

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 3,517
 Listed Shares : 1,170,432,803
 Market Capitalization : 133,429,339,542

567 | 0.13T | 0.002% | 99.94%
 519 | 0.01T | 0.0005% | 99.98%

COMPANY HISTORY

Established Date : 28-May-1983
 Listing Date : 23-Oct-1989 (IPO Price: 8,500)
 Underwriter IPO :
 PT Indovest Securities
 PT Multicor
 Securities Administration Bureau :
 PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Adriyanto
 2. Sasmito Dirdjo
 3. Willi Toisuta *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Samuel Tahir
2. Lukman Yung Astolo
3. Primus Dorimulu

AUDIT COMMITTEE

1. Willi Toisuta
2. Basilius Hadibuwono
3. Isnandar Rachmat Ali

CORPORATE SECRETARY

Samuel Tahir

HEAD OFFICE

Lippo Cyber Park
 Jl. Bulevar Gajah mada #2062, Lippo Karawaci
 Tangerang 15139
 Phone : (021) 557-77111
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 Email : corporate.secretary@star-pacific.co.id

SHAREHOLDERS (December 2018)

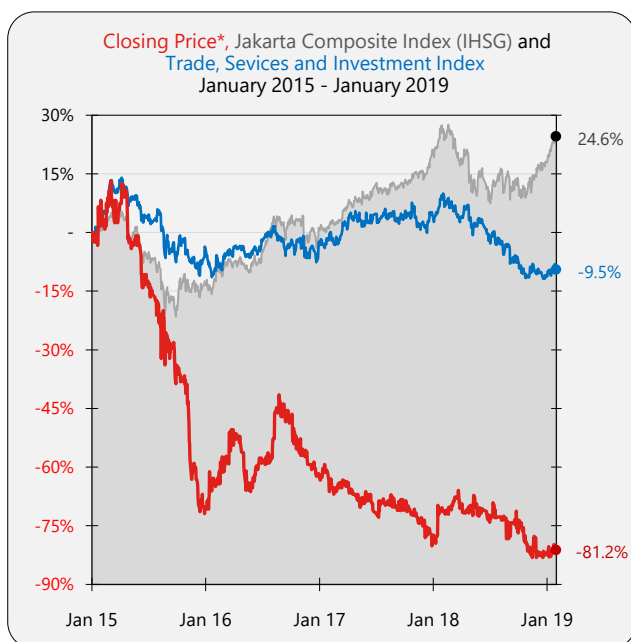
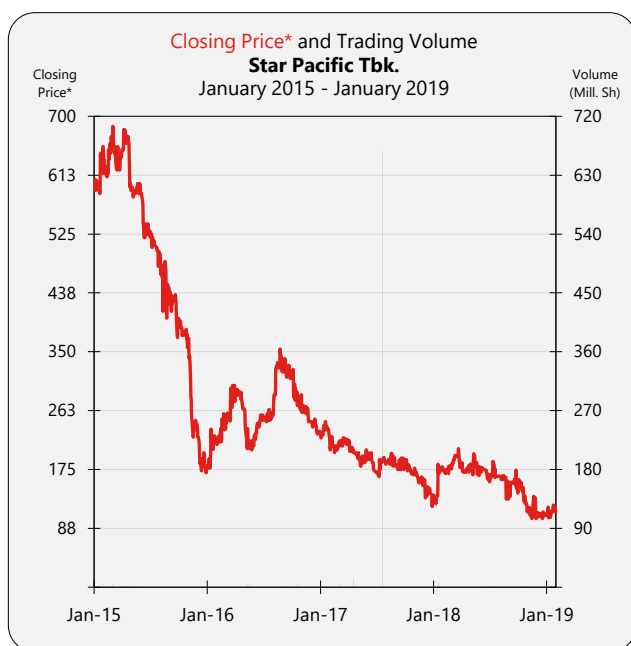
1. PT Inti Anugerah Pratama 667,237,809 : 57.01%
2. PT Lippo Securities Tbk. 234,713,017 : 20.05%
3. Public (<5%) 268,481,977 : 22.94%

DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1990	4 : 1		10-Jul-90	11-Jul-90	17-Jul-90	20-Aug-90	BS
1990		80.00	20-Jun-91	21-Jun-91	28-Jun-91	31-Jul-91	F
1991		80.00	20-Jul-92	21-Jul-92	28-Jul-92	28-Aug-92	F
1992		50.00	16-Jun-93	17-Jun-93	25-Jun-93	26-Jul-93	F
1992		85.00	20-Jul-93	21-Jul-93	28-Jul-93	28-Aug-93	F
1993	10 : 17	50.00	15-Feb-94	16-Feb-94	23-Feb-94	21-Mar-94	I
1993		10.00	24-Aug-94	25-Aug-94	1-Sep-94	1-Oct-94	F
1994		60.00	22-Jun-95	23-Jun-95	3-Jul-95	2-Aug-95	F
1995	1 : 1		19-Apr-96	22-Apr-96	30-Apr-96	29-May-96	BS
1995		35.00	27-Jun-96	28-Jun-96	8-Jul-96	6-Aug-96	F
1996		40.00	3-Apr-97	4-Apr-97	15-Apr-97	29-Apr-97	I
1997		5.00	9-Jul-98	10-Jul-98	20-Jul-98	18-Aug-98	F
1999		84.00	10-Jul-00	11-Jul-00	19-Jul-00	2-Aug-00	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,071,400	23-Oct-89	23-Oct-89
2.	Partial Listing	2,125,000	9-Aug-90	16-Aug-90
3.	Bonus Shares	267,850	23-Aug-90	23-Aug-90
4.	Koperasi	35,700	5-Oct-92	0-Jan-00
5.	Bonus Shares	5,949,916	22-Mar-94	22-Mar-94
6.	Right Issue	2,025	17-Jun-94	19-Jul-94
7.	Right Issue	1,196,949	17-Jun-94	27-Jul-94
8.	Right Issue	24,511,996	17-Jun-94	5-Aug-94
9.	Right Issue	10,449,455	17-Jun-94	8-Aug-94
10.	Stock Split	45,610,291	6-May-96	6-May-96
11.	Bonus Shares	45,610,291	30-May-96	30-May-96
12.	Company Listing	56,024,727	30-May-96	30-May-96
13.	Right Issue	192,855,600	15-Jul-96	15-Jul-96
14.	Right Issue	1,118,562,480	18-Jul-97	18-Jul-97
15.	Right Issue	6,769,231,560	26-Nov-99	26-Nov-99
16.	Private Placement	75,000,000	26-Nov-99	26-Nov-99
17.	Right Issue	-3,846,840,606	26-Nov-99	26-Nov-99
18.	Reverse Stock Split	-4,051,498,171	28-Mar-05	28-Mar-05
19.	Right Issue	720,266,340	5-Feb-09	5-Feb-09



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	79	48	704	88	0.9
Value (Billion Rp)	45	12	127	13	0.09
Frequency (Thou. X)	8	6	9	4	0.3
Days	237	231	222	215	21
Price (Rupiah)					
High	720	368	246	240	131
Low	162	169	90	88	98
Close	180	232	130	107	114
Close*	180	232	130	107	114
PER (X)					
PER (X)	-0.69	-51.90	-0.70	-1.54	-1.64
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.10	0.13	0.09	0.12	0.12

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	720	585	655	1,477	11,838	7,648	21
Feb-15	685	605	665	2,010	13,383	8,679	19
Mar-15	720	620	640	1,325	10,209	6,940	22
Apr-15	710	585	590	1,231	12,484	8,243	21
May-15	610	570	600	453	7,440	4,417	19
Jun-15	600	505	530	296	6,936	4,100	20
Jul-15	530	466	497	187	621	315	18
Aug-15	499	400	445	318	1,833	804	19
Sep-15	450	371	399	201	307	127	21
Oct-15	409	356	356	333	4,651	1,746	20
Nov-15	371	216	242	353	3,355	993	20
Dec-15	242	162	180	201	5,692	1,079	17
Jan-16	235	169	218	204	2,128	406	19
Feb-16	258	205	240	123	534	121	18
Mar-16	300	231	276	216	3,445	935	21
Apr-16	294	245	265	270	2,426	661	21
May-16	268	193	210	201	13,185	2,744	20
Jun-16	260	198	254	138	1,993	495	19
Jul-16	270	240	258	230	2,798	711	15
Aug-16	368	250	320	1,636	7,569	2,455	21
Sep-16	350	306	318	220	950	303	21
Oct-16	332	240	266	1,362	7,724	2,339	20
Nov-16	286	246	246	1,141	4,428	1,147	20
Dec-16	250	228	232	43	734	170	16
Jan-17	246	220	222	241	1,086	247	18
Feb-17	228	200	212	336	2,730	589	19
Mar-17	236	198	214	484	5,813	1,238	21
Apr-17	228	190	198	6,310	16,062	3,370	17
May-17	206	178	189	304	3,232	575	20
Jun-17	200	135	175	143	393	72	13
Jul-17	200	160	183	196	668,796	120,380	20
Aug-17	202	178	181	89	636	117	20
Sep-17	192	174	184	469	1,210	204	17
Oct-17	190	167	170	206	902	156	21
Nov-17	177	150	152	342	2,353	374	21
Dec-17	173	90	130	148	586	81	15
Jan-18	202	124	174	1,895	17,041	2,907	22
Feb-18	240	165	176	331	4,071	712	19
Mar-18	208	175	184	283	1,913	353	20
Apr-18	190	169	182	367	2,403	424	19
May-18	208	162	179	135	1,298	231	17
Jun-18	178	157	160	107	4,820	794	13
Jul-18	188	150	165	180	11,710	1,923	15
Aug-18	170	110	131	39	9,076	1,496	14
Sep-18	180	116	150	76	9,066	1,225	14
Oct-18	180	102	112	154	9,492	1,282	23
Nov-18	150	100	109	571	11,945	1,401	21
Dec-18	132	88	107	343	4,807	515	18
Jan-19	131	98	114	334	854	90	21

Public Accountant : Amir Abadi Jusuf, Aryanto, Mawar & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	539,085	180,836	47,520	22,489	31,940
Receivables	35,001	21,762	26,064	27,256	32,836
Inventories	-	-	-	-	-
Current Assets	2,323,811	1,963,439	1,508,832	1,050,979	801,649
Fixed Assets	24,466	15,782	14,936	14,728	12,283
Other Assets	-	-	-	-	-
Total Assets	2,491,626	2,443,149	2,107,765	1,649,564	1,380,104
Growth (%)		-1.95%	-13.73%	-21.74%	-16.34%

Current Liabilities	71,148	66,996	89,983	87,890	75,162
Long Term Liabilities	26,996	276,494	238,334	225,572	229,077
Total Liabilities	98,144	343,490	328,317	313,462	304,239
Growth (%)		249.99%	-4.42%	-4.52%	-2.94%

Authorized Capital	3,100,000	3,100,000	3,100,000	3,100,000	3,100,000
Paid up Capital	1,519,201	1,519,201	1,519,201	1,519,201	1,519,201
Paid up Capital (Shares)	1,170	1,170	1,170	1,170	1,170
Par Value	5000 & 2250 & 100	5000 & 2250 & 100	5000 & 2250 & 100	5000 & 2250 & 100	5000 & 2250 & 100
Retained Earnings	-804,067	-1,111,080	-1,329,181	-1,677,079	-1,738,002
Total Equity	2,393,482	2,099,659	1,779,448	1,336,102	-1,380,104
Growth (%)		-12.28%	-15.25%	-24.91%	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	93,679	98,059	86,161	90,689	65,616
Growth (%)		4.68%	-12.13%	5.26%	

Cost of Revenues	51,993	46,796	44,032	42,679	32,531
Gross Profit	41,686	51,263	42,129	48,010	33,085
Expenses (Income)	-490,989	347,645	235,936	385,157	93,287
Operating Profit	532,675	-296,382	-193,807	-337,147	-60,202
Growth (%)		N/A	34.61%	-73.96%	

Other Income (Expenses)	11,173	-6,116	-11,792	-6,229	-893
Income before Tax	543,848	-302,498	-205,599	-343,376	-61,095
Tax	16,537	4,585	7,425	1,347	172
Profit for the period	527,311	-307,083	-213,024	-344,723	-61,267
Growth (%)		N/A	30.63%	-61.82%	

Period Attributable	527,308	-307,085	-213,026	-344,723	-61,267
Comprehensive Income	604,359	-292,542	-320,212	-443,346	-260,581
Comprehensive Attributable	604,356	-292,544	-320,214	-443,346	-260,581

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	3,266.16	2,930.68	1,676.80	1,195.79	1,066.56
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	450.52	-262.37	-182.01	-294.53	-52.35
BV (Rp)	2,044.95	1,793.92	1,520.33	1,141.55	-1,179.14
DAR (X)	0.04	0.14	0.16	0.19	0.22
DER(X)	0.04	0.16	0.18	0.23	-0.22
ROA (%)	21.16	-12.57	-10.11	-20.90	-4.44
ROE (%)	22.03	-14.63	-11.97	-25.80	4.44
GPM (%)	44.50	52.28	48.90	52.94	50.42
OPM (%)	568.62	-302.25	-224.94	-371.76	-91.75
NPM (%)	562.89	-313.16	-247.24	-380.12	-93.37
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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