

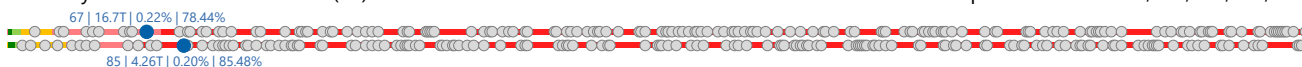
MAPI Mitra Adiperkasa Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 1,612.774
Listed Shares : 16,600,000,000
Market Capitalization : 16,683,000,000,000



COMPANY HISTORY

Established Date : 23-Jan-1995
Listing Date : 10-Nov-2004 (IPO Price: 625)
Underwriter IPO :
PT. Mandiri Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Mari Elka Pangestu *)
2. Chiew Guan Choo
3. Hendry Hasiholan Batubara
4. Johannes Ridwan
5. Prabukusumo *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. H.B.L. Mantiri
2. Hendry Hasiholan Batubara
3. Michael D. Capper
4. Sintia Kolonas
5. Sjeniwati Gusman
6. Susiana Latif
7. Virendra Prakash Sharma

AUDIT COMMITTEE

1. G.B.P.H. H Prabukusumo, S.Spi
2. Imam Sugiarto
3. Riono Trisongko

CORPORATE SECRETARY

Eva Andrianie

HEAD OFFICE

Gedung Sahid Sudirman Center fl. 29
Jl. Jend. Sudirman Kav. 86
Jakarta 10220
Phone : (021) 574-5808; 575-0755
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SHAREHOLDERS (December 2018)

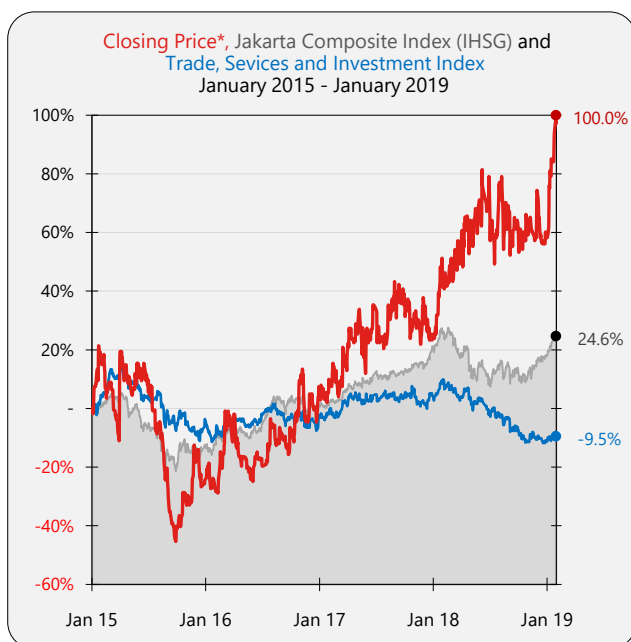
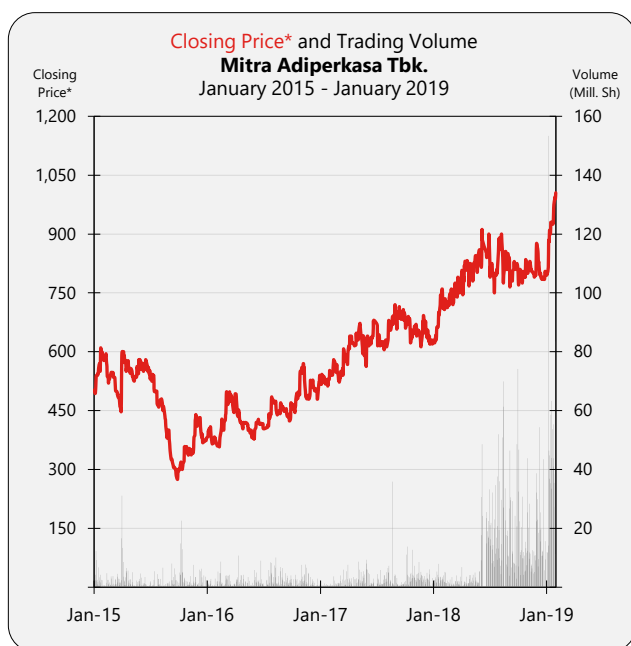
1. PT Satya Mulia Gema Gemilang 8,466,000,000 : 51.00%
2. Public (<5%) 8,134,000,000 : 49.00%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2004		13.75	15-Jul-05	18-Jul-05	20-Jul-05	3-Aug-05	F
2005		14.00	20-Jul-06	21-Jul-06	25-Jul-06	8-Aug-06	F
2006		12.00	16-Jul-07	17-Jul-07	19-Jul-07	2-Aug-07	F
2007		11.50	21-Jul-08	22-Jul-08	24-Jul-08	8-Aug-08	F
2009		15.00	8-Jul-10	9-Jul-10	13-Jul-10	27-Jul-10	F
2010		20.00	5-Jul-11	6-Jul-11	8-Jul-11	22-Jul-11	F
2011		35.00	28-Jun-12	29-Jun-12	3-Jul-12	17-Jul-12	F
2012		43.00	9-Jul-13	10-Jul-13	12-Jul-13	26-Jul-13	F
2013		20.00	13-Jun-14	16-Jun-14	18-Jun-14	2-Jul-14	F
2016		25.00	31-May-17	2-Jun-17	6-Jun-17	22-Jun-17	F
2016		25.00	31-May-17	2-Jun-17	6-Jun-17	23-Jun-17	F
2017		40.00	15-May-18	16-May-18	18-May-18	8-Jun-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	500,000,000	10-Nov-04	10-Nov-04
2.	Company Listing	1,160,000,000	10-Nov-04	10-Nov-04
3.	Stock Split	14,940,000,000	4-Jun-18	4-Jun-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	546	482	584	2,836	946
Value (Billion Rp)	2,542	2,203	3,696	3,809	875
Frequency (Thou. X)	153	120	167	315	44
Days	244	246	238	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	6,225	5,900	7,350	9,450	1,070
Low	2,650	3,500	5,000	740	790
Close	3,795	5,400	6,200	805	1,005
Close*	380	540	620	805	1,005

PER (X)	168.74	55.89	31.06	17.97	22.44
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.12	2.89	2.46	2.32	2.90

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	6,225	4,875	5,875	11,608	61,299	330,784	21
Feb-15	5,950	5,175	5,475	7,445	25,532	140,669	19
Mar-15	5,700	4,380	5,250	17,445	55,253	284,194	22
Apr-15	6,075	5,200	5,575	18,017	100,207	574,833	21
May-15	5,975	5,225	5,800	8,081	23,726	132,344	19
Jun-15	6,000	5,425	5,525	8,828	22,479	128,719	21
Jul-15	5,525	4,500	4,650	11,079	27,651	138,012	19
Aug-15	4,830	3,600	4,000	9,623	20,208	89,298	20
Sep-15	3,900	2,650	3,000	13,614	41,691	133,664	21
Oct-15	3,620	2,880	3,450	28,914	92,832	296,876	21
Nov-15	4,540	3,270	4,100	10,015	35,685	133,280	21
Dec-15	4,375	3,600	3,795	8,603	38,992	159,031	19
Jan-16	4,180	3,610	3,745	7,518	16,532	64,462	20
Feb-16	4,300	3,500	4,250	8,851	39,716	150,564	20
Mar-16	5,100	4,200	4,800	13,172	38,705	182,781	21
Apr-16	5,000	3,975	4,200	11,347	49,386	219,832	21
May-16	4,250	3,760	3,780	6,250	18,670	78,725	20
Jun-16	4,330	3,780	4,150	14,073	49,230	203,389	22
Jul-16	4,900	4,030	4,750	10,389	47,514	211,793	16
Aug-16	4,800	4,380	4,600	13,990	69,448	328,763	22
Sep-16	4,850	4,190	4,600	8,806	45,201	211,127	21
Oct-16	5,650	4,360	5,500	7,075	26,654	128,392	21
Nov-16	5,900	4,700	5,275	12,297	63,456	331,969	22
Dec-16	5,500	4,680	5,400	6,461	17,844	90,860	20
Jan-17	5,525	5,000	5,525	4,652	9,670	50,887	21
Feb-17	5,975	5,275	5,375	7,131	17,537	97,756	19
Mar-17	6,125	5,200	5,975	7,904	45,473	258,868	22
Apr-17	6,750	5,975	6,325	8,172	29,669	185,089	17
May-17	6,775	5,550	6,275	20,258	78,522	485,122	20
Jun-17	6,800	6,025	6,800	13,630	29,355	183,247	15
Jul-17	6,900	5,975	6,300	17,644	43,235	269,294	21
Aug-17	7,350	6,025	7,000	19,457	96,871	640,315	22
Sep-17	7,200	6,500	7,000	12,749	20,172	137,796	19
Oct-17	7,000	6,150	6,550	21,235	87,880	577,059	22
Nov-17	6,975	5,950	6,925	19,668	79,925	517,123	22
Dec-17	6,900	6,125	6,200	14,147	45,660	293,340	18
Jan-18	7,600	6,175	7,300	24,393	62,852	427,681	22
Feb-18	7,650	6,800	7,600	14,514	36,050	260,756	19
Mar-18	8,000	7,125	7,775	12,647	33,513	253,985	21
Apr-18	8,400	7,225	8,250	21,276	39,400	314,804	21
May-18	9,450	7,700	8,425	31,812	49,997	412,838	20
Jun-18	945	805	900	33,525	284,850	245,950	13
Jul-18	915	740	885	35,648	442,031	360,475	22
Aug-18	910	765	835	39,131	486,025	406,138	21
Sep-18	850	750	825	22,612	331,041	264,965	19
Oct-18	845	760	800	21,612	404,373	321,621	23
Nov-18	880	790	875	28,804	322,982	262,347	21
Dec-18	885	765	805	29,266	342,658	277,464	18
Jan-19	1,070	790	1,005	44,143	946,135	874,570	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	512,672	503,892	1,525,716	1,286,373	1,028,602
Receivables	496,023	568,003	578,011	5,222,276	842,184
Inventories	3,203,403	3,356,489	3,006,978	3,066,188	3,422,323
Current Assets	5,162,036	5,696,202	6,616,256	6,798,522	7,274,922
Fixed Assets	2,548,206	2,437,928	2,636,983	3,103,305	3,370,817
Other Assets	148	4	1,868	-	-
Total Assets	8,686,175	9,482,935	10,683,438	11,425,390	12,441,464
Growth (%)		9.17%	12.66%	6.94%	8.89%

Current Liabilities	3,841,835	3,290,535	4,181,304	4,564,695	5,113,493
Long Term Liabilities	2,234,901	3,217,489	3,298,623	2,618,281	1,565,356
Total Liabilities	6,076,736	6,508,024	7,479,928	7,182,976	6,678,849
Growth (%)		7.10%	14.93%	-3.97%	-7.02%

Authorized Capital	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Paid up Capital	830,000	830,000	830,000	830,000	830,000
Paid up Capital (Shares)	1,660	1,660	1,660	1,660	1,660
Par Value	500	500	500	500	500
Retained Earnings	1,652,802	1,697,102	1,905,578	2,147,938	2,690,410
Total Equity	2,609,439	2,974,911	3,203,510	4,242,414	5,762,615
Growth (%)		14.01%	7.68%	32.43%	35.83%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	11,822,107	12,832,798	14,149,615	16,305,733	13,827,673
Growth (%)		8.55%	10.26%	15.24%	

Cost of Revenues	6,352,461	7,050,084	7,276,597	8,449,611	7,355,318
Gross Profit	5,469,645	5,782,715	6,873,018	7,856,121	6,472,355
Expenses (Income)	-	5,634,626	6,471,528	7,258,670	5,410,794
Operating Profit	-	-	-	597,451	1,061,561
Growth (%)					

Other Income (Expenses)	-5,277,857	-	-	-	-250,107
Income before Tax	191,788	148,089	401,490	597,451	811,454
Tax	118,525	117,994	193,015	247,370	223,311
Profit for the period	73,263	30,095	208,476	350,081	588,143
Growth (%)		-58.92%	592.72%	67.92%	

Period Attributable	74,082	37,334	208,476	334,651	557,671
Comprehensive Income	78,375	68,507	228,600	321,278	598,496
Comprehensive Attributable	79,195	75,745	228,600	306,786	568,024

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	134.36	173.11	158.23	148.94	142.27
Dividend (Rp)	-	-	50.00	40.00	-
EPS (Rp)	44.63	22.49	125.59	201.60	335.95
BV (Rp)	1,571.95	1,792.11	1,929.83	2,555.67	3,471.45
DAR (X)	0.70	0.69	0.70	0.63	0.54
DER(X)	2.33	2.19	2.33	1.69	1.16
ROA (%)	0.84	0.32	1.95	3.06	4.73
ROE (%)	2.81	1.01	6.51	8.25	10.21
GPM (%)	46.27	45.06	48.57	48.18	46.81
OPM (%)	-	-	-	3.66	7.68
NPM (%)	0.62	0.23	1.47	2.15	4.25
Payout Ratio (%)	-	-	39.81	19.84	-
Yield (%)	-	-	0.93	0.65	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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