

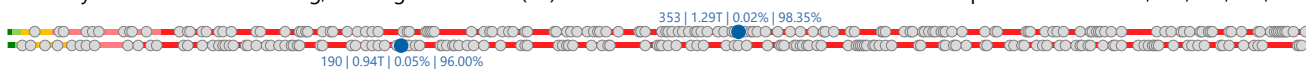
MARI Mahaka Radio Integra Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 328.000
Listed Shares : 5,252,644,000
Market Capitalization : 1,292,150,424,000



COMPANY HISTORY

Established Date : 04-Jul-2006
Listing Date : 11-Feb-2016 (IPO Price: 750)
Underwriter IPO :
PT Trimegah Securities Tbk.
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. PT Beyond Media	1,652,919,441	31.47%
2. R. Harry Zulnardy	904,820,400	17.23%
3. PT Trimegah Sekuritas Indonesia Tbk.	726,875,559	13.84%
4. PT Mahaka Media Tbk.	530,883,062	10.11%
5. Public (<5%)	1,437,145,538	27.36%

BOARD OF COMMISSIONERS

1. Erick Thohir
 2. Isenta *)
 3. Krisna Wijaya
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		5.10	3-May-16	4-May-16	10-May-16	27-May-16	F
2016		41.00	24-May-17	26-May-17	30-May-17	16-Jun-17	F
2017		12.00	5-Jul-18	6-Jul-18	10-Jul-18	1-Aug-18	F

BOARD OF DIRECTORS

1. Adrian Syarkawie
2. Maria Natalina Sindhikara

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	105,052,900	11-Feb-16	11-Feb-16
2.	Company Listing	420,211,500	11-Feb-16	11-Feb-16
3.	Stock Split	4,727,379,600	17-Jul-18	17-Jul-18

AUDIT COMMITTEE

1. Isenta
2. Adi Pamungkas Daskian
3. Zaki Zulfikar

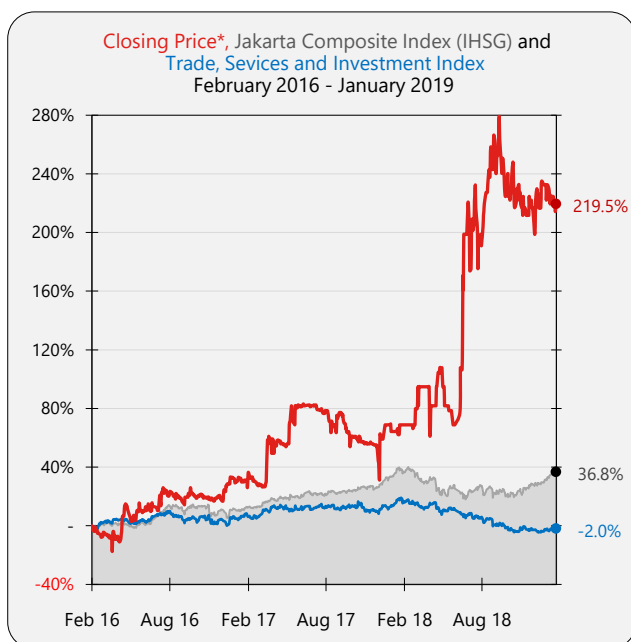
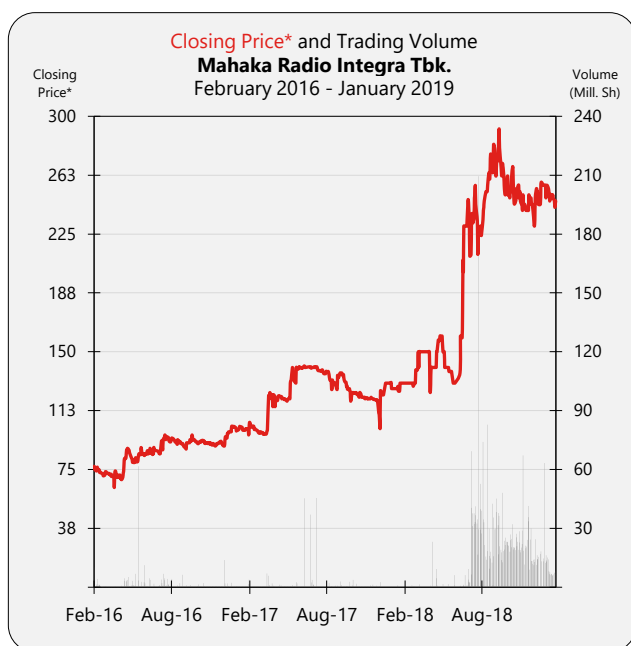
CORPORATE SECRETARY

Maria Natalina Sindhikara

HEAD OFFICE

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MARI Mahaka Radio Integra Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Feb-16	930	705	725	3,806	25,494	19,547	13
Mar-16	795	620	740	1,370	3,088	2,222	21
Apr-16	925	680	885	5,259	19,801	16,309	20
May-16	935	780	890	5,247	89,673	73,047	20
Jun-16	890	825	890	2,964	28,235	23,717	21
Jul-16	995	845	960	5,370	28,310	25,596	16
Aug-16	975	905	920	1,700	17,001	15,851	22
Sep-16	975	875	940	1,010	9,814	8,325	18
Oct-16	940	860	920	2,046	7,713	6,942	19
Nov-16	935	885	920	2,531	7,154	6,519	22
Dec-16	1,035	890	1,025	3,115	24,714	22,237	20
Jan-17	1,040	985	1,000	3,533	5,490	5,529	21
Feb-17	1,065	955	1,000	5,427	11,411	11,409	19
Mar-17	1,270	970	1,215	3,694	18,364	18,758	22
Apr-17	1,240	1,150	1,205	1,281	6,869	7,814	17
May-17	1,400	1,130	1,400	2,596	8,245	10,255	20
Jun-17	1,420	1,365	1,400	1,841	49,985	26,521	15
Jul-17	1,430	1,355	1,385	3,352	94,609	63,036	21
Aug-17	1,400	1,225	1,300	3,918	8,661	11,355	22
Sep-17	1,395	1,200	1,260	3,421	9,376	11,502	19
Oct-17	1,300	1,185	1,215	4,398	14,348	16,157	22
Nov-17	1,240	1,175	1,195	4,050	7,583	9,152	22
Dec-17	1,300	995	1,300	1,891	5,947	6,522	13
Jan-18	1,305	1,000	1,300	122	2,054	2,336	8
Feb-18	-	-	1,300	2	4,299	5,458	2
Mar-18	1,855	1,000	1,500	80	2,629	3,016	11
Apr-18	1,575	1,150	1,575	45	39,239	26,861	10
May-18	1,600	1,100	1,375	32	3,169	2,831	7
Jun-18	2,420	1,100	2,300	1,655	11,483	16,313	10
Jul-18	2,530	212	230	16,520	461,114	177,360	20
Aug-18	276	212	276	15,791	825,783	180,265	21
Sep-18	298	236	270	12,948	505,197	136,341	19
Oct-18	272	240	254	8,537	517,404	131,926	23
Nov-18	260	226	246	5,673	524,757	124,660	21
Dec-18	258	224	258	4,350	289,249	70,072	18
Jan-19	258	242	246	3,676	266,236	66,907	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	261	241	3,186	266
Value (Billion Rp)	220	198	877	67
Frequency (Thou. X)	34	39	66	4
Days	212	233	170	22
Price (Rupiah)				
High	1,035	1,430	2,530	258
Low	620	955	212	242
Close	1,025	1,300	258	246
Close*	103	130	258	246
PER (X)				
PER (X)	13.04	16.85	40.21	38.34
PER Industry (X)	19.07	17.44	5.25	6.49
PBV (X)	3.29	3.70	6.34	6.04

* Adjusted price after corporate action

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	50,346	5,011	4,658
Receivables	100,421	70,197	85,776
Inventories	-	-	-
Current Assets	155,779	122,218	132,314
Fixed Assets	3,477	6,135	8,568
Other Assets	136	866	862
Total Assets	210,860	317,710	324,612
Growth (%)		50.67%	2.17%

Current Liabilities	29,482	29,674	13,832
Long Term Liabilities	6,140	92,781	96,893
Total Liabilities	35,623	122,456	110,725
Growth (%)		243.76%	-9.58%

Authorized Capital	90,000	90,000	90,000
Paid up Capital	52,526	52,526	52,526
Paid up Capital (Shares)	525	525	525
Par Value	100	100	100
Retained Earnings	92,927	100,874	119,846
Total Equity	175,237	195,255	213,887
Growth (%)		11.42%	9.54%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	111,647	130,037	103,990
Growth (%)		16.47%	

Cost of Revenues	-	-	-
Gross Profit	111,647	130,037	103,990
Expenses (Income)	56,066	81,365	63,671
Operating Profit	55,580	48,672	40,319
Growth (%)		-12.43%	

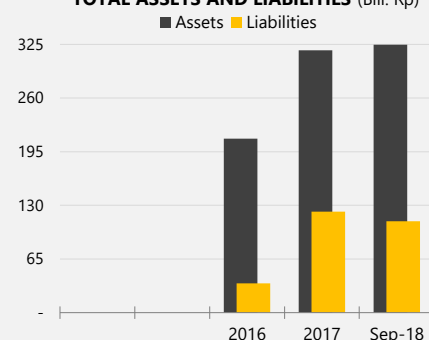
Other Income (Expenses)	2,049	-2,809	-5,047
Income before Tax	57,629	45,864	35,272
Tax	15,032	13,320	10,336
Profit for the period	42,597	32,543	24,936
Growth (%)		-23.60%	

Period Attributable	42,597	31,456	25,276
Comprehensive Income	42,676	30,570	24,936
Comprehensive Attributable	42,676	29,482	25,276

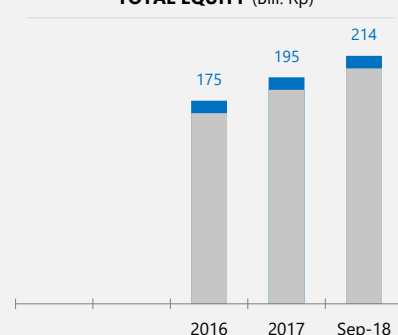
RATIOS	Dec-16	Dec-17	Sep-18
Current Ratio (%)	528.38	411.87	956.58
Dividend (Rp)	41.00	12.00	-
EPS (Rp)	81.10	59.89	48.12
BV (Rp)	333.62	371.73	407.20
DAR (X)	0.17	0.39	0.34
DER(X)	0.20	0.63	0.52
ROA (%)	20.20	10.24	7.68
ROE (%)	24.31	16.67	11.66
GPM (%)	100.00	100.00	100.00
OPM (%)	49.78	37.43	38.77
NPM (%)	38.15	25.03	23.98
Payout Ratio (%)	50.56	20.04	-
Yield (%)	4.00	0.92	-

*US\$ Rate (BI), Rp	13,436	13,548	14,929
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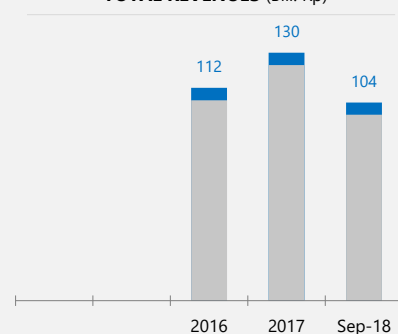
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

