

MAYA Bank Mayapada Internasional Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Finance (8)
 Industry Sub Sector : Bank (81)

Individual Index : 2,975.279
 Listed Shares : 6,313,147,533
 Market Capitalization : 43,560,717,977,700

30 | 43.6T | 0.59% | 65.24%

430 | 0.05T | 0.003% | 99.87%

COMPANY HISTORY

Established Date : 07-Sep-1989
 Listing Date : 29-Aug-1997 (IPO Price: 800)
 Underwriter IPO :
 PT Peregrine Sewu Securities
 PT Danareksa Sekuritas
 PT Morgan Grenfell
 Securities Administration Bureau :
 PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

- Dato' Sri Dr. Tahir
 - Hendra
 - Insmerda Lebang *)
 - Kumhal Djamil *)
 - Lee Wei Cheng
 - Winarto *)
- *) Independent Commissioners

BOARD OF DIRECTORS

- Hariyono Tjahjarijadi
- Andreas Wiryanto
- Chang Fa Hsiang
- Hariati Tupang
- Hung Li Chen
- Jane Dewi Tahir
- Rudy Mulyono
- Wang Tien Chen

AUDIT COMMITTEE

- Insmerda Lebang
- Benny K. Yudiantmaja
- Usman G. Saleh

CORPORATE SECRETARY

Jennifer Ann

HEAD OFFICE

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SHAREHOLDERS (December 2018)

1. JPMCB-Cathay Life Insurance Co. Ltd. 2157804777	2,550,766,676	: 40.40%
2. PT Mayapada Karunia Corporation	1,684,493,686	: 26.68%
3. Galasco Investments Limited	637,691,999	: 10.10%
4. Unity Rise Limited	466,033,332	: 7.38%
5. Public (<5%)	974,161,840	: 15.43%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1997		27.50	8-Jul-98	9-Jul-98	17-Jul-98	14-Aug-98	F
2006		11.23	8-Nov-07	9-Nov-07	13-Nov-07	27-Nov-07	F
2007		5.00	18-Jul-08	21-Jul-08	23-Jul-08	7-Aug-08	F
2008		5.00	29-Aug-08	1-Sep-08	3-Sep-08	17-Sep-08	I
2008		6.00	21-Jul-09	22-Jul-09	24-Jul-09	7-Aug-09	F
2011		27.00	17-Jul-12	18-Jul-12	20-Jul-12	3-Aug-12	F
2012		32.00	23-May-13	24-May-13	28-May-13	12-Jun-13	F
2015		23.00	30-May-16	31-May-16	2-Jun-16	21-Jun-16	F
2016		40.00	24-May-17	26-May-17	30-May-17	16-Jun-17	F
2017		50.00	28-May-18	30-May-18	4-Jun-18	22-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	65,000,000	29-Aug-97	29-Aug-97
2.	Company Listing	260,000,000	T: 29-Aug-97	: 7-Mar-98
3.	Partial Delisting	-3,250,000	11-Jun-99	11-Jun-99
4.	Right Issue	2,229,012,000	T: 8-Nov-99	: 5-Jul-07
5.	Right Issue V	510,146,400	1-Dec-10	1-Dec-10
6.	Right Issue VI	382,626,618	30-Oct-13	30-Oct-13
7.	Right Issue VII	430,441,877	T: 19-Jan-15	: 26-Jan-15
8.	Right Issue VIII	387,397,690	T: 30-Sep-15	: 8-Oct-15
9.	Right Issue X	614,916,967	T: 25-Nov-16	: 5-Dec-16
10.	Unlisted (1%)	-6,149,170	5-Dec-16	5-Dec-16
11.	Right Issue X	545,741,205	T: 18-Oct-17	: 30-Oct-17
12.	PUT Right Issue X	-4,614,273	T: 1-Nov-17	: 2-Nov-17
13.	Right Issue XI	910,988,100	T: 16-Oct-18	: 23-Oct-18
14.	Unlisted Shares	-9,109,881	23-Oct-18	23-Oct-18

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,207	1,103	28	12	0.000
Value (Billion Rp)	2,444	2,631	92	55	0.001
Frequency (Thou. X)	8	1	3	1	0.002
Days	211	141	163	122	2
Price (Rupiah)					
High	2,550	3,500	4,900	9,000	7,000
Low	1,070	1,400	2,250	3,400	6,900
Close	1,950	3,150	3,850	7,025	6,900
Close*	1,609	2,768	3,516	7,025	6,900
PER (X)					
PER (X)	12.74	15.41	19.31	43.94	43.15
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	1.83	2.95	2.74	4.47	4.35

* Adjusted price after corporate action

TRADING ACTIVITIES							
Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,200	1,100	1,165	1,930	18,597	25,659	21
Feb-15	1,730	1,070	1,650	1,449	16,924	22,123	19
Mar-15	1,850	1,500	1,525	1,686	136,046	218,765	22
Apr-15	1,570	1,465	1,480	777	11,658	17,596	21
May-15	1,600	1,450	1,570	175	4,353	6,562	18
Jun-15	1,850	1,560	1,750	1,043	985,033	2,089,063	19
Jul-15	1,795	1,575	1,645	174	3,592	6,059	12
Aug-15	1,690	1,490	1,645	31	3,100	5,071	13
Sep-15	1,645	1,400	1,480	58	3,681	6,005	11
Oct-15	1,555	1,390	1,420	184	3,020	4,427	20
Nov-15	2,550	1,380	1,930	517	17,778	35,953	19
Dec-15	2,190	1,930	1,950	125	3,136	6,556	16
Jan-16	2,050	1,900	1,995	38	7,976	15,952	13
Feb-16	1,990	1,805	1,865	33	7,165	13,845	12
Mar-16	1,990	1,505	1,560	103	423	770	17
Apr-16	1,650	1,400	1,650	129	431,033	837,908	15
May-16	1,750	1,600	1,670	31	62	100	13
Jun-16	1,670	1,450	1,520	66	128	192	9
Jul-16	1,700	1,510	1,700	57	333	547	9
Aug-16	2,600	1,600	2,220	321	866	1,809	18
Sep-16	3,300	2,100	2,850	306	1,912	5,414	19
Oct-16	3,300	2,700	3,150	101	650,319	1,746,218	7
Nov-16	3,500	3,100	3,500	75	1,943	6,572	7
Dec-16	3,150	3,150	3,150	3	514	1,808	2
Jan-17	3,200	2,400	3,000	8	536	1,882	4
Feb-17	2,900	2,250	2,650	70	1,362	3,323	14
Mar-17	3,080	2,600	2,650	60	183	515	10
Apr-17	2,800	2,500	2,750	161	699	1,862	12
May-17	2,990	2,590	2,800	82	230	636	7
Jun-17	3,600	2,810	3,120	428	2,971	9,309	14
Jul-17	3,600	3,120	3,400	825	8,221	28,406	19
Aug-17	3,600	3,350	3,450	447	6,784	23,529	18
Sep-17	3,570	3,210	3,210	19	1,906	6,092	11
Oct-17	3,800	2,800	3,800	403	3,670	11,963	20
Nov-17	4,150	3,790	3,990	152	1,126	4,434	16
Dec-17	4,900	3,850	3,850	158	125	503	18
Jan-18	4,070	3,850	4,060	55	72	283	15
Feb-18	4,060	3,900	4,060	25	6	24	17
Mar-18	4,060	3,900	4,050	14	198	795	11
Apr-18	4,050	3,950	4,050	8	1	5	5
May-18	4,080	4,000	4,080	7	3	13	5
Jun-18	4,080	4,080	4,080	4	0.5	2	3
Jul-18	4,040	4,040	4,040	3	8,103	33,062	2
Aug-18	5,800	3,400	5,800	120	287	1,218	16
Sep-18	6,000	5,300	6,000	85	356	2,037	6
Oct-18	9,000	5,000	8,000	695	2,548	15,973	23
Nov-18	7,700	6,200	7,100	351	158	1,076	16
Dec-18	7,050	6,400	7,025	37	24	160	3
Jan-19	7,000	6,900	6,900	2	0.2	1	2

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Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	133,083	161,914	160,221	171,132	176,053
Placements with Other Banks	4,161,569	5,606,786	5,439,470	7,145,888	4,203,535
Marketable Securities	1,888,738	2,636,602	2,842	8,549,476	8,111,537
Loans	25,942,815	34,099,344	46,674	56,420,081	61,619,353
Investment	-	-	-	-	-
Fixed Assets	577,498	754,370	1,277,383	1,304,142	1,327,697
Other Assets	714,012	712,415	722,389	797,074	1,075,059
Total Assets	36,173,591	47,305,954	60,839,102	74,745,570	83,155,655
Growth (%)		30.77%	28.61%	22.86%	11.25%

Deposits	31,969,623	41,263,621	47,783,529	62,634,736	20,594,429
Taxes Payable	85,473	85,231	74,380	80,831	79,719
Fund Borrowings	-	-	-	669,355	738,009
Other Liabilities	37,106	64,484	59,595	72,572	75,490
Total Liabilities	33,321,357	42,718,881	53,785,630	66,202,195	73,134,668
Growth (%)		28.20%	25.91%	23.09%	10.47%

Authorized Capital	650,000	650,000	650,000	2,300,000	2,300,000
Paid up Capital	503,134	585,744	647,236	701,895	701,895
Paid up Capital (Shares)	3,478	3,913	3,913	5,466	5,466
Par Value	500 & 100	500 & 100	500 & 100	500 & 100	500 & 100
Retained Earnings	1,284,925	1,842,259	2,619,379	3,132,998	3,514,164
Total Equity	2,852,234	4,587,073	7,053,472	8,543,375	10,020,987
Growth (%)		60.82%	53.77%	21.12%	17.30%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	3,564,517	5,002,094	6,029,021	6,984,499	5,818,036
Growth (%)		40.33%	20.53%	15.85%	

Interest Expenses	2,399,277	3,306,066	3,611,373	4,384,398	3,616,004
Other Operating Revenue	95,492	48,972	41,511	49,025	46,256
Other Operating Expenses	682,312	867,181	1,419,925	1,746,499	1,486,758
Income from Operations	576,926	877,818	1,039,234	902,628	761,531
Growth (%)		52.15%	18.39%	-13.14%	

Non-Operating Revenues	3,403	395	47,966	7,518	69
Income Before Tax	580,328	878,213	1,087,200	910,146	761,600
Provision for Income Tax	144,767	225,888	267,009	234,741	4,537
Profit for the period	435,562	652,325	820,191	675,405	757,062
Growth (%)		49.77%	25.73%	-17.65%	

Period Attributable	435,562	652,325	820,191	675,405	757,062
Comprehensive Income	439,910	658,227	1,566,747	689,657	707,364
Comprehensive Attributable	439,910	658,227	1,566,747	689,657	707,364

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	23.00	40.00	50.00	-
EPS (Rp)	125.22	166.70	209.60	123.57	138.51
BV (Rp)	820.00	1,172.23	1,802.52	1,563.02	1,833.35
DAR (X)	0.92	0.90	0.88	0.89	0.88
DER(X)	11.68	9.31	7.63	7.75	7.30
ROA (%)	1.20	1.38	1.35	0.90	0.91
ROE (%)	15.27	14.22	11.63	7.91	7.55
OPM (%)	16.19	17.55	17.24	12.92	13.09
NPM (%)	12.22	13.04	13.60	9.67	13.01
Payout Ratio (%)	-	13.80	19.08	40.46	-
Yield (%)	-	1.18	1.27	1.30	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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