

LMSH Lionmesh Prima Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Basic Industry& Chemicals (3)
 Industry Sub Sector : Metal And Allied Products (33)

As of 31 January 2019

Individual Index : 83.333
 Listed Shares : 96,000,000
 Market Capitalization : 57,600,000,000

606 | 0.06T | 0.0008% | 99.99%
 603 | 0.0004T | 0.00002% | 99.9999%

COMPANY HISTORY

Established Date : 14-Dec-1982
 Listing Date : 04-Jun-1990 (IPO Price: 7,200)
 Underwriter IPO :
 PT Aseam Indonesia
 PT Buanamas Investindo
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

- Jusuf Sutrisno
 - Jeanne Aratwenan *)
 - Yulianto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Tjoe Tjoe Peng (Lawer Soepandi)
- Pujianto Setiadi
- Tjhai Tjhin Kiat

AUDIT COMMITTEE

- Jeanne Aratwenan
- Mariani Karsono
- Suwandi

CORPORATE SECRETARY

Ivonne Tandy

HEAD OFFICE

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 Cakung
 Jakarta 13910
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SHAREHOLDERS (December 2018)

1. Lion Holdings Pte. Ltd.	24,527,000	: 25.55%
2. Tjoe Tjoe Peng/Lawer S	9,513,000	: 9.91%
3. Jusuf Sutrisno	9,460,000	: 9.85%
4. Trinidad Investment Pte. Ltd.	6,400,000	: 6.67%
5. Public (<5%)	46,100,000	: 48.02%

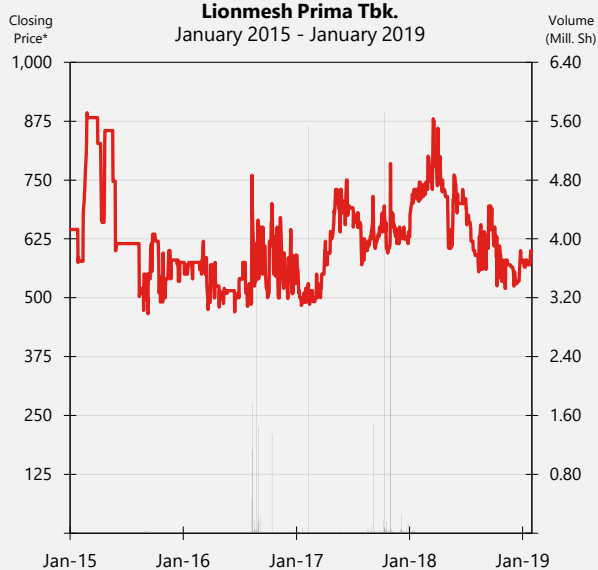
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		150.00	25-Jun-91	26-Jun-91	3-Jul-91	3-Aug-91	F
1991		100.00	13-Jul-92	14-Jul-92	21-Jul-92	21-Aug-92	F
1992		60.00	8-Jul-93	9-Jul-93	17-Jul-93	16-Aug-93	F
1993	1 : 2		24-Jan-94	25-Jan-94	1-Feb-94	1-Mar-94	BS
1993		35.00	19-Jul-94	20-Jul-94	27-Jul-94	27-Aug-94	F
1994		70.00	10-Jul-95	11-Jul-95	19-Jul-95	19-Aug-95	F
1995		35.00	9-Jul-96	10-Jul-96	18-Jul-96	16-Aug-96	F
1996		25.00	29-May-97	30-May-97	9-Jun-97	9-Jul-97	F
1997		10.00	9-Jul-98	10-Jul-98	20-Jul-98	18-Aug-98	F
2002		25.00	27-Jun-03	30-Jun-03	2-Jul-03	16-Jul-03	F
2003		25.00	10-Jun-04	11-Jun-04	15-Jun-04	29-Jun-04	F
2004		40.00	13-Jul-05	14-Jul-05	18-Jul-05	1-Aug-05	F
2005		40.00	12-Jul-06	13-Jul-06	17-Jul-06	31-Jul-06	F
2006		30.00	6-Jul-07	9-Jul-07	11-Jul-07	25-Jul-07	F
2007		50.00	1-Jul-08	2-Jul-08	4-Jul-08	18-Jul-08	F
2008		60.00	17-Jun-09	18-Jun-09	22-Jun-09	6-Jul-09	F
2009		30.00	16-Jun-10	17-Jun-10	21-Jun-10	5-Jul-10	F
2010		50.00	6-Jul-11	7-Jul-11	11-Jul-11	25-Jul-11	F
2011		100.00	12-Jul-12	13-Jul-12	17-Jul-12	31-Jul-12	F
2012		150.00	8-Jul-13	9-Jul-13	11-Jul-13	25-Jul-13	F
2013		200.00	6-Aug-14	7-Aug-14	11-Aug-14	25-Aug-14	F
2015		5.00	29-Jun-16	30-Jun-16	11-Jul-16	22-Jul-16	F
2017		10.00	3-Jul-18	4-Jul-18	6-Jul-18	26-Jul-18	F

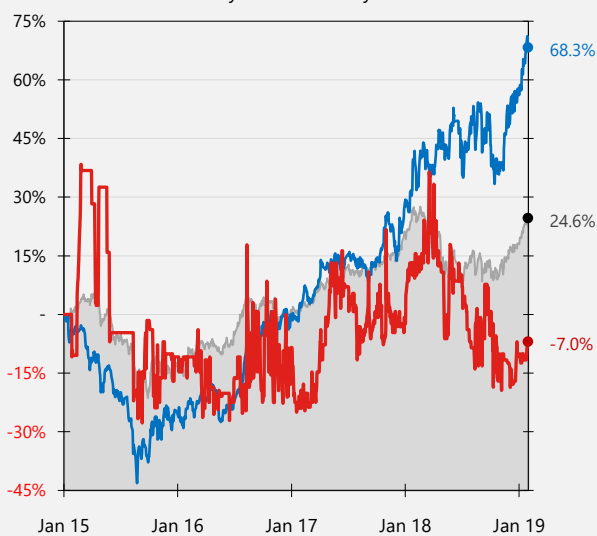
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	600,000	4-Jun-90	4-Jun-90
2.	Company Listing	1,000,000	30-Nov-90	6-Dec-90
3.	Bonus Shares	3,200,000	2-Mar-94	2-Mar-94
4.	Right Issue	4,800,000	14-Jul-95	14-Jul-95
5.	Stock Split	86,400,000	1-Sep-15	2-Sep-15

**Closing Price* and Trading Volume
Lionmesh Prima Tbk.
January 2015 - January 2019**



**Closing Price*, Jakarta Composite Index (IHSG) and
Basic Industry and Chemicals Index
January 2015 - January 2019**



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.2	11	22	0.8	0.03
Value (Billion Rp)	0.3	7	16	0.6	0.02
Frequency (Thou. X)	0.3	4	20	0.9	0.02
Days	64	136	195	159	10
Price (Rupiah)					
High	8,925	775	945	890	600
Low	455	460	470	500	565
Close	575	590	640	580	600
Close*	575	590	640	580	600
PER (X)					
PER (X)	28.39	20.75	4.51	18.28	18.91
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.49	0.49	0.49	0.43	0.44

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	6,450	5,325	5,775	5	3	14	3
Feb-15	8,925	6,275	8,825	30	5	37	9
Mar-15	-	-	8,825	-	-	-	-
Apr-15	8,550	6,300	8,550	33	11	77	11
May-15	7,475	6,000	6,000	17	5	28	2
Jun-15	6,150	6,150	6,150	9	1	9	2
Jul-15	-	-	6,150	1	0.6	4	1
Aug-15	5,500	4,700	5,500	13	3	14	5
Sep-15	650	456	635	95	85	43	11
Oct-15	640	491	540	43	27	14	8
Nov-15	600	455	580	15	9	5	6
Dec-15	580	482	575	13	16	8	6
Jan-16	575	495	575	19	31	16	6
Feb-16	575	540	560	4	1	0.6	3
Mar-16	625	475	570	32	25	13	11
Apr-16	575	473	515	37	19	9	8
May-16	520	460	515	38	16	7	10
Jun-16	515	470	500	26	20	10	5
Jul-16	575	480	488	20	23	12	7
Aug-16	775	480	600	3,835	9,292	5,990	21
Sep-16	710	500	500	225	434	260	16
Oct-16	740	510	650	60	1,393	801	15
Nov-16	700	474	560	69	61	34	16
Dec-16	645	500	590	98	125	68	18
Jan-17	560	470	520	49	101	50	13
Feb-17	530	474	492	77	5,618	3,224	17
Mar-17	550	486	550	49	73	38	13
Apr-17	685	550	630	49	23	14	9
May-17	730	610	705	121	78	52	17
Jun-17	750	610	690	56	35	24	12
Jul-17	710	565	570	97	73	46	18
Aug-17	640	560	640	128	260	160	16
Sep-17	745	600	640	3,104	1,640	1,168	19
Oct-17	825	585	630	6,792	6,523	4,951	22
Nov-17	945	615	650	8,545	6,974	5,664	22
Dec-17	710	615	640	666	770	490	17
Jan-18	740	630	705	247	330	231	21
Feb-18	770	700	735	104	91	65	14
Mar-18	890	700	780	149	78	60	17
Apr-18	860	715	715	99	90	67	16
May-18	800	605	740	51	37	25	14
Jun-18	730	650	710	22	13	9	8
Jul-18	720	600	600	45	44	27	11
Aug-18	695	500	640	45	24	14	11
Sep-18	750	550	645	39	22	14	13
Oct-18	685	525	570	49	53	29	18
Nov-18	595	500	565	35	30	16	8
Dec-18	600	505	580	16	24	13	8
Jan-19	600	565	600	21	26	15	10

Public Accountant : Kosasih, Nurdiyaman, Mulyadi, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	42,978	40,332	28,812	30,189	28,107
Receivables	24,106	20,877	19,349	17,643	27,956
Inventories	31,013	22,493	42,727	35,272	33,250
Current Assets	107,780	89,126	98,275	89,570	97,584
Fixed Assets	29,522	27,800	61,896	55,857	54,325
Other Assets	-	-	-	-	-
Total Assets	139,916	133,783	162,828	161,163	166,935
Growth (%)		-4.38%	21.71%	-1.02%	3.58%

Current Liabilities	19,357	11,018	35,477	20,918	25,366
Long Term Liabilities	4,607	10,323	10,035	10,623	10,623
Total Liabilities	23,964	21,341	45,512	31,541	35,989
Growth (%)		-10.95%	113.26%	-30.70%	14.10%

Authorized Capital	38,000	38,000	38,000	38,000	38,000
Paid up Capital	9,600	9,600	9,600	9,600	9,600
Paid up Capital (Shares)	10	96	96	96	96
Par Value	1,000	100	100	100	100
Retained Earnings	632	102,677	107,552	119,858	121,182
Total Equity	115,951	112,441	117,316	129,622	130,947
Growth (%)		-3.03%	4.34%	10.49%	1.02%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	249,072	174,599	157,855	224,371	172,101
Growth (%)		-29.90%	-9.59%	42.14%	

Cost of Revenues	231,920	164,219	139,395	196,417	162,558
Gross Profit	17,152	10,380	18,460	27,954	9,543
Expenses (Income)	8,521	8,648	10,649	10,761	6,284
Operating Profit	8,631	1,733	7,811	17,193	3,258
Growth (%)		-79.92%	350.80%	120.12%	

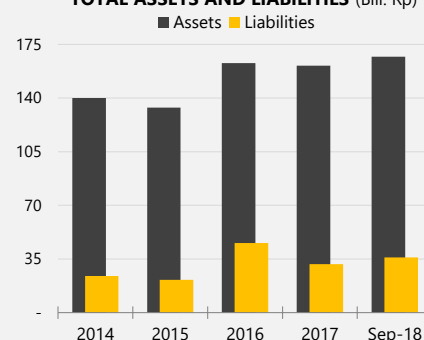
Other Income (Expenses)	2,376	2,074	1,613	295	70
Income before Tax	11,007	3,807	9,424	17,488	3,328
Tax	3,604	1,863	3,171	4,521	-1,043
Profit for the period	7,403	1,944	6,253	12,967	2,285
Growth (%)		-73.73%	221.57%	107.38%	

Period Attributable	7,403	1,944	6,253	12,967	2,285
Comprehensive Income	7,403	808	5,355	13,266	2,285
Comprehensive Attributable	7,403	808	5,355	13,266	2,285

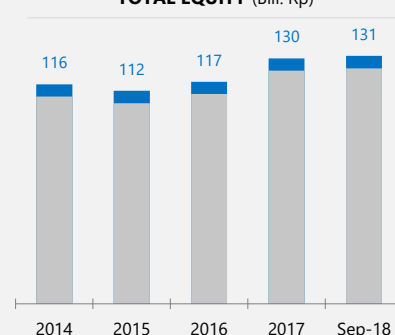
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	556.79	808.89	277.01	428.19	384.71
Dividend (Rp)	-	5.00	-	10.00	-
EPS (Rp)	771.16	20.25	65.13	135.07	23.80
BV (Rp)	12,078.25	1,171.26	1,222.05	1,350.23	1,364.03
DAR (X)	0.17	0.16	0.28	0.20	0.22
DER(X)	0.21	0.19	0.39	0.24	0.27
ROA (%)	5.29	1.45	3.84	8.05	1.37
ROE (%)	6.38	1.73	5.33	10.00	1.74
GPM (%)	6.89	5.95	11.69	12.46	5.54
OPM (%)	3.47	0.99	4.95	7.66	1.89
NPM (%)	2.97	1.11	3.96	5.78	1.33
Payout Ratio (%)	-	24.69	-	7.40	-
Yield (%)	-	0.87	-	1.56	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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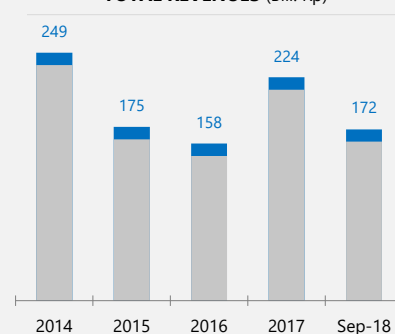
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

