

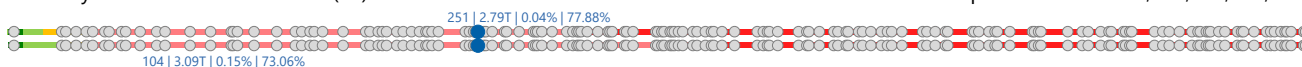
MCAS M Cash Integrasi Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 232.491
Listed Shares : 867,933,300
Market Capitalization : 2,794,745,226,000



COMPANY HISTORY

Established Date : 01-Jun-2010
Listing Date : 1-Nov-17 (IPO Price: 1,385)
Underwriter IPO :
PT Kresna Sekuritas (affiliated)
PT Trimegah Sekuritas Indonesia Tbk.
Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Michael Steven
 2. Himawan Leenardo *)
 3. Ipung Kurnia
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Martin Suharlie
2. Marwan Suharlie
3. Mohammad Anis Yudianto
4. Rachel Stephanie Marsaulina Siagian
5. Suryandy Jahja

AUDIT COMMITTEE

1. Himawan Leenardo
2. Indra Ayu Susanti
3. Sari Damayanti

CORPORATE SECRETARY

Rachel Stephanie Marsaulina Siagian

HEAD OFFICE

AXA Tower fl. 7, Kuningan City
Jl. Prof. Dr. Satrio Kav. 18, Setiabudi
Jakarta – 12940
Phone : (021) 30480710
Fax : (021) 30480713
Homepage : www.mcash.id
Email : rachel.stephanie@mcash.id

SHAREHOLDERS (December 2018)

1. PT 1 Inti Dot Com	175,816,000	: 20.26%
2. PT Kresna Usaha Kreatif	114,567,200	: 13.20%
3. Martin Suharlie	81,512,300	: 9.39%
4. PT Hero Intiputra	75,750,800	: 8.73%
5. PT Jasa Kapital	71,103,500	: 8.19%
6. PT Kresna Karisma Persada	59,199,600	: 6.82%
7. Public (<5%)	289,983,900	: 33.41%

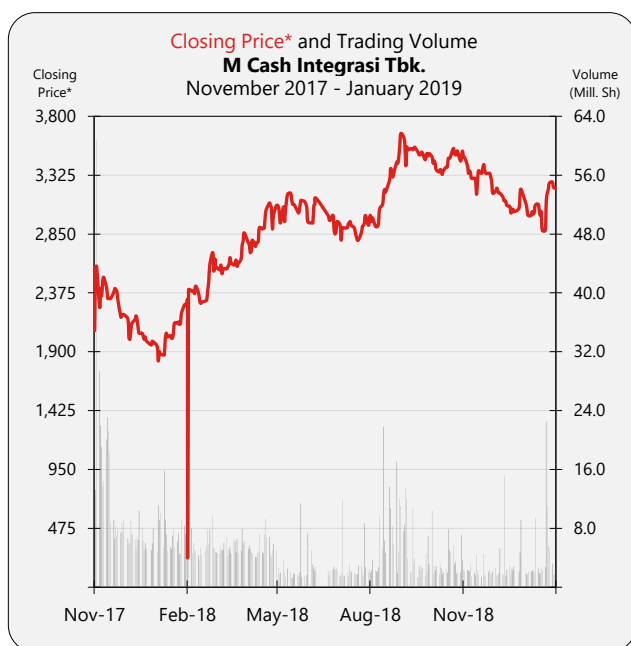
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

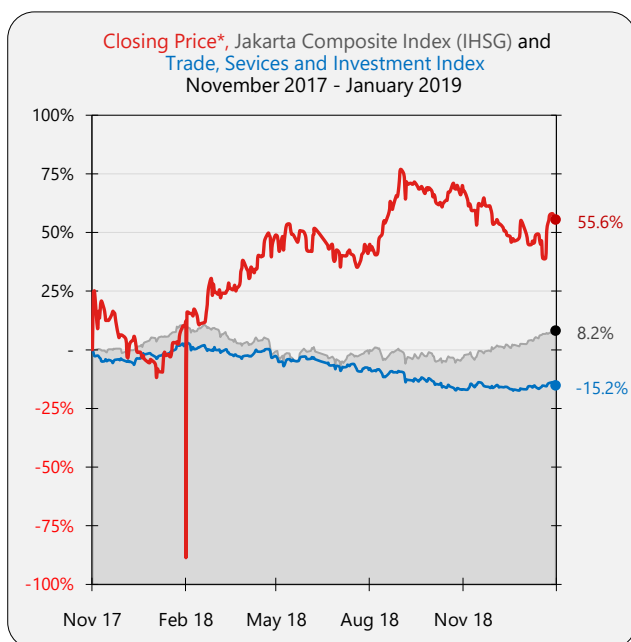
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	216,983,300	1-Nov-17	1-Nov-17
2.	Company Listing	650,950,000	1-Nov-17	1-Nov-17

MCAS M Cash Integrasi Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Nov-17	2,750	2,020	2,200	50,123	384,700	883,214	22
Dec-17	2,200	1,900	1,980	10,584	120,092	247,579	18
Jan-18	2,300	1,790	2,280	12,067	162,325	328,181	22
Feb-18	2,740	232	2,650	12,995	139,920	280,101	20
Mar-18	2,860	2,460	2,860	10,450	115,624	301,934	21
Apr-18	3,180	2,700	3,080	13,515	114,842	332,801	21
May-18	3,260	2,900	2,950	6,585	52,699	159,181	20
Jun-18	3,140	2,770	2,950	3,925	34,103	100,043	13
Jul-18	3,080	2,730	2,980	8,084	62,213	171,255	22
Aug-18	3,660	2,880	3,660	19,172	150,420	488,414	21
Sep-18	3,700	2,970	3,500	11,683	95,731	335,468	19
Oct-18	3,570	3,270	3,520	8,315	82,524	283,485	23
Nov-18	3,570	3,120	3,180	7,509	47,323	158,257	21
Dec-18	3,250	2,990	3,210	4,120	63,801	199,013	18
Jan-19	3,310	2,800	3,220	10,280	91,660	283,786	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	505	1,122	92
Value (Billion Rp)	1,131	3,138	284
Frequency (Thou. X)	61	118	10
Days	40	241	22
Price (Rupiah)			
High	2,750	3,700	3,310
Low	1,900	232	2,800
Close	1,980	3,210	3,220
Close*	1,980	3,210	3,220
PER (X)			
PER (X)	192.01	34.38	34.49
PER Industry (X)	17.44	5.25	6.49
PBV (X)	18.01	3.34	3.35

* Adjusted price after corporate action

BALANCE SHEET

(Million Rp except Par Value)

	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Cash & Cash Equivalents					146,600
Receivables					71,382
Inventories					245,086
Current Assets					675,986
Fixed Assets					12,295
Other Assets					-
Total Assets					727,041

Growth (%)

Current Liabilities					234,477
Long Term Liabilities					1,911
Total Liabilities					236,387

Growth (%)

Authorized Capital					260,380
Paid up Capital					86,793
Paid up Capital (Shares)					868
Par Value					100
Retained Earnings					56,716
Total Equity					490,654

Growth (%)

INCOME STATEMENTS

Total Revenues 1,839,914

Growth (%)

Cost of Revenues					1,774,089
Gross Profit					65,825
Expenses (Income)					21,895
Operating Profit					43,930

Growth (%)

Other Income (Expenses)					17,772
Income before Tax					61,702
Tax					10,955
Profit for the period					50,747

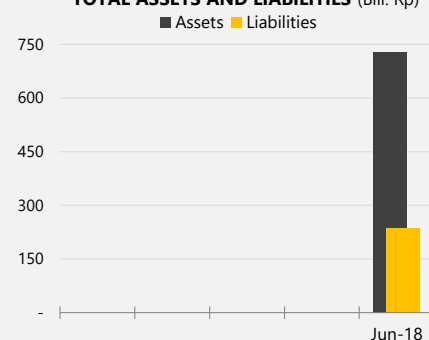
Growth (%)

Period Attributable					45,101
Comprehensive Income					50,696
Comprehensive Attributable					45,051

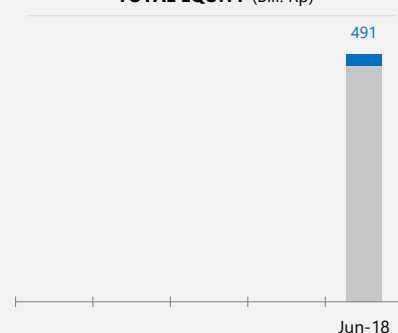
RATIOS

	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Current Ratio (%)					288.30
Dividend (Rp)					-
EPS (Rp)					51.96
BV (Rp)					565.31
DAR (X)					0.33
DER(X)					0.48
ROA (%)					6.98
ROE (%)					10.34
GPM (%)					3.58
OPM (%)					2.39
NPM (%)					2.76
Payout Ratio (%)					-
Yield (%)					-

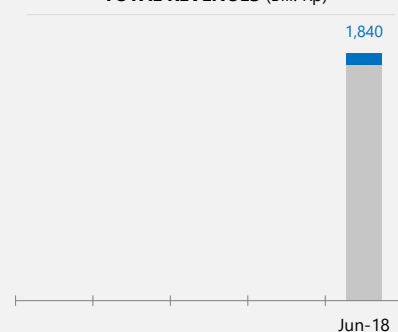
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

