Aug-02
16.	Warrant	12,000	14-Oct-02	14-Oct-02
17.	Warrant	24,000	11-Nov-02	11-Nov-02
18.	Warrant	26,000	23-Jan-03	23-Jan-03
19.	Warrant	24,000	19-Feb-03	19-Feb-03
20.	Warrant	36,000	21-Aug-03	21-Aug-03
21.	Warrant I	900	19-Sep-03	19-Sep-03
22.	Warrant I	60,000	31-Oct-03	31-Oct-03
23.	Warrant I	31,000	13-Nov-03	13-Nov-03
24.	Warrant	52,500	16-Dec-03	16-Dec-03
25.	Warrant	4,500	20-Jan-04	20-Jan-04
26.	Warrant I	75,500	12-Jul-04	12-Jul-04
27.	Warrant I	37,500	23-Jul-04	23-Jul-04
28.	Right Issue	3,701,574,800	9-May-08	9-May-08
29.	Warrant II	5,000	9-Jun-09	9-Jun-09
30.	Warrant II	21,000	2-Jul-09	2-Jul-09
31.	Warrant II	320,000	11-Mar-11	11-Mar-11
32.	Warrant II	6,139	18-Mar-11	18-Mar-11
33.	Warrant II	25,000	14-Apr-11	14-Apr-11

# LAPD Leyand International Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	647	28	711	406	1
Value (Billion Rp)	25	0.8	39	17	0.05
Frequency (Thou. X)	3	0.4	15	5	0.3
Days	161	123	155	173	21
<b>Price (Rupiah)</b>					
High	51	50	66	62	50
Low	50	50	50	50	50
Close	50	50	50	50	50
Close*	50	50	50	50	50
<b>PER (X)</b>					
PER (X)	-3.99	8.25	-3.71	-4.28	-4.28
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.36	0.38	0.46	0.57	0.57

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	51	50	50	2,023	18,835	942	20
Feb-15	50	50	50	247	1,222	59	17
Mar-15	50	50	50	430	42,648	2,702	20
Apr-15	50	50	50	109	4,619	233	16
May-15	50	50	50	32	1,932	101	17
Jun-15	50	50	50	11	491	16	9
Jul-15	50	50	50	13	46,767	1,212	8
Aug-15	50	50	50	42	475,032	17,188	15
Sep-15	50	50	50	26	51,948	2,432	11
Oct-15	50	50	50	76	902	45	11
Nov-15	50	50	50	30	171	9	9
Dec-15	50	50	50	16	2,134	96	8
Jan-16	50	50	50	9	5,084	128	7
Feb-16	50	50	50	14	664	5	7
Mar-16	50	50	50	44	1,283	37	20
Apr-16	50	50	50	41	10,533	279	16
May-16	50	50	50	22	1,706	43	11
Jun-16	50	50	50	13	84	3	7
Jul-16	50	50	50	17	2,002	70	6
Aug-16	50	50	50	32	3,307	120	14
Sep-16	50	50	50	4	2,831	142	4
Oct-16	50	50	50	78	36	2	10
Nov-16	50	50	50	79	144	7	15
Dec-16	50	50	50	7	20	1	6
Jan-17	50	50	50	92	1,806	61	14
Feb-17	66	50	50	14,211	676,061	37,738	19
Mar-17	53	50	50	533	25,644	1,284	18
Apr-17	50	50	50	25	99	4	12
May-17	50	50	50	23	160	8	11
Jun-17	50	50	50	10	30	1	7
Jul-17	50	50	50	16	235	12	12
Aug-17	50	50	50	35	5,306	261	18
Sep-17	50	50	50	15	550	36	13
Oct-17	50	50	50	18	648	13	13
Nov-17	50	50	50	7	89	1	6
Dec-17	50	50	50	20	106	2	12
Jan-18	50	50	50	18	151,987	5,011	10
Feb-18	51	50	50	180	8,356	405	10
Mar-18	50	50	50	81	6,659	267	18
Apr-18	62	50	50	4,174	189,025	10,416	19
May-18	50	50	50	77	5,175	139	20
Jun-18	50	50	50	53	55	3	11
Jul-18	50	50	50	97	37,924	434	22
Aug-18	50	50	50	25	158	5	16
Sep-18	50	50	50	21	3,176	153	11
Oct-18	50	50	50	27	3,157	158	15
Nov-18	50	50	50	12	212	3	10
Dec-18	50	50	50	28	20	1.0	11
Jan-19	50	50	50	273	1,346	48	21

Public Accountant : Kanaka Puradiredja, Suhartono

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	263	144	1,059	592	9,099
Receivables	11,555	21,264	8,119	2,548	4,205
Inventories	24,867	23,269	19,523	17,411	19,269
Current Assets	51,141	59,239	43,206	35,076	47,514
Fixed Assets	886,126	802,323	719,022	635,772	573,037
Other Assets	89	183	183	183	260
Total Assets	938,096	862,147	762,773	671,514	621,382
<b>Growth (%)</b>		<b>-8.10%</b>	<b>-11.53%</b>	<b>-11.96%</b>	<b>-7.47%</b>

Current Liabilities	285,454	304,981	246,411	261,350	268,604
Long Term Liabilities	16,772	2,219	17,294	2,789	3,164
Total Liabilities	302,226	307,200	263,705	264,139	271,768
<b>Growth (%)</b>		<b>1.65%</b>	<b>-14.16%</b>	<b>0.16%</b>	<b>2.89%</b>

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	396,635	396,635	396,635	396,635	396,635
Paid up Capital (Shares)	3,966	3,966	3,966	3,966	3,966
Par Value	100	100	100	100	100
Retained Earnings	-47,109	-96,925	-131,271	-186,443	-221,217
Total Equity	635,871	554,947	499,068	407,375	349,615
<b>Growth (%)</b>		<b>-12.73%</b>	<b>-10.07%</b>	<b>-18.37%</b>	<b>-14.18%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	167,429	158,438	174,554	121,602	86,062
<b>Growth (%)</b>		<b>-5.37%</b>	<b>10.17%</b>	<b>-30.34%</b>	

Cost of Revenues	194,180	209,010	208,157	188,301	116,913
Gross Profit	-26,751	-50,573	-33,602	-66,699	-30,851
Expenses (Income)	-	31,978	23,420	25,120	27,005
Operating Profit	-	-	-57,023	-91,820	-57,855
<b>Growth (%)</b>				<b>-61.02%</b>	

Other Income (Expenses)	-45,390	-	-	-	-
Income before Tax	-72,141	-82,550	-57,023	-91,820	-57,855
Tax	-150	-153	-131	-122	-91
Profit for the period	-71,990	-82,398	-56,892	-91,698	-57,764
<b>Growth (%)</b>		<b>-14.46%</b>	<b>30.95%</b>	<b>-61.18%</b>	

Period Attributable	-43,427	-49,681	-34,347	-55,171	-34,775
Comprehensive Income	-71,990	-81,844	-56,379	-91,693	-57,760
Comprehensive Attributable	-43,427	-49,127	-33,834	-55,167	-34,771

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	17.92	19.42	17.53	13.42	17.69
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-10.95	-12.53	-8.66	-13.91	-8.77
BV (Rp)	160.32	139.91	125.83	102.71	88.15
DAR (X)	0.32	0.36	0.35	0.39	0.44
DER(X)	0.48	0.55	0.53	0.65	0.78
ROA (%)	-7.67	-9.56	-7.46	-13.66	-9.30
ROE (%)	-11.32	-14.85	-11.40	-22.51	-16.52
GPM (%)	-15.98	-31.92	-19.25	-54.85	-35.85
OPM (%)	-	-	-32.67	-75.51	-67.22
NPM (%)	-43.00	-52.01	-32.59	-75.41	-67.12
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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