

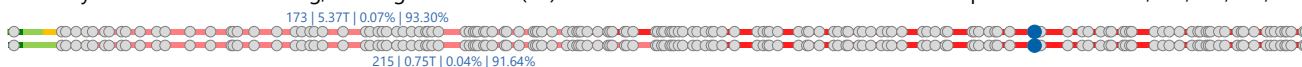
MDIA Intermedia Capital Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 99,275
Listed Shares : 39,215,538,400
Market Capitalization : 5,372,528,760,800



COMPANY HISTORY

Established Date : 25-Feb-2008
Listing Date : 11-Apr-14 (IPO Price: 1,380)
Underwriter IPO :

PT Ciptadana Securities
PT Sinarmas Sekuritas
PT Kresna Graha Sekurindo Tbk.

Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Anindya Novyan Bakrie
2. Anindra Ardiansyah Bakrie
3. C.F. Carmelita Hardikusumo *)
4. Ilham A. Habibie *)
5. Robertus Bismarka Kurniawan

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Erick Thohir
2. Juliandus A. Lumban Tobing
3. Rm Harlin Erliatno Rahardjo

AUDIT COMMITTEE

1. Ilham A. Habibie
2. Arydhian B. Djamin
3. Ridwan Amsori

CORPORATE SECRETARY

David Ticyno Pardede

HEAD OFFICE

Komplek Rasuna Epicentrum Lot. 9
Jl. H.R. Rasuna Said, Karet Kuningan
Setiabudi, Jakarta 12940
Phone : (021) 56101590
Fax : (021) 29941789
Homepage : www.imcmedia.co.id
Email : corsec@imcmedia.co.id

SHAREHOLDERS (December 2018)

1. PT Visi Media Asia Tbk. 35,293,863,400 : 90.00%
2. Public (<5%) 3,921,675,000 : 10.00%

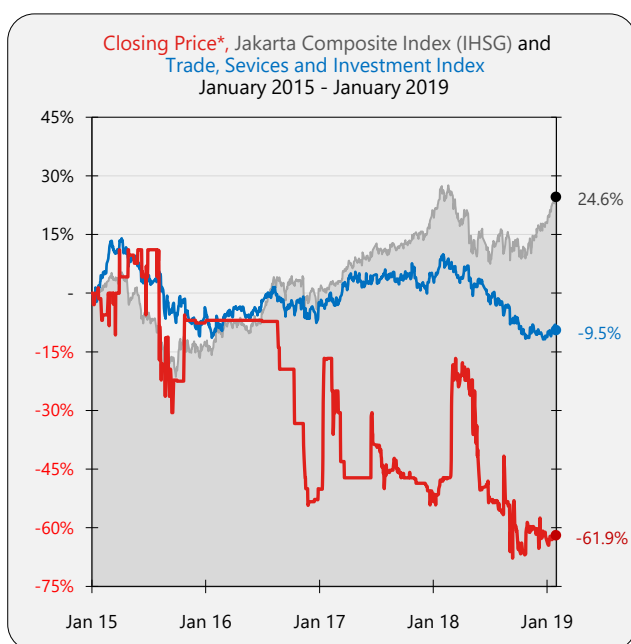
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
2013		10.00	29-Aug-14	1-Sep-14	3-Sep-14	17-Sep-14	F
2014		10.00	24-Apr-15	27-Apr-15	29-Apr-15	21-May-15	F
2015		10.00	9-Sep-16	13-Sep-16	15-Sep-16	5-Oct-16	F
2016		26.00	2-Jun-17	5-Jun-17	7-Jun-17	22-Jun-17	F
2016		26.00	2-Jun-17	5-Jun-17	7-Jun-17	23-Jun-17	F
2017		2.80	3-Jul-18	4-Jul-18	6-Jul-18	3-Aug-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	392,155,000	11-Apr-14	11-Apr-14
2.	Company Listing	3,529,398,840	11-Apr-14	11-Apr-14
3.	Stock Split	35,293,984,560	16-Jun-17	16-Jun-17

MDIA Intermedia Capital Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	104	41	488	4,116	44
Value (Billion Rp)	321	51	206	798	6
Frequency (Thou. X)	0.6	0.2	4	47	2
Days	147	108	232	238	22
Price (Rupiah)					
High	4,000	3,350	3,000	310	146
Low	2,400	1,650	146	116	125
Close	3,325	1,795	172	136	137
Close*	333	180	172	136	137
PER (X)					
PER (X)	50.79	17.70	12.26	20.97	21.12
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	8.10	3.79	2.54	1.94	1.96

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,650	3,100	3,550	60	1,888	5,704	8
Feb-15	3,600	3,000	3,600	92	4,518	14,982	10
Mar-15	4,000	3,215	4,000	85	5,101	18,048	14
Apr-15	4,000	3,700	3,950	20	37,844	113,648	8
May-15	4,000	3,875	4,000	6	4,265	16,648	3
Jun-15	4,000	3,310	4,000	76	36,299	110,641	9
Jul-15	3,995	3,500	3,995	12	76	301	2
Aug-15	3,995	2,400	3,180	92	3,431	10,132	19
Sep-15	3,195	2,500	2,800	42	1,436	3,854	21
Oct-15	3,450	2,750	3,350	35	4,163	11,133	21
Nov-15	3,350	3,350	3,350	16	1,688	5,653	13
Dec-15	3,325	3,310	3,325	24	3,008	10,477	19
Jan-16	3,350	3,350	3,350	21	3,281	9,843	20
Feb-16	3,350	3,325	3,350	21	2	7	20
Mar-16	3,350	3,350	3,350	9	0.9	3	9
Apr-16	3,350	3,350	3,350	3	115	385	3
May-16	3,350	3,350	3,350	1	0.2	0.7	1
Jun-16	3,350	3,100	3,350	7	1	5	2
Jul-16	3,340	3,340	3,340	7	117	391	4
Aug-16	3,100	2,900	2,900	5	600	2,002	4
Sep-16	2,900	2,900	2,900	5	1,258	3,648	3
Oct-16	2,900	2,390	2,400	17	1,676	4,319	8
Nov-16	2,250	1,650	1,680	33	957	2,229	15
Dec-16	1,800	1,680	1,795	33	33,074	27,695	19
Jan-17	3,000	1,790	3,000	119	45,193	102,154	20
Feb-17	3,000	2,200	2,700	60	1,036	2,867	19
Mar-17	3,000	1,450	1,900	70	4,284	8,625	18
Apr-17	2,370	1,500	1,900	195	3,438	6,398	17
May-17	1,930	1,850	1,900	67	5,841	9,449	20
Jun-17	1,900	190	222	1,279	17,094	7,434	15
Jul-17	230	177	200	594	9,166	1,849	21
Aug-17	208	184	206	1,362	11,363	2,233	22
Sep-17	208	188	190	68	4,312	834	19
Oct-17	195	180	190	69	524	100	22
Nov-17	190	146	185	69	5,599	899	21
Dec-17	199	150	172	323	380,040	62,807	18
Jan-18	218	150	187	701	318,825	52,865	22
Feb-18	216	185	206	1,609	291,294	58,075	18
Mar-18	310	208	284	11,326	2,492,049	500,171	21
Apr-18	300	266	266	587	41,348	11,711	21
May-18	290	179	179	1,742	45,396	11,517	20
Jun-18	200	166	173	1,316	26,378	4,751	13
Jul-18	185	140	166	1,246	474,614	90,238	21
Aug-18	210	150	165	329	81,035	15,266	21
Sep-18	206	116	136	9,869	106,655	17,511	19
Oct-18	162	116	148	11,690	140,474	18,417	23
Nov-18	153	132	143	5,260	47,946	6,891	21
Dec-18	153	124	136	993	49,802	10,255	18
Jan-19	146	125	137	1,710	43,664	5,956	22

BALANCE SHEET

(Million Rp except Par Value)

	Dec-13	Dec-14	Dec-15	Dec-16	Dec-17
Cash & Cash Equivalents		36,570	15,838	15,561	62,232
Receivables	614,484	354,743	1,516,299	3,447,267	
Inventories	176,823	355,789	492,513	753,898	
Current Assets	1,291,304	1,485,533	2,131,976	4,434,320	
Fixed Assets	343,542	290,577	296,005	289,334	
Other Assets	4,255	9,367	15,626	15,013	
Total Assets	1,856,555	2,287,790	2,973,235	5,149,250	
Growth (%)			23.23%	29.96%	73.19%

Current Liabilities	339,996	567,680	560,844	862,479	
Long Term Liabilities	126,278	110,445	193,537	1,632,685	
Total Liabilities	466,274	678,126	754,380	2,495,163	
Growth (%)			45.43%	11.24%	230.76%

Authorized Capital	725,488	725,488	725,488	725,488	
Paid up Capital	392,155	392,155	392,155	392,155	
Paid up Capital (Shares)	3,922	3,922	3,922	39,216	
Par Value	100	100	100	10	
Retained Earnings	667,664	884,429	1,483,301	1,915,092	
Total Equity	1,390,281	1,609,664	2,218,855	2,654,086	
Growth (%)			15.78%	37.85%	19.62%

INCOME STATEMENTS

	Dec-13	Dec-14	Dec-15	Dec-16	Dec-17
Total Revenues	1,345,819	1,385,957	1,756,614	1,990,145	
Growth (%)			2.98%	26.74%	13.29%

Cost of Revenues	864,396	-	-	-	
Gross Profit	481,423	1,385,957	1,756,614	1,990,145	
Expenses (Income)	-	999,665	1,219,934	1,309,566	
Operating Profit	481,423	386,292	536,681	680,579	
Growth (%)			-19.76%	38.93%	26.81%

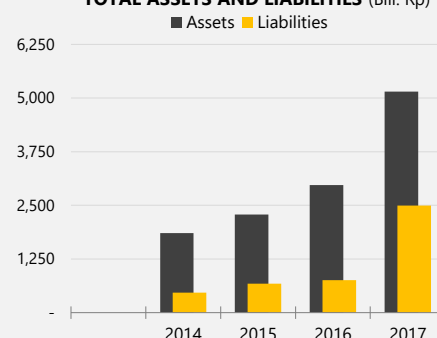
Other Income (Expenses)	-6,973	-33,882	240,807	-40,366	
Income before Tax	474,450	352,410	777,487	640,212	
Tax	121,296	91,515	127,685	86,710	
Profit for the period	353,154	260,895	649,802	553,503	
Growth (%)			-26.12%	149.07%	-14.82%

Period Attributable	353,165	256,732	645,572	550,228	
Comprehensive Income	353,154	262,171	642,821	537,171	
Comprehensive Attributable	353,165	258,008	638,590	533,897	

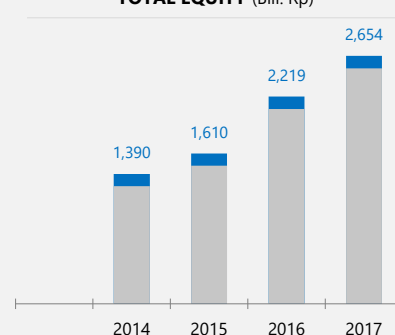
RATIOS

	Dec-13	Dec-14	Dec-15	Dec-16	Dec-17
Current Ratio (%)	379.80	261.68	380.14	514.14	
Dividend (Rp)	10.00	10.00	52.00	2.80	
EPS (Rp)	90.06	65.47	164.62	14.03	
BV (Rp)	354.52	410.47	565.81	67.68	
DAR (X)	0.25	0.30	0.25	0.48	
DER(X)	0.34	0.42	0.34	0.94	
ROA (%)	19.02	11.40	21.86	10.75	
ROE (%)	25.40	16.21	29.29	20.85	
GPM (%)	35.77	100.00	100.00	100.00	
OPM (%)	35.77	27.87	30.55	34.20	
NPM (%)	26.24	18.82	36.99	27.81	
Payout Ratio (%)	11.10	15.27	31.59	19.96	
Yield (%)	0.32	0.30	2.90	1.63	

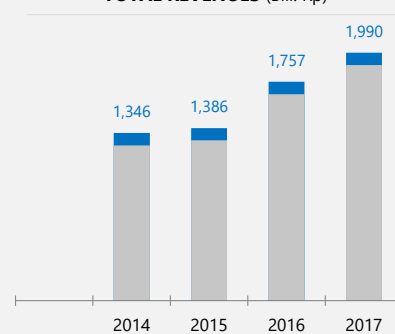
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

