

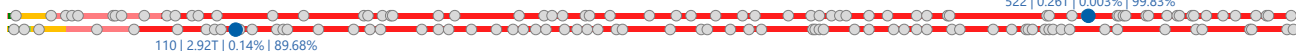
LEAD Logindo Samudramakmur Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 9.992
Listed Shares : 4,049,616,328
Market Capitalization : 259,175,444,992



COMPANY HISTORY

Established Date : 23-Aug-1995
Listing Date : 11-Dec-2013 (IPO Price: 2,800)
Underwriter IPO :
PT UOB Kay Hian Securities
PT RHB OSK Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registrasi

BOARD OF COMMISSIONERS

1. Pang Yoke Min
2. Estherina Arianti Djaja *)
3. Merna Logam

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Eddy Kurniawan Logam
2. James Pang Wei Kuan
3. Meyrick Alda Sumantri
4. Rudy Kurniawan Logam

AUDIT COMMITTEE

1. Estherina Arianti Djaja
2. Anang Yudiansyah Setiawan
3. Christiana Sutanto

CORPORATE SECRETARY

Adrianus Iskandar

HEAD OFFICE

Graha Corner Stone
Jl. Rajawali Selatan II No. 1
Jakarta Pusat 10720 Indonesia
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ivan_gunawan@logindo.com

SHAREHOLDERS (December 2018)

1. Alstonia Offshore Pte. Ltd.	1,295,019,000	31.98%
2. Rudy Kurniawan Logam	358,223,100	8.85%
3. Hpam Ultima Ekuitas 1	261,000,000	6.45%
4. Manoj Pitamber Nanwani	227,227,928	5.61%
5. Public (<5%)	1,908,146,300	47.12%

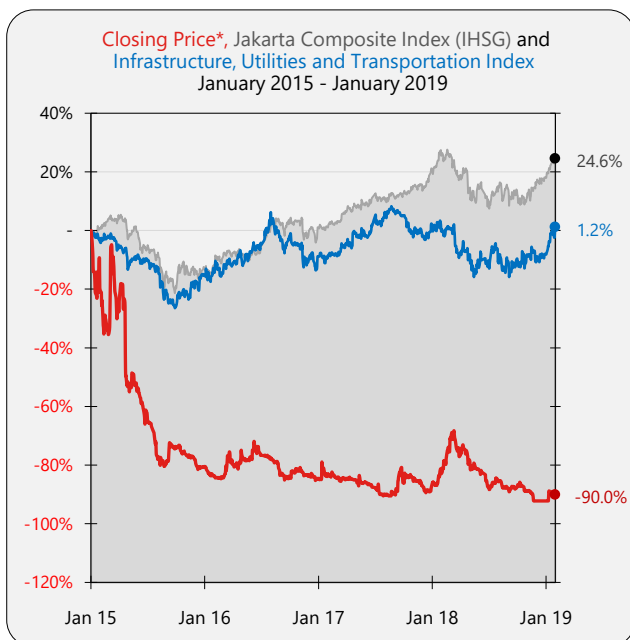
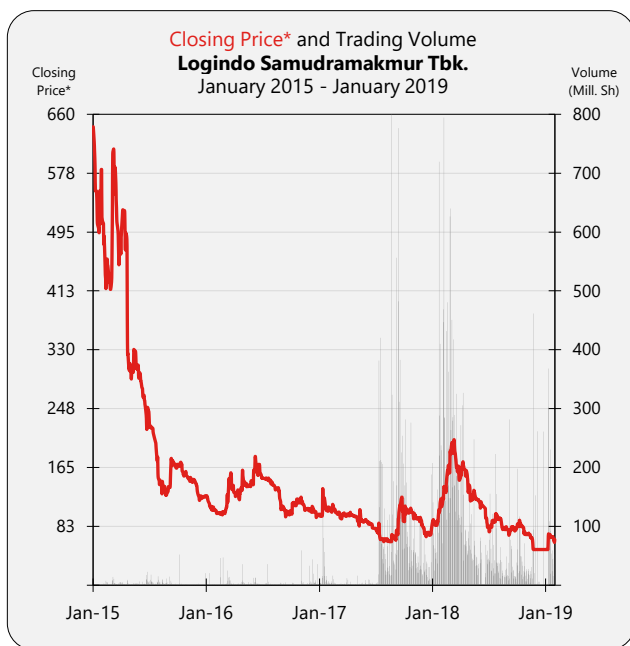
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		28.00	16-May-14	19-May-14	21-May-14	6-Jun-14	F
2014		40.00	7-Apr-15	8-Apr-15	10-Apr-15	30-Apr-15	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	127,380,000	11-Dec-13	11-Dec-13
2.	Company Listing	450,980,000	11-Dec-13	11-Dec-13
3.	Convertible Loan	65,897,143	11-Dec-13	11-Dec-13
4.	Stock Split	1,932,771,429	19-May-15	19-May-15
5.	Right Issue	22,971,601	14-Jul-17	14-Jul-17
6.	Right Issue	544,565,664	17-Jul-17	17-Jul-17
7.	Right Issue	58,483,693	18-Jul-17	18-Jul-17
8.	Right Issue	676,517,830	19-Jul-17	19-Jul-17
9.	Right Issue	170,048,968	24-Jul-17	24-Jul-17

LEAD Logindo Samudramakmur Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	647	830	13,362	24,141	1,591
Value (Billion Rp)	500	123	1,185	3,173	105
Frequency (Thou. X)	85	62	402	616	42
Days	244	246	238	240	22
Price (Rupiah)					
High	2,850	210	156	208	76
Low	115	100	61	50	50
Close	136	107	79	50	64
Close*	125	99	79	50	64
PER (X)					
PER (X)	515.45	-0.85	-2.22	-1.53	-1.96
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.20	0.19	0.22	0.15	0.20

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,850	2,125	2,240	3,613	14,254	33,574	21
Feb-15	2,310	1,750	1,800	7,427	36,173	69,651	19
Mar-15	2,775	1,810	2,075	24,030	82,198	192,647	22
Apr-15	2,325	1,230	1,350	15,967	47,554	89,735	21
May-15	1,495	312	315	8,758	36,273	27,337	19
Jun-15	324	225	265	9,197	103,071	27,675	21
Jul-15	266	155	163	5,362	109,953	23,928	19
Aug-15	180	115	142	4,898	75,354	11,008	20
Sep-15	197	142	184	3,483	42,750	7,002	21
Oct-15	210	158	167	1,308	65,663	11,849	21
Nov-15	170	148	155	344	5,901	933	21
Dec-15	160	129	136	670	27,782	4,266	19
Jan-16	140	109	115	610	29,623	3,756	20
Feb-16	125	105	110	453	110,391	12,098	20
Mar-16	180	107	141	8,958	102,215	15,044	21
Apr-16	210	128	167	6,263	72,167	12,293	21
May-16	175	140	156	4,218	38,163	5,981	20
Jun-16	206	150	164	5,274	71,967	13,037	22
Jul-16	174	153	154	2,436	65,390	8,742	16
Aug-16	159	115	116	2,614	23,471	3,250	22
Sep-16	125	100	112	1,560	16,525	1,843	21
Oct-16	135	107	127	2,655	19,116	2,350	21
Nov-16	152	111	113	11,238	124,454	15,929	22
Dec-16	129	103	107	15,538	156,921	28,565	20
Jan-17	156	102	119	33,051	448,095	58,841	21
Feb-17	135	108	110	5,355	72,011	8,581	19
Mar-17	118	100	108	2,808	46,118	4,994	22
Apr-17	117	103	105	2,311	30,564	3,297	17
May-17	115	89	100	1,799	45,361	5,110	20
Jun-17	102	87	87	3,641	39,282	3,987	15
Jul-17	98	61	65	70,096	2,290,902	162,406	21
Aug-17	80	61	65	96,474	2,189,404	149,830	22
Sep-17	131	63	90	74,782	4,232,060	404,919	19
Oct-17	118	85	99	54,060	2,173,951	227,133	22
Nov-17	102	80	83	35,650	1,119,175	104,896	22
Dec-17	85	67	79	22,097	674,891	51,152	18
Jan-18	124	78	110	60,664	3,577,392	361,860	22
Feb-18	198	101	188	112,920	6,095,060	917,291	19
Mar-18	208	145	147	99,599	4,625,658	846,806	21
Apr-18	180	125	140	75,018	2,565,943	412,247	21
May-18	144	113	118	42,544	1,256,372	158,989	20
Jun-18	121	79	81	24,702	618,706	62,744	13
Jul-18	106	69	93	65,263	1,408,194	126,764	22
Aug-18	98	76	78	48,893	544,782	47,503	21
Sep-18	87	66	78	19,042	749,854	43,544	19
Oct-18	95	69	72	41,038	1,110,449	92,851	23
Nov-18	76	50	50	25,510	1,046,412	67,576	21
Dec-18	50	50	50	724	541,875	34,381	18
Jan-19	76	50	64	42,204	1,591,469	105,109	22

LEAD Logindo Samudramakmur Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	17,484	316,266	62,764	122,158	110,264
Receivables	182,948	169,484	110,218	76,700	108,917
Inventories	7,313	15,601	8,453	7,112	10,581
Current Assets	283,733	736,881	269,048	204,526	242,518
Fixed Assets	2,934,357	3,121,139	2,670,951	2,498,092	2,627,929
Other Assets	42,235	58,847	45,536	-	-
Total Assets	3,260,325	3,916,867	2,985,535	2,748,613	2,917,115
Growth (%)		20.14%	-23.78%	-7.94%	6.13%

Current Liabilities	457,422	552,429	193,793	230,878	250,549
Long Term Liabilities	1,181,301	1,504,488	1,353,913	1,232,268	1,351,117
Total Liabilities	1,638,723	2,056,917	1,547,706	1,463,146	1,601,666
Growth (%)		25.52%	-24.76%	-5.46%	9.47%

Authorized Capital	180,000	180,000	180,000	180,000	180,000
Paid up Capital	64,426	64,426	64,426	101,240	101,240
Paid up Capital (Shares)	644	2,577	2,577	4,050	4,050
Par Value	100	25	25	25	25
Retained Earnings	740,128	842,396	490,561	221,304	144,870
Total Equity	1,621,602	1,859,950	1,437,829	1,285,466	1,315,449
Growth (%)		14.70%	-22.70%	-10.60%	2.33%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	858,517	690,738	436,822	365,973	301,925
Growth (%)		-19.54%	-36.76%	-16.22%	

Cost of Revenues	454,507	491,665	407,945	379,564	282,238
Gross Profit	404,010	199,073	28,877	-13,591	19,687
Expenses (Income)	58,661	89,234	214,193	167,523	40,192
Operating Profit	345,349	109,840	-185,316	-181,114	-20,506
Growth (%)		-68.19%	N/A	2.27%	

Other Income (Expenses)	-79,475	-101,212	-89,795	-88,146	-75,164
Income before Tax	265,874	8,628	-275,111	-269,260	-99,037
Tax	17,319	7,930	4,882	4,119	-
Profit for the period	248,556	698	-281,660	-273,380	-99,037
Growth (%)		-99.72%	N/A	2.94%	

Period Attributable	248,556	722	-281,660	-273,346	-98,992
Comprehensive Income	248,556	-18,277	-267,178	-260,084	-101,050
Comprehensive Attributable	248,556	-18,277	-267,178	-260,051	-101,006

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	62.03	133.39	138.83	88.59	96.79
Dividend (Rp)	40.00	-	-	-	-
EPS (Rp)	385.80	0.28	-109.30	-67.50	-24.44
BV (Rp)	2,517.01	721.74	557.94	317.43	324.83
DAR (X)	0.50	0.53	0.52	0.53	0.55
DER(X)	1.01	1.11	1.08	1.14	1.22
ROA (%)	7.62	0.02	-9.43	-9.95	-3.40
ROE (%)	15.33	0.04	-19.59	-21.27	-7.53
GPM (%)	47.06	28.82	6.61	-3.71	6.52
OPM (%)	40.23	15.90	-42.42	-49.49	-6.79
NPM (%)	28.95	0.10	-64.48	-74.70	-32.80
Payout Ratio (%)	10.37	-	-	-	-
Yield (%)	1.41	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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